



## ANNAPURNA SWADISHT LIMITED

Our company was originally formed as Partnership Firm in the name and style of "M/s Annapurna Agro Industries" through partnership deed dated November 27, 2015. Subsequently the constitution of partnership firm was changed through partnership deed dated May 15, 2016, dated April 1, 2018, dated April 1, 2019 and dated December 1, 2020. Further, the Partnership Firm was converted into Private Limited Company "Annapurna Swadisht Private Limited" on February 11, 2022, under Part I (Chapter XXI) of the Companies Act, 2013 vide certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 28, 2022 and consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company was issued by Registrar of Companies, Kolkata on July 8, 2022. The Corporate Identification Number of our Company is U15133WB2022PLC251553.

**Registered Office:** 90, Phears Lane, Unit No. 604, 6th floor PS- Bowbazar Kolkata- 700012 (West Bengal), India;

**Tel:** 033 - 4603 2805; **E-mail:** cs@annapurnasnacks.in; **Website:** www.annapurnasnacks.in;

**Contact Person:** Mr. Shakeel Ahmed, Company Secretary and Compliance Officer;

**CIN:** U15133WB2022PLC251553

## OUR PROMOTERS: RITESH SHAW AND SHREERAM BAGLA

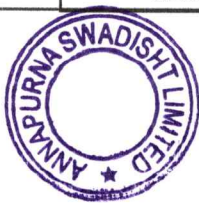
### ATTENTION INVESTORS - ADDENDUM

The Company has issued RHP dated September 5, 2022 in respect of IPO of the Company which is to be opened for subscription on September 15, 2022 and is stated to close on September 19, 2022.

Attention of investors is being brought that the disclosure of Price Information of Past Issues Handled By Corporate Capitalventures Private Limited are as under:

**TABLE 1**

Sr. No.	Issue Name	Issue Size (Rs.in Cr.)	Issue Price (Rs.)	Listing Date	Opening Price on Listing Date (Rs.)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) th 30 Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) th 90 Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) th 180 Calendar Days from Listing
1.	Shish Industries Limited	4.06	30.00	05-09-2017	32.00	-11.99%	-18.05%	-17.15%
						-0.68%	3.33%	7.034%
2.	Ratnabhumi Developers Limited	23.31	63.00	14-12-2017	63.45	-34.70%	-44.92%	-33.91%
						4.04%	1.771%	7.35%
3.	Touchwood Entertainment Limited	4.21	40.00	21-12-2017	43.50	50.94%	-25%	11.98%
						4.35%	-2.73%	2.58%
4.	SMVD Poly Pack Limited	9.02	55.00	26-12-2017	58.00	-20.14%	-43.47%	-57.09%
						5.1%	-3.8%	2.25%
5.	Narmada Agrobases Limited	7.49	32.00	19-04-2018	31.45	-4.32%	-13.12%	-24.38%
						0.29%	2.22%	0.181%
6.	Rudrabhishek Enterprises Limited	18.73	41.00	13-07-2018	41.25	-1.68%	-1.56%	15.95%
						3.72%	-7.11%	-1.48%
7.	Rajnandini Metal Limited	4.27	26	08-10-2018	35.00	-23.61%	-23.61%	-21.50%
						2.419%	3.67%	12.73%
8.	Nupur Recyclers Limited	34.2	60	23-12-2021	34.2	218.92%	108.17%	146.46%
						3.65	1.47%	-7.98%
9.	Uma Exports Limited	60	65-68	07-04-2022	80	26.071%	-38.87%	N.A
						-6.96%	-9.35%	N.A




*Shreeram Bagla*



Financial Year	Total No. of IPOs	Total Funds Raised (Rs. in Cr.)	Nos. of IPO trading at discount as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at discount as on 180 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 180 <sup>th</sup> calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2022-23	1	60.00	Nil	1	Nil	Nil	Nil	Nil	NA	NA	NA	NA	NA	NA
2021-22	1	34.20	Nil	Nil	Nil	1	Nil	Nil	Nil	Nil	Nil	1	Nil	Nil
2020-21	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2019-20	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2018-19	3	30.49	Nil	Nil	3	Nil	Nil	Nil	Nil	Nil	3	Nil	Nil	Nil
2017-18	4	40.60	Nil	1	2	1	Nil	Nil	1	1	1	Nil	Nil	1
2016-17	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Note:

1. Kindly note that we have assumed the % of change in benchmark on the basis of the Companies listed on the relevant Stock Exchange.
2. The listing date of Uma Exports Limited was 07-04-2022, the Company has not completed its 180 calendar days yet. Hence, the information for 180 calendar days has been kept blank.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Corporate Capital Ventures</b>  <b>CORPORATE CAPITALVENTURES PRIVATE LIMITED</b> B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044, Tel: +91 11 - 41824066; Fax: +91 11 - 41824066 Email: <a href="mailto:kp@ccvindia.com">kp@ccvindia.com</a> Website: <a href="http://www.ccvindia.com">www.ccvindia.com</a> Permanent SEBI Registration: INM000012276 Contact Person: Mr. Kulbhushan Parashar	  <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel : +91-11-40450193-197; Fax: +91-11-26812683 Email: <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> ; Permanent SEBI Registration No.: INR000003241 Contact Person: Mrs. Rati	<b>Mr. Shakeel Ahmed</b> 90, Phears Lane, Unit No. 604, 6th floor PS-Bowbazar Kolkata- 700012 (West Bengal), India; Tel: 033 - 4603 2805; E-mail: <a href="mailto:cs@annapurnasnacks.in">cs@annapurnasnacks.in</a> ; Website: <a href="http://www.annapurnasnacks.in">www.annapurnasnacks.in</a> ;  Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre-Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For ANNAPURNA SWADISHT LIMITED

On Behalf of the Board of Directors

Place: Kolkata

Date: September 7, 2022

**ANNAPURNA SWADISHT LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies West Bengal at Kolkata on September 5, 2022. The RHP shall be available on the website of the BRLM to the Issue at [www.ccvindia.com](http://www.ccvindia.com) and websites of NSE EMERGE i.e. [www1.nseindia.com/emerge/](http://www1.nseindia.com/emerge/). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 23 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.



*Shreeram Bagla*

**Shreeram Bagla**  
Managing Director