

NAME OF THE ISSUER: ORIANA POWER LIMITED

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	59.65
3.	Grade of issue along with name of therating agency	NA
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	184.29 times (excluding Anchor Investor)
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015*	
	i. allotment in the issue	12.51%
	ii. at the end of the 1st Quarter immediately after the listing of the issue	6.70%
	iii. at the end of 1st FY	3.11%
	iv. at the end of 2nd FY	N.A.
	v. at the end of 3rd FY	N.A.
6.	Financials of the issuer (as per the annual financial results submitted to stockexchanges under Clause 41 of the listing agreement)	

(Rs. in Lacs)

Parameters	1 st F.Y. (F.Y. 2023-24)		2nd F.Y. (2024-25)		3rd F.Y. (2025-26)	
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
Income from operations	37,731.44	38,287.49	Not Available	Not Available	Not Available	Not Available
Net Profit for the period	5,513.27	5,435.07	Not Available	Not Available	Not Available	Not Available
Paid-up equity share capital	1918.26	1918.26	Not Available	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	13,200.11	12,701.65	Not Available	Not Available	Not Available	Not Available

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	i. at the end of 1st FY	Frequently Traded	
	ii. at the end of 2nd FY	NA	
	iii. at the end of 3rd FY	NA	
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. at the end of 1st FY	No Change	
	ii. at the end of 2nd FY	NA	
	iii. at the end of 3rd FY	NA	
9.	Status of implementation of project/ commencement of commercial production(as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	NA	
	i. as disclosed in the offer document		
	ii. Actual implementation		
	iii. Reasons for delay in implementation, if any		
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. as disclosed in the offer document	Particulars	Amt in Lakh
		Funding of working capital requirements of the Company	2,300.00
		Investment in subsidiary companies	2,000.00
		Capital expenditure on infrastructure and cutting-edge technology for expansion	200.00
		General Corporate Purpose	1,465.00
		Total	5,965.00

	ii. Actual utilization	Particulars	Amt inLakh
		Funding of working capital requirements of the Company	2,300.00
		Investment in subsidiary companies	2,000.00
		Capital expenditure on infrastructure and cutting-edge technology for expansion	12.84
		General Corporate Purpose	1,465.60
		Total	5,778.44
	iii. Reasons for deviation, if any	NA	
11.	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	NA	
	i. Comments on use of funds		
	ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		
	iii. Any other reservations expressed by the monitoring agency about the end use of funds		

12. Price- related data
Issue Price (Rs.): 65 per share

Price parameters	At close of listing day (11 th August, 2023)	At close of 30th calendar day from listing day (08 th September, 2023)	At close of 90th calendar day from listing day (09 November, 2023)	As at the end of 1st FY after the listing of the issue (31 st March 2024)			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	317.10	332.95	316.55	742.00	919.7	271.9	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange):	19,428.30	19,819.95	19,395.30	22,326.90	22,526.60	17,312.75	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index (mention the index that has been considered and reasons for considering the same)	N.A.											

13.	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (31/03/2024)	At the end of 2nd FY (31/03/2025)	At the end of 3rd FY (31/03/2025)
EPS	Issuer:	17.50	33.41	N.A.	N.A.
	Peer Group:				
	KPI Green Energy Limited	30.33	28.17	N.A.	N.A.
	Gensol Engineering Limited	21.50	15.80	N.A.	N.A.
P/E	Issuer:	6.74	22.21	N.A.	N.A.
	Peer Group:				
	KPI Green Energy Limited	13.77	54.06	N.A.	N.A.
	Gensol Engineering Limited	51.71	55.78	N.A.	N.A.
RoNW	Issuer:	34.10	37.17	N.A.	N.A.
	Peer Group:				
	KPI Green Energy Limited	21.25	19.35	N.A.	N.A.
	Gensol Engineering Limited	11.89	18.28	N.A.	N.A.
NAV per share based on balance sheet	Issuer:	47.74	76.21	N.A.	N.A.
	Peer Group:				
	KPI Green Energy Limited	71.38	138.62	N.A.	N.A.
	Gensol Engineering Limited	171.82	82.66	N.A.	N.A.

*Calculated on Consolidated basis

*Data extracted from Money Control/ BSE/ NSE.

14. Any Other Information:

Announcements
For updates and further information on the material information. Please visit stock exchange website www.nseindia.com