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ROCKINGDEALS CIRCULAR ECONOMY LIMITED

CORPORATE IDENTIFICATION NUMBER: U29305DL2002PLC116354

Our Company was originally incorporated on July 29, 2002 as a Private Limited Company as "Technix Electronics Private Limited" vide Registration No. 116354 under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T. of Delhi and Haryana. Pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on April 20, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Technix Electronics Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on July 10, 2023 by the Registrar of Companies, NCT of Delhi. Subsequently, pursuant to a special resolution passed by our shareholder in the Extra-Ordinary General Meeting held on August 04, 2023 the name of our Company was changed to "Rockingdeals Circular Economy Limited" and a Fresh Certificate of Incorporation was issued on August 17, 2023 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U29305DL2002PLC116354. For further details of change in name and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 113 of the Prospectus.

Registered Office: Shop Kh No 424 Basement Ghitorni, Gadaipur South West Delhi-110030, Corporate Office: 12/3, Milestone, Near Sarai Metro Station, Mathura Road, Faridabad, Haryana 121003, Tel: +91 - 83760 36354; E-mail: compliance@rockingdeals.in ; Website: https://www.rockingdeals.in/ ; CIN: U29305DL2002PLC116354
Contact Person: Ms. Deepika Dixit, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. AMAN PREET, MRS. KULBIR CHOPRA AND MRS. AVNEET CHORPA

Our Company has filed the Prospectus dated November 27, 2023, (the "Prospectus") with the Registrar of Companies, NCT of Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on November 30, 2023.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 15,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ROCKINGDEALS CIRCULAR ECONOMY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 140.00 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 2100.00 LAKH ("THE ISSUE") OF WHICH 85,000 EQUITY SHARES AGGREGATING TO ₹ 119.00 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 14,15,000 EQUITY SHARES AGGREGATING TO ₹ 1981.00 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.51% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**ISSUE PRICE: RS. 140/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 14.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

RISKS TO INVESTORS:

- The Merchant Banker associated with the Issue has handled 8 (Eight) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Aman Preet is Rs. 1.60/- and Mrs. Kulbir Chopra is Rs. 8.44/- and Mrs. Avneet Chopra is Rs 14.93/- and the Issue Price is Rs. 140 per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 11.97%.

BID/ISSUE OPENED ON: WEDNESDAY, NOVEMBER 22, 2023

BID/ISSUE CLOSED ON: FRIDAY, NOVEMBER 24, 2023

ANCHOR INVESTOR/ BID OFFER PERIOD WAS: TUESDAY, NOVEMBER 21, 2023

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(1) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non - Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RILs") in accordance with SEBI ICDR Regulations, subject to valid bids being received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the Bid Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 232 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Tuesday, November 21, 2023. The Company received 4 applications from 4 anchor investors for 5,72,000 equity shares. The Anchor investor price was finalized at Rs. 140/- per Equity Share. A total of 4,20,000 equity shares allocated under Anchor Investor Portion aggregating to Rs. 588.00 Lakh.

The Offer (excluding Anchor Investor Portion) received 1,07,640 Applications for 214478000 Equity Shares (before technical rejections) resulting in 198.59 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	102503	102503000	500000	205.01
2	Non - Institutional Investors	5111	99914000	215000	464.72
3	Market Makers	1	85000	85000	1.00
4	Qualified Institutional Buyers	25	11976000	280000	42.77
	Total	107640	214478000	1080000	198.59

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
136.00	224000	0.09%	224000	0.09%
137.00	44000	0.02%	268000	0.11%
138.00	148000	0.06%	416000	0.17%
139.00	105000	0.04%	521000	0.22%
140.00	174872000	72.71%	175393000	72.93%
CUT OFF	65114000	27.07%	240507000	100.00%
Total	240507000	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 28.11.2023.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 200.36 times. The total number of Equity Shares Allotted in this category is 1,00,180 Equity Shares to 1000 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1000	1,00,180	100	10,01,80,000	100	1000	3:601	5,00,000
Total	1,00,180	100	10,01,80,000	100			5,00,000

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 140/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 463.13 times. The total number of Equity Shares Allotted in this category is 2,15,000 Equity Shares to 4991 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
2000	3262	65.36	6524000	6.55	1000	4 933	14000
3000	435	8.71	1305000	1.31	1000	1 145	3000
4000	113	2.26	452000	0.45	1000	1 113	1000
5000	88	1.76	440000	0.44	1000	1 88	1000
6000	41	0.82	246000	0.24	1000	1 41	1000
7000	77	1.54	539000	0.54	1000	1 77	1000
8000	278	5.57	2224000	2.23	1000	5 278	5000
9000	27	0.54	243000	0.24	1000	1 27	1000
10000	50	1	500000	0.5	1000	1 50	1000
11000	30	0.6	330000	0.33	1000	1 30	1000
12000	9	0.18	108000	0.1	1000	0 0	0
13000	13	0.26	169000	0.16	1000	0 0	0
14000	15	0.3	210000	0.21	1000	0 0	0
15000	28	0.56	420000	0.42	1000	1 28	1000
16000	4	0.08	64000	0.06	1000	0 0	0
17000	5	0.1	85000	0.08	1000	0 0	0
18000	17	0.34	306000	0.3	1000	1 17	1000
19000	8	0.16	152000	0.15	1000	0 0	0
20000	16	0.32	320000	0.32	1000	1 16	1000
21000	7	0.14	147000	0.14	1000	0 0	0
22000	10	0.2	220000	0.22	1000	0 0	0
23000	5	0.1	115000	0.11	1000	0 0	0
24000	1	0.02	24000	0.02	1000	0 0	0
25000	16	0.32	400000	0.4	1000	1 16	1000
26000	3	0.06	78000	0.07	1000	0 0	0
27000	1	0.02	27000	0.02	1000	0 0	0
28000	5	0.1	140000	0.14	1000	0 0	0
29000	3	0.06	87000	0.08	1000	0 0	0
30000	7	0.14	210000	0.21	1000	0 0	0
31000	3	0.06	93000	0.09	1000	0 0	0
32000	3	0.06	96000	0.09	1000	0 0	0
33000	3	0.06	99000	0.09	1000	0 0	0
34000	1	0.02	34000	0.03	1000	0 0	0
35000	13	0.26	455000	0.45	1000	1 13	1000
36000	5	0.1	180000	0.18	1000	0 0	0
37000	1	0.02	37000	0.03	1000	0 0	0
38000	2	0.04	76000	0.07	1000	0 0	0
39000	1	0.02	39000	0.03	1000	0 0	0
40000	8	0.16	320000	0.32	1000	1 8	1000
42000	2	0.04	84000	0.08	1000	0 0	0
43000	3	0.06	129000	0.12	1000	0 0	0
44000	4	0.08	176000	0.17	1000	0 0	0
45000	6	0.12	270000	0.27	1000	1 6	1000
46000	1	0.02	46000	0.04	1000	0 0	0
47000	2	0.04	94000	0.09	1000	0 0	0
48000	1	0.02	48000	0.04	1000	0 0	0
50000	11	0.22	550000	0.55	1000	1 11	1000
51000	5	0.1	255000	0.25	1000	1 5	1000
52000	3	0.06	156000	0.15	1000	0 0	0
53000	3	0.1	265000	0.26	1000	1 5	1000
54000	5	0.06	162000	0.16	1000	0 0	0
55000	5	0.1	275000	0.27	1000	1 5	1000
56000	9	0.18	504000	0.5	1000	1 9	1000
57000	1	0.02	57000	0.05	1000	0 0	0
58000	3	0.06	174000	0.17	1000	0 0	0
59000	1	0.02	59000	0.05	1000	0 0	0
60000	5	0.1	300000	0.3	1000	1 5	1000
64000	7	0.14	448000	0.44	1000	1 7	1000
65000	4	0.08	260000	0.26	1000	1 4	1000
66000	1	0.02	66000	0.06	1000	0 0	0
67000	6	0.12	402000	0.4	1000	1 6	1000
69000	5	0.1	345000	0.34	1000	1 5	1000
70000	8	0.16	560000	0.56	1000	1 8	1000

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
71000	8	0.16	568000	0.57	1000	1 8	1000
72000	19	0.38	1368000	1.37	1000	3 19	3000
75000	4	0.08	300000	0.3	1000	1 4	1000
76000	2	0.04	152000	0.15	1000	0 0	0
79000	1	0.02	79000	0.07	1000	0 0	0
80000	12	0.24	960000	0.96	1000	1 6	2000
85000	1	0.02	85000	0.08	1000	0 0	0
86000	3	0.06	258000	0.25	1000	1 3	1000
87000	4	0.08	348000	0.34	1000	1 4	1000
88000	4	0.08	352000	0.35	1000	1 4	1000
90000	6	0.12	540000	0.54	1000	1 6	1000
91000	1	0.02	91000	0.09	1000	0 0	0
93000	1	0.02	93000	0.09	1000	0 0	0
95000	1	0.02	95000	0.09	1000	0 0	0
98000	2	0.04	196000	0.19	1000	0 0	0
99000	1	0.02	99000	0.09	1000	0 0	0
100000	9	0.18	900000	0.9	1000	2 9	2000
105000	2	0.04	210000	0.21	1000	0 0	0
106000	1	0.02	106000	0.1	1000	0 0	0
107000	4	0.08	428000	0.42	1000	1 4	1000
108000	1	0.02	108000	0.1	1000	0 0	0
110000	2	0.04	220000	0.22	1000	1 2	1000
112000	1	0.02	112000	0.11	1000	0 0	0
113000	2	0.04	226000	0.22	1000	1 2	1000
120000	2	0.04	240000	0.24	1000	1 2	1000
-	3	0.06	363000	0.36	1000	1 3	1000
122000	2	0.04	244000	0.24	1000	1 2	1000
123000	1	0.02	123000	0.12	1000	0 0	0
125000	2	0.04	250000	0.25	1000	1 2	1000
126000	1	0.02	126000	0.12	1000	0 0	0
131000	1	0.02	131000	0.13	1000	0 0	0
132000	1	0.02	132000	0.13	1000	0 0	0
135000	1	0.02	135000	0.13	1000	0 0	0
139000	1	0.02	139000	0.13	1000	0 0	0
140000	1	0.02	140000	0.14	1000	0 0	0
142000	1	0.02	142000	0.14	1000	0 0	0

3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 140/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 85,000 Equity Shares in full out reserved portion of 85,000 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 140/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 42.77 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 2,80,000 Equity Shares, which were allotted to 25 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	13,000	-	4,000	1,24,000	30,000	1,09,000	-	2,80,000

5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 4,20,000 Equity Shares to 4 Anchor Investors at the Offer Price of Rs. 140/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	-	1,38,000	2,10,000	72,000	4,20,000

The Board of Director of our Company at its meeting held on **November 28, 2023** has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on **November 28, 2023**. The Equity Shares allotted to the successful allottees have been uploaded on **November 29, 2023** for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on **November 30, 2023**.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated **November 27, 2023** filed with the Registrar of Companies, N.C.T. of Delhi ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

**BIGSHARE SERVICES PRIVATE LIMITED**

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093, India

Tel No.: +91 – 22 – 6263 8200; **Fax No.:** +91 – 22 – 6263 8299

E-mail: ipo@bigshareonline.com

Investor Grievances Email id- investor@bigshareonline.com

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385

Contact Person: Mr. Babu Rapheal C.

**On Behalf of the Board of Directors
For Rockingdeals Circular Economy Limited**

Sd/-

**Mr. Aman Preet
Managing Director**

Place – New Delhi

Date: November 28, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ROCKINGDEALS CIRCULAR ECONOMY LIMITED

Disclaimer: Rockingdeals Circular Economy Limited has filed the Prospectus dated November 27, 2023 with the Registrar of Companies, N.C.T of Delhi and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'".

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.