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(Please scan QR Code to view Offer Documents)

mobilise

MOBILISE APP LAB LIMITED

CIN: U62012HR2023PLC113349

Our Company was originally formed and registered as a Limited Liability Partnership under the Limited Liability Partnership Act, 2008 ("LLP Act") in the name and style of "Mobilise App Lab LLP" (LLPIN: AAB-4430) and received a certificate of incorporation from the Registrar of Companies, National Capital Territory of Delhi and Haryana April 04, 2013. Further, "Mobilise App Lab LLP" was thereafter converted from a Limited Liability Partnership to a Private Limited Company under Section 366 of Companies Act, with the name of Mobilise App Lab Private Limited and received a fresh certificate of incorporation from the Registrar of Companies, Central Registration Centre on July 17, 2023 sub-section (2) of section 7 and sub-section (1) of section 8 of the Companies Act, 2013 and rule 18 of the Companies (Incorporation) Rules, 2014. The Corporate Identification Number of our Company was U62012HR2023PTC113349. Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Mobilise App Lab Private Limited" to "Mobilise App Lab Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 12, 2025 and a fresh certificate of incorporation dated April 17, 2025 issued by the Registrar of Companies, Central Processing Centre. For further details, please refer to chapter titled "Our History And Certain Other Corporate Matters" beginning on page 184 of this Prospectus.

Registered Office: 62-B, HSIDC, Sector-31, Faridabad City, Haryana, India, 121002

Corporate Office: Unit No. 201, 2nd floor, Tower B, Unitech CyberPark, Sector 39, Jharsa, Wazirabad, Gurugram, Haryana, 122001

Tel: +91- 9289965136; E-mail id: cs@mobilise.co.in, Website: https://mobilise.co.in/

Contact Person: Mr. Amit Kumar, Company Secretary and Compliance Officer; Corporate Identity Number: U62012HR2023PLC113349

OUR PROMOTERS: MR. ASHISH SHARMA, MRS. SMRITI SHARMA AND DR. MANISH SHARMA

Our Company has filed the Prospectus dated February 26, 2026, (the "Prospectus") with the Registrar of Companies, Haryana, ("RoC") and the equity shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares expected to commence on March 02, 2026.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 25,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MOBILISE APP LAB LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹80 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹2,009.6 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 25,12,000 EQUITY SHARES AGGREGATING TO ₹2,009.6 LAKH (THE "FRESH ISSUE") OF WHICH 1,26,400 EQUITY SHARES AGGREGATING TO ₹101.12 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 23,85,600 EQUITY SHARES AGGREGATING TO ₹1908.48 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.41% AND 25.08 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

ANCHOR INVESTOR ISSUE PRICE: RS. 80/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
ISSUE PRICE: RS. 80/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 8.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS

(For details, refer to section titled "Risk Factors" on page 26 of the Prospectus)

- Substantial portion of our revenues has been dependent upon Top 1 Client and also on few clients (Top 10). The loss of any one or more of our major clients would have a material effect on our business operations and profitability.
- The immediate relatives of our promoters, who are deemed to be a part of the Promoter Group under the SEBI ICDR Regulations have not provided consent, information or any confirmations or undertakings pertaining to themselves which are required to be disclosed as part of the Promoter Group in this Prospectus.
- Majority of our sales for the last 3 years and stub period is dependent majorly on Maharashtra. Any loss of business from may adversely affect our revenues and profitability.
- Substantial portion of our revenues has been dependent upon our software product i.e. HRevO. The loss of any one or more of our major clients would have a material effect on our business operations and profitability.
- Our Company has in the past entered into related party transactions and may continue to do so in the future. There can be no assurance that such transactions, individually or in the aggregate, will not have an adverse effect on our Company's financial condition and results of operations.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR/ BID ISSUE PERIOD OPENED AND CLOSED ON: FRIDAY, 20TH FEBRUARY, 2026

BID/ISSUE OPENED ON: MONDAY, 23RD FEBRUARY, 2026

BID/ISSUE CLOSED ON: WEDNESDAY, 25TH FEBRUARY, 2026

ALLOCATION OF THE ISSUE

• QIB PORTION: 11,90,400 EQUITY SHARES WHICH WERE NOT MORE THAN 50.00% OF THE NET ISSUE

• INDIVIDUAL INVESTOR PORTION: 8,35,200 EQUITY SHARES WHICH WERE NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: 3,60,000 EQUITY SHARES WHICH WERE NOT LESS THAN 15.00% OF THE NET ISSUE OUT OF WHICH

i. 1,20,000 EQUITY SHARES WERE RESERVED FOR THE BIDS MORE THAN 2 LOTS BUT UPTO ₹ 10,00,00 AND ii. 2,40,000 EQUITY SHARES WERE RESERVED FOR THE BIDS ABOVE ₹ 10,00,000

• MARKET MAKER PORTION: 1,26,400 EQUITY SHARES OF THE ISSUE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which 40% shall be available for allocation as follows: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPIID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 318 of this Prospectus.

The bidding for Anchor Investors opened and closed on Friday, 20th February, 2026. The Company received 3 applications from 3 anchor investors for 10,03,200 equity shares. The Anchor investor price was finalized at Rs. 80/- per Equity Share. A total of 7,13,600 equity shares allocated under Anchor Investor Portion aggregating to Rs. 570.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 32,253 Applications for 16,80,20,800 Equity Shares (before technical rejections) resulting in 107.45 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

| Sr. No. | Category | No. of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed |
|---------|---|---------------------|------------------------------|--|-------------------------|
| 1 | Individual Investors | 25,004 | 8,00,12,800 | 8,35,200 | 95.80 |
| 2 | Non-Institutional Investors (above 2 lots but upto ₹ 10,00,000) | 3,333 | 1,64,24,000 | 1,20,000 | 136.87 |
| | Non-Institutional Investors (above ₹ 10,00,000) | 3,579 | 4,68,44,800 | 2,40,000 | 195.19 |
| 3 | Market Makers | 1 | 1,26,400 | 1,26,400 | 1.00 |
| 4 | Qualified Institutional Buyers (Excluding Anchor Portion) | 25 | 2,34,00,000 | 4,76,800 | 49.08 |
| | Total | | 16,68,08,000 | 17,98,400 | |

Final Demand:

A summary of the final demand as at different Bid price is as under:

| Bid Price | No. Of Application | Sum Quantity | % to Total | Cumulative Shares | % to Total |
|----------------|--------------------|---------------------|-----------------|-------------------|------------|
| 75.00 | 57 | 1,82,400 | 0.0941 | 1,82,400 | 0.0941 |
| 76.00 | 11 | 35,200 | 0.0182 | 2,17,600 | 0.1123 |
| 77.00 | 8 | 32,000 | 0.0165 | 2,49,600 | 0.1288 |
| 78.00 | 22 | 70,400 | 0.0363 | 3,20,000 | 0.1652 |
| 79.00 | 15 | 48,000 | 0.0248 | 3,68,000 | 0.1899 |
| 80.00 | 40,091 | 19,33,90,400 | 99.8101 | 19,37,58,400 | 100.0000 |
| CUT OFF | | 19,33,90,400 | 100.0000 | | |

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 26.02.2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 80.00/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 95.80 times. The total number of Equity Shares Allotted in this category is 8,35,200 Equity Shares to 261 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares Applied for (Category wise) | No. of Applications Received | % of Total | Total No. of Shares Applied in Each Category | % to Total | No. of Equity Shares Allotted per Applicant | Ratio | Total No. of Shares Allotted |
|---|------------------------------|---------------|--|---------------|---|--------------|------------------------------|
| 3,200 | 25,004 | 100.00 | 8,00,12,800 | 100.00 | 3,200 | 261 : 25,004 | 8,35,200 |
| Total | 25,004 | 100.00 | 8,00,12,800 | 100.00 | | | 8,35,200 |

Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 80.00/- per Equity Share was finalized in consultation with NSE. The Nil-I category has been subscribed to the extent of 136.87 times. The total number of Equity Shares Allotted in this category is 1,20,000 Equity Shares to 25 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Allocation per Applicant | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted | |
|---|---------------------------------|---------------|--|---------------|--------------------------|--------------------|----------------------------------|---|-----------------|
| | | | | | Before Rounding off | After Rounding off | | | |
| 4800 | 3158 | 94.75 | 1,51,58,400.00 | 94.75 | 36.0035 | 4800 | 24 | 3158 | 1,15,200 |
| 6400 | 129 | 3.87 | 8,25,600.00 | 3.87 | 36.0078 | 4800 | 1 | 129 | 4,800 |
| 8000 | 21 | 0.63 | 1,68,000.00 | 0.63 | 36.0000 | 4800 | 0 | 0 | 0 |
| 9600 | 5 | 0.15 | 48,000.00 | 0.15 | 36.0000 | 4800 | 0 | 0 | 0 |
| 11200 | 20 | 0.60 | 2,24,000.00 | 0.60 | 36.0000 | 4800 | 0 | 0 | 0 |
| Total | 3,333 | 100.00 | 1,64,24,000.00 | 100.00 | | | | | 1,20,000 |

The Nil-I category has been subscribed to the extent of 195.19 times. The total number of Equity Shares Allotted in this category is 2,40,000 Equity Shares to 50 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Allocation per Applicant | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted | |
|---|---------------------------------|---------------|--|---------------|--------------------------|--------------------|----------------------------------|---|-----------------|
| | | | | | Before Rounding off | After Rounding off | | | |
| 12,800 | 3,488 | 97.46 | 4,46,46,400 | 95.31 | 67.0579 | 4,800 | 49 | 3,488 | 2,35,200 |
| 14,400 | 41 | 1.15 | 5,90,400 | 1.26 | 67.0732 | 4,800 | 1 | 41 | 4,800 |
| 16,000 | 19 | 0.53 | 3,04,000 | 0.65 | 67.0526 | 4,800 | 0 | 0 | 0 |
| 17,600 | 4 | 0.11 | 70,400 | 0.15 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 19,200 | 4 | 0.11 | 76,800 | 0.16 | 67.2500 | 4,800 | 0 | 0 | 0 |
| 20,800 | 1 | 0.03 | 20,800 | 0.04 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 22,400 | 3 | 0.08 | 67,200 | 0.14 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 24,000 | 2 | 0.06 | 48,000 | 0.10 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 25,600 | 1 | 0.03 | 25,600 | 0.05 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 27,200 | 2 | 0.06 | 54,400 | 0.12 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 32,000 | 3 | 0.08 | 96,000 | 0.20 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 35,200 | 1 | 0.03 | 35,200 | 0.08 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 36,800 | 2 | 0.06 | 73,600 | 0.16 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 40,000 | 1 | 0.03 | 40,000 | 0.09 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 43,200 | 1 | 0.03 | 43,200 | 0.09 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 56,000 | 1 | 0.03 | 56,000 | 0.12 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 62,400 | 1 | 0.03 | 62,400 | 0.13 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 64,000 | 1 | 0.03 | 64,000 | 0.14 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 92,800 | 1 | 0.03 | 92,800 | 0.20 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 1,60,000 | 1 | 0.03 | 1,60,000 | 0.34 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 2,17,600 | 1 | 0.03 | 2,17,600 | 0.46 | 67.0000 | 4,800 | 0 | 0 | 0 |
| Total | 3,579 | 100.00 | 4,68,44,800 | 100.00 | | | | | 2,40,000 |

3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 80/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,26,400 Equity Shares in full out reserved portion of 1,26,400 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 80/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 49.08 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 4,76,800 Equity Shares, which were allotted to 24 successful Applicants.

| CATEGORY | FIS/BANKS | MFS | IC'S | NBFC'S | AIF | FPI | OTHERS | TOTAL |
|----------|-----------|-----|--------|----------|----------|--------|--------|----------|
| QIB | - | - | 19,200 | 1,00,800 | 2,80,000 | 76,800 | - | 4,76,800 |

5) Allotment to Anchor investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 7,13,600 Equity Shares to 3 Anchor Investors at the Offer Price of Rs. 80.00/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

| CATEGORY | FIS/BANKS | MFS | IC'S | NBFC'S | AIF | FPI | OTHERS | TOTAL |
|-----------------|-----------|-----|------|--------|----------|----------|--------|----------|
| Anchor Investor | - | - | - | - | 5,87,200 | 1,26,400 | - | 7,13,600 |

Continued to next page...

Continued from previous page...

The Board of Director of our Company at its meeting held on February 26, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on February 27, 2026. The Equity Shares allotted to the successful allottees have been uploaded on February 26, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on March 02, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 26, 2026 filed with the Registrar of Companies, Haryana ("ROC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra

Tel: +91-22-62638200

Email: ipo@bigshareonline.com

Investor Grievances Email id- investor@bigshareonline.com

Website: www.Bigshareonline.com

SEBI Registration No.: INR000001385

Contact Person: Mr. Vinayak Morbole

On Behalf of the Board of Directors

For Mobilise App Lab Limited

Sd/-

Mr. Amit Kumar

Company Secretary & Compliance Officer

Place - Faridabad, Haryana

Date: February 27, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF MOBILISE APP LAB LIMITED

Disclaimer: Mobilise App Lab Limited has filed the Prospectus dated February 26, 2026 with the Registrar of Companies, Haryana and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at <https://cvindia.com/mb/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE".

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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PUBLIC ANNOUNCEMENT



(Scan this QR code to view the Draft prospectus)

LORVEN INTERNATIONAL LIMITED

CIN: U74999MH2006PLC165838

Incorporated on November 28, 2006 at Mumbai

Our Company was Originally formed as a partnership firm in the name and style of "M/s. Lorven International" in the Year 1996. Subsequently, the partnership firm was converted into the Private Limited Company under the name "Lorven International Private Limited" on November 28, 2006, under the provisions of Companies Act, 1956 vide registration certificate issued by the Registrar of Companies ("ROC"), Mumbai, Maharashtra, bearing Corporate Identification Number U74999MH2006PTC165838. Thereafter, the status of the Company was changed to Public Limited and the name of our Company was changed to "Lorven International Limited" vide Special Resolution dated July 14, 2023 and a fresh certificate of incorporation consequent to conversion was issued on August 02, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74999MH2006PLC165838. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 131 of this Draft Prospectus.

Registered Office: Lorven House, Opp. Kaka Petrol Pump, Near Metro Mall, Lbs Marg, Bhandup (West), Mumbai, Maharashtra, India - 400078

Tel No.: +91 7045646022; Website: <https://lorveninternational.in>; E-Mail: info@lorveninternational.in

Contact Person: Meenakshi Jain, Company Secretary and Compliance Officer

Our Promoters: PANKAJ BALDEVKUMAR AGGARWAL, SANGEETA DEEPAK AGGARWAL AND RUPEN DEEPAK AGGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 35,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF LORVEN INTERNATIONAL LIMITED ("LIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO [●] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 240 OF THIS DRAFT PROSPECTUS.

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account and UPI ID in case of individual investors who applies for minimum application size, if applicable, in which the application amount shall be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under UPI Mechanism as the case may be. For details in this regard, specific attention is invited to chapter titled "Issue Procedure" on page no. 253 of the Draft Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and Draft Prospectus dated February 25, 2026 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the Draft Prospectus filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx#>, and the website of the Company at <https://lorveninternational.in>, and at the website of Lead Manager i.e. INTERACTIVE FINANCIAL SERVICES LIMITED at <https://www.ifinservices.in>. Our Company hereby invites the members of the public to give their comments on the Draft Prospectus filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in Draft Prospectus. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with BSE SME.

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10/- per Equity Share and the Issue price is [●] of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 81 of this Draft Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 22 of the Draft Prospectus.

Any decision to invest in the equity shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The equity shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE Limited ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 61 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Corporate Matters" beginning on page 131 of the Draft Prospectus.

| LEAD MANAGER OF THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|--|---|
| <p>INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 4908 8019 (M) +91-9898055647 Website: www.ifinservices.in Email: info@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856</p> | <p>BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra, India Tel No.: +91 22-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievances Email: investor@bigshareonline.com Contact Person: Mr. Aniket Seebag SEBI Reg. No.: INR000001385 CIN: U99999MH1994PTC076534</p> | <p>Name: Meenakshi Jain Address: Lorven House, Opp. Kaka Petrol Pump, Near Metro Mall, LBS Marg, Bhandup (West), Mumbai-400078, Maharashtra Tel No.: +91 70456 46022 Email ID: info@lorveninternational.in</p> <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p> |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRAFT PROSPECTUS.

FOR LORVEN INTERNATIONAL LIMITED
On Behalf of the Board of Directors

Sd/-

Meenakshi Jain
Company Secretary and Compliance Officer

Place: Mumbai

Date: February 26, 2026

Disclaimer:

LORVEN INTERNATIONAL LIMITED proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Prospectus on February 25, 2026. The Draft Prospectus is available on the website of BSE SME at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx#>, and is available on the website of the Lead Manager at www.ifinservices.in also on the website of the Company <https://lorveninternational.in>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 22 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE (NSE EMERGE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR to view the DP)



WEALTH MINE NETWORKS LIMITED

(Formerly known as Wealth Mine Networks Private limited)

Corporate Identity Number: U93000GJ1995PLC025328

Our Company was originally incorporated as a private limited company under the name of "Shamaru Construction Private Limited" on April 04, 1995 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Dadra & Nagar Haveli, Gujarat, bearing registration number as U45201GJ1995PTC025328. Further, the name of our Company was changed to "Wealth Mine Networks Private Limited" pursuant to a resolution passed at the Extra Ordinary General Meeting held on April 15, 2017 and a fresh certificate of incorporation for name change issued by the Registrar of Companies, Ahmedabad on May 16, 2017. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on July 04, 2025, our Company was converted into a public limited company and consequently the name of our Company was changed from "Wealth Mine Networks Private Limited" to "Wealth Mine Networks Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated July 23, 2025 issued by the Registrar of Companies, Central Registration Centre bearing CIN U93000GJ1995PLC025328. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 169 of the Draft Prospectus.

Registered Office: Office 212A 2nd floor Elegance Tower Level 2, Mathura Road, Jasola Vihar, Sukhdev Vihar, South Delhi, Delhi - 110025 India.

Corporate Address: 215 B, Manek Centre, P. N. Marg, Jamnagar-361001, Gujarat, India;

Tel: +9177788 67143/ 82007 08527 | E-mail: info@wealthminetworks.com | Website: www.wealthminetworks.com

Contact Person: Ms. Brinda Paras Mehta, Company Secretary & Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. SHASHANK PRAVINCHANDRA DOSHI, MRS. HETAL SHASHANK DOSHI, MR. TEJ SHASHANK DOSHI AND MR. KAVYA SHASHANK DOSHI

INITIAL PUBLIC OFFERING OF 16,24,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF WEALTH MINE NETWORKS LIMITED ("WEALTH MINE" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS, THE OFFER COMPRISES FRESH OFFER OF UP TO 13,00,200 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 3,24,600 EQUITY SHARES BY OUR SELLING SHAREHOLDERS AGGREGATING ₹ [●] LAKHS (THE "SELLING SHAREHOLDER") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH OFFER, THE "OFFER"). OUT OF WHICH 81,300 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. THE NET OFFER OF 15,43,500 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING ₹ [●] LAKHS (IS HEREAFTER REFERRED TO AS THE "NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Offer is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations, 2018, as amended. In accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Offer shall be available for allocation to Individual Investors, and in accordance with Regulation 253(2), the balance shall be available for allocation to investors other than Individual Investors, i.e., Corporate Bodies or Institutions, QIBs and Non Institutional Investors, subject to valid Applications being received at or above the Is Offer Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Offer Price and vice versa. The Net Offer shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Offer Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPI ID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled "Issue Procedure" on page 263 of Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the Emerge Platform of NSE (NSE Emerge) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.wealthminetworks.com and at the website of Lead Manager i.e. at www.sobhagyaacapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when offered pursuant to the Prospectus, are proposed to be listed on the Emerge Platform of NSE. For details of the main objects of the Company as contained in its Memorandum of Association, see "Our History and Certain Other Corporate Matters" on page 169 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 82 of the Draft Prospectus.

| LEAD MANAGER TO THE OFFER | REGISTRAR TO THE OFFER | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|---|--|
| <p>SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India Tel. No.: +91 9920379029/ 7836066001 CIN: U74899DL1994PTC060089 Email: cs@sobhagyaacap.com Website: www.sobhagyaacapital.com Investor Grievance E-mail: delhi@sobhagyaacap.com Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi SEBI Registration No: INM000008571</p> | <p>PURVA SHARE REGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg Lower Parel (East), Mumbai 400011, Maharashtra, India. Tel. No.: 022 4961 4132 Email: newissue@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112</p> | <p>WEALTH MINE NETWORKS LIMITED Ms. Brinda Paras Mehta Address: 215 B, Manek Centre, P. N. Marg, Jamnagar-361001, Gujarat, India Tel. No.: +91 77788 67143/ 82007 08527 Email: info@wealthminetworks.com Website: www.wealthminetworks.com</p> <p>Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Offer, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-credit of funds by electronic mode etc.</p> |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For Wealth Mine Networks Limited
On behalf of the Board of Directors

Sd/-

Ms. Brinda Paras Mehta
Company Secretary and Compliance Officer

Place: Jamnagar

Date: February 27, 2026

WEALTH MINE NETWORKS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an public offer of its Equity Shares and has filed the DP dated February 24, 2026 with NSE Emerge. The DP is available on the website of NSE at www.nseindia.com and on the website of the LM, i.e. Sobhagya Capital Options Private Limited at www.sobhagyaacapital.com and the website of our Company at www.wealthminetworks.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE Emerge for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public offering of the Equity Shares in the United States.

AdiBaaZ

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(Please scan QR Code to view Offer Documents)

mobilise

MOBILISE APP LAB LIMITED

CIN: U62012HR2023PLC113349

Our Company was originally formed and registered as a Limited Liability Partnership under the Limited Liability Partnership Act, 2008 ("LLP Act") in the name and style of "Mobilise App Lab LLP" (LLPIN: AAB-4430) and received a certificate of incorporation from the Registrar of Companies, National Capital Territory of Delhi and Haryana April 04, 2013. Further, "Mobilise App Lab LLP" was thereafter converted from a Limited Liability Partnership to a Private Limited Company under Section 366 of Companies Act, with the name of Mobilise App Lab Private Limited and received a fresh certificate of incorporation from the Registrar of Companies, Central Registration Centre on July 17, 2023 sub-section (2) of section 7 and sub-section (1) of section 8 of the Companies Act, 2013 and rule 18 of the Companies (Incorporation) Rules, 2014. The Corporate Identification Number of our Company was U62012HR2023PTC113349. Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Mobilise App Lab Private Limited" to "Mobilise App Lab Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 12, 2025 and a fresh certificate of incorporation dated April 17, 2025 issued by the Registrar of Companies, Central Processing Centre. For further details, please refer to chapter titled "Our History And Certain Other Corporate Matters" beginning on page 184 of this Prospectus.

Registered Office: 62-B, HSIDC, Sector-31, Faridabad City, Haryana, India, 121002
Corporate Office: Unit No. 201, 2nd floor, Tower B, Unitech CyberPark, Sector 39, Jharsa, Wazirabad, Gurugram, Haryana, 122001
Tel: +91- 9289965136; **E-mail id:** cs@mobilise.co.in, **Website:** https://mobilise.co.in/
Contact Person: Mr. Amit Kumar, Company Secretary and Compliance Officer; **Corporate Identity Number:** U62012HR2023PLC113349

OUR PROMOTERS: MR. ASHISH SHARMA, MRS. SMRITI SHARMA AND DR. MANISH SHARMA

Our Company has filed the Prospectus dated February 26, 2026, (the "Prospectus") with the Registrar of Companies, Haryana, ("RoC") and the equity shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares expected to commence on March 02, 2026.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 25,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MOBILISE APP LAB LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹80 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹2,009.6 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 25,12,000 EQUITY SHARES AGGREGATING TO ₹2,009.6 LAKH (THE "FRESH ISSUE") OF WHICH 1,26,400 EQUITY SHARES AGGREGATING TO ₹101.12 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 23,85,600 EQUITY SHARES AGGREGATING TO ₹ 1908.48 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.41% AND 25.08 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

ANCHOR INVESTOR ISSUE PRICE: RS. 80/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
ISSUE PRICE: RS. 80/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 8.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS

(For details, refer to section titled "Risk Factors" on page 26 of the Prospectus)

- Substantial portion of our revenues has been dependent upon Top 1 Client and also on few clients (Top 10). The loss of any one or more of our major clients would have a material effect on our business operations and profitability.
- The immediate relatives of our promoters, who are deemed to be a part of the Promoter Group under the SEBI ICDR Regulations have not provided consent, information or any confirmations or undertakings pertaining to themselves which are required to be disclosed as part of the Promoter Group in this Prospectus.
- Majority of our sales for the last 3 years and stub period is dependent majorly on Maharashtra. Any loss of business from may adversely affect our revenues and profitability.
- Substantial portion of our revenues has been dependent upon our software product i.e. HRevO. The loss of any one or more of our major clients would have a material effect on our business operations and profitability.
- Our Company has in the past entered into related party transactions and may continue to do so in the future. There can be no assurance that such transactions, individually or in the aggregate, will not have an adverse effect on our Company's financial condition and results of operations.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR/ BID ISSUE PERIOD OPENED AND CLOSED ON: FRIDAY, 20TH FEBRUARY, 2026

BID/ISSUE OPENED ON: MONDAY, 23RD FEBRUARY, 2026

BID/ISSUE CLOSED ON: WEDNESDAY, 25TH FEBRUARY, 2026

ALLOCATION OF THE ISSUE

- QIB PORTION: 11,90,400 EQUITY SHARES WHICH WERE NOT MORE THAN 50.00% OF THE NET ISSUE
- INDIVIDUAL INVESTOR PORTION: 8,35,200 EQUITY SHARES WHICH WERE NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: 3,60,000 EQUITY SHARES WHICH WERE NOT LESS THAN 15.00% OF THE NET ISSUE OUT OF WHICH
 - i. 1,20,000 EQUITY SHARES WERE RESERVED FOR THE BIDS MORE THAN 2 LOTS BUT UPTO ₹ 10,00,00 AND
 - ii. 2,40,000 EQUITY SHARES WERE RESERVED FOR THE BIDS ABOVE ₹ 10,00,000
- MARKET MAKER PORTION: 1,26,400 EQUITY SHARES OF THE ISSUE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which 40% shall be available for allocation as follows: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 318 of this Prospectus.

The bidding for Anchor Investors opened and closed on Friday, 20th February, 2026. The Company received 3 applications from 3 anchor investors for 10,03,200 equity shares. The Anchor investor price was finalized at Rs. 80/- per Equity Share. A total of 7,13,600 equity shares allocated under Anchor Investor Portion aggregating to Rs. 570.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 32,253 Applications for 16,80,20,800 Equity Shares (before technical rejections) resulting in 107.45 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

| Sr. No. | Category | No. of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed |
|---------|---|---------------------|------------------------------|--|-------------------------|
| 1 | Individual Investors | 25,004 | 8,00,12,800 | 8,35,200 | 95.80 |
| 2 | Non-Institutional Investors (above 2 lots but upto ₹ 10,00,000) | 3,333 | 1,64,24,000 | 1,20,000 | 136.87 |
| | Non-Institutional Investors (above ₹ 10,00,000) | 3,579 | 4,68,44,800 | 2,40,000 | 195.19 |
| 3 | Market Makers | 1 | 1,26,400 | 1,26,400 | 1.00 |
| 4 | Qualified Institutional Buyers (Excluding Anchor Portion) | 25 | 2,34,00,000 | 4,76,800 | 49.08 |
| | Total | | 16,68,08,000 | 17,98,400 | |

Final Demand:

A summary of the final demand as at different Bid price is as under:

| Bid Price | No. Of Application | Sum Quantity | % to Total | Cumulative Shares | % to Total |
|----------------|--------------------|---------------------|-----------------|-------------------|------------|
| 75.00 | 57 | 1,82,400 | 0.0941 | 1,82,400 | 0.0941 |
| 76.00 | 11 | 35,200 | 0.0182 | 2,17,600 | 0.1123 |
| 77.00 | 8 | 32,000 | 0.0165 | 2,49,600 | 0.1288 |
| 78.00 | 22 | 70,400 | 0.0363 | 3,20,000 | 0.1652 |
| 79.00 | 15 | 48,000 | 0.0248 | 3,68,000 | 0.1899 |
| 80.00 | 40,091 | 19,33,90,400 | 99.8101 | 19,37,58,400 | 100.0000 |
| CUT OFF | | 19,33,90,400 | 100.0000 | | |

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 26.02.2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 80.00/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 95.80 times. The total number of Equity Shares Allotted in this category is 8,35,200 Equity Shares to 261 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares Applied for (Category wise) | No. of Applications Received | % of Total | Total No. of Shares Applied in Each Category | % to Total | No. of Equity Shares Allotted per Applicant | Ratio | Total No. of Shares Allotted |
|---|------------------------------|---------------|--|---------------|---|--------------|------------------------------|
| 3,200 | 25,004 | 100.00 | 8,00,12,800 | 100.00 | 3,200 | 261 : 25,004 | 8,35,200 |
| Total | 25,004 | 100.00 | 8,00,12,800 | 100.00 | | | 8,35,200 |

Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 80.00/- per Equity Share was finalized in consultation with NSE. The Nil-I category has been subscribed to the extent of 136.87 times. The total number of Equity Shares Allotted in this category is 1,20,000 Equity Shares to 25 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Allocation per Applicant | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted | |
|---|---------------------------------|---------------|--|---------------|--------------------------|--------------------|----------------------------------|---|-----------------|
| | | | | | Before Rounding off | After Rounding off | | | |
| 4800 | 3158 | 94.75 | 1,51,58,400.00 | 94.75 | 36.0035 | 4800 | 24 | 3158 | 1,15,200 |
| 6400 | 129 | 3.87 | 8,25,600.00 | 3.87 | 36.0078 | 4800 | 1 | 129 | 4,800 |
| 8000 | 21 | 0.63 | 1,68,000.00 | 0.63 | 36.0000 | 4800 | 0 | 0 | 0 |
| 9600 | 5 | 0.15 | 48,000.00 | 0.15 | 36.0000 | 4800 | 0 | 0 | 0 |
| 11200 | 20 | 0.60 | 2,24,000.00 | 0.60 | 36.0000 | 4800 | 0 | 0 | 0 |
| Total | 3,333 | 100.00 | 1,64,24,000.00 | 100.00 | | | | | 1,20,000 |

The Nil-I category has been subscribed to the extent of 195.19 times. The total number of Equity Shares Allotted in this category is 2,40,000 Equity Shares to 50 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Allocation per Applicant | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted | |
|---|---------------------------------|---------------|--|---------------|--------------------------|--------------------|----------------------------------|---|-----------------|
| | | | | | Before Rounding off | After Rounding off | | | |
| 12,800 | 3,488 | 97.46 | 4,46,46,400 | 95.31 | 67.0579 | 4,800 | 49 | 3,488 | 2,35,200 |
| 14,400 | 41 | 1.15 | 5,90,400 | 1.26 | 67.0732 | 4,800 | 1 | 41 | 4,800 |
| 16,000 | 19 | 0.53 | 3,04,000 | 0.65 | 67.0526 | 4,800 | 0 | 0 | 0 |
| 17,600 | 4 | 0.11 | 70,400 | 0.15 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 19,200 | 4 | 0.11 | 76,800 | 0.16 | 67.2500 | 4,800 | 0 | 0 | 0 |
| 20,800 | 1 | 0.03 | 20,800 | 0.04 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 22,400 | 3 | 0.08 | 67,200 | 0.14 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 24,000 | 2 | 0.06 | 48,000 | 0.10 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 25,600 | 1 | 0.03 | 25,600 | 0.05 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 27,200 | 2 | 0.06 | 54,400 | 0.12 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 32,000 | 3 | 0.08 | 96,000 | 0.20 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 35,200 | 1 | 0.03 | 35,200 | 0.08 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 36,800 | 2 | 0.06 | 73,600 | 0.16 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 40,000 | 1 | 0.03 | 40,000 | 0.09 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 43,200 | 1 | 0.03 | 43,200 | 0.09 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 56,000 | 1 | 0.03 | 56,000 | 0.12 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 62,400 | 1 | 0.03 | 62,400 | 0.13 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 64,000 | 1 | 0.03 | 64,000 | 0.14 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 92,800 | 1 | 0.03 | 92,800 | 0.20 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 1,60,000 | 1 | 0.03 | 1,60,000 | 0.34 | 67.0000 | 4,800 | 0 | 0 | 0 |
| 2,17,600 | 1 | 0.03 | 2,17,600 | 0.46 | 67.0000 | 4,800 | 0 | 0 | 0 |
| Total | 3,579 | 100.00 | 4,68,44,800 | 100.00 | | | | | 2,40,000 |

3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 80/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,26,400 Equity Shares in full out reserved portion of 1,26,400 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 80/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 49.08 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 4,76,800 Equity Shares, which were allotted to 24 successful Applicants.

| CATEGORY | FIS/BANKS | MFS | IC'S | NBFC'S | AIF | FPI | OTHERS | TOTAL |
|----------|-----------|-----|--------|----------|----------|--------|--------|----------|
| QIB | - | - | 19,200 | 1,00,800 | 2,80,000 | 76,800 | - | 4,76,800 |

5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 7,13,600 Equity Shares to 3 Anchor Investors at the Offer Price of Rs. 80.00/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

| CATEGORY | FIS/BANKS | MFS | IC'S | NBFC'S | AIF | FPI | OTHERS | TOTAL |
|-----------------|-----------|-----|------|--------|----------|----------|--------|----------|
| Anchor Investor | - | - | - | - | 5,87,200 | 1,26,400 | - | 7,13,600 |

Continued to next page...

Continued from previous page...

The Board of Director of our Company at its meeting held on February 26, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on February 27, 2026. The Equity Shares allotted to the successful allottees have been uploaded on February 26, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on March 02, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 26, 2026 filed with the Registrar of Companies, Haryana ("ROC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
 Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra
Tel: +91-22-62638200
Email: ipo@bigshareonline.com
Investor Grievances Email id- investor@bigshareonline.com
Website: www.Bigshareonline.com
SEBI Registration No.: INR000001385
Contact Person: Mr. Vinayak Morbole

On Behalf of the Board of Directors
 For Mobilise App Lab Limited
 Sd/-
Mr. Amit Kumar
 Company Secretary & Compliance Officer

Place - Faridabad, Haryana
 Date: February 27, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF MOBILISE APP LAB LIMITED

Disclaimer: Mobilise App Lab Limited has filed the Prospectus dated February 26, 2026 with the Registrar of Companies, Haryana and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at <https://ccvindia.com/mb/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'."

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NSE (NSE EMERGE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

WEALTH MINE NETWORKS LIMITED
 (Formerly known as Wealth Mine Networks Private limited)

Corporate Identity Number: U93000GJ1995PLC025328

Our Company was originally incorporated as a private limited Company under the name of "Shamaru Construction Private Limited" on April 04, 1995 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Dadra & Nagar Haveli, Gujarat, bearing registration number as U45201GJ1995PTC025328. Further, the name of our Company was changed to "Wealth Mine Networks Private Limited" pursuant to a resolution passed at the Extra Ordinary General Meeting held on April 15, 2017 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Ahmedabad on May 16, 2017. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on July 04, 2025, our Company was converted into a public limited company and consequently the name of our Company was changed from "Wealth Mine Networks Private Limited" to "Wealth Mine Networks Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated July 23, 2025 issued by the Registrar of Companies, Central Registration Centre bearing CIN U93000GJ1995PLC025328. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 169 of the Draft Prospectus.

Registered Office: Office 212A 2nd floor Elegance Tower Level 2, Mathura Road, Jasola Vihar, Sukhdev Vihar, South Delhi, New Delhi, Delhi - 110025 India.
Corporate Address: 215 B, Manek Centre, P. N. Marg, Jamnagar-361001, Gujarat, India.
Tel: +9177788 67143/ 82007 08527 | **E-mail:** info@wealthminenetworks.com | **Website:** www.wealthminenetworks.com
Contact Person: Ms. Brinda Paras Mehta, Company Secretary & Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. SHASHANK PRAVINCHANDRA DOSHI, MRS. HETAL SHASHANK DOSHI, MR. TEJ SHASHANK DOSHI AND MR. KAVYA SHASHANK DOSHI

INITIAL PUBLIC OFFERING OF 16,24,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF WEALTH MINE NETWORKS LIMITED ("WEALTH MINE" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS, THE OFFER COMPRISES FRESH OFFER OF UP TO 13,00,200 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 3,24,600 EQUITY SHARES BY OUR SELLING SHAREHOLDERS AGGREGATING ₹ [●] LAKHS (THE "SELLING SHAREHOLDER") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH OFFER, THE "OFFER"). OUT OF WHICH 81,300 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR A CASH PRICE OF ₹ [●] PER EQUITY SHARE, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. THE NET OFFER OF 15,43,500 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING ₹ [●] LAKHS (IS HERINAFTER REFERRED TO AS THE "NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Offer is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations, 2018, as amended. In accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Offer shall be available for allocation to individual investors, and in accordance with Regulation 253(2), the balance shall be available for allocation to investors other than individual investors, i.e., Corporate Bodies or Institutions, QIBs and Non Institutional Investors, subject to valid Applications being received at or above the Is Offer Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Offer Price and vice versa. The Net Offer shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Offer Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPI ID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled "Issue Procedure" on page 263 of Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the Emerge Platform of NSE (NSE Emerge) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.wealthminenetworks.com and at the website of Lead Manager i.e. at www.sobhagycapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when offered pursuant to the Prospectus, are proposed to be listed on the Emerge Platform of NSE.

For details of the main objects of the Company as contained in its Memorandum of Association, see "Our History and Certain Other Corporate Matters" on page 169 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 82 of the Draft Prospectus.

| LEAD MANAGER TO THE OFFER | REGISTRAR TO THE OFFER | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|---|--|
| SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7 & 7A, Gate No. 01, Hosliery Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India Tel. No.: +91 9920379029/ 7836066001 CIN: U74899DL1994PTC060089 Email: cs@sobhagycap.com Website: www.sobhagycapital.com Investor Grievance E-mail: delhi@sobhagycap.com Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi SEBI Registration No: INM000008571 | PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg Lower Parel (East), Mumbai 400011, Maharashtra, India. Tel. No.: 022 4961 4132 Email: news@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112 | WEALTH MINE NETWORKS LIMITED Ms. Brinda Paras Mehta Address: 215 B, Manek Centre, P. N. Marg, Jamnagar-361001, Gujarat, India Tel. No.: +91 77788 67143/ 82007 08527 Email: info@wealthminenetworks.com Website: www.wealthminenetworks.com Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Offer, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For Wealth Mine Networks Limited
 On behalf of the Board of Directors
 Sd/-
Ms. Brinda Paras Mehta
 Company Secretary and Compliance Officer

Place: Jamnagar
 Date: February 27, 2026

WEALTH MINE NETWORKS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an public offer of its Equity Shares and has filed the DP dated February 24, 2026 with NSE Emerge. The DP is available on the website of NSE at www.nseindia.com and on the website of the LM, i.e., Sobhagya Capital Options Private Limited at www.sobhagycapital.com and the website of our Company at www.wealthminenetworks.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE Emerge for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public issuing of the Equity Shares in the United States.

AdBaaZ

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PUBLIC ANNOUNCEMENT

LORVEN INTERNATIONAL LIMITED
 CIN: U74999MH2006PLC165838
 Incorporated on November 28, 2006 at Mumbai

Our Company was Originally formed as a partnership firm in the name and style of "M/s. Lorven International" in the Year 1996. Subsequently, the partnership firm was converted into the Private Limited Company under the name "Lorven International Private Limited" on November 28, 2006, under the provisions of Companies Act, 1956 vide registration certificate issued by the Registrar of Companies ("ROC"), Mumbai, Maharashtra, bearing Corporate Identification Number U74999MH2006PTC165838. Thereafter, the status of the Company was changed to Public Limited and the name of our Company was changed to "Lorven International Limited" vide Special Resolution dated July 14, 2023 and a fresh certificate of incorporation consequent to conversion was issued on August 02, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74999MH2006PLC165838. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 131 of this Draft Prospectus.

Registered office: Lorven House, Opp. Kaka Petrol Pump, Near Metro Mall, Lbs Marg, Bhandup (West), Mumbai, Maharashtra, India - 400078
Tel No.: +91 7045646022; **Website:** <https://lorveninternational.in>; **E-Mail:** info@lorveninternational.in
Contact Person: Meenakshi Jain, Company Secretary and Compliance Officer

Our Promoters: PANKAJ BALDEVKUMAR AGGARWAL, SANGEETA DEEPAK AGGARWAL AND RUPEN DEEPAK AGGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 35,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF LORVEN INTERNATIONAL LIMITED ("LIL" OR THE "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO [●] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 240 OF THIS DRAFT PROSPECTUS.

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account and UPI ID in case of individual investors who applies for minimum application size, if applicable, in which the application amount shall be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under UPI Mechanism as the case may be. For details in this regard, specific attention is invited to chapter titled "Issue Procedure" on page no. 253 of the Draft Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and Draft Prospectus dated February 25, 2026 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the Draft Prospectus filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx#> and the website of the Company at : <https://lorveninternational.in>; and at the website of Lead Manager i.e. INTEACTIVE FINANCIAL SERVICES LIMITED at <https://www.ifinservices.in> Our Company hereby invites the members of the public to give their comments on the Draft Prospectus filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in Draft Prospectus. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with BSE SME.

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10/- per Equity Share and the Issue price is [●] of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 81 of this Draft Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 22 of the Draft Prospectus.

Any decision to invest in the equity shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The equity shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE Limited ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 61 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Corporate Matters" beginning on page 131 of the Draft Prospectus.

| LEAD MANAGER OF THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
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| INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 4908 8019 (M) +91-9898055647 Website: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856 | BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra, India Tel No.: +91 22-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investors Grievances Email: Investor@Bigshareonline.com Contact Person: Mr. Aniket Seebag SEBI Reg. No.: INR000001385 CIN: U99999MH1994PTC076534 | Name: Meenakshi Jain Address: Lorven House, Opp. Kaka Petrol Pump, Near Metro Mall, LBS Marg, Bhandup (West), Mumbai-400078, Maharashtra Tel No.: +91 70456 46022 Email ID: info@lorveninternational.in <i>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i> |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRAFT PROSPECTUS.

FOR LORVEN INTERNATIONAL LIMITED
 On Behalf of the Board of Directors
 Sd/-
Meenakshi Jain
 Company Secretary and Compliance Officer

Place: Mumbai
 Date: February 26, 2026

Disclaimer:

LORVEN INTERNATIONAL LIMITED proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Prospectus on February 25, 2026. The Draft Prospectus is available on the website of BSE SME at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx#> and is available on the websites of the Lead Manager at www.ifinservices.in also on the website of the Company <https://lorveninternational.in>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 22 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.