FINANCIAL EXPRESS

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GP ECO SOLUTIONS INDIA LIMITED

Our Company was originally incorporated on July 30, 2010 as a Private Limited Company as "GP Eco Solutions India Private Limited" vide Registration No. 041528 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Kanpur. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra ordinary General Meeting held on October 25, 2023, our Company was converted from a Private Limited Company was changed to "GP Eco Solutions India Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 17, 2023 by the Registrar of Companies, Kanpur. The Corporate Identification Number of our Company is U31908UP2010PLC041528. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 135 of this Red Herring Prospectus.

> Registered Office: B-39, Sector-59, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301, Tel: +91 - 8960095217; E-mail: cs@gpecosolutions.com; Website: www.gpecosolutions.com Contact Person: Mrs. Tanushree, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. DEEPAK PANDEY, MRS. ANJU PANDEY AND MR. ASTIK MANI TRIPATHI

THE ISSUE

PUBLIC ISSUE OF 32,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GP ECO SOLUTIONS INDIA LIMITED (THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 32,76,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") OF WHICH 3,27,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 29.48.400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.97% AND 25.18% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE **CAPITAL OF OUR COMPANY.**

• MARKET MAKER PORTION: 3,27,600 EQUITY SHARES • ANCHOR PORTION: 8,83,200 EQUITY SHARES • QIB PORTION: 5,89,200 EQUITY SHARES • RETAIL PORTION: 10,32,000 EQUITY SHARES • NON-INSTITUTIONAL PORTION: 4,44,000 EQUITY SHARES

PRICE BAND: ₹ 90.00 to ₹ 94.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 9.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated June 04, 2024 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI however in terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Therefore, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 236 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.gpecosolutions.com or at website of the BRLM at www.ccvindia.com or NSE at www.nseindia.com and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: GP Eco Solutions India Limited, Telephone: +91 - 8960095217; Registered Office of the Company at B-39, Sector-59, Gautam Buddha Nagar, Noida, Uttar Pradesh, India. 201301; BRLM: Corporate Capital Ventures Private Limited at its Registered Address, RTA: Bigshare Services Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID/ISSUE **PROGRAM**

ANCHOR INVESTOR BIDDING DATE: THURSDAY, JUNE 13, 2024

BID/ISSUE OPENS ON: FRIDAY, JUNE 14, 2024

BID/ISSUE CLOSES ON: WEDNESDAY, JUNE 19, 2024

Note: Monday, June 17, 2024 is holiday on account of Eid-Al-Adha (Bakr Id)

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPIID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 257 of the Red Herring Prospectus.

RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

| ı | Name of the Promoter | No. of Shares held** | Average cost of Acquisition (in ₹) |
|---|-------------------------|----------------------|------------------------------------|
| ı | Mr. Deepak Pandey | 32,25,600 | NIL* |
| ı | Mrs. Anju Pandey | 36,00,000 | 0.28 |
| ı | Mr. Astik Mani Tripathi | 3,60,000 | 11.46 |

- *Since the average cost of acquisition is negative, it has been considered as NIL
- **For calculation of Average cost of Acquisition, Equity shares held as on date are considered. Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 71.52%
- The Merchant Banker associated with the Issue has handled 14 (Fourteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.

BASIS FOR ISSUE PRICE

The Price Band and the Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue floor Price is ₹90/- which is 9.00 times of the face value of Equity Shares and the Issue Cap Price is ₹94 /- which is 9.40 times of the face value of Equity Shares. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 24, 107, 165 and 206 respectively, to have an informed view before making an invest

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- Experienced Promoter and management team with strong industry expertise and successful track record; • We have long term relationships with marquee brands supported by our committed strategy on engagement with customers;
- Good track record for the last 3 years; and

computing the Issue price are as follows:

• Distributorship of Sungrow, Saatvik, Longi in Northern India. For further details, see "Risk Factors" and "Our Business" on pages 24 and 107, of the Red Herring Prospectus respectively.

Quantitative Factors The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 165. Investors should evaluate our

1. Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Basic FPS/ (in ₹)2 Diluted EPS (in (in ₹)2 Year ended Weight

Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for

| Tour ondou | Duoio Ei o/ (iii \) | Dilatou El o (ili (ili t) | Worgin |
|-------------------|---------------------|---------------------------|--------|
| FY 2020-21 | 1.35 | 1.35 | 1 |
| FY 2021-22 | 3.85 | 3.85 | 2 |
| FY 2022-23 | 5.14 | 5.14 | 3 |
| Weighted Average | 4.07 | 4.07 | |
| December 31, 2023 | 6.57 | 6.57 | |
| Note: | W | 1 | |

1. Basic & Diluted EPS has been calculated based on including bonus shares retrospectively which were issued on 14th December 2023.

- 2. The ratios have been computed as under: • Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding
- during the period. Basic and diluted EPS are computed in accordance with Ind AS 33 Earnings per share post the bonus issue in current financial year;
- Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights. The figures disclosed above are based on the Restated Standalone Financial Information.

2. Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 90 to ₹ 94 per Equity Share

| | Particulars | P/E at the lower end of the price band (no. of times) | P/E at the higher end of the price band (no. of times) | LIABILITY OF N |
|---|--|---|--|------------------------------|
| I | a) P/E ratio based on Basic & diluted EPS of ₹ 5.14 as at March 31, 2023 | 17.51 | 18.29 | AMOUNT OF S Equity Shares of |
| 1 | b) P/E ratio based on Weighted Average Basic EPS of ₹4.07 | 22.11 | 23.10 | Rs.10 each. Fol |
| - | | | financial | exp.epapr.in |

3. Return on Net Worth (RONW):

| Year ended | RoNW (%) | Weight |
|-------------------|----------|--------|
| FY 2020-21 | 80.55 | 1 |
| FY 2021-22 | 87.60 | 2 |
| FY 2022-23 | 57.79 | 3 |
| Weighted Average | 71.52 | |
| December 31, 2023 | 42.70 | |

Note: - *RONW has been calculated based on including bonus shares retrospectively which were issued on 14th December 2023.

The ratios have been computed as under:

Net profit after tax as restated, attributable to the owners of the company Return on net worth (%) =Average Net worth as restated, including share capital and reserves and surplus, as stated at the end of the years

Net worth = Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss)

4. Net Asset Value *(NAV) per Equity Share

| Particulars | Rs. |
|--|-------|
| As of March 31, 2021 | 2.47 |
| As of March 31, 2022 | 6.32 |
| As of March 31, 2023 | 11.46 |
| NAV post issue: | |
| December 31, 2023 | 18.03 |
| At the lower end of the price band of ₹ 90/- | 41.53 |
| At the lower end of the price band of ₹ 94/- | 42.65 |
| Issue price per share | [•] |

- NAV has been calculated based on including bonus shares retrospectively which were issued on 14th December 2023.
- The ratios have been computed as under:-

Net asset value per equity share =

Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year No. of equity shares outstanding at the end of the year

Basic earnings per share (Rs.) =

Net profit after tax as restated for calculating basic EPS Weighted average number of equity shares outstanding at the end of the period or year

5. Comparison of Accounting Ratios with Industry Peers

| | For Fiscal 2023 | | | | | | | |
|------------|--|-------------------|------------------------------|------------------|--------------------|----------------------------|----------|----------------------|
| Sr. No. | Name of Company | Face Value (₹) | Total income (₹ in Lakhs) | Basic EPS (₹) | Diluted EPS (₹) | P/E (based on Diluted EPS) | RoNW (%) | NAV per share (₹) |
| 1. | GP Eco Solutions India Limited | 10 | 10,447.63 | 5.14 | 5.14 | - | 57.79% | 11.46 |
| Pee | Peer Group* | | | | | | | |
| 1. | 1. Sungarner Energies Limited 10 1,765.33 6.35 6.35 59.14** 23.18% 19.10 | | | | | | 19.10 | |

*Source: All the financial information for listed industry peer mentioned above is on a Standalone basis and is sourced from the filings made with stock exchange available on www.nseindia.com.

**the P/E Ratio calculated based on Listing Day closing price

Source for GP Eco Solutions India Limited: Based on the restated financial statements of the Company for year ended F.Y 2022-23 6. The Issue Floor Price is $\stackrel{?}{=}90.00$ /- which is 9.00 times of the Face Value of the Equity Shares and the Issue Cap Price is $\stackrel{?}{=}94.00$ which is 9.40 times of the face value.

The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 24, 107 and 165 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 84 of the RHP

RISK IN RELATION TO THE FIRST ISSUE Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have

authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 301 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of Rs.10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 8,43,48,000 divided into 84,34,800 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 57 of the Red Herring Prospectus.

New Delhi

Continued to next page..

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Continued from previous page.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company

| Name of the subscriber | No. of shares subscribed |
|------------------------|--------------------------|
| Mr. Deepak Pandey | 10,000 Equity Shares |
| Mrs. Anju Pandey | 10,000 Equity Shares |

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 135 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 57 of the Red Herring Prospectus. GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 24 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application-Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investors. For details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 257 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npci.org.in.

• For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate Capital Ventures Private Limited - Mrs. Harpreet Parashar (+9111-41824066) (Email Id: smeipo@ccvindia.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE



CORPORATE CAPITAL VENTURES PRIVATE LIMITED B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044,

Email: smeipo@ccvindia.com

Tel: +91 11 - 41824066;

Investor Grievances Email id- investor@ccvindia.com

Website: www.ccvindia.com

SEBI Registration: INM000012276 Validity: Permanent

Contact Person: Mrs. Harpreet Parashar

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6- 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali

Caves Road, Andheri (East), Mumbai – 400093, India. **Tel No.**: +91 – 22 – 6263 8200

Fax No.: +91 - 22 - 62638299E-mail: ipo@bigshareonline.com

Investor Grievances Email Id – investor@bigshareonline.com

Website- www.bigshareonline.com **SEBI Registration No.:** INR000001385 **Contact Person:** Mr. Babu Rapheal C

COMPANY SECRETARY AND COMPLIANCE OFFICER



GP ECO SOLUTIONS INDIA LIMITED

B-39, Sector-59, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301

Telephone: +91 - 8960095217 E-mail: cs@gpecosolutions.com

Investor grievance id: cs@gpecosolutions.com

Website: www.gpecosolutions.com CIN: U31908UP2010PLC041528 Contact Person: Mrs. Tanushree

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited. LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.gpecosolutions.com

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

On behalf of Board of Directors For GP ECO SOLUTIONS INDIA LIMITED

Mrs. Tanushree **Company Secretary & Compliance Officer**

Disclaimer: GP Eco Solutions India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kanpur on June 08, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at www.gpecosolutions.com or at website of BRLM at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities are not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities are not been and will not be registered under the U.S. Securities are not been and will not be registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

H

Place: Noida

Date: June 09, 2024

HINDUJA HOUSING FINANCE LIMITED Corporate Office: No. 167-169, 2nd Floor, Anna Salai, Saidapet, Chennai-600015.

HINDUJA

2nd Floor, SCO-19, Saraswati Vihar, Shopping Complex Chakkerpur, (Near M.G. Road Metro Station) Gurgaon Haryana -12200

ALM - Pramod Chand: 9990338759, RRM-Pawan Pandey: 8010562716, CLM-Mukul Sharma: 82854 15168, CRM - Anam Alam: 9990575322 SYMBOLIC POSSESSION NOTICE Whereas the undersigned being the Authorized Officer of the HINDUJA HOUSING FINANCE LIMITED under Securitization and

Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (No. 3 of 2002) and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice was issued on the dates mentioned against each account and stated hereinafter calling upon the borrower (hereinafter the borrower and guarantors are collectively referred to as the "the Borrowers") to repay the amount within 60 days from the date of receipt of said notice. The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section 4 of section 13 of Act

The borrower/guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the HINDUJA HOUSING FINANCE LIMITED for an amount and future interest at the contractual rate on the aforesaid amount together with incidental expenses, costs, charges, etc. thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured

read with rule 8 of the Security Interest Enforcement Rules, 2002 on this the dates mentioned against each account,

| Sr. No. | | Date of Possession | Outstanding | Details of Immovable Property |
|------------|--|------------------------|---------------|---|
| 1 | Application No. DL/BDP/BDRP/A000000417 | 26-12-2023 | ₹ 17,41,838/- | A Property/house/plot Area Measuring 0 Kanal 7 |
| | Mr. Krishan Kumar & Mrs. Membati, both at: Village Khurampur, Near By Ramleela Ground, Farrukhnagar, Gurgoan, Haryana -122101 | 03-06-2024 SYMBOLIC | thereon | Marla I.e. 211.75 Sq. Yds., Comprised In Khewat/khata No. 103/122, Mustkil No 53, Killa No. 16/1, Kita 1 Rakba 0 Kanal 7 Marla, Waka Siwana Village Khurampur Tehsil Farrukhnagar, Gurgoan, Haryana |
| Dat | ted : 08-06-2024, Place : Gurgaon | | Authorise | d Officer, HINDUJA HOUSING FINANCE LIMITED |

POSSESSION NOTICE (for immovable property) [Rule 8(1)]

Whereas, The undersigned, being the Authorised Officer of Ujjivan Small Finance Bank Ltd., under the Securitisation & Reconstruction

of Financial Assets & Enforcement of Security Interest Act, 2002 & in exercise of powers conferred under section 13(12) read with rule 3

of the Security Interest (Enforcement) Rules, 2002 issued demand notice to borrower/ Guarantor on the dates mentioned hereunder

calling upon the Borrower(s) / Guarantor(s) to repay the amount mentioned in the respective demand notice within 60 days of the date of

the notice. The Borrower/Co-Borrower/Mortgagor having failed to repay the amount, notice is hereby given to the Borrower/Mortgagor

Co- Borrower/Mortgagor, Co-Borrower and the public in general that the undersigned has taken SYMBOLIC POSSESSION of the

property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of the said Act read with rule

The Borrower/Mortgagor's, Co-borrower/Mortgagor's and Co-borrower's attention is invited to provisions of sub-section (8) of section

The Borrower/Mortgagor, Co-Borrower/Mortgagor and Co-Borrower in particular and the public in general is hereby cautioned not to

deal with the property and any dealings with the property will be subject to the charge of Ujjivan Small Finance Bank Ltd. for an amount

Rajasthan – 323024; Also at: 485, Pandit Ji ke Pas, no: 973, Village Bhawanipura, Tehsil: Hindoli, Distt: Bundi, | as on

1. Faeem S/o Saleem, Noor Nagar Mulla Pada, All that Part & Parcel of Residential Date of Demand Notice: 21.11.2023 Rs.

W/o Saleem, Noor Nagar Mulla Pada, Bhujpura, Sanno West: House of Jalaluddin North: Qubristan South: Road The

Aligarh, UP- 202001 in Loan Account No Property belongs to Shameem W/o Saleem i.e. no. 3 among you

Abdul Waheed, Noor Nagar Mulla Pada, admeasuring 100 Sq. Yards situated at Mullapara, Bhuipuira, Tehsil as on

Bhujpura, Koil, Aligarh, UP-202001; 3. Shameem | Koil, Aligarh, which is bounded as follows: Boundaries: East: House of | 15-11-2023

323024; 2) Vijay Laxmi Nagar W/o Kunj Bihari @ Kunj as follows: Boundaries: East: Seetaram ka makan West:

Bihari Nagar R/o Bhawanipura, Hindoli, Baranaya Gaon, Road North: Surajmal ka makan South: Road The Property

Bundi, Rajasthan - 323024; Also at: 485, Pandit Ji ke Pas, belongs to Mr. Kunj Bihari, S/o Durga Lal Nagar i.e. no.

Bhavanipura, Tehsil: Hindoli, Distt: Bundi, Rajasthan - Rajasthan having an area of 1050 sq feet which is bounded 28.02.2024

Description of the

Immovable property

Name of address of Borrower/

Co-Borrower/Mortgagor

323024 in Loan Account No. 222576100000003

2269218860000008 and 2269210180000031

2225210170000113

Floor, Shaurya Puram Apartments, Shahpur Bamheta,

Barnheta, NH-24, Ghaziabad, Uttar Pradesh-201009;

Also at: 255-A U/G/F, Vipin Garden, Uttam Nagar, West

UJJIVAN SMALL FINANCE BANK

13 of the Act, in respect of time available, to redeem the secured assets

Bhavanipura, Tehsil: Hindoli, Distt: Bundi, Rajasthan - between you

Bhujpura, Aligarh, UP-202001 2. Saleem S/o property of Khet No. 48,

1) Mr. Kunj Bihari S/o Durga Lal Nagar R/o Allthat Part & Parcel of

Bhawanipura, Hindoli, Baranaya Gaon, Bundi, property bearing Khasra

8 of the Security Interest Enforcement Rules, 2002, on the dates mentioned against each account.

of for the amount(s), mentioned herein below besides interest and other charges / expenses against each account.

Date of Demand Notice and

Date of possession

Date of Demand Notice: 01.03.2024 Rs.

Date of possession: 06.06.2024 | 1,74,241/-

Date of possession: 07.06.2024 | 15.20.689/

Amount as per

demand notice

SECOND FLOOR, GMTT BUILDING

D-7 SECTOR 3 NOIDA UP 201301

INTEGRAL COACH FACTORY, CHENNAI - 38 INDIAN RAILWAYS TENDER Notice No.ICF/EL/Cons/2024-25 dt. 10.06.2024 For and on behalf of The President of India, The Dy. Chief Electrical Engineer

Maintenance / Shell, Integral Coach Factory, invites E-Tender for the following works.

| Tender No. | Name of the Work | Value in Lakhs Rs. | (Rupees) | Closing Date and time |
|---------------|---|--------------------------|----------|--------------------------------|
| (1) | (2) | (3) | (4) | (5) |
| 2024245211455 | EL-W-881 Provision of Pit Line Isolation Operating System for Safety near 25 kV at Stabling shed in Furnishing Division | 41.01 | 82,000/- | 10.07.2024 at 15,30 hrs. |

Web site for submission of offer: www.ireps.gov.in Hindi version of the above tender notification is available in: https://icf.indianrailways.gov.in

FORM NO. INC-26 [Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]

Advertisement to be published in the newspaper for change of registered office of the company from one state to another Before the Central Government Northern Region Bench, Delhi In the matter of sub-section (4) of Section 13 of

Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014 the matter of M/S Deepspatial Asia Private

Limited having its Registered Office at A-16, Mohan Cooperative Industrial Estate, Sarita Vihar, Badarpur (South Delhi), South Delhi, New Notice is hereby given to the General Public that the ompany proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of

alteration of the Memorandum of Association of the Company in terms of the special resolution passed at he 1st/2024-25 Extra ordinary general meeting held on Friday, 07" DAY OF June 2024 at 11.00 A.M. to riable the company to change its Registered Office rom "State of NCT of Delhi" to "State of Uttar Any person whose interest is likely to be affected by

he proposed change of the registered office of the ompany may deliver either on MCA portal www.mca.gov.in) by filling investor complaint orm or cause to be deliver or send by registered post of his/her objections supported by an affidavit tating the nature of his/her interest and ground of pposition to the Regional Director at the Address B-2 WING, 2" FLOOR, PARYAVARAN BHAWAN, CGO COMPLEX, NEW DELHI - 110003, within fourteen days of date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below ADDRESS OF REGISTERED OFFICE: 4-16, Mohan Cooperative Industrial Estate, Sarita Vihar, Badarpur (South Delhi), South Delhi, New Delhi - 110044 (Present Address) FOR DEEPSPATIAL ASIA PRIVATE LIMITED

DEBOJYOTI DAS PURKAYASTHA (DIRECTOR) Place: New Delhi DIN: 07761656

Form No. INC-26 [Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]

Before the Central Government, Regional

Director, Northern Region Bench at New Delhi

In the matter of sub-section 4 of section 13

of the Companies Act 2013 and clause (a) of sub-section (5) of Rule 30 of the Companies (Incorporation) Rules 2014 the matter of Asiatic Electrical & Switchgear Private Limited (CIN: U31108DL2006PTC152517) having its registered office at E-21, Upper Ground Floor, Naraina

Vihar, South West Delhi-110028, New ... Applicant / Petitioner Notice is hereby given to the General Public that the Company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the

Company in terms of special resolution passed at

an Extra-Ordinary General Meeting held on

Thursday, March 28, 2024 to enable the Company

to change its registered office from the "National

Capital Territory of Delhi" to the "State of Any person whose interest is likely to be affected by the proposed change of registered office of the Company may deliver either on MCA-21 portal (www.mca.gov.in) by filing Investor Complaint Form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region at B-2 Wing 2[™] Floor Paryavaran Bhawan, CGO Complex, New Delhi-110003, India, within Fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at E-21, Upper

Ground Floor, Naraina Vihar, South West Delhi

110028, New Delhi, India.

For and on behalf of the Applicant Asiatic Electrical & Switchgear Private Limited Vishal Sikka Date : 10/06/2024 (Whole Time Director) Place : Delhi DIN: 01733504

Registered Office: HDFC Bank House. HDFC BANK Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 and having one of its office as

SALE INTIMATION AND PUBLIC NOTICE FOR SALE OF SECURITIES PLEDGED TO HDFC BANK LTD.

The below mentioned Borrowers of HDFC Bank Ltd. (the "Bank") are hereby notified egarding the sale of securities pledged to the Bank, for availing credit facilities in the nature of Loan/Overdraft Against Securities

Retail Portfolio Management at HDFC Bank Ltd, 1st Floor, I-Think Techno Campus,

Kanjurmarg (East), Mumbai - 400042

ssued multiple notices to these Borrowers, including the final sale notice on the belownentioned date whereby, Bank had invoked the pledge and provided 7 days' time to the Borrower to repay the entire outstanding dues in the below accounts, failing which, Bank would be at liberty to sell the pledged securities without issuing further notice in this regard. The Borrowers have neglected and failed to make due repayments, therefore, Bank in exercise of its rights under the loan agreement as a pledgee has decided to sell / dispose off the Securities on or after 17" June 2024 for recovering the dues owed by the Borrowers to the Bank. The Borrowers are, also, notified that, if at any time, the value of the pledged securities falls further due to volatility in the stock market to create further deficiency in the margin requirement then Bank shall at its discretion sell the pledged security within one (1) calendar day, without any further notice in this regard. The Borrower(s) shall remain liable o the Bank for repayment of any remaining outstanding amount, post adjustment of the

| No. | Number | Dorrower's Name | as on 5° June 2024 | Notice |
|------|--------------|--------------------|--------------------|-----------|
| 1 | XXXX6478 | SHIVANI PRIMTA | 26,179.94 | 06-06-202 |
| 2 | XXXXX4512 | SUNIL KUMAR SHARMA | 32,137.50 | 06-06-202 |
| 3 | XXXX3792 | ADEEL REHMANI | 1,23,295.13 | 22-05-202 |
| 4 | XXXX6563 | DIPESH LALWANI | 51,089.40 | 06-06-202 |
| 5 | XXXX6311 | VIDHI ANAND | 59,620.00 | 30-05-202 |
| 6 | XXXX6315 | SUDIPTA BANIK | 2,08,968.71 | 05-06-202 |
| 7 | XXXX1042 | SOM NATH MISHRA | 27,724.04 | 05-06-202 |
| Date | · 10 06 2024 | (M). A | | |

🔘 INTEGRAL COACH FACTORY, CHENNAI - 38 💖

Tender Notice No. ICF/PCMM/EOT/23/2024 Dated: 07.06.2024 The following e-tenders are published in IREPS website. Firms are requested to login to www.ireps.gov.in and quote against these tenders. Manual quotations will not be entertained for these tenders. Closing and Opening time

for all tenders are 14.15 hrs. Hindi version of tender notice is available on website www.icf.indianrailways.gov.in.

| SI. No. | No. | Tender Title | Quantity | Time |
|------------|----------|--|--|------------|
| 01 | 08241479 | Set of Panels for Amrit Bharat Coaches | 637 Nos | 21.06.2024 |
| 02 | 07241484 | LSCN PP Non Braille Notices | 341 Sets | 21.06.2024 |
| 03 | 06240086 | LED Light FTG Type B1 9W CC 76453 | 28173 Nos | 21.06.2024 |
| 04 | 07241701 | S&I of SS Panels and Mouldings for EMU Coaches | 13 Sets | 24.06.2024 |
| 05 | 06245239 | Supply and Loading of Steel Shots + Iron Powder Granular + Silica Sand Mixing | 2170 Nos | 24.06.2024 |
| 06 | 07241673 | Supply of Arch Angle Moulding for Flap Door Arrangement | 1342 Sets | 24.06.2024 |
| 07 | 02241213 | L Beam for AC EMU 3PH End Part | 46 Sets | 24.06.2024 |
| 08 | 08241057 | Traction Electrics for MEMU | 201 Sets | 24.06.2024 |
| 09 | 07241284 | S&I of Cat Walk Arrangement for RMPU Area of EMU Coaches | 130 Sets | 25.06.2024 |
| 10 | 07241682 | Wood Based Impregnated Compressed Laminated Sheet | 5613 Nos | 25.06.2024 |
| 11 | 08241480 | Fuse Distribution Board LSCN PP | 3419 Nos | 25.06.2024 |
| 12 | 06241060 | Supply of VB Sealed Gangway | 189 Nos | 25.06.2024 |
| 13 | 08241454 | Set of Cage Clamp Terminals RCF CC 72070 | 3726 Nos | 26.06.2024 |
| 14 | 08241082 | S&I of Under Frame Cable Duct for LWLRRM | 141 Sets | 26.06.2024 |
| 15 | 06241356 | Straight PG Metal Thread End Fitting PL No.1 - 33620362 PL No.2 - 33620374 PL No.3 - 33622851 PL No.4 - 33622899 | 9768 Nos 41119 Nos 7254 Nos 31113 Nos | 26.06.2024 |
| 16 | 07241471 | S & I of FRP Modular Toilet PL No.1 - 33614453 PL No.2 - 33627708 | 93 Sets 61 Sets | 26.06.2024 |

39 Sets

26.06.2024

27.06.2024

27.06.2024

01.07.2024

01.07.2024

01.07.2024

01.07.2024

02.07.2024

02.07.2024

03.07.2024

04.07.2024

05.07.2024

05.07.2024

05.07.2024

08.07.2024

08.07.2024

09.07.2024

09.07.2024

11.07.2024

12.07.2024

19.07.2024

155 Sets 02:08:2024

12774 Nos 28,06,2024

16146 Nos 28.06.2024

15421 Nos 01.07.2024

239 Nos

17149 Nos

271 Nos

8226 Nos

173 Sets

725 Sets

135 Sets

111 Sets

235 Sets

298 Nos

42 Sets

144 Sets

685 Sets

128 Sets

128 Sets

229 Sets

235 Sets

2656 Nos

Ferrule Fittings 06241505 PL No.1 - 33559570 228 Sets PL No.2 - 33559880 171 Sets 08241258 PA System to Edts-173, Typ 2 - LWLRRM 141 Sets 2mm Thick Flexible PVC Flooring 19 07241280 672 Sets Sheet Size: 2 x 1620 x 16000 mm Wood Based Impregnated 6121 Nos 27,06,2024

Compressed Laminated Sheet

Set of Cage Clamp Terminals

RCF CC 72069

Stainless Steel Tubes and Double

PL No.3 - 33644731

20 07241635

29

31

40

02.

02241510

02241481

02241492

30 08241257

03240077 UNF Lower Spring Seat for EMU 08241078 Terminal Set of Wago Male & Female 23 02241173 Endwall for LSCN (EOG) 03241264 Pin Electroplated EMU / M 32065 / 7 03241541 CP pin for Train set bogies 27 03241692 Spring Pot 08241465 Fabricated Item LRSLRD W/O DA

End Wall Complete LWSCN +

UNF Control PNL - Radatr Fan Motor

Frame Work, Carline and Welding

Parts for Amrit Bharat LSCN / PP2

Coach Set of Lavatory Side Wall for

LWSCN + LGS for Amrit Bharat

One Coach Set of Roof Details for

Frame Work, Carline and Welding

Amrit Bharat LWS / PP2 (754) Coaches

Parts for Amrit Bharat LWS / PP2 (754)

08241222 S&I Test & Commiss EP Brake MRVC

LGS Amrit Bharat

08240085 RMPU Type-II for LWLRRM

08241453 Set of Fuse Ter Board LSLRD

39 02241454 BS Items & P/F for LWS / PP2 (754)

07241718 Body Side Window Arrangement

42 08241423 S&I Test and Commiss of E.P. Brake

02241495 Roof Assembly for Amrit Bharat LSCN

LWLRRM

08241468 Hand Brake Assembly

Due to persistent default by the Borrowers in making repayment of the outstanding dues as per agreed loan terms, the below loan accounts are in delinquent status. The Bank has

proceeds from sale of pledged securities. Sr. Loan Account | Barrower's Name Outstanding Amount | Date of Sale

| 0.000 | 1.5 40 1110 201 | 1 | | 31335555 |
|-------|-----------------|---|-------------|------------|
| 1 | XXXX6478 | SHIVANI PRIMTA | 26,179.94 | 06-06-2024 |
| 2 | XXXX4512 | SUNIL KUMAR SHARMA | 32,137.50 | 06-06-2024 |
| 3 | XXXX3792 | ADEEL REHMANI | 1,23,295.13 | 22-05-2024 |
| 4 | XXXX6563 | DIPESH LALWANI | 51,089.40 | 06-06-2024 |
| 5 | XXXX6311 | VIDHI ANAND | 59,620.00 | 30-05-2024 |
| 6 | XXXX6315 | SUDIPTA BANIK | 2,08,968.71 | 05-06-2024 |
| 7 | XXXX1042 | SOM NATH MISHRA | 27,724.04 | 05-06-2024 |
| Date | : 10.06.2024 | V. 10 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) | 10000 | Sc |

Before the Central Government NORTHERN Region In the matter of sub-section (4) of Section 13 of

Pursuant to rule 30 the Companies

(Incorporation) Rules, 2014]

Advertisement to be published in the newspaper for

hange of registered office of the company from one

Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014 In the matter of SANSKA MARITIME PRIVATE LIMITED having its registered office at office no 01 Ground Floor, Sanska Iti, Sidhrawali Manesar Gurgaon, Haryana-122413 Notice is hereby given to the General Public that the

company proposes to make application to the

Central Government under section 13 of the

Companies Act. 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Annual General Meeting/ Extra ordinary general meeting held on 201" DAY OF MARCH 2024 to enable the company to change its Registered Office from "State of "HARYANA TO NATIONAL CAPITAL TERRITORY OF DELHI." Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the the Regional Director at the

registered office at the address mentioned below: For and on behalf of the Applicant Place: Haryana Pratibha Chauhan Director DIN: 05323571

address G7X3+P4C, Nehru Place, New Delhi,

Delhi 110019 within fourteen days of the date of

publication of this notice with a copy to the applicant

company with a copy of the applicant company at its

Date: 07/06/2024 Add: H No. 42, Nagaliya Sopha, Dayai Nagar Khair, Aligarh, Uttar Pradesh- 202141

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any

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or otherwise acting on an

advertisement in any

manner whatsoever.

Date of Demand Notice: 01.02.2024 Rs. 1) Anand Kumar S/o Kailash Singh Yadav R/o D-17, First All that Part & Parcel of Date of possession: 06.06.2024 10,70,472/ Residential property NH-24, Ghaziabad, Uttar Pradesh-201009; Also at: admeasuring area 475 sq.ft situated at Unit no: Madhawa, Varanasi, Varanasi Cantt, Uttar Pradesh- 203/Second/1BHK/Back side, Plot No: C-046, Pocket-C, 31.01.2024 221002; 2) Kashika Taneja W/o Anand Kumar R/o D-17, Type-F, Khasra No: 799, Shouryapuram, Shahpur Bamheta, First Floor, Shaurya Puram Apartments, Shahpur NH-24 Ghaziabad, Uttar Pradesh which is bounded as follows: Boundaries: East: Other Land West: Road North:

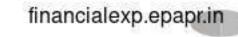
Plot no: C-45 South: Plot no: C-47 The Property belongs to

Delhi-110059 in Loan Account No. 2218210130000004 Anand Kumar S/o Kailash Singh Yadav and Kashika Taneja W/o Anand Kumari.e. both of you Date of Demand Notice: 26.02.2024 Rs. 1) Ramesh Gurjar S/o Narayan Gurjar R/o Pani All that Part & Parcel of property Dhal, Chatarganj, Bundi, Govt Handpump Ke admeasuring 1500 Sq. feet Part of Date of possession: 06.06.2024 2.72.610/ Paas, Rajasthan-323023; 2) Anita Bai W/o Khasra no: 197 bearing Patta No: 017, Village Pani Dhal, Panchayat as on Ramesh Gurjar R/o 28, Pani Dhal, Chatarganj, Chatarganj, Tehsil: Hindoli, Distt. Bundi, Rajasthan which is bounded | 24.02.2024 Bundi, Govt Handpump Ke Paas, Tehsil: Hindoli, as follows: Boundaries: East: Road West: Land of Ramkaran North: Rajasthan-323023 in Loan Account No. | Self Bada South: House of Udalal The Property belongs to Ramesh

Date: 10.06.2024 Place: Uttar Pradesh / Rajasthan Authorised Officer

Gurjar S/o Narayan Gurjar i.e. no. 1 between you

Place : DELHI



HDFC BANK LTD.

New Delhi

Corrigendum has been issued to the following tender. Please check IREPS website Existing Value Tender No. 02/24/1073 05.06.2024 02/24/1051 04.06.2024

CORRIGENDUM NO. 05

Modified Value 24.06.2024 20.06.2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.





ECO SOLUTIONS INDIA LIMITED

Our Company was originally incorporated on July 30, 2010 as a Private Limited Company as "GP Eco Solutions India Private Limited" vide Registration No. 041528 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Kanpur. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra ordinary General Meeting held on October 25, 2023, our Company was converted from a Private Limited Company was changed to "GP Eco Solutions India Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 17, 2023 by the Registrar of Companies, Kanpur. The Corporate Identification Number of our Company is U31908UP2010PLC041528. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 135 of this Red Herring Prospectus.

> Registered Office: B-39, Sector-59, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301, Tel: +91 - 8960095217; E-mail: cs@gpecosolutions.com; Website: www.gpecosolutions.com Contact Person: Mrs. Tanushree, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. DEEPAK PANDEY, MRS. ANJU PANDEY AND MR. ASTIK MANI TRIPATHI

THE ISSUE

PUBLIC ISSUE OF 32,76,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF GP ECO SOLUTIONS INDIA LIMITED (THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹[•] LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 32,76,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") OF WHICH 3,27,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 29,48,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.97% AND 25.18% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE **CAPITAL OF OUR COMPANY.**

• MARKET MAKER PORTION: 3,27,600 EQUITY SHARES • ANCHOR PORTION: 8,83,200 EQUITY SHARES • QIB PORTION: 5,89,200 EQUITY SHARES • RETAIL PORTION: 10,32,000 EQUITY SHARES • NON-INSTITUTIONAL PORTION: 4,44,000 EQUITY SHARES

PRICE BAND: ₹ 90.00 to ₹ 94.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 9.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated June 04, 2024 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI however in terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Therefore, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 236 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE"

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at www.gpecosolutions.com or at website of the BRLM at www.ccvindia.com or NSE at www.nseindia.com and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: GP Eco Solutions India Limited, Telephone: +91 - 8960095217; Registered Office of the Company at B-39, Sector-59, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301; BRLM: Corporate Capital Ventures Private Limited at its Registered Address, RTA: Bigshare Services Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID/ISSUE **PROGRAM**

ANCHOR INVESTOR BIDDING DATE: THURSDAY, JUNE 13, 2024

BID/ISSUE OPENS ON: FRIDAY, JUNE 14, 2024

BID/ISSUE CLOSES ON: WEDNESDAY, JUNE 19, 2024

Note: Monday, June 17, 2024 is holiday on account of Eid-Al-Adha (Bakr Id)

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 257 of the Red Herring Prospectus.

RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

| Name of the Promoter | No. of Shares held** | Average cost of Acquisition (in ₹) |
|-------------------------|----------------------|------------------------------------|
| Mr. Deepak Pandey | 32,25,600 | NIL* |
| Mrs. Anju Pandey | 36,00,000 | 0.28 |
| Mr. Astik Mani Tripathi | 3,60,000 | 11.46 |

*Since the average cost of acquisition is negative, it has been considered as NIL

- **For calculation of Average cost of Acquisition, Equity shares held as on date are considered.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 71.52%
- The Merchant Banker associated with the Issue has handled 14 (Fourteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.

BASIS FOR ISSUE PRICE

The Price Band and the Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue floor Price is ₹90 /- which is 9.00 times of the face value of Equity Shares and the Issue Cap Price is ₹94 /- which is 9.40 times of the face value of Equity Shares. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 24, 107, 165 and 206 respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- Experienced Promoter and management team with strong industry expertise and successful track record; • We have long term relationships with marquee brands supported by our committed strategy on engagement with customers;
- Good track record for the last 3 years; and • Distributorship of Sungrow, Saatvik, Longi in Northern India.
- For further details, see "Risk Factors" and "Our Business" on pages 24 and 107, of the Red Herring Prospectus respectively.

Quantitative Factors

The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 165. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

| Year ended | Basic EPS/ (in ₹)² | Diluted EPS (in (in ₹)² | Weight |
|-------------------|--------------------|-------------------------|--------|
| FY 2020-21 | 1.35 | 1.35 | 1 |
| FY 2021-22 | 3.85 | 3.85 | 2 |
| FY 2022-23 | 5.14 | 5.14 | 3 |
| Weighted Average | 4.07 | 4.07 | |
| December 31, 2023 | 6.57 | 6.57 | |

1. Basic & Diluted EPS has been calculated based on including bonus shares retrospectively which were issued on 14th December 2023.

- 2. The ratios have been computed as under:
- Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding
- during the period. Basic and diluted EPS are computed in accordance with Ind AS 33 Earnings per share post the bonus issue in current financial year; • Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights
- The figures disclosed above are based on the Restated Standalone Financial Information

2. Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 90 to ₹ 94 ner Fauity Share

| band (no. of times) | price band (no. of times) |
|---------------------|---------------------------|
| 17.51 | 18.29 |
| 22.11 | 23.10 |
| | 17.51 |

3. Return on Net Worth (RONW):

| Year ended | RoNW (%) | Weight |
|-------------------|----------|--------|
| FY 2020-21 | 80.55 | 1 |
| FY 2021-22 | 87.60 | 2 |
| FY 2022-23 | 57.79 | 3 |
| Weighted Average | 71.52 | |
| December 31, 2023 | 42.70 | |

Note: - *RONW has been calculated based on including bonus shares retrospectively which were issued on 14th December 2023.

The ratios have been computed as under: Return on net worth (%)

Net profit after tax as restated, attributable to the owners of the company Average Net worth as restated, including share capital and reserves and surplus, as stated at the end of the years

Net worth = Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

4. Net Asset Value *(NAV) per Equity Share

| Particulars | Rs. |
|--|-------|
| As of March 31, 2021 | 2.47 |
| As of March 31, 2022 | 6.32 |
| As of March 31, 2023 | 11.46 |
| NAV post issue: | |
| December 31, 2023 | 18.03 |
| At the lower end of the price band of ₹ 90/- | 41.53 |
| At the lower end of the price band of ₹ 94/- | 42.65 |
| Issue price per share | [•] |

NAV has been calculated based on including bonus shares retrospectively which were issued on 14th December 2023.

The ratios have been computed as under:

Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year Net asset value per equity share = No. of equity shares outstanding at the end of the year Net profit after tax as restated for calculating basic EPS Basic earnings per share (Rs.) = Weighted average number of equity shares outstanding at the end of the period or year

5. Comparison of Accounting Ratios with Industry Peers

| | For Fiscal 2023 | | | | | | | |
|-------------|--------------------------------|-------------------|------------------------------|------------------|--------------------|-------------------------------|----------|----------------------|
| Sr. No. | Name of Company | Face Value (₹) | Total income (₹ in Lakhs) | Basic EPS (₹) | Diluted EPS (₹) | P/E (based on Diluted EPS) | RoNW (%) | NAV per share (₹) |
| 1. | GP Eco Solutions India Limited | 10 | 10,447.63 | 5.14 | 5.14 | - | 57.79% | 11.46 |
| Peer Group* | | | | | | | | |
| 1. | Sungarner Energies Limited | 10 | 1,765.33 | 6.35 | 6.35 | 59.14** | 23.18% | 19.10 |

*Source: All the financial information for listed industry peer mentioned above is on a Standalone basis and is sourced from the filings made with stock exchange available on

**the P/E Ratio calculated based on Listing Day closing price

Source for GP Eco Solutions India Limited: Based on the restated financial statements of the Company for year ended F.Y 2022-23

6. The Issue Floor Price is ₹90.00/- which is 9.00 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹94.00 which is 9.40 times of the face value. The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market

demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 24, 107 and 165 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your

investments. For further details, please see the chapter titled "Basis for Issue Price" beginning on page 84 of the RHP

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 301 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 8,43,48,000 divided into 84,34,800 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 57 of the Red Herring Prospectus.

Continued from previous page.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

| Name of the subscriber | No. of shares subscribed | |
|------------------------|--------------------------|--|
| Mr. Deepak Pandey | 10,000 Equity Shares | |
| Mrs. Anju Pandey | 10,000 Equity Shares | |

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 135 of the Red Herring Prospectus. For details of the share capital structure of the Company see "Capital Structure" on page 57 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 24 of the Red Herring Prospectus.



Simple, Safe, Smart way of Application-Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in **Public Issues** from January 01, 2016. No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI — Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 257 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in, HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended, For UPI related gueries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npci.org.in.

REGISTRAR TO THE ISSUE

• For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email Id: smeipo@ccvindia.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Corporate Capital Ventures

CORPORATE CAPITAL VENTURES PRIVATE LIMITED

B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044,

Tel: +91 11 - 41824066;

Email: smeipo@ccvindia.com Investor Grievances Email id- investor@ccvindia.com

Website: www.ccvindia.com

SEBI Registration: INM000012276

offering in the United States.

Validity: Permanent Contact Person: Mrs. Harpreet Parashar

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.gpecosolutions.com

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6- 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali

Caves Road, Andheri (East), Mumbai – 400093, India. **Tel No.:** +91 - 22 - 62638200**Fax No.:** +91 - 22 - 62638299

E-mail: ipo@bigshareonline.com

Investor Grievances Email Id – investor@bigshareonline.com Website- www.bigshareonline.com

SEBI Registration No.: INR000001385 Contact Person: Mr. Babu Rapheal C

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HINDUJA

प्रत्येक खाते के सामने अंकित के अनुसार लिया है।



COMPANY SECRETARY AND COMPLIANCE OFFICER

GP ECO SOLUTIONS INDIA LIMITED

B-39, Sector-59, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301

Telephone: +91 - 8960095217 **E-mail**: cs@gpecosolutions.com

Investor grievance id: cs@gpecosolutions.com

Website: www.gpecosolutions.com CIN: U31908UP2010PLC041528

Contact Person: Mrs. Tanushree

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited.

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

On behalf of Board of Directors For GP ECO SOLUTIONS INDIA LIMITED Mrs. Tanushree

Company Secretary & Compliance Officer

Place: Noida Date: June 09, 2024 Disclaimer: GP Eco Solutions India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kanpur on June 08, 2024 and thereafter with SEBI and the

details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public

खाते के आगे वर्णित है उक्त सचना की तिथि से 60 दिनों के अंदर भगतान करने को कहा गया था।

Stock Exchange. The RHP is available on the website of Company at www.gpecosolutions.com or at website of BRLM at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for

UJJIVAN SMALL FINANCE BANK

द्वितीय तल, जीएमटीटी बिल्डिंग डी-7, सेक्टर-3, नोएडा (उ.प्र.)-201301

अधिग्रहण सूचना (अचल संपत्ति हेतू) [नियम 8(1)] जबकि, अधोहस्ताक्षरकर्ता ने **उज्जीवन स्मॉल फाइनेंस बैंक लि.** के प्राधिकत अधिकारी के रूप में वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत और प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, यहां नीचे अंकित तिथियों पर ऋणकर्ता / गारंटर को मांग सूचना निर्गत की थी, जिसमें ऋणकर्ता(ओं) / गारंटर(रों) को संबंधित मांग सूचना में अंकित राशि का सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। ऋणकर्ता / सह-ऋणकर्ता / बंधककर्ता निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतद्द्वारा ऋणकर्ता/बंधककर्ता, सह-ऋणकर्ता/बंधककर्ता, सह—ऋणकर्ता और जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का, प्रतिभृति हित प्रवर्तन नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप—धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, प्रत्येक खाता के समक्ष अंकित तिथियों पर, सांकेतिक अधिग्रहण कर लिया है।

ऋणकर्ता / बंधककर्ता, सह-ऋणकर्ता / बंधककर्ता और सह-ऋणकर्ता का ध्यानाकर्षण प्रतिभृत परिसंपत्तियों के मोचनार्थ उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आमंत्रित किया जाता है।

ऋणकर्ता / बंधककर्ता, सह—ऋणकर्ता / बंधककर्ता और सह—ऋणकर्ता को विशेष रूप में तथा जनसाधारण को एतदद्वारा सामान्यतय सावधान किया जाता है कि संपत्ति का लेन–देन न करें और संपत्ति का कोई व किसी भी प्रकार का लेन–देन, यहां इसमें निम्नांकित बकाया राशि(यों) की एक राशि और इन पर निम्नलिखित प्रत्येक खाता के समक्ष अंकित ब्याज और अन्य शुल्कों / व्ययों हेतु **उज्जीवन स्मॉल फाइनेंस बैंक लि.** के प्रभाराधीन होगा।

| ı | ऋणकर्ता/सह-ऋणकर्ता/बंधककर्ता | अचल संपत्ति | मांग सूचना की तिथि तथा | माग सूचना के |
|---|---|------------------------------------|-------------------------------------|-------------------|
| ı | का नाम एवं पता | का विवरण | अधिग्रहण की तिथि | अनुसार राशि |
| ı | 1) मैसर्स शिव एंटरप्राइजेज, अपने स्वामी श्री सुमित | एक आवासीय मकान (अ–कृषकीय) के | | रु. 13,39,902 ∕ − |
| ı | कुमार पुत्र अमर सिंह के माध्यम से, भोगपुर, यमुना | | अधिग्रहण की तिथि : 07.06.2024 | दिनांक |
| ı | नगर, हरियाणा–135133; अन्य पता : झिवरहेड़ी, | | | 08.12.2023 |
| ı | हरतान (168), यमुना नगर, हरियाणा–135133; 2) | | C) | के अनुसार |
| ı | श्री सुमित कुमार पुत्र अमर सिंह निवासी | संख्या : 203, खसरा संख्या : 16// | 18/2 में समाविष्ट है, जो ग्राम मौजा | |
| ı | झिवरहेड़ी, हरतान (168), यमुना नगर, | झिवरहेड़ी, एचबी नं.: 172, तहसील सर | स्वती नगर, जिला यमुना नगर में नगर | |
| ı | हरियाणा—135133; 3) सुमन रानी पत्नी श्री सुमित | | | |
| ı | कुमार निवासी झिवरहेड़ी, हरतन (168), यमुना | | | |
| ı | नगर, हरियाणा—135133, ऋण खाता संख्या | | सुमित कुमार पुत्र अमर सिंह, अर्थात् | |
| ı | 2291210180000014 के अंतर्गत | आप में से नं. 2 की है। | | |
| 1 | | | | |

1) सुनील कुमार पुत्र श्री राम उपनाम श्रीराम, निवासी गांव : वजीर 218 वर्ग गज यानी 6.46 मारला मांग सूचना की तिथि : 26.02.2024 रु. 7.31.453 / नगर, कैलरम, कैथल, हरियाणा—136117; 2) बटेरी देवी पत्नी माप के मकान के समस्त वह अधिग्रहण की तिथि : 05.06.2024 श्री राम उपनाम श्री राम, निवासी गांव : वजीर नगर, कैलरम, भाग तथा अंश जो खेवट संख्या : 116, **खतौनी संख्या :** 158 में कैथल, हरियाणा—136117; **3) सुमित कुमार** पुत्र श्री राम समाविष्ट हैं, जो गांव बजीर नगर, तहसील कलायत, जिला कैथल. उपनाम श्रीराम, निवासी : गांवः वजीर नगर, कैलरम, कैथल, हिरयाणा में स्थित है, जो निम्नानुसार परिसीमित हैः **सीमायें : पूर्व**— गली, हरियाणा—136117; **4) श्री राम उपनाम** श्री राम पुत्र रित राम, **पश्चिम**— श्रवण का मकान, **उत्तर**— रामफल का प्लॉट, **दक्षिण**— गली निवासी : गांव : वजीर नगर, कैलरम, कैथल, हरियाणा—136117, और रामफल का मकान। संपत्ति बटेरी देवी पत्नी श्री राम उपराम श्री राम अर्थात आप में से नं. 2 की है। ऋण खाता संख्या 2289210080000031 के अंतर्गत।

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25530307, KAROL BAGH (REGHARPURA): K R ADVERTISERS, Ph.: 9810316618, 9310316618, 41547697, KARAMPURA: GMJ ADVERTISING & MARKETING PVT. LTD., Ph.: 9310333777, 9211333777, 9810883377, NEW MOTINAGAR: MITTAL ADVERTISING, Ph.: 25178183, 9810538183, 9555945923, MOTI NAGAR: UMA ADVERTISERS, Ph.: 9312272149, 8800276797, RAMESH NAGAR: POSITIVE ADS, Ph.: 9891195327, 9310006777, 65418908, TILAK NAGAR: SHIVA ADVERTISERS, Ph.: 9891461543, 25980670, 20518836, VIKAS PURI: AAKAR ADVT. MEDIA Ph.: 9810401352, 9015907873, 9268796133

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NORTH TIS HAZARI COURT: SAI ADVERTISING, Ph.: 9811117748 KINGWAY CAMP: SHAGUN ADVERTISING, Ph.: 9818505505, 27458589, PATEL CHEST (OPP. MORRIS

NAGAR POLICE STATION) : MAHAN ADVERTISING & MAR-

KETING, Ph.: 9350304609, 7042590693, PITAMPURA (PRASHANT VIHAR): PAAVAN ADVERTISER Ph.:

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JANAKPURI

9811555181, 43751196

9311564460, 9311288839, 47057929

9810843218, 26561814, 26510090

प्राधिकृत अधिकारी

16.02.2024

के अनुसार



एएलएम- प्रमोद चंद : 9990338759, आरआरएम- पवन पांडे : 8010562716, सीएलएम- मुकुल शर्मा : 82854 15168, सीआरएम- अनम आलम : 9990575322

सांकेतिक कब्जा सचना

तबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रति भृति हित अधिनियम के प्रवर्तन के अधीन **हिंदुजा हाउसिंग फाईनेंस लिमिटेड**, क

गधिकत अधिकारी होने तथा प्रतिभृति हित (प्रवर्तन) नियमावली 2002 (2002 का नं. 3) के नियम के साथ पठित धारा 13(12) के अधीन प्रदेत शक्तियों के अंतर्गत निम्नलिखित

हर्जदारों (तदोपरान्त कर्जदार एवं गारंटरों को संयक्त रूप से "कर्जदार" कहा गया है) को निम्नांकित दिनांकों को मांग नोटिस जारी किया था जिसमें उल्लेखित राशि प्रत्येक

रूर्जदार उक्त राशि का भगतान करने में असफल हो गये हैं, इसलिए एतदहारा कर्जदार और गारंटर तथा आम जनता को सुधित किया जाता है कि अधोहस्तासरी ने इसमें नीचे

वर्णित संपत्ति का कब्जा, उक्त अधिनियम की धारा 13(4), उक्त नियमों के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अन्तर्गत सम्पत्ति का कब्जा नीचे

हिंदुजा हाउसिंग फाईनेंस लिमिटेड

कॉर्पोरेट कार्यालयः नं. 167-169, द्वितीय तल, अन्ना सलाई, सैदापेट, चेन्नई-600015

्रसरी मॅजिल, एससीओ-19, सरस्वती विहार, शॉपिंग कॉम्प्लेक्स चक्करपुर, (एम.जी. रोड मेट्रो स्टेशन के पास) गुड़गांव हरियाणा -122001

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द्वितीय तल, जीएमटीटी बिल्डिंग डी-7, सेक्टर-3, नोएडा (उ.प्र.)-201301

मांग सूचना की तिथि तथा

प्राधिकृत अधिकारी

Summary of reasons for

अधिग्रहण सूचना (अचल संपत्ति हेतु) [नियम ८(1)] जबिक, अधोहस्ताक्षरकर्ता ने उज्जीवन स्मॉल फाइनेंस बैंक लि. के प्राधिकृत अधिकारी के रूप में वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण

तथा प्रतिभति हित प्रवर्तन अधिनियम 2002 के अंतर्गत और प्रतिभति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, यहां नीचे अंकित तिथियों पर ऋणकर्ता / गारंटर को मांग सूचना निर्गत की थी, जिसमें ऋणकर्ता(ओं) / गारंटर(रों) को संबंधित मांग सुचना में अंकित राशि का सुचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। ऋणकर्ता / सह-ऋणकर्ता / बंधककर्ता निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतदद्वारा ऋणकर्ता / बंधककर्ता, सह-ऋणकर्ता / बंधककर्ता. सह-ऋणकर्ता और जनसाधारण को सचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का. प्रतिभति हित प्रवर्तन नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, प्रत्येक खाता के समक्ष अंकित तिथियों पर, सांकेतिक अधिग्रहण कर लिया है।

अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आमंत्रित किया जाता है। ऋणकर्ता / बंधककर्ता. सह—ऋणकर्ता / बंधककर्ता और सह—ऋणकर्ता को विशेष रूप में तथा जनसाधारण को एतदद्वारा सामान्यतय सावधान किया जाता

ऋणकर्ता / बंधककर्ता, सह-ऋणकर्ता / बंधककर्ता और सह-ऋणकर्ता का ध्यानाकर्षण प्रतिभुत परिसंपत्तियों के मोचनार्थ उपलब्ध समय के संदर्भ में

है कि संपत्ति का लेन-देन न करें और संपत्ति का कोई व किसी भी प्रकार का लेन-देन, यहां इसमें निम्नांकित बकाया राशि(यों) की एक राशि और इन पर निम्नलिखित प्रत्येक खाता के समक्ष अंकित ब्याज और अन्य शुल्कों / व्ययों हेतु **उज्जीवन स्मॉल फाइनेंस बैंक लि**. के प्रभाराधीन होगा।

| बंधककर्ता का नाम एवं पता | | का विवरण | अधिग्रहण की तिथि | अनुसार राशि |
|--|--|--|--|---|
| 1) श्री कुंज बिहारी पुत्र दुर्गा लाल नागर, निवासी : भव हिंडोली, बरनाया गांव, बूंदी, राजस्थान — 323024; यहां पता : 485, पंडित जी के पास, भवानीपुरा, तहसीलः जिलाः बूंदी, राजस्थान — 323024; 2) विजय लक्ष्मी नाग कुंज बिहारी उपनाम कुंज बिहारी नागर, निवासी : भव हिंडोली, बड़ानया गांव, बूंदी, राजस्थान — 323024; अन्य प पर भी : 485, पंडित जी के पास, भवानीपुरा, तहसील : जिला : बूंदी, राजस्थान — 323024, ऋण खाता 2225761000000003 | पर भी हिंडोली, Iर पत्नी वानीपुरा, Iता यहां हिंडोली, | क्षेत्रफल 1050 वर्ग फीट है, सीताराम का मकान पश्चिमः | मांग सूचना की तिथि : 01.03.2024 अधिग्रहण की तिथि : 06.06.2024 डोली, जिला : बूंदी, राजस्थान जिसका जो इस प्रकार घिरा हैं: सीमाएं: पूर्वः रोड उत्तरः सूरजमल का मकान दक्षिणः पुत्र दुर्गा लाल नागर की है यानी आप | रु. 1,74,241 / — दिनांक 28.02.2024 के अनुसार |
| 1. फईम पुत्र सलीम, नूर नगर मुल्ला पाड़ा, भुजपुरा, अलीगढ़, यूपी—202001, 2. सलीम पुत्र अब्दुल वहीद, नूर नगर मुल्ला पाड़ा, भुजपुरा, कोइल, अलीगढ़, यूपी—202001; 3. शमीम पत्नी सलीम, नूर नगर मुल्ला पाड़ा, भुजपुरा, अलीगढ़, उत्तर प्रदेश—202001, ऋण खाता संख्या 2269218860000008 और 2269210180000031 के अंतर्गत। | समस्त क्षेत्रफल स्थित है जलालुदी | , जिसकी सीमा इस प्रकार है | - अधिग्रहण की तिथि: 07.06.2024 ड़ा, भुजपुरा, तहसील कोइल, अलीगढ़ में : सीमा: पूर्व—सन्नो का मकान, पश्चिम— ान, दक्षिण : सड़क। संपत्ति शमीम पत्नी | 15.11.2023 |
| 1) आनंद कुमार पुत्र कैलाश सिंह यादव, निवासी डी—1 तल, शौर्य पुरम अपार्टमेंट्स, शाहपुर बम्हेटा, एन गाजियाबाद, उत्तर प्रदेश—201009; पता यहां पर भी ः वाराणसी, वाराणसी केंट उत्तर प्रदेश—221002; 2) किशक पत्नी आनंद कुमार, निवासी डी—17, प्रथम तल, शौ अपार्टमेंट्रा, शाहपुर बम्हेटा, एनएच—24, गाजियाबाद प्रदेश—201009; पता यहां पर भी ः 255—ए यू/जी/एफ गार्डन, उत्तम नगर, पश्चिमी दिल्ली—110059, ऋण खात 2218210130000004 के अंतर्गत। | एच—24, माधवा, ग तनेजा र्य पुरम , उत्तर ज, विपिन ग संख्या | वह भाग तथा अंश जिसका क्षेत्रफल 475 वर्ग फ् 203 / द्वितीय / 1बीएचके / बैंव पॉकेट—सी, टाइप—एफ, खस्फ एनएच—24 गाजियाबाद, उत्त परिसीमित है : सीमाएं : पूर्व प्लॉट संख्या सी—45, दक्षिण कुमार पुत्र कैलाश सिंह यादव यानी आप दोनों की है। | अधिग्रहण की तिथि : 06.06.2024 हुट है, जो यूनिट संख्या : क साइड, प्लॉट संख्या: सी—046, रा संख्या: 799, शौर्यपुरम, शाहपुर बम्हेटा, तर प्रदेश में स्थित है, जो इस प्रकार — अन्य भूमि, पश्चिम— सड़क, उत्तर— — प्लॉट संख्या सी—47, संपत्ति आनंद कुमार कीर कशिका तनेजा पत्नी आनंद कुमार | रु. 10,70,472 / — दिनांक 31.01.2024 के अनुसार |
| 1) रमेश गुर्जर पुत्र नारायण गुर्जर, निवासी पानी | | | | ₹. |

CHATTARPUR: A & M MEDIA ADVERTISING, Ph.: 9811602901, 65181100, 26301008, KALKAJI: ADWIN ADVERTISING, Ph.: 9811111825, 41605556, 26462690, MALVIYA NAGAR: POOJA ADVERTISING & MARKETING SERVICE, Ph.: 9891081700, 24331091, 46568866, **YUSUF SARAI**: TANEJA ADVERTISEMENT & MARKETING Ph.: FARIDABAD (NEELAM FLYOVER): AID TIME (INDIA)
ADVERTISING, Ph.: 9811195834, 0129-2412798, 2434654,
FARIDABAD (NIT, KALYAN SINGH CHOWK): PULSE
ADVERTISING, Ph.: 9818078183, 9811502088, 01294166498, FARIDABAD: SURAJ ADVERTISING & MARKETING, Ph.: 9810680954, 9953526681, GURGAON: SAMBOD-

राजस्थान — 323023: 2) अनीता बाई पत्नी रमेश खसरा संख्याः 197 का भाग, पट्टा संख्याः 017 धारक, गाँव पानी ढाल, पंचायत गर्जर, निवासी— 28. पानी ढाल, चतरगंज, बंदी, चितरगंज, तहसीलः हिंडोली, जिलाः बुंदी, राजस्थान में स्थित तथा निम्नानुसार 24.02.2024 सरकारी हैंडपंप के पास. तहसील : हिंडोली. परिसीमित है : सीमायें : पूर्व- सडक, पश्चिम- रामकरण की भूमि, उत्तर-के अनुसार राजस्थान-323023, ऋण खाता संख्या रिवयं का बाड़ा, दक्षिण- उदालाल का मकान। संपत्ति रमेश गूर्जर पूत्र नारायण गूर्जर अर्थात् आप दोनों में से नंबर 1 की है।

2225210170000113 के अंतर्गत। दिनांक : 10-06-2024 स्थान : उत्तर प्रदेश / राजस्थान

OASIS SECURITIES LIMITED ("OSL"/"OASIS"/"TARGET COMPANY"/"TC")

(Corporate Identification No: L51900MH1986PLC041499) Registered Office: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43. Tamarind Lane, Fort, Mumbai - 400 001; Phone No.: 022-40463500/01; Email id: admin@oasiscaps.com; Website: www.oasiscaps.com

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Oasis Securities Limited ("OSL" or "Oasis" or "Target Company") under regulation 26 (7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI

| Date | 07.06.2024 |
|---|---|
| Name of the Target Company | Oasis Securities Limited |
| Details of the Offer pertaining to Target Company | Open Offer to acquire up to 4,81,000 equity shares of Rs. 10/- each representing 26.00% of the Equity and Voting Share Capital of the Target Company, to be acquired by the Acquirers, at a price of Rs. 91/-per Equity share (Including interest @ 10% p.a. for delay in payment beyond Scheduled Payment Date) payable in cash in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011. |
| Name(s) of the Acquirers | Mr. Rajesh Kumar Sodhani (Acquirer-1), Mrs. Priya Sodhani (Acquirer-2) and Mr. Gyan Chand Jain (Acquirer-3) |
| Name of the Manager to the offer | Navigant Corporate Advisors Limited |
| Members of the Committee of Independent Directors ("IDC") | Chairman: Mr. Vimal Pannalal Damani Member: Mrs. Smita Pachisia |
| IDC Member's relationship with the Target Company (Director, | IDC Members are the Independent Directors of the Target Company. Neither Chairman nor Member of |

Equity shares owned, any other IDC holds any equity shares in the Target Company. None of them have entered into any other contract or contract/ relationship), if any have other relationship with the Target Company. Trading in the Equity shares/ No trading has been done by the IDC Members in the other securities of the Target equity shares / other securities of the Target

Company by IDC Members IDC Member's relationship with None of the IDC Members have any relationship the acquirers (Director, Equity with the Acquirers. shares owned, any other contract / relationship), if any

Trading in the Equity shares/ Not Applicable other securities of the acquirers by IDC Members Recommendation on the Open | The IDC Members believes that the Open Offer is fair offer, as to whether the offer, is | and reasonable. However, the shareholders should independently evaluate the Offer and take informed or is not, fair and reasonable decision in the matter.

recommendation made by the Acquirers as the Offer price of Rs. 91/ per fully paid- up equity share is fair and reasonable based on the following reasons: The Offer price appears to be reasonable considering book value & negative profitability of

Target Company. The offer price of Rs. 91/- per fully paid- up equity share offered by the Acquirers are more than volume-weighted average price paid by Acquirers during 52 weeks immediately preceding the date

IDC recommends acceptance of the Open offer

of Public Announcement i.e. 15" May, 2023. The equity shares of the Target Company are frequently traded shares within the meaning of explanation provided in Regulation 2(j) of SEBI (SAST) Regulations, 2011.

The offer price of Rs. 91/- per fully paid up equity share offered by the Acquirers are higher than the volume-weighted average market price of shares for a period of sixty trading days immediately

preceding the date of the public announcement. Keeping in view above facts IDC is of opinion that Open Offer price is fair and reasonable and is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified.

Details of Independent None Advisors, if any. Any other matter to be highlighted To the best of our knowledge and belief, after making proper enquiry, the information

contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

For Oasis Securities Limited

Name: Vimal Pannalal Damani Place: Mumbai Chairman-Committee of Independent Directors Date: 07.06.2024 DIN: 00014486

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