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TRUST FINTECH LIMITED

CORPORATE IDENTIFICATION NUMBER: U72100MH1998PLC117470

Our Company was originally incorporated on December 15, 1998 as a Private Limited Company as "Trust Systems and Software (India) Limited" vide Registration No. 117470 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Mumbai. Pursuant to a special resolution passed by the Shareholders at their Extra ordinary General Meeting held on September 16, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Trust Systems and Software (India) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on September 29, 2023 by the Registrar of Companies, Mumbai. Further, pursuant to special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on November 22, 2023, our company has changed its name from "Trust Systems and Software (India) Limited" to "Trust Fintech Limited" and a fresh certificate of incorporation consequent to name change was issued on December 14, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U72100MH1998PLC117470. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 189 of the Prospectus.

Registered Office: Plot No. 11/4, I.T. Park, Gayatri Nagar Parsodi, Nagpur, Maharashtra, India-440022 Tel: +91 - 9909647348; E-mail: cs@softrust.com ; Website: www.softrust.com; CIN: U72100MH1998PLC117470
Contact Person: Ms. Deshana Keval Joshi, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. HEMANT PADMANABH CHAFALE, MR. SANJAY PADMANABH CHAFALE, MR. HERAMB RAMKRISHNA DAMLE, MR. ANAND SHANKER KANE AND MR. MANDAR KISHOR DEO

Our Company has filed the Prospectus dated March 28, 2024, (the "Prospectus") with the Registrar of Companies, Mumbai, Maharashtra, ("RoC") and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on April 04, 2024.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 62,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") TRUST FINTECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 101.00 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 6344.82 LAKH ("THE ISSUE") OF WHICH 3,18,000 EQUITY SHARES AGGREGATING TO ₹ 321.18 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 59,64,000 EQUITY SHARES AGGREGATING TO ₹ 6,023.64 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.37% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**ISSUE PRICE: RS. 101/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 10.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 12 (Twelve) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e. Mr. Hemant Padmanabh Chafale is Rs. 0.42/-, Mr. Sanjay Padmanabh Chafale is Rs. 0.31/-, Mr. Heramb Ramkrishna Damle is Rs. 0.31, Mr. Anand Shanker Kane is Rs. 18.57/- and Mr. Mandar Kishor Deo is Rs. 0.31/-, the Issue Price is Rs. 101 per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 16.06%

BID/ISSUE PROGRAM

**BID/ISSUE OPENED ON: TUESDAY, MARCH 26, 2024
BID/ISSUE CLOSED ON: THURSDAY, MARCH 28, 2024
ANCHOR INVESTOR/ BID OFFER PERIOD WAS: FRIDAY, MARCH 22, 2024**

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non - Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the Bid Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 309 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Friday, March 22, 2024. The Company received 8 applications from 8 anchor investors for 19,41,600 equity shares. The Anchor investor price was finalized at Rs. 101/- per Equity Share. A total of 17,88,000 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1,805.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 1,41,121 Applications for 4,54,11,000 Equity Shares (before technical rejections) resulting in 101.05 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	1,30,786	15,69,43,200	20,88,000	75.16
2	Non - Institutional Investors	10,288	21,97,52,400	8,95,200	245.48
3	Market Makers	1	3,18,000	3,18,000	1.00
4	Qualified Institutional Buyers	46	7,70,96,400	11,92,800	64.63
Total		1,41,121	4,54,11,000	44,94,000	101.05

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
95.00	189600	0.04	189600	0.04
96.00	25200	0.01	214800	0.04
97.00	26400	0.01	241200	0.05
98.00	39600	0.01	280800	0.06
99.00	136800	0.03	417600	0.08
100.00	153600	0.03	571200	0.11
101.00	403450800	80.93	404022000	81.05
CUT OFF	94474800	18.95	498496800	100.00
Total	498496800	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 02.04.2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 101/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 73.88 times. The total number of Equity Shares Allotted in this category is 20,88,000 Equity Shares to 1,740 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	1,28,551	100.00	154261200	100.00	1200	6:591	20,88,000
Total	1,28,551	100.00	154261200	100.00			20,88,000

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 101/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 244.81 times. The total number of Equity Shares Allotted in this category is 8,95,200 Equity Shares to 572 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	
					Before Rounding off	After Rounding off			
2400	4706	46.22	11294400	5.15	9.8	1200	6	743	45600
3600	691	6.79	2487600	1.14	14.7	1200	8	691	9600
4800	631	6.20	3028800	1.38	19.61	1200	10	631	12000
6000	475	4.66	2850000	1.30	24.51	1200	2	95	12000
7200	256	2.51	1843200	0.84	29.41	1200	3	128	7200
8400	154	1.51	1293600	0.59	34.31	1200	2	77	4800
9600	340	3.34	3264000	1.49	39.21	1200	11	340	13200
10800	667	6.55	7203600	3.29	44.12	1200	25	667	30000
12000	543	5.33	6516000	2.97	49.02	1200	22	543	26400
13200	121	1.19	1597200	0.73	53.92	1200	5	121	6000
14400	113	1.11	1627200	0.74	58.82	1200	6	113	7200
15600	53	0.52	826800	0.38	63.72	1200	3	53	3600
16800	48	0.47	806400	0.37	68.63	1200	1	16	3600
18000	72	0.71	1296000	0.59	73.53	1200	1	18	4800
19200	66	0.65	1267200	0.58	78.42	1200	2	33	4800
20400	65	0.64	1326000	0.61	83.32	1200	1	13	6000
21600	48	0.47	1036800	0.47	88.23	1200	1	12	4800
22800	33	0.32	752400	0.34	93.12	1200	1	11	3600
24000	106	1.04	2544000	1.16	98.04	1200	9	106	10800
25200	31	0.30	781200	0.36	102.94	1200	3	31	3600
26400	17	0.17	448800	0.20	107.82	1200	2	17	2400
27600	19	0.19	524400	0.24	112.74	1200	2	19	2400
28800	9	0.09	259200	0.12	117.67	1200	1	9	1200
30000	39	0.38	1170000	0.53	122.54	1200	4	39	4800
31200	8	0.08	249600	0.11	127.5	1200	1	8	1200
32400	13	0.13	421200	0.19	132.38	1200	1	13	1200

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	
					Before Rounding off	After Rounding off			
33600	12	0.12	403200	0.18	137.25	1200	1	12	1200
34800	22	0.22	765600	0.35	142.14	1200	3	22	3600
36000	46	0.45	1656000	0.76	147.04	1200	3	23	7200
37200	10	0.10	372000	0.17	152	1200	1	10	1200
38400	9	0.09	345600	0.16	156.89	1200	1	9	1200
39600	12	0.12	475200	0.22	161.75	1200	1	6	2400
40800	10	0.10	408000	0.19	166.7	1200	1	10	1200
42000	11	0.11	462000	0.21	171.55	1200	2	11	2400
43200	9	0.09	388800	0.18	176.44	1200	1	9	1200
44400	31	0.30	1376400	0.63	181.35	1200	5	31	6000
45600	8	0.08	364800	0.17	186.25	1200	1	8	1200
46800	6	0.06	280800	0.13	191.17	1200	1	6	1200
48000	43	0.42	2064000	0.94	196.07	1200	7	43	8400
49200	13	0.13	639600	0.29	201	1200	2	13	2400
50400	17	0.17	856800	0.39	205.88	1200	3	17	3600
51600	4	0.04	206400	0.09	210.75	1200	1	4	1200
52800	6	0.06	316800	0.14	215.67	1200	1	6	1200
54000	16	0.16	864000	0.39	220.56	1200	3	16	3600
55200	5	0.05	276000	0.13	225.4	1200	1	5	1200
56400	2	0.02	112800	0.05	230.5	1200	0	0	0
57600	1	0.01	57600	0.03	235	1200	0	0	0
58800	5	0.05	294000	0.13	240.2	1200	1	5	1200
60000	35	0.34	2100000	0.96	245.09	1200	1	5	8400
61200	6	0.06	367200	0.17	250	1200	1	6	1200
62400	9	0.09	561600	0.26	254.89	1200	2	9	2400
63600	3	0.03	190800	0.09	259.67	1200	1	3	1200
64800	6	0.06	388800	0.18	264.67	1200	1	6	1200
66000	11	0.11	726000	0.33	269.64	1200	2	11	2400
67200	4	0.04	268800	0.12	274.5	1200	1	4	1200
68400	5	0.05	342000	0.16	279.4	1200	1	5	1200
69600	6	0.06	417600	0.19	284.33	1200	1	6	1200
70800	5	0.05	354000	0.16	289.2	1200	1	5	1200
72000	4	0.04	288000	0.13	294	1200	1	4	1200
73200	1	0.01	73200	0.03	299	1200	0	0	0
74400	3	0.03	232200	0.10	304	1200	1	3	1200
75600	3	0.03	226800	0.10	308.67	1200	1	3	1200
76800	2	0.02	153600	0.07	313.5	1200	1	2	1200
78000	4	0.04	312000	0.14	318.5	1200	1	4	1200
79200	1	0.01	79200	0.04	324	1200	0	0	0
80400	6	0.06	482400	0.22	328.33	1200	1	3	2400
81600	2	0.02	163200	0.07	333.5	1200	1	2	

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No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off		
138000	1	0.01	138000	0.06	564	1200	0	0
139200	2	0.02	278400	0.13	568.5	1200	1	2
140400	2	0.02	280800	0.13	573.5	1200	1	2
141600	1	0.01	141600	0.06	578	1200	0	0
144000	4	0.04	576000	0.26	588.25	1200	1	2
145200	1	0.01	145200	0.07	593	1200	0	0
146400	1	0.01	146400	0.07	598	1200	0	0
147600	5	0.05	738000	0.34	603	1200	2	5
148800	6	0.06	892800	0.41	607.83	1200	1	2
151200	4	0.04	604800	0.28	617.5	1200	1	2
152400	2	0.02	304800	0.14	622.5	1200	1	2
153600	1	0.01	153600	0.07	627	1200	1	1
156000	1	0.01	156000	0.07	637	1200	1	1
158400	5	0.05	792000	0.36	647	1200	3	5
159600	1	0.01	159600	0.07	652	1200	1	1
160800	1	0.01	160800	0.07	657	1200	1	1
164400	1	0.01	164400	0.08	672	1200	1	1
165600	1	0.01	165600	0.08	676	1200	1	1
166800	1	0.01	166800	0.08	681	1200	1	1
169200	2	0.02	338400	0.15	691	1200	1	2
171600	2	0.02	343200	0.16	701	1200	1	2
172800	1	0.01	172800	0.08	706	1200	1	1
174000	1	0.01	174000	0.08	711	1200	1	1
175200	1	0.01	175200	0.08	716	1200	1	1
176400	3	0.03	529200	0.24	720.67	1200	2	3
177600	1	0.01	177600	0.08	725	1200	1	1
180000	6	0.06	1080000	0.49	735.33	1200	2	3
183600	2	0.02	367200	0.17	750	1200	1	2
187200	1	0.01	187200	0.09	765	1200	1	1
188400	9	0.09	1695600	0.77	769.56	1200	2	3
189600	1	0.01	189600	0.09	774	1200	1	1
190800	1	0.01	190800	0.09	779	1200	1	1
192000	2	0.02	384000	0.18	784.5	1200	1	2
193200	1	0.01	193200	0.09	789	1200	1	1
194400	2	0.02	388800	0.18	794	1200	1	2
196800	4	0.04	787200	0.36	804	1200	3	4
198000	4	0.04	792000	0.36	808.75	1200	3	4
200400	3	0.03	601200	0.27	818.67	1200	2	3
201600	2	0.02	403200	0.18	823.5	1200	1	2
202800	2	0.02	405600	0.19	828.5	1200	1	2
204000	4	0.04	816000	0.37	833.25	1200	3	4
205200	1	0.01	205200	0.09	838	1200	1	1
207600	1	0.01	207600	0.09	848	1200	1	1
208800	1	0.01	208800	0.10	853	1200	1	1
210000	2	0.02	420000	0.19	858	1200	1	2
211200	2	0.02	422400	0.19	862.5	1200	1	2
212400	1	0.01	212400	0.10	868	1200	1	1
216000	4	0.04	864000	0.39	882.25	1200	3	4
217200	3	0.03	651600	0.30	887.33	1200	2	3
218400	1	0.01	218400	0.10	892	1200	1	1
220800	5	0.05	1104000	0.50	902	1200	4	5
222000	1	0.01	222000	0.10	907	1200	1	1
226800	1	0.01	226800	0.10	926	1200	1	1
228000	1	0.01	228000	0.10	931	1200	1	1
230400	2	0.02	460800	0.21	941	1200	1	2
231600	1	0.01	231600	0.11	946	1200	1	1
232800	1	0.01	232800	0.11	951	1200	1	1
234000	1	0.01	234000	0.11	956	1200	1	1
236400	1	0.01	236400	0.11	966	1200	1	1
237600	1	0.01	237600	0.11	971	1200	1	1
238800	1	0.01	238800	0.11	975	1200	1	1
240000	5	0.05	1200000	0.55	980.4	1200	4	5
241200	2	0.02	482400	0.22	985	1200	1	2
243600	1	0.01	243600	0.11	995	1200	1	1
246000	2	0.02	492000	0.22	1005	1200	1	2
247200	2	0.02	494400	0.23	1010	1200	1	2
248400	2	0.02	496800	0.23	1014.5	1200	1	2
249600	1	0.01	249600	0.11	1020	1200	1	1
250800	1	0.01	250800	0.11	1024	1200	1	1
252000	1	0.01	252000	0.11	1029	1200	1	1
255600	4	0.04	1022400	0.47	1044	1200	3	4
259200	1	0.01	259200	0.12	1059	1200	1	1
260400	2	0.02	520800	0.24	1063.5	1200	1	2
261600	2	0.02	523200	0.24	1068.5	1200	1	2
262800	1	0.01	262800	0.12	1073	1200	1	1
264000	4	0.04	1056000	0.48	1078.5	1200	1	4
265200	2	0.02	530400	0.24	1083.5	1200	1	2
267600	1	0.01	267600	0.12	1093	1200	1	1
268800	1	0.01	268800	0.12	1098	1200	1	1
270000	1	0.01	270000	0.12	1103	1200	1	1
276000	1	0.01	276000	0.13	1127	1200	1	1
286800	1	0.01	286800	0.13	1172	1200	1	1
290400	1	0.01	290400	0.13	1186	1200	1	1
291600	1	0.01	291600	0.13	1191	1200	1	1
292800	1	0.01	292800	0.13	1196	1200	1	1
294000	1	0.01	294000	0.13	1201	1200	1	1
295200	2	0.02	590400	0.27	1206	1200	1	2
296400	3	0.03	889200	0.41	1210.67	1200	1	3
297600	2	0.02	595200	0.27	1215.5	1200	1	2
300000	3	0.03	900000	0.41	1225.33	1200	1	3
303600	1	0.01	303600	0.14	1240	1200	1	1
306000	1	0.01	306000	0.14	1250	1200	1	1
307200	1	0.01	307200	0.14	1255	1200	1	1
308400	1	0.01	308400	0.14	1260	1200	1	1
310800	1	0.01	310800	0.14	1270	1200	1	1
312000	2	0.02	624000	0.28	1274.5	1200	1	2
314400	2	0.02	628800	0.29	1284	1200	1	2
315600	2	0.02	631200	0.29	1289	1200	1	2
316800	1	0.01	316800	0.14	1294	1200	1	1
324000	1	0.01	324000	0.15	1323	1200	1	1
331200	2	0.02	662400	0.30	1353	1200	1	2
336000	1	0.01	336000	0.15	1372	1200	1	1
339600	4	0.04	1358400	0.62	1387.25	1200	1	4
		0.00		0.00		1200	1	4
344400	1	0.01	344400	0.16	1407	1200	1	1
346800	2	0.02	693600	0.32	1416.5	1200	1	2
348000	1	0.01	348000	0.16	1421	1200	1	1
350400	1	0.01	350400	0.16	1431	1200	1	1
360000	4	0.04	1440000	0.66	1470.5	1200	1	4
		0.00		0.00		1200	1	4
367200	1	0.01	367200	0.17	1500	1200	1	1
369600	1	0.01	369600	0.17	1510	1200	1	1
372000	2	0.02	744000	0.34	1519.5	1200	1	2
		0.00		0.00		1200	1	2
384000	1	0.01	384000	0.18	1569	1200	1	1
384800	1	0.01	394800	0.18	1613	1200	1	1
396000	2	0.02	792000	0.36	1617.5	1200	1	2
		0.00		0.00		1200	1	2
399600	2	0.02	799200	0.36	1632.5	1200	1	2
		0.00		0.00		1200	1	2
402000	1	0.01	402000	0.18	1642	1200	1	1
409200	2	0.02	818400	0.37	1671.5	1200	1	2
		0.00		0.00		1200	1	2
414000	2	0.02	828000	0.38	1691	1200	1	2
		0.00		0.00		1200	1	2

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off		
416400	1	0.01	416400	0.19	1701	1200	1	1
417600	1	0.01	417600	0.19	1706	1200	1	1
418800	1	0.01	418800	0.19	1711	1200	1	1
420000	1	0.01	420000	0.19	1716	1200	1	1
423600	2	0.02	847200	0.39	1730.5	1200	1	2
		0.00		0.00		1200	1	2
428400	1	0.01	428400	0.20	1750	1200	1	1
429600	1	0.01	429600	0.20	1755	1200	1	1
430800	1	0.01	430800	0.20	1760	1200	1	1
433200	3	0.03	1299600	0.59	1769.67	1200	1	3
		0.00		0.00		1200	1	3
440400	1	0.01	440400	0.20	1799	1200	1	1
445200	1	0.01	445200	0.20	1819	1200	1	1
465600	4	0.04	1862400	0.85	1901.75	1200	1	4
		0.00		0.00		1200	1	2
474000	1	0.01	474000	0.22	1936	2400	1	1
475200	2	0.02	950400	0.43	1941	1200	1	2
		0.00		0.00		1200	1	2
480000	3	0.03	1440000	0.66	1960.67	1200	1	3
		0.00		0.00		1200	2	3
484800	1	0.01	484800	0.22	1980	2400	1	1
486000	1	0.01	486000	0.22	1985	2400	1	1
488400	1	0.01	488400	0.22	1995	2400	1	1
492000	1	0.01	492000	0.				

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TRUST FINTECH LIMITED

CORPORATE IDENTIFICATION NUMBER: U72100MH1998PLC117470

Our Company was originally incorporated on December 15, 1998 as a Private Limited Company as "Trust Systems and Software (India) Limited" vide Registration No. 117470 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Mumbai. Pursuant to a special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on September 16, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Trust Systems and Software (India) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on September 29, 2023 by the Registrar of Companies, Mumbai. Further, pursuant to special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on November 22, 2023, our company has changed its name from "Trust Systems and Software (India) Limited" to "Trust Fintech Limited" and a fresh certificate of incorporation consequent to name change was issued on December 14, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U72100MH1998PLC117470. For further details of change in name and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 189 of the Prospectus.

Registered Office: Plot No. 11/4, I.T. Park, Gayatri Nagar Parsodi, Nagpur, Maharashtra, India-440022 Tel: +91 - 9909647348; E-mail: cs@softtrust.com; Website: www.softtrust.com; CIN: U72100MH1998PLC117470

Contact Person: Ms. Deshana Keval Joshi, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. HEMANT PADMANABH CHAFALE, MR. SANJAY PADMANABH CHAFALE, MR. HERAMB RAMKRISHNA DAMLE, MR. ANAND SHANKER KANE AND MR. MANDAR KISHOR DEO

Our Company has filed the Prospectus dated March 28, 2024, (the "Prospectus") with the Registrar of Companies, Mumbai, Maharashtra, ("RoC") and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on April 04, 2024.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 62,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") TRUST FINTECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 101.00 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 6344.82 LAKH ("THE ISSUE") OF WHICH 3,18,000 EQUITY SHARES AGGREGATING TO ₹ 321.18 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 59,64,000 EQUITY SHARES AGGREGATING TO ₹ 6,023.64 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.37% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 101/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 10.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 12 (Twelve) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e. Mr. Hemant Padmanabh Chafale is Rs. 0.42/-, Mr. Sanjay Padmanabh Chafale is Rs. 0.31/-, Mr. Heramb Ramkrishna Damle is Rs. 0.31, Mr. Anand Shanker Kane is Rs. 18.57/- and Mr. Mandar Kishor Deo is Rs. 0.31/-, the Issue Price is Rs. 101 per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 16.06%

BID/ISSUE PROGRAM

BID/ISSUE OPENED ON: TUESDAY, MARCH 26, 2024

BID/ISSUE CLOSED ON: THURSDAY, MARCH 28, 2024

ANCHOR INVESTOR/ BID OFFER PERIOD WAS: FRIDAY, MARCH 22, 2024

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non - Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 309 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Friday, March 22, 2024. The Company received 8 applications from 8 anchor investors for 19,41,600 equity shares. The Anchor investor price was finalized at Rs. 101/- per Equity Share. A total of 17,88,000 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1,805.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 1,41,121 Applications for 4,54,11,000 Equity Shares (before technical rejections) resulting in 101.05 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	1,30,786	15,69,43,200	20,88,000	75.16
2	Non - Institutional Investors	10,288	21,97,52,400	8,95,200	245.48
3	Market Makers	1	3,18,000	3,18,000	1.00
4	Qualified Institutional Buyers	46	7,70,96,400	11,92,800	64.63
	Total	1,41,121	4,54,11,000	44,94,000	101.05

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
95.00	189600	0.04	189600	0.04
96.00	25200	0.01	214800	0.04
97.00	26400	0.01	241200	0.05
98.00	39600	0.01	280800	0.06
99.00	136800	0.03	417600	0.08
100.00	153600	0.03	571200	0.11
101.00	403450800	80.93	404022000	81.05
CUT OFF	94474800	18.95	498496800	100.00
Total	498496800	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 02.04.2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 101/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 73.88 times. The total number of Equity Shares Allotted in this category is 20,88,000 Equity Shares to 1,740 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	1,28,551	100.00	154261200	100.00	1200	8.591	20,88,000
Total	1,28,551	100.00	154261200	100.00			20,88,000

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 101/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 244.81 times. The total number of Equity Shares Allotted in this category is 8,95,200 Equity Shares to 572 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
2400	4706	46.22	11294400	5.15	9.8	1200	6	743	45600
3600	691	6.79	2487600	1.14	14.7	1200	8	691	9600
4800	631	6.20	3028800	1.38	19.61	1200	10	631	12000
6000	475	4.66	2850000	1.30	24.51	1200	2	95	12000
7200	256	2.51	1843200	0.84	29.41	1200	3	128	7200
8400	154	1.51	1293600	0.59	34.31	1200	2	77	4800
9600	340	3.34	3264000	1.49	39.21	1200	11	340	13200
10800	667	6.55	7203600	3.29	44.12	1200	25	667	30000
12000	543	5.33	6516000	2.97	49.02	1200	22	543	26400
13200	121	1.19	1597200	0.73	53.92	1200	5	121	6000
14400	113	1.11	1627200	0.74	58.82	1200	6	113	7200
15600	53	0.52	826800	0.38	63.72	1200	3	53	3600
16800	48	0.47	806400	0.37	68.63	1200	1	16	3600
18000	72	0.71	1296000	0.59	73.53	1200	1	18	4800
19200	66	0.65	1267200	0.58	78.42	1200	2	33	4800
20400	65	0.64	1326000	0.61	83.32	1200	1	13	6000
21600	48	0.47	1036800	0.47	88.23	1200	1	12	4800
22800	33	0.32	752400	0.34	93.12	1200	1	11	3600
24000	106	1.04	2544000	1.16	98.04	1200	9	106	10800
25200	31	0.30	781200	0.36	102.94	1200	3	31	3600
26400	17	0.17	448800	0.20	107.82	1200	2	17	2400
27600	19	0.19	524400	0.24	112.74	1200	2	19	2400
28800	9	0.09	259200	0.12	117.67	1200	1	9	1200
30000	39	0.38	1170000	0.53	122.54	1200	4	39	4800
31200	8	0.08	249600	0.11	127.5	1200	1	8	1200
32400	13	0.13	421200	0.19	132.38	1200	1	13	1200

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
33600	12	0.12	403200	0.18	137.25	1200	1	12	1200
34800	22	0.22	765600	0.35	142.14	1200	3	22	3600
36000	46	0.45	1656000	0.76	147.04	1200	3	23	7200
37200	10	0.10	372000	0.17	152	1200	1	10	1200
38400	9	0.09	345600	0.16	156.89	1200	1	9	1200
39600	12	0.12	475200	0.22	161.75	1200	1	6	2400
40800	10	0.10	408000	0.19	166.7	1200	1	10	1200
42000	11	0.11	462000	0.21	171.55	1200	2	11	2400
43200	9	0.09	388800	0.18	176.44	1200	1	9	1200
44400	31	0.30	1376400	0.63	181.35	1200	5	31	6000
45600	8	0.08	364800	0.17	186.25	1200	1	8	1200
46800	6	0.06	280800	0.13	191.17	1200	1	6	1200
48000	43	0.42	2064000	0.94	196.07	1200	7	43	8400
49200	13	0.13	639600	0.29	201	1200	2	13	2400
50400	17	0.17	856800	0.39	205.88	1200	3	17	3600
51600	4	0.04	206400	0.09	210.75	1200	1	4	1200
52800	6	0.06	316800	0.14	215.67	1200	1	6	1200
54000	16	0.16	864000	0.39	220.56	1200	3	16	3600
55200	5	0.05	276000	0.13	225.4	1200	1	5	1200
56400	2	0.02	112800	0.05	230.5	1200	0	0	0
57600	1	0.01	57600	0.03	235	1200	0	0	0
58800	5	0.05	294000	0.13	240.2	1200	1	5	1200
60000	35	0.34	2100000	0.96	245.09	1200	1	5	8400
61200	6	0.06	367200	0.17	250	1200	1	6	1200
62400	9	0.09	561600	0.26	254.89	1200	2	9	2400
63600	3	0.03	190800	0.09	259.67	1200	1	3	1200
64800	6	0.06	388800	0.18	264.67	1200	1	6	1200
66000	11	0.11	726000	0.33	269.64	1200	2	11	2400
67200	4	0.04	268800	0.12	274.5	1200	1	4	1200
68400	5	0.05	342000	0.16	279.4	1200	1	5	1200
69600	6	0.06	417600	0.19	284.33	1200	1	6	1200
70800	5	0.05	354000	0.16	289.2	1200	1	5	1200
72000	4	0.04	288000	0.13	294	1200	1	4	1200
73200	1	0.01	73200	0.03	299	1200	0	0	0
74400	3	0.03	223200	0.10	304	1200	1	3	1200
75600	3	0.03	226800	0.10	308.67	1200	1	3	1200
76800	2	0.02	153600	0.07	313.5	1200	1	2	1200
78000	4	0.04	312000	0.14	318.5	1200	1	4	1200
79200	1	0.01	79200	0.04	324	1200	0	0	0
80400	6	0							

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No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
138000	1	0.01	138000	0.06	564	1200	0	0	0
139200	2	0.02	278400	0.13	568.5	1200	1	2	1200
140400	2	0.02	280800	0.13	573.5	1200	1	2	1200
141600	1	0.01	141600	0.06	578	1200	0	0	0
144000	4	0.04	576000	0.26	588.25	1200	1	2	2400
145200	1	0.01	145200	0.07	593	1200	0	0	0
146400	1	0.01	146400	0.07	598	1200	0	0	0
147600	5	0.05	738000	0.34	603	1200	2	5	2400
148800	6	0.06	892800	0.41	607.83	1200	1	2	3600
151200	4	0.04	604800	0.28	617.5	1200	1	2	2400
152400	2	0.02	304800	0.14	622.5	1200	1	2	1200
153600	1	0.01	153600	0.07	627	1200	1	1	1200
156000	1	0.01	156000	0.07	637	1200	1	1	1200
158400	5	0.05	792000	0.36	647	1200	3	5	3600
159600	1	0.01	159600	0.07	652	1200	1	1	1200
160800	1	0.01	160800	0.07	657	1200	1	1	1200
164400	1	0.01	164400	0.08	672	1200	1	1	1200
165600	1	0.01	165600	0.08	676	1200	1	1	1200
166800	1	0.01	166800	0.08	681	1200	1	1	1200
169200	2	0.02	338400	0.15	691	1200	1	2	1200
171600	2	0.02	343200	0.16	701	1200	1	2	1200
172800	1	0.01	172800	0.08	706	1200	1	1	1200
174000	1	0.01	174000	0.08	711	1200	1	1	1200
175200	1	0.01	175200	0.08	716	1200	1	1	1200
176400	3	0.03	529200	0.24	720.67	1200	2	3	2400
177600	1	0.01	177600	0.08	725	1200	1	1	1200
180000	6	0.06	1080000	0.49	735.33	1200	2	3	4800
183600	2	0.02	367200	0.17	750	1200	1	2	1200
187200	1	0.01	187200	0.09	765	1200	1	1	1200
188400	9	0.09	1695600	0.77	769.56	1200	2	3	7200
189600	1	0.01	189600	0.09	774	1200	1	1	1200
190800	1	0.01	190800	0.09	779	1200	1	1	1200
192000	2	0.02	384000	0.18	784.5	1200	1	2	1200
193200	1	0.01	193200	0.09	789	1200	1	1	1200
194400	2	0.02	388800	0.18	794	1200	1	2	1200
196800	4	0.04	787200	0.36	804	1200	3	4	3600
198000	4	0.04	792000	0.36	808.75	1200	3	4	3600
200400	3	0.03	601200	0.27	818.67	1200	2	3	2400
201600	2	0.02	403200	0.18	823.5	1200	1	2	1200
202800	2	0.02	405600	0.19	828.5	1200	1	2	1200
204000	4	0.04	816000	0.37	833.25	1200	3	4	3600
205200	1	0.01	205200	0.09	838	1200	1	1	1200
207600	1	0.01	207600	0.09	848	1200	1	1	1200
208800	1	0.01	208800	0.10	853	1200	1	1	1200
210000	2	0.02	420000	0.19	858	1200	1	2	1200
211200	2	0.02	422400	0.19	862.5	1200	1	2	1200
212400	1	0.01	212400	0.10	868	1200	1	1	1200
216000	4	0.04	864000	0.39	882.25	1200	3	4	3600
217200	3	0.03	651600	0.30	887.33	1200	2	3	2400
218400	1	0.01	218400	0.10	892	1200	1	1	1200
220800	5	0.05	1104000	0.50	902	1200	4	5	4800
222000	1	0.01	222000	0.10	907	1200	1	1	1200
226800	1	0.01	226800	0.10	926	1200	1	1	1200
228000	1	0.01	228000	0.10	931	1200	1	1	1200
230400	2	0.02	460800	0.21	941	1200	1	1	2400
231600	1	0.01	231600	0.11	946	1200	1	1	1200
232800	1	0.01	232800	0.11	951	1200	1	1	1200
234000	1	0.01	234000	0.11	956	1200	1	1	1200
236400	1	0.01	236400	0.11	966	1200	1	1	1200
237600	1	0.01	237600	0.11	971	1200	1	1	1200
238800	1	0.01	238800	0.11	975	1200	1	1	1200
240000	5	0.05	1200000	0.55	980.4	1200	4	5	4800
241200	2	0.02	482400	0.22	985	1200	1	1	2400
243600	1	0.01	243600	0.11	995	1200	1	1	1200
246000	2	0.02	492000	0.22	1005	1200	1	1	2400
247200	2	0.02	494400	0.23	1010	1200	1	1	2400
248400	2	0.02	496800	0.23	1014.5	1200	1	1	2400
249600	1	0.01	249600	0.11	1020	1200	1	1	1200
250800	1	0.01	250800	0.11	1024	1200	1	1	1200
252000	1	0.01	252000	0.11	1029	1200	1	1	1200
255600	4	0.04	1022400	0.47	1044	1200	3	4	3600
259200	1	0.01	259200	0.12	1059	1200	1	1	1200
260400	2	0.02	520800	0.24	1063.5	1200	1	1	2400
261600	2	0.02	523200	0.24	1068.5	1200	1	1	2400
262800	1	0.01	262800	0.12	1073	1200	1	1	1200
264000	4	0.04	1056000	0.48	1078.5	1200	1	1	4800
265200	2	0.02	530400	0.24	1083.5	1200	1	1	2400
267600	1	0.01	267600	0.12	1093	1200	1	1	1200
268800	1	0.01	268800	0.12	1098	1200	1	1	1200
270000	1	0.01	270000	0.12	1103	1200	1	1	1200
276000	1	0.01	276000	0.13	1127	1200	1	1	1200
286800	1	0.01	286800	0.13	1172	1200	1	1	1200
290400	1	0.01	290400	0.13	1186	1200	1	1	1200
291600	1	0.01	291600	0.13	1191	1200	1	1	1200
292800	1	0.01	292800	0.13	1196	1200	1	1	1200
294000	1	0.01	294000	0.13	1201	1200	1	1	1200
295200	2	0.02	590400	0.27	1206	1200	1	1	2400
296400	3	0.03	889200	0.41	1210.67	1200	1	1	3600
297600	2	0.02	595200	0.27	1215.5	1200	1	1	2400
300000	3	0.03	900000	0.41	1225.33	1200	1	1	3600
303600	1	0.01	303600	0.14	1240	1200	1	1	1200
306000	1	0.01	306000	0.14	1250	1200	1	1	1200
307200	1	0.01	307200	0.14	1255	1200	1	1	1200
308400	1	0.01	308400	0.14	1260	1200	1	1	1200
310800	1	0.01	310800	0.14	1270	1200	1	1	1200
312000	2	0.02	624000	0.28	1274.5	1200	1	1	2400
314400	2	0.02	628800	0.29	1284	1200	1	1	2400
315600	2	0.02	631200	0.29	1289	1200	1	1	2400
316800	1	0.01	316800	0.14	1294	1200	1	1	1200
324000	1	0.01	324000	0.15	1323	1200	1	1	1200
331200	2	0.02	662400	0.30	1353	1200	1	1	2400
336000	1	0.01	336000	0.15	1372	1200	1	1	1200
339600	4	0.04	1358400	0.62	1387.25	1200	1	1	4800
		0.00		0.00		1200	1	4	1200
344400	1	0.01	344400	0.16	1407	1200	1	1	1200
346800	2	0.02	693600	0.32	1416.5	1200	1	1	2400
348000	1	0.01	348000	0.16	1421	1200	1	1	1200
350400	1	0.01	350400	0.16	1431	1200	1	1	1200
360000	4	0.04	1440000	0.66	1470.5	1200	1	1	4800
		0.00		0.00		1200	1	4	1200
367200	1	0.01	367200	0.17	1500	1200	1	1	1200
369600	1	0.01	369600	0.17	1510	1200	1	1	1200
372000	2	0.02	744000	0.34	1519.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
384000	1	0.01	384000	0.18	1569	1200	1	1	1200
394800	1	0.01	394800	0.18	1613	1200	1	1	1200
396000	2	0.02	792000	0.36	1617.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
399600	2	0.02	799200	0.36	1632.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
402000	1	0.01	402000	0.18	1642	1200	1	1	1200
409200	2	0.02	818400	0.37	1671.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
414000	2	0.02	828000	0.38	1691	1200	1	1	2400
		0.00		0.00		1200	1	2	1200

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
416400	1	0.01	416400	0.19	1701	1200	1	1	1200
417600	1	0.01	417600	0.19	1706	1200	1	1	1200
418800	1	0.01	418800	0.19	1711	1200	1	1	1200
420000	1	0.01	420000	0.19	1716	1200	1	1	1200
423600	2	0.02	847200	0.39	1730.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
428400	1	0.01	428400	0.20	1750	1200	1	1	1200
429600	1	0.01	429600	0.20	1755	1200	1		

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TRUST FINTECH LIMITED

CORPORATE IDENTIFICATION NUMBER: U72100MH1998PLC117470

Our Company was originally incorporated on December 15, 1998 as a Private Limited Company as "Trust Systems and Software (India) Limited" vide Registration No. 117470 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Mumbai. Pursuant to a special resolution passed by the Shareholders at their Extra ordinary General Meeting held on September 16, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Trust Systems and Software (India) Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on September 29, 2023 by the Registrar of Companies, Mumbai. Further, pursuant to special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on November 22, 2023, our company has changed its name from "Trust Systems and Software (India) Limited" to "Trust Fintech Limited" and a fresh certificate of incorporation consequent to name change was issued on December 14, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U72100MH1998PLC117470. For further details of change in name and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 189 of the Prospectus.

Registered Office: Plot No. 11/4, I.T. Park, Gayatri Nagar Parsodi, Nagpur, Maharashtra, India-440022 Tel: +91 - 9909647348; E-mail: cs@softtrust.com; Website: www.softtrust.com; CIN: U72100MH1998PLC117470

Contact Person: Ms. Deshana Keval Joshi, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. HEMANT PADMANABH CHAFALE, MR. SANJAY PADMANABH CHAFALE, MR. HERAMB RAMKRISHNA DAMLE, MR. ANAND SHANKER KANE AND MR. MANDAR KISHOR DEO

Our Company has filed the Prospectus dated March 28, 2024, (the "Prospectus") with the Registrar of Companies, Mumbai, Maharashtra, ("RoC") and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on April 04, 2024.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 62,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") TRUST FINTECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 101.00 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 6344.82 LAKH ("THE ISSUE") OF WHICH 3,18,000 EQUITY SHARES AGGREGATING TO ₹ 321.18 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 59,64,000 EQUITY SHARES AGGREGATING TO ₹ 6,023.64 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.37% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**ISSUE PRICE: RS. 101/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 10.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 12 (Twelve) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e. Mr. Hemant Padmanabh Chafale is Rs. 0.42/-, Mr. Sanjay Padmanabh Chafale is Rs. 0.31/-, Mr. Heramb Ramkrishna Damle is Rs. 0.31, Mr. Anand Shanker Kane is Rs. 18.57/- and Mr. Mandar Kishor Deo is Rs. 0.31/-, the Issue Price is Rs. 101 per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 16.06%

BID/ISSUE PROGRAM

BID/ISSUE OPENED ON: TUESDAY, MARCH 26, 2024

BID/ISSUE CLOSED ON: THURSDAY, MARCH 28, 2024

ANCHOR INVESTOR/ BID OFFER PERIOD WAS: FRIDAY, MARCH 22, 2024

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non-Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the Bid Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 309 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Friday, March 22, 2024. The Company received 8 applications from 8 anchor investors for 19,41,600 equity shares. The Anchor investor price was finalized at Rs. 101/- per Equity Share. A total of 17,88,000 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1,805.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 1,41,121 Applications for 4,54,11,000 Equity Shares (before technical rejections) resulting in 101.05 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	1,30,786	15,69,43,200	20,88,000	75.16
2	Non - Institutional Investors	10,288	21,97,52,400	8,95,200	245.48
3	Market Makers	1	3,18,000	3,18,000	1.00
4	Qualified Institutional Buyers	46	7,70,96,400	11,92,800	64.63
	Total	1,41,121	4,54,11,000	44,94,000	101.05

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
95.00	189600	0.04	189600	0.04
96.00	25200	0.01	214800	0.04
97.00	26400	0.01	241200	0.05
98.00	39600	0.01	280800	0.06
99.00	136800	0.03	417600	0.08
100.00	153600	0.03	571200	0.11
101.00	403450800	80.93	404022000	81.05
CUT OFF	94474800	18.95	498496800	100.00
Total	498496800	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 02.04.2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off / Issue Price of Rs. 101/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 73.88 times. The total number of Equity Shares Allotted in this category is 20,88,000 Equity Shares to 1,740 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	1,28,551	100.00	154261200	100.00	1200	8.591	20,88,000
Total	1,28,551	100.00	154261200	100.00			20,88,000

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 101/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 244.81 times. The total number of Equity Shares Allotted in this category is 8,95,200 Equity Shares to 572 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	
					Before Rounding off	After Rounding off			
2400	4706	46.22	11294400	5.15	9.8	1200	6	743	45600
3600	691	6.79	2487600	1.14	14.7	1200	8	691	9600
4800	631	6.20	3028800	1.38	19.61	1200	10	631	12000
6000	475	4.66	2850000	1.30	24.51	1200	2	95	12000
7200	256	2.51	1843200	0.84	29.41	1200	3	128	7200
8400	154	1.51	1293600	0.59	34.31	1200	2	77	4800
9600	340	3.34	3264000	1.49	39.21	1200	11	340	13200
10800	667	6.55	7203600	3.29	44.12	1200	25	667	30000
12000	543	5.33	6516000	2.97	49.02	1200	22	543	26400
13200	121	1.19	1597200	0.73	53.92	1200	5	121	6000
14400	113	1.11	1627200	0.74	58.82	1200	6	113	7200
15600	53	0.52	826800	0.38	63.72	1200	3	53	3600
16800	48	0.47	806400	0.37	68.63	1200	1	16	3600
18000	72	0.71	1296000	0.59	73.53	1200	1	18	4800
19200	66	0.65	1267200	0.58	78.42	1200	2	33	4800
20400	65	0.64	1326000	0.61	83.32	1200	1	13	6000
21600	48	0.47	1036800	0.47	88.23	1200	1	12	4800
22800	33	0.32	752400	0.34	93.12	1200	1	11	3600
24000	106	1.04	2544000	1.16	98.04	1200	9	106	10800
25200	31	0.30	781200	0.36	102.94	1200	3	31	3600
26400	17	0.17	448800	0.20	107.82	1200	2	17	2400
27600	19	0.19	524400	0.24	112.74	1200	2	19	2400
28800	9	0.09	259200	0.12	117.67	1200	1	9	1200
30000	39	0.38	1170000	0.53	122.54	1200	4	39	4800
31200	8	0.08	249600	0.11	127.5	1200	1	8	1200
32400	13	0.13	421200	0.19	132.38	1200	1	13	1200

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	
					Before Rounding off	After Rounding off			
33600	12	0.12	403200	0.18	137.25	1200	1	12	1200
34800	22	0.22	765600	0.35	142.14	1200	3	22	3600
36000	46	0.45	1656000	0.76	147.04	1200	3	23	7200
37200	10	0.10	372000	0.17	152	1200	1	10	1200
38400	9	0.09	345600	0.16	156.89	1200	1	9	1200
39600	12	0.12	475200	0.22	161.75	1200	1	6	2400
40800	10	0.10	408000	0.19	166.7	1200	1	10	1200
42000	11	0.11	462000	0.21	171.55	1200	2	11	2400
43200	9	0.09	388800	0.18	176.44	1200	1	9	1200
44400	31	0.30	1376400	0.63	181.35	1200	5	31	6000
45600	8	0.08	364800	0.17	186.25	1200	1	8	1200
46800	6	0.06	280800	0.13	191.17	1200	1	6	1200
48000	43	0.42	2064000	0.94	196.07	1200	7	43	8400
49200	13	0.13	639600	0.29	201	1200	2	13	2400
50400	17	0.17	856800	0.39	205.88	1200	3	17	3600
51600	4	0.04	206400	0.09	210.75	1200	1	4	1200
52800	6	0.06	316800	0.14	215.67	1200	1	6	1200
54000	16	0.16	864000	0.39	220.56	1200	3	16	3600
55200	5	0.05	276000	0.13	225.4	1200	1	5	1200
56400	2	0.02	112800	0.05	230.5	1200	0	0	0
57600	1	0.01	57600	0.03	235	1200	0	0	0
58800	5	0.05	294000	0.13	240.2	1200	1	5	1200
60000	35	0.34	2100000	0.96	245.09	1200	1	5	8400
61200	6	0.06	367200	0.17	250	1200	1	6	1200
62400	9	0.09	561600	0.26	254.89	1200	2	9	2400
63600	3	0.03	190800	0.09	259.67	1200	1	3	1200
64800	6	0.06	388800	0.18	264.67	1200	1	6	1200
66000	11	0.11	726000	0.33	269.64	1200	2	11	2400
67200	4	0.04	268800	0.12	274.5	1200	1	4	1200
68400	5	0.05	342000	0.16	279.4	1200	1	5	1200
69600	6	0.06	417600	0.19	284.33	1200	1	6	1200
70800	5	0.05	354000	0.16	289.2	1200	1	5	1200
72000	4	0.04	288000	0.13	294	1200	1	4	1200
73200	1	0.01	73200	0.03	299	1200	0	0	0
74400	3	0.03	223200	0.10	304	1200	1	3	1200
75600	3	0.03	226800	0.10	308.67	1200	1	3	1200
76800	2	0.02	153600	0.07	313.5	1200	1	2	1200
78000	4	0.04	312000	0.14	318.5	1200	1	4	1200
79200	1	0.01	79200	0.04	324	1200	0	0	0
80400	6	0.06	482400	0.22	328.33	1200	1	3	2400
81600	2	0.02	163200	0.07	333.5	1200	1	2	1200
84000	7	0.07	588000	0.27	343.14	1200	2	7	2400
85200	7	0.07	596400	0.27	348	1200	2	7	2400
86400	6	0.06	518400	0.24	353	1200	1	3	2400
87600	3	0.03	262800	0.12	357.67	1200	1	3	1200
88800	7	0.07	621600	0.28	362.71	1200	2	7	2400
90000	11	0.11	990000	0.45	367.64	1200	3	11	3600
92400	4	0.04	369600	0.17	377.5	1200	1	4	

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
138000	1	0.01	138000	0.06	564	1200	0	0	0
139200	2	0.02	278400	0.13	568.5	1200	1	2	1200
140400	2	0.02	280800	0.13	573.5	1200	1	2	1200
141600	1	0.01	141600	0.06	578	1200	0	0	0
144000	4	0.04	576000	0.26	588.25	1200	1	2	2400
145200	1	0.01	145200	0.07	593	1200	0	0	0
146400	1	0.01	146400	0.07	598	1200	0	0	0
147600	5	0.05	738000	0.34	603	1200	2	5	2400
148800	6	0.06	892800	0.41	607.83	1200	1	2	3600
151200	4	0.04	604800	0.28	617.5	1200	1	2	2400
152400	2	0.02	304800	0.14	622.5	1200	1	2	1200
153600	1	0.01	153600	0.07	627	1200	1	1	1200
156000	1	0.01	156000	0.07	637	1200	1	1	1200
158400	5	0.05	792000	0.36	647	1200	3	5	3600
159600	1	0.01	159600	0.07	652	1200	1	1	1200
160800	1	0.01	160800	0.07	657	1200	1	1	1200
164400	1	0.01	164400	0.08	672	1200	1	1	1200
165600	1	0.01	165600	0.08	676	1200	1	1	1200
166800	1	0.01	166800	0.08	681	1200	1	1	1200
169200	2	0.02	338400	0.15	691	1200	1	2	1200
171600	2	0.02	343200	0.16	701	1200	1	2	1200
172800	1	0.01	172800	0.08	706	1200	1	1	1200
174000	1	0.01	174000	0.08	711	1200	1	1	1200
175200	1	0.01	175200	0.08	716	1200	1	1	1200
176400	3	0.03	529200	0.24	720.67	1200	2	3	2400
177600	1	0.01	177600	0.08	725	1200	1	1	1200
180000	6	0.06	1080000	0.49	735.33	1200	2	3	4800
183600	2	0.02	367200	0.17	750	1200	1	2	1200
187200	1	0.01	187200	0.09	765	1200	1	1	1200
188400	9	0.09	1695600	0.77	769.56	1200	2	3	7200
189600	1	0.01	189600	0.09	774	1200	1	1	1200
190800	1	0.01	190800	0.09	779	1200	1	1	1200
192000	2	0.02	384000	0.18	784.5	1200	1	2	1200
193200	1	0.01	193200	0.09	789	1200	1	1	1200
194400	2	0.02	388800	0.18	794	1200	1	2	1200
196800	4	0.04	787200	0.36	804	1200	3	4	3600
198000	4	0.04	792000	0.36	808.75	1200	3	4	3600
200400	3	0.03	601200	0.27	818.67	1200	2	3	2400
201600	2	0.02	403200	0.18	823.5	1200	1	2	1200
202800	2	0.02	405600	0.19	828.5	1200	1	2	1200
204000	4	0.04	816000	0.37	833.25	1200	3	4	3600
205200	1	0.01	205200	0.09	838	1200	1	1	1200
207600	1	0.01	207600	0.09	848	1200	1	1	1200
208800	1	0.01	208800	0.10	853	1200	1	1	1200
210000	2	0.02	420000	0.19	858	1200	1	2	1200
211200	2	0.02	422400	0.19	862.5	1200	1	2	1200
212400	1	0.01	212400	0.10	868	1200	1	1	1200
216000	4	0.04	864000	0.39	882.25	1200	3	4	3600
217200	3	0.03	651600	0.30	887.33	1200	2	3	2400
218400	1	0.01	218400	0.10	892	1200	1	1	1200
220800	5	0.05	1104000	0.50	902	1200	4	5	4800
222000	1	0.01	222000	0.10	907	1200	1	1	1200
226800	1	0.01	226800	0.10	926	1200	1	1	1200
228000	1	0.01	228000	0.10	931	1200	1	1	1200
230400	2	0.02	460800	0.21	941	1200	1	1	2400
231600	1	0.01	231600	0.11	946	1200	1	1	1200
232800	1	0.01	232800	0.11	951	1200	1	1	1200
234000	1	0.01	234000	0.11	956	1200	1	1	1200
236400	1	0.01	236400	0.11	966	1200	1	1	1200
237600	1	0.01	237600	0.11	971	1200	1	1	1200
238800	1	0.01	238800	0.11	975	1200	1	1	1200
240000	5	0.05	1200000	0.55	980.4	1200	4	5	4800
241200	2	0.02	482400	0.22	985	1200	1	1	2400
243600	1	0.01	243600	0.11	995	1200	1	1	1200
246000	2	0.02	492000	0.22	1005	1200	1	1	2400
247200	2	0.02	494400	0.23	1010	1200	1	1	2400
248400	2	0.02	496800	0.23	1014.5	1200	1	1	2400
249600	1	0.01	249600	0.11	1020	1200	1	1	1200
250800	1	0.01	250800	0.11	1024	1200	1	1	1200
252000	1	0.01	252000	0.11	1029	1200	1	1	1200
255600	4	0.04	1022400	0.47	1044	1200	3	4	3600
259200	1	0.01	259200	0.12	1059	1200	1	1	1200
260400	2	0.02	520800	0.24	1063.5	1200	1	1	2400
261600	2	0.02	523200	0.24	1068.5	1200	1	1	2400
262800	1	0.01	262800	0.12	1073	1200	1	1	1200
264000	4	0.04	1056000	0.48	1078.5	1200	1	1	4800
265200	2	0.02	530400	0.24	1083.5	1200	1	1	2400
267600	1	0.01	267600	0.12	1093	1200	1	1	1200
268800	1	0.01	268800	0.12	1098	1200	1	1	1200
270000	1	0.01	270000	0.12	1103	1200	1	1	1200
276000	1	0.01	276000	0.13	1127	1200	1	1	1200
286800	1	0.01	286800	0.13	1172	1200	1	1	1200
290400	1	0.01	290400	0.13	1186	1200	1	1	1200
291600	1	0.01	291600	0.13	1191	1200	1	1	1200
292800	1	0.01	292800	0.13	1196	1200	1	1	1200
294000	1	0.01	294000	0.13	1201	1200	1	1	1200
295200	2	0.02	590400	0.27	1206	1200	1	1	2400
296400	3	0.03	889200	0.41	1210.67	1200	1	1	3600
297600	2	0.02	595200	0.27	1215.5	1200	1	1	2400
300000	3	0.03	900000	0.41	1225.33	1200	1	1	3600
303600	1	0.01	303600	0.14	1240	1200	1	1	1200
306000	1	0.01	306000	0.14	1250	1200	1	1	1200
307200	1	0.01	307200	0.14	1255	1200	1	1	1200
308400	1	0.01	308400	0.14	1260	1200	1	1	1200
310800	1	0.01	310800	0.14	1270	1200	1	1	1200
312000	2	0.02	624000	0.28	1274.5	1200	1	1	2400
314400	2	0.02	628800	0.29	1284	1200	1	1	2400
315600	2	0.02	631200	0.29	1289	1200	1	1	2400
316800	1	0.01	316800	0.14	1294	1200	1	1	1200
324000	1	0.01	324000	0.15	1323	1200	1	1	1200
331200	2	0.02	662400	0.30	1353	1200	1	1	2400
336000	1	0.01	336000	0.15	1372	1200	1	1	1200
339600	4	0.04	1358400	0.62	1387.25	1200	1	1	4800
		0.00		0.00		1200	1	4	1200
344400	1	0.01	344400	0.16	1407	1200	1	1	1200
346800	2	0.02	693600	0.32	1416.5	1200	1	1	2400
348000	1	0.01	348000	0.16	1421	1200	1	1	1200
350400	1	0.01	350400	0.16	1431	1200	1	1	1200
360000	4	0.04	1440000	0.66	1470.5	1200	1	1	4800
		0.00		0.00		1200	1	4	1200
367200	1	0.01	367200	0.17	1500	1200	1	1	1200
369600	1	0.01	369600	0.17	1510	1200	1	1	1200
372000	2	0.02	744000	0.34	1519.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
384000	1	0.01	384000	0.18	1569	1200	1	1	1200
394800	1	0.01	394800	0.18	1613	1200	1	1	1200
396000	2	0.02	792000	0.36	1617.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
399600	2	0.02	799200	0.36	1632.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
402000	1	0.01	402000	0.18	1642	1200	1	1	1200
409200	2	0.02	818400	0.37	1671.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
414000	2	0.02	828000	0.38	1691	1200	1	1	2400
		0.00		0.00		1200	1	2	1200

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
416400	1	0.01	416400	0.19	1701	1200	1	1	1200
417600	1	0.01	417600	0.19	1706	1200	1	1	1200
418800	1	0.01	418800	0.19	1711	1200	1	1	1200
420000	1	0.01	420000	0.19	1716	1200	1	1	1200
423600	2	0.02	847200	0.39	1730.5	1200	1	1	2400
		0.00		0.00		1200	1	2	1200
428400	1	0.01	428400	0.20	1750	1200	1	1	1200
429600	1	0.01	429600	0.20					