

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

Uma Exports Limited ("Company" or "Issuer") was originally incorporated as 'Uma Exports Private Limited' on March 9, 1988 as a private limited companies, West Bengal. Subsequently, pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated December 14, 2009, our Company was converted from a private limited company to a public limited company by the Registrar of Companies, West Bengal. For details of change in the name of our Company and Registered Office of our Company, see "History and Certain Corporate Matters" on page 153 of the Red Herring Prospectus.

Registered office: Ganga Jamuna Apartment 28/1. Shakespeare Sarani. 1st Floor. Kolkata 700017. West Bengal. India | Tel No: +91 33 22811396 / 7.

Contact Person: Mrs. Sriti Singh Roy, Company Secretary and Compliance Officer E-mail: cs@umaexports.net.in | Website: www.umaexports.net

# **OUR PROMOTERS: RAKESH KHEMKA AND SUMITRA DEVI KHEMUKA**



INITIAL PUBLIC OFFERING OF UPTO [] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [] PER EQUITY SHARES (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 6,000 LAKHS ("ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE FULLY DILUTED POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES OF THE VALUE OF THE EQUITY SHARES.

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE

RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE

NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE

PRICE BAND: ₹ 65/- TO ₹ 68/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 6.5 TIMES OF THE FACE VALUE AND

THE CAP PRICE IS 6.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 220 EQUITY SHARES AND IN MULTIPLES OF 220 EQUITY SHARES THEREAFTER.

## **RISKS TO INVESTORS:**

- The export / import of certain agricultural produce and commodities is subject to seasonal factors.
- Our Company deals in the commodities which are covered under Open General License (OGL). Any change in the OGL policy could materially affect our operation and financial results.
- The Merchant Banker associated with the Issue has handled 1 (One) public issue in the past three years out of which none of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 0.16/- to ₹ 7.15/- and the Issue Price at the upper end of the Price Band is ₹ 68 per Equity Share. The weighted average cost of acquisition of all the shares transacted by the Promoter and Promoter Group in last 3 years and 1 year from the date of Red Herring Prospectus (RHP):

Period	Weighted Average Cost of	Cap Price is 'X' times the Weighted	Range of Acquisition price:
Fellou	Acquisition (in ₹)	Average Cost of Acquisition	Lowest Price – Highest Price (in ₹)
Last 1 year	NIL*	Not Applicable	NIL*
Last 3 years	NIL*	Not Applicable	NIL*

- \*Except by way of gift between Promoter and Promoter Group, there was no other acquisition made by them in past 3 years and 1 year. Accordingly, the weighted average cost of acquisition is shown as NIL
- The Price/Earnings ratio based on Diluted EPS for Fiscal 2021 for the company at the upper end of the Price Band is 13.82 as compared to the average Industry Peer Group PE ratio of 9.41
- Weighted Average Return on Net worth for Fiscals 2021, 2020 and 2019 is 14.49%

For further details, see "Summary of the Offer Documents" beginning on page no. 22 of the RHP

### **BASIS FOR ISSUE PRICE**

The Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 6.5 times the face value at the lower end of the Price Band and 6.8 times the face value at the higher end of the Price Band. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 22, 120, 186 and 253, respectively, to have an informed view before making an investment decision

#### Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

• Experienced management team - Our management team has significant experience in the areas of finance, trading in agricultural commodities, quality control, strategy material sourcing and business development. The knowledge and experience of our management team provides us with a significant competitive advantage as we seek to grow in our existing markets and enter new segments and geographies. Our experienced management team has enabled us to improve our financial results over the years and increase portfolio of our products as well as our markets

Track record of growth and profitability

· Long term relationship with clients and repeat business

· Strong presence in geographics where we operate in agro commodities trading segment.

For further details, see "Risk Factors" and "Our Business" on pages 22 and 120, respectively.

#### Quantitative Factors

The information presented in this section is derived from our Restated Consolidated Financial Statements. For details, see "Financial Information" on page 186. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows

#### 1. Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
FY 2018-19	1.02	1.02	1
FY 2019-20	3.30	3.30	2
FY 2020-21	4.92	4.92	3
Weighted Average	3.73	3.73	
September 30, 2021	3.71	3.71	-

The ratios have been computed as under:

1. Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding during the period. Basic and diluted EPS are computed in accordance with Ind AS 33 - Earnings per share;

2. Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights

3. Basic and diluted EPS for the six months period ended September 30, 2021 are not annualised

2. Price / Earning (P/E) Ratio in relation to the Price Band of ₹65 to ₹68 per Equity Share

Particulars	P/E Ratio
a) P/E ratio based on Basic and DilutedEPS for March 31, 2021 at the Floor Price	12.80
b) P/E ratio based on Basic and Diluted EPS for March 31, 2021 at the Cap Price	13.82
3. Industry Price / Earning (P/E) Ratio	
Highest	9.41
Lowest	9.41
Average Industry P/E	9.41

(1) The industry high and low has been considered from the industry peer set provided later in this chapter. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section. For further details, see "- Comparison with listed industry peers"

(2) Source: Respective audited financials of the Company, as available, for the Financial Year 2021. Information on industry peer is on a consolidated basis.

(3) There is only one listed peer Company namely Sakuma Exports Limited. Thus, Sakuma Exports data are used for comparison.

Net worth = Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss). Basic earnings per share (Rs.) = Net profit after tax as restated for calculating basic EPS.

#### Weighted average number of equity shares outstanding at the end of the period or year

#### 4. Return on Net worth (RoNW)\*

Year ended	RoNW (%)	Weight
FY 2018-19	5.27	1
FY 2019-20	14.33	2
FY 2020-21	17.67	3
Weighted Average	14.49	
September 30, 2021	11.36	-

Return on net worth (%) Net profit after tax as restated, attributable to the owners of the company

Net worth as restated, including share capital and reserves and surplus, as stated at the end of the year

Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss). Net worth

RONW for the six months period ended September 30, 2021 are not annualised

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 103 of the RHP

### **BID / ISSUE PROGRAM**

**BID/ISSUE CLOSES ON: WEDNESDAY, MARCH, 30, 2022** BID/ISSUE OPENS ON<sup>\*</sup>: MONDAY, MARCH, 28, 2022

\*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date

#### 5. Net Asset Value (NAV) per Equity Share

l	Particulars	₹
L	September 30, 2021	31.60
l	As of March 31, 2021	27.83
l	As of March 31, 2020	23.03
l	As of March 31, 2019	19.41
l	After the Issue	[•]

Net asset value per equity share Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year No. of equity shares outstanding at the end of the year

#### 6. Comparison of Accounting Ratios with Industry Peers

We are engaged into trading and marketing of agricultural produce and commodities such as sugar, spices like dry red chillies, turmeric, coriander, cumin seeds, food grains like rice, wheat, corn, sorghum and tea, pulses and agricultural feed like soyabean meal and rice bran de-oiled cake.

Sr. No.	Name of the Company	Face Value (₹)	Total income (₹ in Lakhs)	Basic EPS (₹)	Diluted EPS (₹)	P/E (based on Diluted (EPS)	RoNW (%)	NAV per share (₹)
1	Uma Exports Limited	10	75,202.64	4.92	4.92	-	17.67	27.83
	Peer Group*							

2 Sakuma Exports Limited@@ 0.51 1,33,348.00 0.51 9.41 3.10 98.56 Source: Respective audited financials of the Company, as available, for the Financial Year 2021. Information on industry peer is on a consolidated basis

Based on restated financial statements of the Company for Financial Year 2021

\* Based on closing market price as on March 31, 2021 on BSE and EPS for the year ended March 31, 2021, extracted from the respective annual report of the Company, @@ Sakuma Exports Limited is the industry peer in listed space. The Key financial ratios of Sakuma Exports Limited on the basis of consolidated financials are as follows:

-----

Sr.	Sakuma Exports	₹ In Lakhs, except ratios			
No.	Sakulla Exports	2019	2020	2021	
(i)	CAGR				
	Revenue from Operations	4,36,309	2,54,604	1,32,84	
	Y 0 Y GROWTH		-41.65%	-47.829	
	CAGR			-44.829	
	Operating EBITDA (excluding non-operating income)	9,101	1,778	1,614	
	Y O Y GROWTH		-80.47%	-9.22%	
	CAGR			-57.89%	
	Adjusted EBITDA (including non - operating income)	9,814	2,818	2,12	
	Y O Y GROWTH		-71.28%	-24.749	
	CAGR			-53.51%	
	ROCE	29.70%	7.48%	5.01%	
	Y O Y GROWTH		-74.81%	-33.09%	
	CAGR			-58.95%	
(ii)	Other Key Ratios	2019	2020	202 <sup>.</sup>	
	EBITDA Margin	2.09%	0.70%	1.21%	
	EBIT Margin	2.24%	1.06%	1.42%	
	PAT Margin	1.60%	0.72%	0.83%	
	Total Debt/Equity	0.08	0.01	0.0	
	ROE	22.72%	5.52%	3.169	
	ROCE	29.70%	7.48%	5.019	

#### 7. The Issue Price is [•] times of the Face Value of the Equity Shares.

The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM. on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 22, 120 and 186, respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your investments

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"). The Sponsor Banks and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank account (including UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 302.

#### **RISK IN RELATION TO THE FIRST ISSUE**

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should ensure the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure the Bid cum Application Form is converted. that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 153 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 352 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹40,00,00,000 divided into 4,00,00,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹24,98,63,000 divided into 2,49,86,300 Equity Shares of ₹10 each. For details of the Capital Structure, see "Capital Structure" on the page 83 of the Red Herring Prospectus

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber	No. of shares subscribed
Mr. Mukesh Khemuka	10 Equity Shares
Mr. Ajay Roy Chowdhury	10 Equity Shares

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 153 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 83 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the BSE and the NSE. Our Company has received an 'in-principle' approval from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated November 03, 2021 and November 12, 2021, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 352 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): SEBI only gives its observation on the Offer Document and this does not constitute approval of either the Offer or the specific securities or the offer document. The investors are advice to refer to page 285 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE

Disclaiming to been be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 22 of the Red Herring Prospectus

ASBA*		Simple, Safe, Smart way of Application- Make use of it!!!	*Applications Supported by Blocked Amount (ASB) the bank account, investors can avail the same. Fe	A) is a better way of applying to issues by simply blocking the fund in or details, check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
	nvestors are requ	ilable in ASBA for Retail Individ uired to ensure that the bank account user ked online trading, demat and bank acc	d for bidding is linked to their PAN. UPI – Now available in ASBA f	or RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to s	submit the application directly to the ASBA Bank (SCSBs) or to use
beginning on page 302 of the RH *ASBA forms can be downloaded **List of banks supporting UPI is	P. The process is a I from the website a also available on	Iso available on the website of Association of of BSE the website of SEBI at www.sebi.gov.in. ICICI	Investment Bankers of India ("AIBI"), the Stock Exchanges and in the Ge Bank Limited, HDFC Bank Limited, Kotak Mahindra Bank Limitedand Axi	. For details on the ASBA and the UPI process, please refer to the details given in ASBA form an neral Information Document. Is Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the require refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate Cap	uirements of the SEBI circular dated November 1, 2018, as amended. For UPI
BOOK RUNNING LEAD MANAG Corporate CapitalVentures CORPORATE CAPITALVENTURES P B1/E13, First Floor, Mohan Co-operative Industrial E Mathura Road, New Delhi – 110 Tel: +91 11 - 41824066; Fax: +91 11 - 41824066	RIVATE LIMITED	MAS SERVICES LIMITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi -110020, India; Tel: +91 11 - 26387281/ 82/83; Fax: +91 11 - 26387384	COMPANY SECRETARY AND COMPLIANCE OFFICER Uma Exports Limited Mrs. Sriti Singh Roy Ganga Jamuna Apartment 28/1, Shakespeare Sarani, 1st Floor, Kolkata 700 017, West Bengal, India Registration Number: 043934 Telephone: +91 33 22811396 / 7 E-mail: cs@umaexports.net.in Investor grievance id: investors@umaexports.net.in Website: www.umaexports.net	<ul> <li>Bid-cum-application Forms will also be available on the websites of BSE, NSE and the design exchanges and SEBI.</li> <li>ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOI OTHER SPONSOR BANKS: HDFC Bank Limited, Kotak Mahindra Bank Limited and Axis Bank LINK TO DOWNLOAD ABRIDGED PROSPECTUS: http://www.umaexports.net/abridged-pros UPI: Retail Individual Bidders can also Bid through UPI Mechanism.</li> <li>All capitalized terms used herein and not specifically defined shall have the same meaning as</li> </ul>	R BANK: ICICI Bank Limited. k Limited spectus.html

Sd/-

Sriti Sinah Rov

**Company Secretary** 

Place	: Kolkata, West Bengal	
Date:	March 21, 2022	

Disclaimer: Uma Exports Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kolkata on March 15, 2022 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of SEBI at www.sebi.gov.in, BSE at www.sbeindia.com, NSE at www.nseindia.com and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to

the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Uma Exports Limited, Telephone: +91-33 22811396 / 7; BRLM: Corporate CapitalVentures Private Limited, Telephone: +91 11 - 41824066 and the Syndicate Members: Ashika Stock Broking Limited, Telephone: +91 033 40102500 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the

Issue. Full copy of the Red Herring Prospectus is available on the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.comand is available on the

Email: info@masserv.com

Validity: Permanent

Website: www.masserv.com

SEBI Registration: INR 000000049

Contact Person: Mr. Sharwan Mangla

CIN: U14109WB1988PLC043934

Bidders are advised to contact the Company Secretary and Compliance

Officer, the BRLM and/or the Registrar to the Issue in case of any pre-

Issue or post-Issue related problems such as non-receipt of letters of

Allotment, credit of Allotted Equity Shares in the respective beneficiary

account, non-receipt of funds by electronic mode etc.

#### C PSPCL Punjab State Power Corporation Limited Regd. Office: PSEB Head Office, The Mall Patial-147001) Corporate Identity No.: U40109PB2010SGC033813 Website: www.nspcl in Mobile No. 96461-18773 TENDER ENQUIRY No.: QQ- 2324/PO-P Chief Purchase officer/MM. Central Purchase Organization. PSPCL. 2<sup>nd</sup> floor, Multistory Building, The Mall, Patiala, invites E-Tender for Procurement of 1110 Sets of 450 KVA rating (each Set/Capacitor Bank consisting of 3 Single Phase Units ot 150 KVAR rating) and 700 Sets of 600 KVAr rating (each Set/Capacitor Bank consisting of 3 Single Phase Units of 200 KVAR rating). 12.1 KVvHT Shunt Capacitor Banks against PSPCL Trender Enquiry No. QQ- 2324/PO-P. For detailed NIT & tender specification please refer to https://eproc.puniab.gov.in from 18.03.2022 onward. Note:- Corrigendum & addendum, if any will be published online at ttps://eproc.punjab.gov.in Chief Purchase officer/MM, Central

C-69/22 Purchase Organization. PSPCL. 2<sup>nd</sup> floor, 76155/12/711/2021/12887 Multistory Building, The Mall, Patiala,

Email: kp@ccvindia.com

Validity: Permanent

Website: www.ccvindia.com

SEBI Registration: INM000012276

Contact Person: Mr. Kulbhushan Parashar

website of the BRLM at www.ccvindia.com.

### C PSPCL Punjab State Power Corporation Limited

(Regd. Office : PSEB Head Office. The Mall, Patiala - 147001) Contact Number: 96461-01251, Email id:-se-it1@pspcl.in Corporate Identity No. 140109PB2010SGC033813 Website: www.pspcl Tender Enquiry No. 265/DIT-1054/Vol-2 Dated 21.03.202 Dated 21.03.2022

Superintending Engineer/IT (A&PM), Ground Floor, 7-Story Building PSPCL Head Office. The Mall, Patiala invites e-tender for Providing 4G (LTE/ VoLTE) mobile phone services in Puniab State Power Corporation Limited under corporate plan.

For detailed NIT & Tender specifications please refer https://eproc.punjab.gov.infrom 21.03.2022, 1:00 pm onwards Note: - Corrigendum & addendum, if any will be published online a https://pspcl.in

Superintending Engineer/IT (A&PM), Ground Floor, 7-Story Building, PSPCL Head Office, The Mall, Patiala

### G.S. TERNATION/

76155/12/717/2021/12918

C72/22

### G.S. AUTO INTERNATIONAL LTD. CIN: L34300PB1973PLC003301 GS ESTATE, GT ROAD, LUDHIANA-141010 (INDIA)

Phones: 0091-161-2511001-5 (5 Lines) Fax: 0091-161-2510885. Website: www.gsgroupindia.com

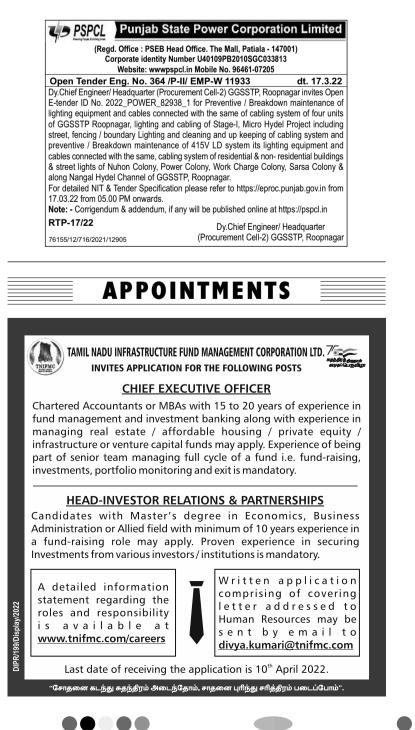
#### NOTICE

Notice is hereby given that Securities and Exchange Board of India (SEBI) vide its Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2021/655 dated November 3, 2021 read with various SEBI Circulars, mandated the holders of physical securities to furnish/update their Nomination, PAN and KYC details to the Registrar & Transfer Agent (RTA). The Company has complied with the necessary requirements and dispatched the detailed letters along with the forms at their registered addresses and registered email IDs, whichever is available in the RTA's records as on 04.03.2022. Therefore, the members are requested to kindly notify their details to the RTA at grievances@skylinerta.com and/or parveen@skylinerta.com at the earliest and link their Aadhaar Card with PAN latest by 31.03.2022 to avoid freezing of folio.

Forms are also available at www.gsgroupindia.com and www.skvlinerta.com

For G.S. Auto International Limited

	-/-
Place : Ludhiana	(Dakshi Narang)
Date : 21/03/2022	(Company Secretary)



			nutual fund
Reç	gistered Tel: 03	ORMERLY KNOWN AS E Office: Peerless Mansion 3 40185000; Fax: 033 401 Vebsite: www.navimutualf	<b>C LIMITED</b> <b>SSEL FINANCE AMC LIMITED)</b> , 1, Chowringhee Square, Kolkata-700069 85010; <b>Toll free no.</b> 1800 103 8999, und.com, <b>Email</b> : mf@navi.com /B2009PLC134537
		Notice cum Adden	dum No. 43 of 2021-22
A. <u>Appointmer</u>	nt of Hea	ad - Operations	
Mr. Tushar (	Chandel		wal has been appointed as Head- Operations in place of Key Personnel of Navi AMC Limited with effect from low.
Name and Desig	gnation	Age and Qualification	Brief Experience
Mrs. Himanshi Ag Head - Operation		Age - 27 years Qualification - • Chartered Accountant • Bachelor of Commerce	Mrs. Himanshi Agarwal is a Chartered Accountant with a post qualification experience of more than 5 years and previously worked at JP Morgan. She comes with an experience of internal and regulatory audit, SOX control testing, quality assurance and was managing Navi's internal audit of Insurance and Mutual fund unit before moving to the Operations team.
Key Personnel of	NaviAM	C Limited.	F Financial Officer and Investor Relations Officer and
Key Personnel of B. <u>Change in F</u> Notice is he (the AMC) w Fund Mana	NaviAM Fund Ma ereby giv ith effect ger and	C Limited. <b>nagement Responsibiliti</b> en that, Mr. Pranav Vasa from close of business hou Key Personnel of the J	
Key Personnel of B. Change in F Notice is he (the AMC) w Fund Manag Fund Manag Sr. No.	Navi AM Fund Ma preby giv ith effect ger and ger of belo	C Limited. <b>magement Responsibiliti</b> en that, Mr. Pranav Vasa from close of business hou Key Personnel of the ow mentioned schemes wit Name of Sch	ies has resigned from the services of Navi AMC Limited rrs on 17 March 2022. Consequently, he ceases to be the AMC. Mr. Aditya Mulki has been appointed as the h effect from 18 March 2022:
Key Personnel of B. Change in F Notice is he (the AMC) w Fund Manag Sr. No. 1.	ENavi AM Fund Ma ereby giv ith effect ger and ger of belo Nav	C Limited. <b>magement Responsibiliti</b> en that, Mr. Pranav Vasa from close of business hou Key Personnel of the bow mentioned schemes wit <b>Name of Sch</b> i Nifty 50 Index Fund	has resigned from the services of Navi AMC Limited rs on 17 March 2022. Consequently, he ceases to be the AMC. Mr. Aditya Mulki has been appointed as the h effect from 18 March 2022: emes
Key Personnel of B. Change in F Notice is he (the AMC) w Fund Manag Sr. No. 1. 2.	Navi AM Fund Ma reby giv ith effect ger and ger of belo Nav Nav	C Limited. <b>magement Responsibiliti</b> en that, Mr. Pranav Vasa from close of business hou Key Personnel of the bow mentioned schemes wit <b>Name of Sch</b> i Nifty 50 Index Fund i Nifty Next 50 Index Fund	has resigned from the services of Navi AMC Limited rs on 17 March 2022. Consequently, he ceases to be the AMC. Mr. Aditya Mulki has been appointed as the h effect from 18 March 2022: emes
Key Personnel of B. Change in F Notice is he (the AMC) w Fund Mana Fund Mana Sr. No. 1. 2. 3.	Navi AM Fund Ma ereby giv ith effect ger and ger of belo Nav Nav	C Limited. <b>nagement Responsibiliti</b> en that, Mr. Pranav Vasa from close of business hou Key Personnel of the bow mentioned schemes wit Name of Sch i Nifty 50 Index Fund i Nifty Next 50 Index Fund i Nifty Bank Index Fund	has resigned from the services of Navi AMC Limited rs on 17 March 2022. Consequently, he ceases to be the AMC. Mr. Aditya Mulki has been appointed as the h effect from 18 March 2022: emes
Key Personnel of B. Change in F Notice is he (the AMC) w Fund Mana Fund Manag Sr. No. 1. 2. 3. 4.	F Navi AM Fund Ma Preby giv ith effect ger and ger of bele Nav Nav Nav Nav	C Limited. <b>magement Responsibiliti</b> en that, Mr. Pranav Vasa from close of business hou Key Personnel of the bow mentioned schemes wit Name of Sch i Nifty 50 Index Fund i Nifty Next 50 Index Fund i Nifty Bank Index Fund i Nifty Midcap 150 Index F	has resigned from the services of Navi AMC Limited rs on 17 March 2022. Consequently, he ceases to be the AMC. Mr. Aditya Mulki has been appointed as the h effect from 18 March 2022: emes und
Key Personnel of B. Change in F Notice is he (the AMC) w Fund Mana Fund Mana Fund Mana Sr. No. 1. 2. 3.	Navi AM Fund Ma reby givi ith effect ger of bele Nav Nav Nav Nav Nav Nav Nav	C Limited. <b>nagement Responsibiliti</b> en that, Mr. Pranav Vasa from close of business hou Key Personnel of the bow mentioned schemes wit Name of Sch i Nifty 50 Index Fund i Nifty Next 50 Index Fund i Nifty Bank Index Fund	has resigned from the services of Navi AMC Limited Irs on 17 March 2022. Consequently, he ceases to be the AMC. Mr. Aditya Mulki has been appointed as the h effect from 18 March 2022: emes und und und of Fund

Place: Bengaluru Date: 21 March 2022 (Investment Manager to Navi Mutual Fund) (Formerly Essel Mutual Fund) Sd/-**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS. READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.