

NAME OF THE ISSUER: ANNAPURNA SWADISHT LIMITED

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	30.25
3.	Grade of issue along with name of the rating agency	N.A.
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	137.80 Times (excluding Anchor Investor portion)
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	
	i. allotment in the issue*	12.55
	ii. at the end of the 1st Quarter immediately after the listing of the issue	9.10
	iii. at the end of 1st FY	2.19
	iv. at the end of 2nd FY	0.10
	v. at the end of 3rd FY	N.A.
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	

*The data of QIBs who were allotted shares in the IPO are taken into consideration

(Rs. in lakhs)			
Parameters (Standalone)	1st FY (2022-23)	2nd FY (2023-24)	3rd FY
Income from operations	16,017.49	26,497.28	N.A.
Net Profit for the period	714.44	1,421.78	
Paid-up equity share capital	1,642.20	1,759.00	
Reserves excluding revaluation reserves	4,334.12	9,084.70	

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
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	i. at the end of 1st FY (2022-23)	Frequently Traded shares	
	ii. at the end of 2nd FY (2023-24)	Frequently Traded shares	
	iii. at the end of 3rd FY	N.A.	
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. at the end of 1 st FY (2022-23)	Mr. Sandeep Maiti resigned from the designation of Independent Director on December 30, 2022 and Ms. Rachna Yadav was appointed as an Independent Director on December 30, 2022	
	ii. at the end of 2 nd FY (2023-24)	Mr. Gajanan Prasad Sah Kalwar was appointed for a designation of Joint Managing Director on September 22, 2023 and Mr. Harish Ramanna Navarathna was appointed as a additional director on February 03, 2024 and Mrs. Hitu Mahajan resigned from the designation of Independent Director on February 03, 2024	
	iii. at the end of 3 rd FY	N.A.	
9.	Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	NA	
	i. as disclosed in the offer document		
	ii. Actual implementation		
	iii. Reasons for delay in implementation,if any		
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. As disclosed in the offer document	Particulars	Amt in Lakh
		Funding the capital expenditure requirements	2172.53
		General Corporate Purpose	755.62
		Public Issue expenses	97.25
		Total	3025.40

	ii. Actual utilization	The company has fully utilized the issue proceeds against the stated object as per Statement of Deviation and Variation (dated 17.07.2023) filed by the company with stock exchange.
	iii. Reasons for deviation, if any	N.A.
11.	Comments of monitoring agency, if applicable	N.A.
	i. Comments on use of funds	
	ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	iii. Any other reservations expressed by the monitoring agency about the end use of funds	

12. **Price- related data**
Issue Price (Rs.): 70 per share

Price parameters	At close of listing day	At close of 30th calendar day from listing day (October 27, 2022)	At close of 90th calendar day from listing day (December 26, 2023)	As at the end of 1st FY after the listing of the issue (March 31, 2023)			As at the end of 2nd FY after the listing of the issue (March 31, 2024)			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	126.00	137.90	127.95	192.45	200.90	109.30	382.00	427.00	192.00	NA		
Index (of the Designated Stock Exchange):	17,016.30	17,736.95	18,014.60	17,359.75	18,887.60	15,183.40	22,326.9	22,526.60	17,312.75			
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA											

13.	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	:
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY i.e. March 31, 2023	At the end of 2nd FY i.e. March 31, 2024	At the end of 3rd FY
EPS	Issuer:	3.44	4.35	8.08	N.A.
	Peer Group:				
	Prataap Snacks Limited	1.24	8.49	22.26	N.A.
	DFM Foods Limited	(4.93)	N.A.	Not Available as the Company is delisted now	N.A.
	Britannia Industries Limited	63.31	88.82	86.44	N.A.
	Peer Group: (Average)	Not Applicable			
P/E	Issuer:	0.79	44.24	47.27	N.A.
	Peer Group:				
	Prataap Snacks Limited	644.52	86.76	40.97	N.A.
	DFM Foods Limited	(72.57)	N.A.	Not Available as the Company is delisted now	N.A.
	Britannia Industries Limited	58.49	48.66	56.81	N.A.
	Peer Group: (Average)	210.15	67.71	48.89	N.A.
	Issuer:	31.89	11.95	0.12	N.A.
	Peer Group:				

RoNW	Prataap Snacks Limited	0.47	3.13	0.0728	N.A.
	DFM Foods Limited	(16.02)	N.A.	Not Available as the Company is delisted now	N.A.
	Britannia Industries Limited	58.63	67.24	0.5902	N.A.
	Peer Group: (Average)	Not Applicable			

*Data extracted from Money Control/ BSE/ NSE.

14. Any Other Information:

Announcements
For updates and further information on the material information. Please visit stock exchange website www.nseindia.com