

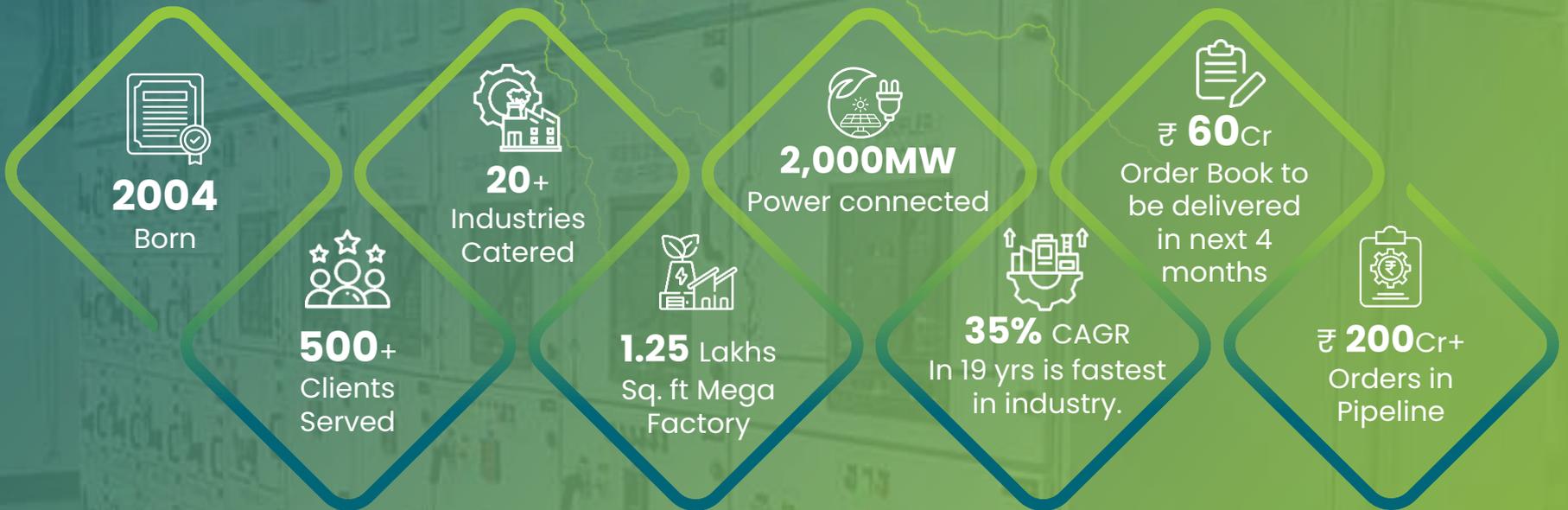
Shivalic Power Control Limited

Overview

Shivalic Power Control Limited is an ISO-certified LT and HT electric panel manufacturer with 20 years of operating history. The company specializes in technologically advanced designs & offers a diversified range of electric panels such as PCC Panels, IMCC Panels, Smart Panels, MCC Panels, DG synchronisation panels, Outdoor panels, HT Panels up to 33KV, VFD Panels, Power Distribution Boards, Bus Duct and LT & HT APFC Panels.

Shivalic is the only panel manufacturers pioneering non-welded panel technology, boosting energy efficiency and reducing waste.

Key Facts



Technical Tie Ups with industry giants



Panels & Brand: Powering Industries with Excellence



Main LT Panel



Capacitor Panel



PCC Panel



SIEPAN 8PU



Prisma IPM



L&T Ti

Certified Self Built Competence



IMT Plant



Assembly Hall-1



Office Area



Wiring Section



Assembly Hall-2

Key Financials

In ₹ Lakhs

Particulars	Dec' 23	FY23	FY22	FY21
Revenue From Operations	6,355.88	8,215.68	5,733.20	5,222.44
EBITDA	1,309.77	1,272.13	504.05	501.97
EBITDA Margin %	20.61	15.48	8.79	9.61
PAT	760.11	716.26	174.79	67.28
PAT Margin %	11.96	8.66	3.04	1.28
ROE %	28.33	36.82	11.66	4.84
ROCE %	19.20	24.64	9.22	9.84
EPS ₹	4.45	4.19	1.02	0.39

IPO Details

IPO Snapshots		Category	No of Equity Shares
Anchor Bidding	21st June 2024	QIB Anchor	Up To 18,28,800
IPO Opening	24th June 2024	QIB	Up To 12,19,200
IPO Closing	26th June 2024	NII	Up To 9,14,400
Price Band (₹)	95-100	RII	Up To 21,33,600
Lot Size	1,200 Equity Shares	Market Maker	Up To 3,36,000
Issue Size (₹ Cr)	64.32	Total	Up To 64,32,000

Book Running Lead Manager



Listing On

