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KWICK FORENSIC
FROM CRIME SCENE TO COURT

Please Scan This QR Code to view the RHP)

KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)

CIN: U72200TN2005PLC055566

Our Company was originally incorporated as "Kwick Soft Solutions Private Limited" as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from "Kwick Soft Solutions Private Limited" to "Kwick Integrated Forensic and Investigation Solutions Private Limited" vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from "Kwick Integrated Forensic and Investigation Solutions Private Limited" to "Kwick Forensic Solutions Private Limited" vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from "Kwick Forensic Solutions Private Limited" to "Kwick Forensic Solutions Limited". For further change in Main Objects of the company, Registered office and other details. please refer to chapter titled "History and Certain Corporate Matters" beginning on page 177 of the Red Herring Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030
Website: https://kwickforensic.com/; **Tel;** +91-8807110249; **E-mail:** cs@kwickforensic.com ;
Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer.

NOTICE TO INVESTORS: THIS PRICE BAND ADVERTISEMENT ALSO CONSTITUTES A CORRIGENDUM CUM ADDENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 17, 2026, FILED WITH THE REGISTRAR OF COMPANIES, CHENNAI ON AUGUST 17, 2026. THE RED HERRING PROSPECTUS SHALL BE READ IN CONJUNCTION WITH THIS PRICE BAND ADVERTISEMENT CUM CORRIGENDUM & ADDENDUM.

PUBLIC OFFER OF 56,41,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KWICK FORENSIC SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [•] LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,61,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO RS. [•]/- LAKHS ("OFFER FOR SALE") OF WHICH 2,83,200 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET OFFER"). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PROMOTERS OF OUR COMPANY ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR			
DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION			
NAME OF SELLING SHAREHOLDERS	TYPE	NUMBER OF SHARES OFFERED / AMOUNT (IN LAKHS)	WEIGHTED AVERAGE COST OF ACQUISITION IN ₹ PER EQUITY SHARE*
Shammer Saralal Shah	Promoter Selling Shareholder	Up to 2,16,000 Equity Shares aggregating upto ₹ [•] Lakhs	1.14
Sejal Shammer Shah	Promoter Selling Shareholder	Up to 6,48,000 Equity Shares aggregating upto ₹ [•] Lakhs	2.29
Tulsidas Hinduja Ashok Kumar	Promoter Selling Shareholder	Up to 2,16,000 Equity Shares aggregating upto ₹ [•] Lakhs	Nil
1. *As certified by our statutory auditor, M/s A B C D & Co LLP, Chartered Accountants vide their certificate dated August 10, 2026 having UDIN No. 26214520UQLTIW2426 .			

PRICE BAND: RS. 85/- TO RS. 90/- PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.

THE FLOOR PRICE IS 8.5 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 10.625 TIMES AND AT THE CAP PRICE IS 11.25 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME	
	ANCHOR PORTION OFFER OPENS/CLOSES ON: TUESDAY, AUGUST 25, 2026
	BID/OFFER OPENS ON: THURSDAY, AUGUST 27, 2026
	BID/OFFER CLOSES ON: MONDAY, AUGUST 31, 2026,^

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Kwick Forensic Solutions Limited was incorporated in 2005 and provides end-to-end forensic products and services across four segments—Forensic Science & Physical Evidence Solutions, Mobile CSI Vehicles, Cyber & Digital Forensics, and DNA Forensics—together with a services line for scanner rentals/AMCs. Offerings include kits/consumables, handheld devices, digital tools, and turnkey integration of mini/macro mobile CSI vehicle, backed by training and after-sales support.

For detailed information on the business of our Company please refer to "Our Business" beginning on page numbers 129 of this Red Herring Prospectus.

ALLOCATION OF THE ISSUE

- **QIB PORTION: 26,73,600 EQUITY SHARES WHICH IS NOT MORE THAN 50.00% OF THE NET OFFER**
- **INDIVIDUAL INVESTOR PORTION: 18,78,400 EQUITY SHARES WHICH IS NOT LESS THAN 35.00% OF THE NET OFFER**
- **NON-INSTITUTIONAL PORTION: 8,06,400 EQUITY SHARES WHICH IS NOT LESS THAN 15.00% OF THE NET OFFER**
- **MARKET MAKER PORTION: 2,83,200 EQUITY SHARES OF THE OFFER**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AS READ WITH THIS PRICE BAND ADVERTISEMENT CUM CORRIGENDUM CUM ADDENDUM AND INLCUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Offer Price" section beginning on page no. 102 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Offer Price" section beginning on page no 102 of the Red Herring Prospectus and provided below in the advertisement.

In accordance with the recommendation of Independent Directors of our Company at the Board Meeting and pursuant to Board Resolution dated August 17, 2026, the above provided price band is justified based on quantitative factors/key performance indicators ("KPIs") disclosed in the "Basis for Offer Price" section beginning on page 102 of the RHP.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE 319 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, CHENNAI AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

CORRIGENDUM TO THE RED HERRING PROSPECTUS (RHP)– OFFER STRUCTURE

In the chapter titled "Offer Structure" beginning on page 313 of the Red Herring Prospectus, under the table pertaining to "Maximum Bid Size" against the column "Non-Institutional Applicants" appearing on pages 315–316, the disclosure shall stand corrected and shall be read as follows:

- For Non-Institutional Bidders applying under one-third of the Non- Institutional Portion (with bid size of more than 2 lots and up to ₹10.00 lakhs) such number of Equity Shares in multiples of 1600 Equity Shares, such that the Bid Amount does not exceeds ₹10.00 lakhs.
- For Non-Institutional Bidders applying under two-thirds of the Non- Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of 1600 Equity Shares not exceeding the size of the Net offer (excluding the QIB Portion) subject to limits applicable to the Bidder.

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

1. **Our product and services are significantly concentrated in certain states, including Gujarat and Bihar. Adverse changes in state-level policies, regulatory restrictions, economic conditions, demographic shifts, adverse weather conditions, natural disasters, civil unrest, or other unforeseen events in these geographies., may materially affect our business and results of operations.**
2. **We do not have long-term agreements with a majority of our customers. Any changes or cancellations to our orders or our inability to forecast demand for our products may adversely affect our business, results of operations and financial condition.**
3. **We derive majority of our revenue from Sales of Goods and Sales of Services and any reduction in the demand of such segment could have an adverse effect on our business, results of operations and financial conditions.**
4. **The average cost of acquisition of Equity Shares by our Promoters Selling Shareholders could be lower than the Offer price determined in consultation with Book Running Lead Manager in accordance with the SEBI ICDR Regulations.**
5. **There have been delays in payment or filing of advance tax, employees' provident fund, goods and services tax and tax-deducted-at-source related compliances. Such may lead to regulatory penalties and may have an adverse impact on our financial and operational performance.**
6. **We depend on a limited number of suppliers and OEM's for procurement of our raw materials, and the loss of any one or more of our major suppliers would have a material adverse effect on our business operations and profitability.**
7. **There have been instances in the past where our forensic product activities were not being aligned with the main object clause of our Memorandum of Association. The object clause was amended in April 2025. Pursuant to a Registrar of Companies adjudication order dated June 30, 2026, a penalty of ₹2.00 lakh was imposed on the Company and ₹0.50 lakh on Shammer Saralal Shah; the promoter penalty was paid on July 7, 2026 and the Company penalty was paid on July 23, 2026.**
8. **We source certain forensic products and kits from international markets i.e. China, USA, Turkey, Japan, Italy etc. Any adverse developments affecting our procurement in this region could materially and adversely impact our revenue and results of operations.**
9. **Our Company had negative cash flows in the past years. Sustained negative cash flow may affect liquidity and could impact our growth and business.**
10. **Our company drive 55.22%, 78.91% and 86.98%, in FY 2026, 2025 and 2024 revenue from business transactions with government entities or agencies. Any change in the governments in the markets in which we operate, change in policies and/or our inability to recover payments therefrom in a timely manner or at all, would adversely affect our operations and revenues which in turn would adversely affect our profitability.**

ADDITIONAL INFORMATION TO INVESTORS – UPDATION OF RISK FACTOR NO. 15 OF THE RED HERRING PROSPECTUS AS FOLLOWS:-

15 Our BRLM is Subject to SEBI Regulations and general routine Inspections conducted under it.

Our Book Running Lead Manager to Issue, Corporate CapitalVentures Private Limited (CCv) is a SEBI Registered Category I Merchant banker and is subject to the framework as notified by the SEBI, including Securities Exchange Board of India (Merchant Bankers) Regulations, 1992 as well as other applicable Regulations, Guidelines and Circulars as notified by SEBI from time to time.

BRLM being a SEBI registered intermediary undergoes periodic SEBI inspection from time to time with respect to the merchant banking assignments undertaken by the it.

As on the date, the details of the recent inspections are as follows:-

Last Periodic Inspection held in November, 2024: was conducted for assignments undertaken by the BRLM for the period starting from April 2022 to October 2024 which stands closed and concluded.

Second Last Periodic Inspection held in February 2023: The inspection was conducted for assignments undertaken by the BRLM for the period from April 2021 to January 2023. Pursuant to the said inspection and subsequent proceedings, SEBI passed an order bearing number WTM/AS/CFD/CFD-SEC-5/32665/2026-27 dated August 18, 2026 ("SEBI Order"), prohibiting the BRLM from taking up new assignments for a period of one month from the date of the SEBI Order. The said restriction does not affect the continuation of assignments undertaken prior to the date of the SEBI Order, including the IPO of Kwick Forensic Solutions Limited. Further, the BRLM has filed an appeal before the Securities Appellate Tribunal ("SAT") through the eCourts Portal on August 20, 2026 at 4:24 P.M. (IST) against this Order.

Any monetary implications or otherwise if any, arising from the aforesaid proceedings shall be the sole responsibility of the BRLM and shall be borne by the BRLM and shall not have any impact on the proceeds of the Issue and/or the internal accruals of our Company.

2. Details of suitable ratios of the company and its peer Group for the latest full financial year

There is no listed industry peer company engaged in the same line of business as the Company. Hence, no comparison of Accounting Ratios has not been provided with industry peers

(a) Return on Net Worth ("RoNW")

As per Restated Standalone Financial Statement

Continued to next page.....

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Financial Year ended	RONW (%)	Weight
March 31, 2026	32.62%	3
March 31, 2025	30.68%	2
March 31, 2024	28.75%	1
Weighted Average	**31.33%**	

Note

i. Weighted average = Aggregate of financial year-wise weighted Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each financial year] / [Total of weights]

ii. Return on Net Worth (%) = Net profit after tax, as restated / Net worth as restated as at period/year end.

(b) Price/Earnings ("P/E") Ratio in relation to the Price Band of ₹ 85 to ₹ 90 per Equity Share of ₹10 each

	Particulars*	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
1.	P/E ratio based on Adjusted Basic & Diluted EPS of ₹ 8.00 as at March 31, 2026	10.625	11.25
2.	P/E ratio based on Weighted Adjusted Basic & Diluted EPS of ₹ 7.24	11.74	12.43

**All the EPS details are taken from the table i.e "Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital".*

c) Industry Peer Group P/E ratio

There is no listed industry peer company engaged in the same line of business as the Company. Hence, a comparison of Earnings Per Share (EPS) with industry peers has not been provided.

3. Disclosure as per Clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

The details of the equity shares (excluding Equity Shares issued pursuant to a bonus issue) or convertible securities or employee stock options (excluding employee stock options granted under the ESOP Plan but not vested) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more that 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre offer capital before such transaction(s) and excluding employee stock options granted under the ESOP Plan but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days are as follows:-

Date of allotment	Face value (Rs.)	Issue Price (Rs.)	Nature / Reason of allotment	Nature of consideration	No. of shares	Total consideration (Rs.)
28-Dec-24	10	569	Private Placement	For cash	1,79,295	10,20,18,855
Total					**1,79,295**	**10,20,18,855**
Weighted average cost of acquisition (WACA) for primary transactions						569.00
Weighted average cost of acquisition after Bonus Shares Adjustment**						71.13

Note:- Pursuant to the certificate dated June 26, 2026, issued by Peer Review Auditor of our Company, M/s. ABCD & Co. LLP, Chartered Accountants vide UDIN: 26214520STQOFB2149.

The preceding 18-month period has been calculated from June 26, 2026, i.e., from 26 December 2024 to June 26 2026, comprising a total of 547 days.

***During the 18 months period, the Company issued bonus shares i.e. 1,47,65,485 equity shares on September 16, 2025 in the ratio of 7:1. The weighted average number of Equity shares as of June 26, 2026, for primary transactions was 1,79,295 Equity Shares before the bonus share adjustment and 14,34,360 Equity Shares after the bonus adjustment.*

b) The price per share of our Company based on secondary sale/ acquisitions of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition (WACA), floor price and cap price

Type of transaction	Weighted average cost of acquisition (WACA) for primary transactions (₹ per Equity Share)	Weighted average cost of acquisition after Bonus Shares Adjustment (₹ per Equity Share)	Floor Price is ₹ 85/-	Cap Price is ₹ 90 /-
Weighted average cost of acquisition of primary issuances	**569.00**	**71.13**	**1.19/-**	**1.27/-**
Weighted average cost of acquisition for secondary transactions	**NA**	**NA**	**NA**	**NA**
Weighted average cost of acquisition for past 5 primary issuances / secondary transactions, as disclosed above	**NA**	**NA**	**NA**	**NA**

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company does not contemplate any issuance or placement of Equity Shares from the date of this Draft Red Herring Prospectus till the listing of the Equity Shares.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: NA

*The Transferee is not connected to the issuer company or its promoters, promoter group, directors, KMPs or its subsidiaries, group companies and their directors or KMPs in any manner.

Shareholding of Promoter / Promoter Group

Sr. No.	Name of shareholder	Pre-Offer shareholding as at the date of Red Herring Prospectus		Post-Offer shareholding as at Allotment (3)			
				At the lower end of the price band (₹85)		At the upper end of the price band (₹90)	
		No. of equity Shares	As a % of Issued Capital	No. of Equity shares (2)	As a % of Issued Capital (2)	No. of Equity shares (2)	As a % of Issued Capital (2)
A – Promoters							
1	Mr. Shammer Saralal Shah	90,71,904	53.76	88,55,904	41.31	88,55,904	41.31
2	Mrs. Sejal Shammer Shah	30,00,000	17.78	23,52,000	10.97	23,52,000	10.97
3	Mr. Tulsidas Hinduja Ashok Kumar	11,03,632	6.54	8,87,632	4.14	8,87,632	4.14
Total – A		1,31,75,536	78.08	1,20,95,536	56.43	1,20,95,536	56.43
B - Promoter Group (1)							
4	Ms. Saloni S Shah	4,75,200	2.82	4,75,200	2.22	4,75,200	2.22
5	Ms. Shefali S Shah	4,75,200	2.82	4,75,200	2.22	4,75,200	2.22
6	Mr. Bina Sanjay Shah	4,75,200	2.82	4,75,200	2.22	4,75,200	2.22
7	Ms. Sangita Malay Mehta	1,68,744	1.00	1,68,744	0.79	1,68,744	0.79
8	Ms. Sunita Amit Shah	1,68,744	1.00	1,68,744	0.79	1,68,744	0.79
Total – B		17,63,088	10.46	17,63,088	8.22	17,63,088	8.22
(C) Additional Top 10 shareholders							
	Existing Shareholders						
9	M/s. Kusumgar Holdings LLP	286336	1.70%	286336	1.33%	286336	1.33%
10	Mr. Ajay Kumar Aggarwal	2,81,224	1.67	281224	1.31%	281224	1.31%
10	M/s. Convivial Advisors LLP	2,67,048	1.58	267048	1.24%	267048	1.24%
11	Mr. Vishal Jain	1,68,744	1.00	168744	0.79%	168744	0.79%
12	M/s CCV Emerging Opportunities Fund-I	1,56,224	0.93	156224	0.73%	156224	0.73%
13	M/s Chanakya Opportunities Fund I	1,40,624	0.83	140624	0.66%	140624	0.66%
14	Mr. Pitam Goel	76,560	0.45	76560	0.36%	76560	0.36%
15	Mr. Tushar Aggarwal	71,060	0.42	71060	0.33%	71060	0.33%
16	M/s UDI Sales Private Limited	70,320	0.42	70320	0.33%	70320	0.33%
17	Mr. Rahul Agrawal	70312	0.42	70312	0.33%	70312	0.33%

Notes:-

1. Benpos dated August 14, 2026.

2. The Promoter Group Shareholders are Ms. Saloni S Shah, Ms. Shefali S Shah, Mr. Bina Sanjay Shah, Ms. Sangita Malay Mehta and Ms. Sunita Amit Shah.

3. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer advertisement until date of prospectus.

4. Assuming full subscription in the Offer. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus)

BASIS FOR THE ISSUE PRICE

The "Basis for Offer Price" on Page 102 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM or scan the given QR code for the "Basis of the Offer Price" Updated with the above price band.

INDICATIVE TIMELINE FOR THE OFFER

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - **Upto 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 PM on T Day.** Electronic Applications (Syndicate Non -Individual, Non-Institutional Applications) - **Upto 3 pm on T Day.**
	Physical Applications (Bank ASBA) - **Upto 1 pm on T Day.** Physical Applications (Syndicate Non -Individual, Non -Institutional Applications) - **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks before **1 pm on T Day.**
Bid Modification	From Offer opening date **up to 5 pm on T Day.**
Validation of bid details with depositories	From Offer opening date **up to 5 pm on T Day.**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI-PSPs/TPAPS** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day- 5 pm**
Offer Closure T Day	**T Day – 4 PM** for all categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**
Third party check on Non- UPI applications	On daily basis and to be completed **before 1 pm on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	**Before 09:30 pm on T+1 day** All SCSBS for Direct ASBA - **Before 07:30 pm on T Day** Syndicate ASBA - **Before 07:30 pm on T Day**
Finalization of rejections and completion of basis	**Before 6 pm on T+1 day.**
Approval of basis by Stock Exchange	**Before 9 pm on T+1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than **9:30 am on T+2 day.** Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unlocking
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On the website of issuer, Merchant Banker and RTI- **before 9 pm On T+2 day.** In newspaper- **on T+3 day but not later than T+4 day**
Trading starts T+3 day	**T+3 day**

***PSPs/TPAPs = Payment Service Providers/Third Party Application Provider.*

INDICATIVE TIMELINE FOR THE OFFER

Events	Indicative Dates
Anchor Portion Offer Opens/Closes On	Tuesday, August 25, 2026
Bid/Offer Opening Date	Thursday, August 27, 2026
Bid/ Offer Closing Date	Monday, August 31, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Tuesday, September 01, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or about Wednesday, September 02, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Wednesday, September 02, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or about Thursday, September 03, 2026

Note – (1) Our Company may, in consultation with the BRLM, consider participation by Anchor Investors. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date in accordance with the SEBI ICDR Regulations. Since Wednesday, August 26, 2026 is a bank holiday in Mumbai, it is not a Working Day. Therefore, the Anchor Investor Bid/Offer Period shall be Tuesday, August 25, 2026.

(3) UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Offer Closing Date, i.e. Monday, August 31, 2026.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹2500.00 Lakhs divided into 2,50,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 1687.48 Lakhs divided into 1,68,74,840 Equity Shares of Rs. 10 each. For details of Capital Structure, see section titled "Capital Structure" on page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below is the name of the signatory to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of execution of the Memorandum of Association of our Company. Mr. Paras L S Seth subscribed to 10,000 Equity Shares, Mr. Shammer Saralal Shah subscribed to 10,000 Equity Shares, Mr. John Philip subscribed to 10,000 Equity Shares, were the subscriber at the time of incorporation, as the Company was incorporated as Private Limited Company under the Companies Act, 2013. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an 'in-principle' approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated February 05, 2026. For the purpose of the Offer, the Designated Stock Exchange shall be BSE Limited ("BSE"). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on 17.02.2026 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 289 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."

CREDIT RATING: This being a public Offer of equity shares, no credit rating is required

MONITORING AGENCY– Not Applicable

TRUSTEES: This being an Offer of Equity shares, appointment of Trustees is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Capital Ventures **CORPORATE CAPITALVENTURES PRIVATE LIMITED** **Address:** 223, 2nd Floor, US Complex, Opp. Apollo Hospital, Mathura Road, New Delhi - 110076 **Tel No.:** +91 11 - 41824066 **Web Site:** https://ccvindia.com/mb/ **Email:** smeipo@ccvindia.com **Investor Grievance Email:** investors@ccvindia.com **Contact Person:** Ms. Harpreet Parashar/ Ms. Parul Rathore **SEBI Reg. No.:** INM000012276	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Tel No.:** 022-62638200; **Website:** www.bigshareonline.com **E-Mail:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Babu Rapheal C **SEBI Reg. No.:** INR000001385	KWICK FORENSIC FROM CRIME SCENE TO COURT **KWICK FORENSIC SOLUTIONS LIMITED** Ms. Selvakumar Krithika, Company Secretary and Compliance Officer **Registered office:** New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Nungambakkam, Tamil Nadu, India, 600030. **Telephone:** +91-8807110249 **Email:** cs@kwickforensic.com **Website:** https://kwickforensic.com **CIN:** U72200TN2005PLC055566 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://kwickforensic.com , the website of the BRLM to the Offer at: https://ccvindia.com/mb/ , the website of BSE SME at https://www.bsesme.com/ respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at https://kwickforensic.com , https://ccvindia.com/mb/ and https://www.bsesme.com/

SYNDICATE MEMBER: R. K. Stockholding Private Limited

SUB-SYNDICATE MEMBER: NA

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030; Telephone: +91-8807110249; BRLM: Corporate CapitalVentures Private Limited, Telephone: 011-41824066 and the Syndicate Member: R. K. Stockholding Private Limited, and the Sub Syndicate Member: NA and the Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the website of BSE Limited and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the offer only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK AND SPONSOR BANK: Kotak Mahindra Bank Ltd.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, Kwick Forensic Solutions Limited
Sd/-
Ms. Selvakumar Krithika
Company Secretary & Compliance Officer

Date: August 21, 2026
Place: Chennai

Disclaimer: Kwick Forensic Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai, on August 17, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in , website of the Company at: https://kwickforensic.com, at the website of the BRLM to the Offer at: https://ccvindia.com/mb/, the website of BSE at https://www.bsesme.com/, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

KWICK FORENSIC
FROM CRIME SCENE TO COURT

Please Scan This QR Code to view the RHP)

KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)

CIN: U72200TN2005PLC055566

Our Company was originally incorporated as "Kwick Soft Solutions Private Limited" as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from "Kwick Soft Solutions Private Limited" to "Kwick Integrated Forensic and Investigation Solutions Private Limited" vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from "Kwick Integrated Forensic and Investigation Solutions Private Limited" to "Kwick Forensic Solutions Private Limited" vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from "Kwick Forensic Solutions Private Limited" to "Kwick Forensic Solutions Limited". For further change in Main Objects of the company, Registered office and other details. please refer to chapter titled "History and Certain Corporate Matters" beginning on page 177 of the Red Herring Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030

Website: https://kwickforensic.com/; **Tel;** +91-8807110249; **E-mail:** cs@kwickforensic.com ;

Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer.

NOTICE TO INVESTORS: THIS PRICE BAND ADVERTISEMENT ALSO CONSTITUTES A CORRIGENDUM CUM ADDENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 17, 2026, FILED WITH THE REGISTRAR OF COMPANIES, CHENNAI ON AUGUST 17, 2026.
THE RED HERRING PROSPECTUS SHALL BE READ IN CONJUNCTION WITH THIS PRICE BAND ADVERTISEMENT CUM CORRIGENDUM & ADDENDUM.

PUBLIC OFFER OF 56,41,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KWICK FORENSIC SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [•] LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,61,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO RS. [•]/- LAKHS ("OFFER FOR SALE") OF WHICH 2,83,200 SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET OFFER"). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PROMOTERS OF OUR COMPANY ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDERS	TYPE	NUMBER OF SHARES OFFERED / AMOUNT (IN LAKHS)	WEIGHTED AVERAGE COST OF ACQUISITION IN ₹ PER EQUITY SHARE*
Shammer Saralal Shah	Promoter Selling Shareholder	Up to 2,16,000 Equity Shares aggregating upto ₹ [•] Lakhs	1.14
Sejal Shammer Shah	Promoter Selling Shareholder	Up to 6,48,000 Equity Shares aggregating upto ₹ [•] Lakhs	2.29
Tulsidas Hinduja Ashok Kumar	Promoter Selling Shareholder	Up to 2,16,000 Equity Shares aggregating upto ₹ [•] Lakhs	Nil

1. *As certified by our statutory auditor, M/s A B C D & Co LLP, Chartered Accountants vide their certificate dated August 10, 2026 having UDIN No. 26214520UQLTIW2426 .

PRICE BAND: RS. 85/- TO RS. 90/- PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.

THE FLOOR PRICE IS 8.5 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 10.625 TIMES AND AT THE CAP PRICE IS 11.25 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME	
	ANCHOR PORTION OFFER OPENS/CLOSES ON: TUESDAY, AUGUST 25, 2026
	BID/OFFER OPENS ON: THURSDAY, AUGUST 27, 2026
	BID/OFFER CLOSES ON: MONDAY, AUGUST 31, 2026,^

^ *UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.*

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME).
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Kwick Forensic Solutions Limited was incorporated in 2005 and provides end-to-end forensic products and services across four segments—Forensic Science & Physical Evidence Solutions, Mobile CSI Vehicles, Cyber & Digital Forensics, and DNA Forensics—together with a services line for scanner rentals/AMCs. Offerings include kits/consumables, handheld devices, digital tools, and turnkey integration of mini/macro mobile CSI vehicle, backed by training and after-sales support.

For detailed information on the business of our Company please refer to "Our Business" beginning on page numbers 129 of this Red Herring Prospectus.

ALLOCATION OF THE ISSUE

- **QIB PORTION: 26,73,600 EQUITY SHARES WHICH IS NOT MORE THAN 50.00% OF THE NET OFFER**
- **INDIVIDUAL INVESTOR PORTION: 18,78,400 EQUITY SHARES WHICH IS NOT LESS THAN 35.00% OF THE NET OFFER**
- **NON-INSTITUTIONAL PORTION: 8,06,400 EQUITY SHARES WHICH IS NOT LESS THAN 15.00% OF THE NET OFFER**
- **MARKET MAKER PORTION: 2,83,200 EQUITY SHARES OF THE OFFER**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AS READ WITH THIS PRICE BAND ADVERTISEMENT CUM CORRIGENDUM CUM ADDENDUM AND INLCUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Offer Price" section beginning on page no. 102 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Offer Price" section beginning on page no 102 of the Red Herring Prospectus and provided below in the advertisement.

In accordance with the recommendation of Independent Directors of our Company at the Board Meeting and pursuant to Board Resolution dated August 17, 2026, the above provided price band is justified based on quantitative factors/key performance indicators ("KPIs") disclosed in the "Basis for Offer Price" section beginning on page 102 of the RHP.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE 319 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, CHENNAI AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

CORRIGENDUM TO THE RED HERRING PROSPECTUS (RHP)– OFFER STRUCTURE

In the chapter titled "Offer Structure" beginning on page 313 of the Red Herring Prospectus, under the table pertaining to "Maximum Bid Size" against the column "Non-Institutional Applicants" appearing on pages 315–316, the disclosure shall stand corrected and shall be read as follows:

- For Non-Institutional Bidders applying under one-third of the Non- Institutional Portion (with bid size of more than 2 lots and up to ₹10.00 lakhs) such number of Equity Shares in multiples of 1600 Equity Shares, such that the Bid Amount does not exceeds ₹10.00 lakhs.
- For Non-Institutional Bidders applying under two-thirds of the Non- Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of 1600 Equity Shares not exceeding the size of the Net offer (excluding the QIB Portion) subject to limits applicable to the Bidder.

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

1. **Our product and services are significantly concentrated in certain states, including Gujarat and Bihar. Adverse changes in state-level policies, regulatory restrictions, economic conditions, demographic shifts, adverse weather conditions, natural disasters, civil unrest, or other unforeseen events in these geographies., may materially affect our business and results of operations.**
2. **We do not have long-term agreements with a majority of our customers. Any changes or cancellations to our orders or our inability to forecast demand for our products may adversely affect our business, results of operations and financial condition.**
3. **We derive majority of our revenue from Sales of Goods and Sales of Services and any reduction in the demand of such segment could have an adverse effect on our business, results of operations and financial conditions.**
4. **The average cost of acquisition of Equity Shares by our Promoters Selling Shareholders could be lower than the Offer price determined in consultation with Book Running Lead Manager in accordance with the SEBI ICDR Regulations.**
5. **There have been delays in payment or filing of advance tax, employees' provident fund, goods and services tax and tax-deducted-at-source related compliances. Such may lead to regulatory penalties and may have an adverse impact on our financial and operational performance.**
6. **We depend on a limited number of suppliers and OEM's for procurement of our raw materials, and the loss of any one or more of our major suppliers would have a material adverse effect on our business operations and profitability.**
7. **There have been instances in the past where our forensic product activities were not being aligned with the main object clause of our Memorandum of Association. The object clause was amended in April 2025. Pursuant to a Registrar of Companies adjudication order dated June 30, 2026, a penalty of ₹2.00 lakh was imposed on the Company and ₹0.50 lakh on Shammer Saralal Shah; the promoter penalty was paid on July 7, 2026 and the Company penalty was paid on July 23, 2026.**
8. **We source certain forensic products and kits from international markets i.e. China, USA, Turkey, Japan, Italy etc. Any adverse developments affecting our procurement in this region could materially and adversely impact our revenue and results of operations.**
9. **Our Company had negative cash flows in the past years. Sustained negative cash flow may affect liquidity and could impact our growth and business.**
10. **Our company drive 55.22%, 78.91% and 86.98%, in FY 2026, 2025 and 2024 revenue from business transactions with government entities or agencies. Any change in the governments in the markets in which we operate, change in policies and/or our inability to recover payments therefrom in a timely manner or at all, would adversely affect our operations and revenues which in turn would adversely affect our profitability.**

ADDITIONAL INFORMATION TO INVESTORS – UPDATION OF RISK FACTOR NO. 15 OF THE RED HERRING PROSPECTUS AS FOLLOWS:-

15 Our BRLM is Subject to SEBI Regulations and general routine Inspections conducted under it.

Our Book Running Lead Manager to Issue, Corporate CapitalVentures Private Limited (CCv) is a SEBI Registered Category I Merchant banker and is subject to the framework as notified by the SEBI, including Securities Exchange Board of India (Merchant Bankers) Regulations, 1992 as well as other applicable Regulations, Guidelines and Circulars as notified by SEBI from time to time.

BRLM being a SEBI registered intermediary undergoes periodic SEBI inspection from time to time with respect to the merchant banking assignments undertaken by the it.

As on the date, the details of the recent inspections are as follows:-

Last Periodic Inspection held in November, 2024: was conducted for assignments undertaken by the BRLM for the period starting from April 2022 to October 2024 which stands closed and concluded.

Second Last Periodic Inspection held in February 2023: The inspection was conducted for assignments undertaken by the BRLM for the period from April 2021 to January 2023. Pursuant to the said inspection and subsequent proceedings, SEBI passed an order bearing number WTM/AS/CFD/CFD-SEC-5/32665/2026-27 dated August 18, 2026 ("SEBI Order"), prohibiting the BRLM from taking up new assignments for a period of one month from the date of the SEBI Order. The said restriction does not affect the continuation of assignments undertaken prior to the date of the SEBI Order, including the IPO of Kwick Forensic Solutions Limited. Further, the BRLM has filed an appeal before the Securities Appellate Tribunal ("SAT") through the eCourts Portal on August 20, 2026 at 4:24 P.M. (IST) against this Order.

Any monetary implications or otherwise if any, arising from the aforesaid proceedings shall be the sole responsibility of the BRLM and shall be borne by the BRLM and shall not have any impact on the proceeds of the Issue and/or the internal accruals of our Company.

2. Details of suitable ratios of the company and its peer Group for the latest full financial year

There is no listed industry peer company engaged in the same line of business as the Company. Hence, no comparison of Accounting Ratios has not been provided with industry peers

(a) Return on Net Worth ("RoNW")

As per Restated Standalone Financial Statement

Continued to next page.....

Continued from previous page.....

Financial Year ended	RONW (%)	Weight
March 31, 2026	32.62%	3
March 31, 2025	30.68%	2
March 31, 2024	28.75%	1
Weighted Average	**31.33%**	

Note

i. Weighted average = Aggregate of financial year-wise weighted Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each financial year] / [Total of weights]

ii. Return on Net Worth (%) = Net profit after tax, as restated / Net worth as restated as at period/year end.

(b) Price/Earnings ("P/E") Ratio in relation to the Price Band of ₹ 85 to ₹ 90 per Equity Share of ₹10 each

	Particulars*	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
1.	P/E ratio based on Adjusted Basic & Diluted EPS of ₹ 8.00 as at March 31, 2026	10.625	11.25
2.	P/E ratio based on Weighted Adjusted Basic & Diluted EPS of ₹ 7.24	11.74	12.43

**All the EPS details are taken from the table i.e "Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital".*

c) Industry Peer Group P/E ratio

There is no listed industry peer company engaged in the same line of business as the Company. Hence, a comparison of Earnings Per Share (EPS) with industry peers has not been provided.

3. Disclosure as per Clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

The details of the equity shares (excluding Equity Shares issued pursuant to a bonus issue) or convertible securities or employee stock options (excluding employee stock options granted under the ESOP Plan but not vested) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more that 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre offer capital before such transaction(s) and excluding employee stock options granted under the ESOP Plan but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days are as follows:-

Date of allotment	Face value (Rs.)	Issue Price (Rs.)	Nature / Reason of allotment	Nature of consideration	No. of shares	Total consideration (Rs.)
28-Dec-24	10	569	Private Placement	For cash	1,79,295	10,20,18,855
Total					**1,79,295**	**10,20,18,855**
Weighted average cost of acquisition (WACA) for primary transactions						569.00
Weighted average cost of acquisition after Bonus Shares Adjustment**						71.13

Note:- Pursuant to the certificate dated June 26, 2026, issued by Peer Review Auditor of our Company, M/s. ABCD & Co. LLP, Chartered Accountants vide UDIN: 26214520STQOFB2149.

The preceding 18-month period has been calculated from June 26, 2026, i.e., from 26 December 2024 to June 26 2026, comprising a total of 547 days.

***During the 18 months period, the Company issued bonus shares i.e. 1,47,65,485 equity shares on September 16, 2025 in the ratio of 7:1. The weighted average number of Equity shares as of June 26, 2026, for primary transactions was 1,79,295 Equity Shares before the bonus share adjustment and 14,34,360 Equity Shares after the bonus adjustment.*

b) The price per share of our Company based on secondary sale/ acquisitions of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition (WACA), floor price and cap price

Type of transaction	Weighted average cost of acquisition (WACA) for primary transactions (₹ per Equity Share)	Weighted average cost of acquisition after Bonus Shares Adjustment (₹ per Equity Share)	Floor Price is ₹ 85/-	Cap Price is ₹ 90 /-
Weighted average cost of acquisition of primary issuances	**569.00**	**71.13**	**1.19/-**	**1.27/-**
Weighted average cost of acquisition for secondary transactions	**NA**	**NA**	**NA**	**NA**
Weighted average cost of acquisition for past 5 primary issuances / secondary transactions, as disclosed above	**NA**	**NA**	**NA**	**NA**

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company does not contemplate any issuance or placement of Equity Shares from the date of this Draft Red Herring Prospectus till the listing of the Equity Shares.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: NA

*The Transferee is not connected to the issuer company or its promoters, promoter group, directors, KMPs or its subsidiaries, group companies and their directors or KMPs in any manner.

Shareholding of Promoter / Promoter Group

Sr. No.	Name of shareholder	Pre-Offer shareholding as at the date of Red Herring Prospectus		Post-Offer shareholding as at Allotment (3)			
				At the lower end of the price band (₹85)		At the upper end of the price band (₹90)	
		No. of equity Shares	As a % of Issued Capital	No. of Equity shares (2)	As a % of Issued Capital (2)	No. of Equity shares (2)	As a % of Issued Capital (2)
A – Promoters							
1	Mr. Shammer Saralal Shah	90,71,904	53.76	88,55,904	41.31	88,55,904	41.31
2	Mrs. Sejal Shammer Shah	30,00,000	17.78	23,52,000	10.97	23,52,000	10.97
3	Mr. Tulsidas Hinduja Ashok Kumar	11,03,632	6.54	8,87,632	4.14	8,87,632	4.14
Total – A		1,31,75,536	78.08	1,20,95,536	56.43	1,20,95,536	56.43
B - Promoter Group (1)							
4	Ms. Saloni S Shah	4,75,200	2.82	4,75,200	2.22	4,75,200	2.22
5	Ms. Shefali S Shah	4,75,200	2.82	4,75,200	2.22	4,75,200	2.22
6	Mr. Bina Sanjay Shah	4,75,200	2.82	4,75,200	2.22	4,75,200	2.22
7	Ms. Sangita Malay Mehta	1,68,744	1.00	1,68,744	0.79	1,68,744	0.79
8	Ms. Sunita Amit Shah	1,68,744	1.00	1,68,744	0.79	1,68,744	0.79
Total – B		17,63,088	10.46	17,63,088	8.22	17,63,088	8.22
(C) Additional Top 10 shareholders							
	Existing Shareholders						
9	M/s. Kusumgar Holdings LLP	286336	1.70%	286336	1.33%	286336	1.33%
10	Mr. Ajay Kumar Aggarwal	2,81,224	1.67	281224	1.31%	281224	1.31%
10	M/s. Convivial Advisors LLP	2,67,048	1.58	267048	1.24%	267048	1.24%
11	Mr. Vishal Jain	1,68,744	1.00	168744	0.79%	168744	0.79%
12	M/s CCV Emerging Opportunities Fund-I	1,56,224	0.93	156224	0.73%	156224	0.73%
13	M/s Chanakya Opportunities Fund I	1,40,624	0.83	140624	0.66%	140624	0.66%
14	Mr. Pitam Goel	76,560	0.45	76560	0.36%	76560	0.36%
15	Mr. Tushar Aggarwal	71,060	0.42	71060	0.33%	71060	0.33%
16	M/s UDI Sales Private Limited	70,320	0.42	70320	0.33%	70320	0.33%
17	Mr. Rahul Agrawal	70312	0.42	70312	0.33%	70312	0.33%

Notes:-

1. Benpos dated August 14, 2026.

2. The Promoter Group Shareholders are Ms. Saloni S Shah, Ms. Shefali S Shah, Mr. Bina Sanjay Shah, Ms. Sangita Malay Mehta and Ms. Sunita Amit Shah.

3. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer advertisement until date of prospectus.

4. Assuming full subscription in the Offer. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus)

BASIS FOR THE ISSUE PRICE

The "Basis for Offer Price" on Page 102 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM or scan the given QR code for the "Basis of the Offer Price" Updated with the above price band.

INDICATIVE TIMELINE FOR THE OFFER

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - **Upto 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 PM on T Day.** Electronic Applications (Syndicate Non -Individual, Non-Institutional Applications) - **Upto 3 pm on T Day.**
	Physical Applications (Bank ASBA) - **Upto 1 pm on T Day.** Physical Applications (Syndicate Non -Individual, Non -Institutional Applications) - **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks before **1 pm on T Day.**
Bid Modification	From Offer opening date **up to 5 pm on T Day.**
Validation of bid details with depositories	From Offer opening date **up to 5 pm on T Day.**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI-PSPs/TPAPS** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day- 5 pm**
Offer Closure T Day	**T Day – 4 PM** for all categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**
Third party check on Non- UPI applications	On daily basis and to be completed **before 1 pm on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	**Before 09:30 pm on T+1 day** All SCSBS for Direct ASBA - **Before 07:30 pm on T Day** Syndicate ASBA - **Before 07:30 pm on T Day**
Finalization of rejections and completion of basis	**Before 6 pm on T+1 day.**
Approval of basis by Stock Exchange	**Before 9 pm on T+1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than **9:30 am on T+2 day.** Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unblocking
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On the website of issuer, Merchant Banker and RTI- **before 9 pm On T+2 day.** In newspaper- **on T+3 day but not later than T+4 day**
Trading starts T+3 day	**T+3 day**

***PSPs/TPAPs = Payment Service Providers/Third Party Application Provider.*

INDICATIVE TIMELINE FOR THE OFFER

Events	Indicative Dates
Anchor Portion Offer Opens/Closes On	Tuesday, August 25, 2026
Bid/Offer Opening Date	Thursday, August 27, 2026
Bid/ Offer Closing Date	Monday, August 31, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Tuesday, September 01, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or about Wednesday, September 02, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Wednesday, September 02, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or about Thursday, September 03, 2026

Note – (1) Our Company may, in consultation with the BRLM, consider participation by Anchor Investors. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date in accordance with the SEBI ICDR Regulations. Since Wednesday, August 26, 2026 is a bank holiday in Mumbai, it is not a Working Day. Therefore, the Anchor Investor Bid/Offer Period shall be Tuesday, August 25, 2026.

(3) UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Offer Closing Date, i.e. Monday, August 31, 2026.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹2500.00 Lakhs divided into 2,50,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 1687.48 Lakhs divided into 1,68,74,840 Equity Shares of Rs. 10 each. For details of Capital Structure, see section titled "Capital Structure" on page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below is the name of the signatory to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of execution of the Memorandum of Association of our Company. Mr. Paras L S Seth subscribed to 10,000 Equity Shares, Mr. Shammer Saralal Shah subscribed to 10,000 Equity Shares, Mr. John Philip subscribed to 10,000 Equity Shares, were the subscriber at the time of incorporation, as the Company was incorporated as Private Limited Company under the Companies Act, 2013. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an 'in-principle' approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated February 05, 2026. For the purpose of the Offer, the Designated Stock Exchange shall be BSE Limited ("BSE"). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on 17.02.2026 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 289 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."

CREDIT RATING: This being a public Offer of equity shares, no credit rating is required

MONITORING AGENCY– Not Applicable

TRUSTEES: This being an Offer of Equity shares, appointment of Trustees is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Corporate Capital Ventures

CORPORATE CAPITALVENTURES PRIVATE LIMITED
Address: 223, 2nd Floor, US Complex, Opp. Apollo Hospital, Mathura Road, New Delhi - 110076
Tel No.: +91 11 - 41824066
Web Site: https://ccvindia.com/mb/
Email: smeipo@ccvindia.com
Investor Grievance Email: investors@ccvindia.com
Contact Person: Ms. Harpreet Parashar/ Ms. Parul Rathore
SEBI Reg. No.: INM000012276

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093
Tel No.: 022-62638200;
Website: www.bigshareonline.com
E-Mail: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Babu Rapheal C
SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

KWICK FORENSIC SOLUTIONS LIMITED
Ms. Selvakumar Krithika, Company Secretary and Compliance Officer
Registered office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Nungambakkam, Tamil Nadu, India, 600030.
Telephone: +91-8807110249
Email: cs@kwickforensic.com
Website: https://kwickforensic.com
CIN: U72200TN2005PLC055566

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://kwickforensic.com , the website of the BRLM to the Offer at: https://ccvindia.com/mb/ , the website of BSE SME at https://www.bsesme.com/ respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at https://kwickforensic.com , https://ccvindia.com/mb/ and https://www.bsesme.com/

SYNDICATE MEMBER: R. K. Stockholding Private Limited

SUB-SYNDICATE MEMBER: NA

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030; Telephone: +91-8807110249; BRLM: Corporate CapitalVentures Private Limited, Telephone: 011-41824066 and the Syndicate Member: R. K. Stockholding Private Limited, and the Sub Syndicate Member: NA and the Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the website of BSE Limited and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the offer only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK AND SPONSOR BANK: Kotak Mahindra Bank Ltd.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, Kwick Forensic Solutions Limited
Sd/-
Ms. Selvakumar Krithika
Company Secretary & Compliance Officer

Date: August 21, 2026
Place: Chennai

Disclaimer: Kwick Forensic Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai, on August 17, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in , website of the Company at: https://kwickforensic.com, at the website of the BRLM to the Offer at: https://ccvindia.com/mb/, the website of BSE at https://www.bsesme.com/, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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Financial Year ended	RONW (%)	Weight
March 31, 2026	32.62%	3
March 31, 2025	30.68%	2
March 31, 2024	28.75%	1
Weighted Average	**31.33%**	

Note

i. Weighted average = Aggregate of financial year-wise weighted Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each financial year] / [Total of weights]

ii. Return on Net Worth (%) = Net profit after tax, as restated / Net worth as restated as at period/year end.

(b) Price/Earnings ("P/E") Ratio in relation to the Price Band of ₹ 85 to ₹ 90 per Equity Share of ₹10 each

	Particulars*	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
1.	P/E ratio based on Adjusted Basic & Diluted EPS of ₹ 8.00 as at March 31, 2026	10.625	11.25
2.	P/E ratio based on Weighted Adjusted Basic & Diluted EPS of ₹ 7.24	11.74	12.43

**All the EPS details are taken from the table i.e "Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital".*

c) Industry Peer Group P/E ratio

There is no listed industry peer company engaged in the same line of business as the Company. Hence, a comparison of Earnings Per Share (EPS) with industry peers has not been provided.

3. Disclosure as per Clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

The details of the equity shares (excluding Equity Shares issued pursuant to a bonus issue) or convertible securities or employee stock options (excluding employee stock options granted under the ESOP Plan but not vested) during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more that 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre offer capital before such transaction(s) and excluding employee stock options granted under the ESOP Plan but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days are as follows:-

Date of allotment	Face value (Rs.)	Issue Price (Rs.)	Nature / Reason of allotment	Nature of consideration	No. of shares	Total consideration (Rs.)
28-Dec-24	10	569	Private Placement	For cash	1,79,295	10,20,18,855
Total					**1,79,295**	**10,20,18,855**
Weighted average cost of acquisition (WACA) for primary transactions						569.00
Weighted average cost of acquisition after Bonus Shares Adjustment**						71.13

Note:- Pursuant to the certificate dated June 26, 2026, issued by Peer Review Auditor of our Company, M/s. ABCD & Co. LLP, Chartered Accountants vide UDIN: 26214520STQOFB2149.

The preceding 18-month period has been calculated from June 26, 2026, i.e., from 26 December 2024 to June 26 2026, comprising a total of 547 days.

***During the 18 months period, the Company issued bonus shares i.e. 1,47,65,485 equity shares on September 16, 2025 in the ratio of 7:1. The weighted average number of Equity shares as of June 26, 2026, for primary transactions was 1,79,295 Equity Shares before the bonus share adjustment and 14,34,360 Equity Shares after the bonus adjustment.*

b) The price per share of our Company based on secondary sale/ acquisitions of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition (WACA), floor price and cap price

Type of transaction	Weighted average cost of acquisition (WACA) for primary transactions (₹ per Equity Share)	Weighted average cost of acquisition after Bonus Shares Adjustment (₹ per Equity Share)	Floor Price is ₹ 85/-	Cap Price is ₹ 90 /-
Weighted average cost of acquisition of primary issuances	**569.00**	**71.13**	**1.19/-**	**1.27/-**
Weighted average cost of acquisition for secondary transactions	**NA**	**NA**	**NA**	**NA**
Weighted average cost of acquisition for past 5 primary issuances / secondary transactions, as disclosed above	**NA**	**NA**	**NA**	**NA**

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company does not contemplate any issuance or placement of Equity Shares from the date of this Draft Red Herring Prospectus till the listing of the Equity Shares.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: NA

*The Transferee is not connected to the issuer company or its promoters, promoter group, directors, KMPs or its subsidiaries, group companies and their directors or KMPs in any manner.

Shareholding of Promoter / Promoter Group

Sr. No.	Name of shareholder	Pre-Offer shareholding as at the date of Red Herring Prospectus		Post-Offer shareholding as at Allotment (3)			
				At the lower end of the price band (₹85)		At the upper end of the price band (₹90)	
		No. of equity Shares	As a % of Issued Capital	No. of Equity shares (2)	As a % of Issued Capital (2)	No. of Equity shares (2)	As a % of Issued Capital (2)
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Total – A		1,31,75,536	78.08	1,20,95,536	56.43	1,20,95,536	56.43
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8	Ms. Sunita Amit Shah	1,68,744	1.00	1,68,744	0.79	1,68,744	0.79
Total – B		17,63,088	10.46	17,63,088	8.22	17,63,088	8.22
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	Existing Shareholders						
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Notes:-

1. Benpos dated August 14, 2026.

2. The Promoter Group Shareholders are Ms. Saloni S Shah, Ms. Shefali S Shah, Mr. Bina Sanjay Shah, Ms. Sangita Malay Mehta and Ms. Sunita Amit Shah.

3. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer advertisement until date of prospectus.

4. Assuming full subscription in the Offer. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus)

BASIS FOR THE ISSUE PRICE

The "Basis for Offer Price" on Page 102 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM or scan the given QR code for the "Basis of the Offer Price" Updated with the above price band.

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Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - **Upto 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 PM on T Day.** Electronic Applications (Syndicate Non -Individual, Non-Institutional Applications) - **Upto 3 pm on T Day.**
	Physical Applications (Bank ASBA) - **Upto 1 pm on T Day.** Physical Applications (Syndicate Non -Individual, Non-Institutional Applications) - **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks before **1 pm on T Day.**
Bid Modification	From Offer opening date **up to 5 pm on T Day.**
Validation of bid details with depositories	From Offer opening date **up to 5 pm on T Day.**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI-PSPs/TPAPS** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day- 5 pm**
Offer Closure T Day	**T Day – 4 PM** for all categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**
Third party check on Non- UPI applications	On daily basis and to be completed **before 1 pm on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	**Before 09:30 pm on T+1 day** All SCSBS for Direct ASBA - **Before 07:30 pm on T Day** Syndicate ASBA - **Before 07:30 pm on T Day**
Finalization of rejections and completion of basis	**Before 6 pm on T+1 day.**
Approval of basis by Stock Exchange	**Before 9 pm on T+1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than **9:30 am on T+2 day.** Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unlocking
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On the website of issuer, Merchant Banker and RTI- **before 9 pm On T+2 day.** In newspaper- **on T+3 day but not later than T+4 day**
Trading starts T+3 day	**T+3 day**

***PSPs/TPAPs = Payment Service Providers/Third Party Application Provider.*

INDICATIVE TIMELINE FOR THE OFFER

Events	Indicative Dates
Anchor Portion Offer Opens/Closes On	Tuesday, August 25, 2026
Bid/Offer Opening Date	Thursday, August 27, 2026
Bid/ Offer Closing Date	Monday, August 31, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Tuesday, September 01, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or about Wednesday, September 02, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Wednesday, September 02, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or about Thursday, September 03, 2026

Note – (1) Our Company may, in consultation with the BRLM, consider participation by Anchor Investors. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date in accordance with the SEBI ICDR Regulations. Since Wednesday, August 26, 2026 is a bank holiday in Mumbai, it is not a Working Day. Therefore, the Anchor Investor Bid/Offer Period shall be Tuesday, August 25, 2026.

(3) UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Offer Closing Date, i.e. Monday, August 31, 2026.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹2500.00 Lakhs divided into 2,50,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 1687.48 Lakhs divided into 1,68,74,840 Equity Shares of Rs. 10 each. For details of Capital Structure, see section titled "Capital Structure" on page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below is the name of the signatory to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of execution of the Memorandum of Association of our Company. Mr. Paras L S Seth subscribed to 10,000 Equity Shares, Mr. Shammer Saralal Shah subscribed to 10,000 Equity Shares, Mr. John Philip subscribed to 10,000 Equity Shares, were the subscriber at the time of incorporation, as the Company was incorporated as Private Limited Company under the Companies Act, 2013. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an 'in-principle' approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated February 05, 2026. For the purpose of the Offer, the Designated Stock Exchange shall be BSE Limited ("BSE"). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on 17.02.2026 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 289 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."

CREDIT RATING: This being a public Offer of equity shares, no credit rating is required

MONITORING AGENCY– Not Applicable

TRUSTEES: This being an Offer of Equity shares, appointment of Trustees is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Corporate Capital Ventures

CORPORATE CAPITALVENTURES PRIVATE LIMITED
Address: 223, 2nd Floor, US Complex, Opp. Apollo Hospital, Mathura Road, New Delhi - 110076
Tel No.: +91 11 - 41824066
Web Site: https://ccvindia.com/mb/
Email: smeipo@ccvindia.com
Investor Grievance Email: investors@ccvindia.com
Contact Person: Ms. Harpreet Parashar/ Ms. Parul Rathore
SEBI Reg. No.: INM000012276

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093
Tel No.: 022-62638200;
Website: www.bigshareonline.com
E-Mail: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Babu Rapheal C
SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

KWICK FORENSIC FROM CRIME SCENE TO COURT

KWICK FORENSIC SOLUTIONS LIMITED
Ms. Selvakumar Krithika, Company Secretary and Compliance Officer
Registered office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Nungambakkam, Tamil Nadu, India, 600030.
Telephone: +91-8807110249
Email: cs@kwickforensic.com
Website: https://kwickforensic.com
CIN: U72200TN2005PLC055566

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://kwickforensic.com , the website of the BRLM to the Offer at: https://ccvindia.com/mb/ , the website of BSE SME at https://www.bsesme.com/ respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at https://kwickforensic.com , https://ccvindia.com/mb/ and https://www.bsesme.com/

SYNDICATE MEMBER: R. K. Stockholding Private Limited

SUB-SYNDICATE MEMBER: NA

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030; Telephone: +91-8807110249; BRLM: Corporate CapitalVentures Private Limited, Telephone: 011-41824066 and the Syndicate Member: R. K. Stockholding Private Limited, and the Sub Syndicate Member: NA and the Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the website of BSE Limited and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the offer only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK AND SPONSOR BANK: Kotak Mahindra Bank Ltd.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, Kwick Forensic Solutions Limited
Sd/-
Ms. Selvakumar Krithika
Company Secretary & Compliance Officer

Date: August 21, 2026
Place: Chennai

Disclaimer: Kwick Forensic Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai, on August 17, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in , website of the Company at: https://kwickforensic.com, at the website of the BRLM to the Offer at: https://ccvindia.com/mb/, the website of BSE at https://www.bsesme.com/, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ஆக்ரா ரயிலில் சூட்கேசில் உடல் பாகங்கள் கண்டெடுக்கப்பட்ட சம்பவம்

கூடுவாஞ்சேரியில் ஒடிசா தம்பதியிடம் போலீஸார் தீவிர விசாரணை

செங்கல்பட்டு

ஆக்ரா ரயிலில் சூட்கேசில் உடல் பாகங்கள் கண்டெடுக்கப்பட்டது தொடர்பாக போலீஸார் மேற்கொண்ட விசாரணையில் கூடுவாஞ்சேரி அருகே கொலை நிகழ்ந்திருப்பது தெரியவந்துள்ளது.

இது குறித்து போலீஸ் தரப்பில் கூறப்படுவதாவது:

தமிழ்நாடு எக்ஸ்பிரஸ் ரயில் கடந்த 5-ம் தேதி ஆக்ராவுக்கு சென்றபோது, ரயிலில் இருந்த சிவப்பு நிற சூட்கேஸில் சிதைந்த நிலையில் சடலம் கண்டெடுக்கப்பட்டது. இது தொடர்பாக உத்தரப்பிரதேச ரயில்வே மற்றும் காவல் துறை, தமிழ்நாடு ரயில்வே காவல் துறையின் உதவியை நாடியது. இதன்பேரில் நடைபெற்ற விசாரணையில், ரயிலில் ஏறுவதற்கு முன்பு, ஓர் ஆணும் ஒரு பெண்ணும் சிவப்பு நிற சூட்கேசுடன் சென்னை சென்ட்ரலுக்குள் நுழைவதை சிசிடிவி காட்சி மூலம் கண்டறிந்தனர். அவர்கள் சூட்கேஸை ஒரு பெட்டிக்குள் வைத்துவிட்டு, ரயில் புறப்படுவதற்கு முன்பே அதிலிருந்து இறங்கி, புறநகர் ரயிலில் ஏறி கூடுவாஞ்சேரியில் இறங்கியது தெரிந்தது.

கூடுவாஞ்சேரி சுற்றுவட்டாரப் பகுதிகளில் 200-க்கும் மேற்பட்ட சிசிடிவி காட்சிகளை போலீஸார் ஆய்வு செய்தனர். இதில் கூடுவாஞ்சேரி மசூதி தெருவில் உள்ள வீட்டிலிருந்து அந்த தம்பதி சூட்கேசுடன் சென்றது தெரிந்தது. வீட்டின் பூட்டை உடைத்து போலீஸார் உள்ளே சென்றனர். அங்கு, யாரையோ கொலை செய்து உடலை எலும்பு தனியாக, சதை தனியாக வெட்டி எடுத்த அடையாளம் இருந்தது. மேலும் பெரிய பாத்திரத்தில் அசைவ உணவு சமைத்திருப்பதை கண்டறிந்தனர். சமைத்த உணவில் மனித உறுப்பு இருப்பதாக சந்தேகம் எழுந்ததால், அந்த பாத்திரத்தை செங்கல்பட்டு அரசு மருத்துவக் கல்லூரி மருத்துவமனைக்கு ஆய்வுக்காக போலீஸார் அனுப்பியுள்ளனர். சம்பவம் நடந்த வீட்டில் ஒடிசாவைச் சேர்ந்த மணிக் உதின் லஷ்கர்(40), மஞ்சி (35), ஹையத்துன் நிஷா (38) வசித்தது விசாரணையில் தெரிந்தது.

கடந்த ஜூன் மாதம் வீட்டை வாடகைக்கு எடுத்து தம்பதியர், கொலை செய்யப்பட்ட பெண் ஆகிய மூவரும் ஒன்றாக தங்கியுள்ளனர்.

இறந்த பெண் ஹையத்துன் நிஷா என்பதை போலீஸார் கண்டறிந்தனர். அவர் தாம்பரம் அருகேயுள்ள தனியார் நிறுவனத்தில் பணிபுரிந்து வந்திருப்பதும் தெரிந்தது. இவருக்கு திருமணமாகி 19 வயதில் மகன் இருப்பதையும் அறிந்தனர். அவரிடம் விசாரணை மேற்கொண்டுள்ளனர்.

கொலை செய்யப்பட்டவரின் தலை இன்னும் கண்டுபிடிக்கப்படாததால் போலீஸார் தலையைத் தேடி வருகின்றனர்.

ஒடிசாவைச் சேர்ந்த தம்பதிகள் மணிக் உதின் லஷ்கர், மஞ்சியை போலீஸார் கைது செய்து தீவிர விசாரணை நடத்தி வருகின்றனர்.

தலைமைச் செயலர் மீது நடவடிக்கை மார்க்சிஸ்ட் கம்யூனிஸ்ட் வலியுறுத்தல்

சென்னை

மார்க்சிஸ்ட் கம்யூனிஸ்ட் மாநிலச் செயலாளர் பெ.சண்முகம் வெளியிட்ட அறிக்கையில் கூறியிருப்பதாவது:

இடதுசாரி கட்சிகள், கரப்பான் பூச்சி அமைப்பினர் நடந்தும் போராட்டங்களில் மாணவர்கள் பங்கெடுப்பதை தடுக்கும் வகையில் பள்ளிக்கல்வி, உயர்கல்வி, காவல்துறை, மாவட்ட நிர்வாகம் இடையே ஒருங்கிணைந்த கூட்டு நடவடிக்கை மேற்கொள்ளுமாறு கல்லூரிக் கல்வி இயக்குநர் சுற்றறிக்கை அனுப்பியுள்ளார். தலைமைச் செயலர் எம்.சாய்குமார்தான் இதை வலியுறுத்தியுள்ளார்.

அதேபோல் குஜிலியம்பாறை வட்டாட்சியர் பிரச்சினை குறித்து சட்டப்பேரவையில் பேசிய வருவாய்த்துறை அமைச்சர் நடவடிக்கை எடுத்துக் கொண்டிருக்கிறோம் என்று குறிப்பிட்டார். ஆனால், பயிற்சி முடிந்து விட்டதால் பேரிடர் மேலாண்மை ஆணையரகத்தில் பணியில் சேர்வதற்காக சம்பந்தப்பட்ட வட்டாட்சியர் விடுவிக்கப்பட்டதாக ஆட்சியரின் குறிப்பு கூறுகிறது.

அடுத்தடுத்து இடதுசாரிகள் குறிவைக்கப்படுவது தற்செயலானது அல்ல. தலைமைச் செயலர், குஜிலியம்பாறை வட்டாட்சியர் மீது நடவடிக்கை எடுக்கப்பட வேண்டும்.

இதை வலியுறுத்தி அனைத்து மாவட்டங்களிலும் இன்று (ஆக.22) கண்டன ஆர்ப்பாட்டம் நடைபெறும். இவ்வாறு அவர் தெரிவித்துள்ளார்.