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(Please scan QR Code to view Prospectus and Abridged Prospectus)

KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)

CIN: U72200TN2005PLC055566

Our Company was originally incorporated as "Kwick Soft Solutions Private Limited" as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from "Kwick Soft Solutions Private Limited" to "Kwick Integrated Forensic and Investigation Solutions Private Limited" vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from "Kwick Integrated Forensic and Investigation Solutions Private Limited" to "Kwick Forensic Solutions Private Limited" vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from "Kwick Forensic Solutions Private Limited" to "Kwick Forensic Solutions Limited". For further change in Main Objects of the company, Registered office and other details, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 177 of the Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030

Tel: +91-8807110249; E-mail: cs@kwickforensic.com; Website: <https://kwickforensic.com/>

Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

Our Company has filed the Prospectus dated August 31, 2026, (the "Prospectus") with the Registrar of Companies, Chennai, ("RoC") and the equity shares are proposed to be listed on the Emerge Platform of BSE Limited ("BSE SME") and the listing and trading of the Equity Shares expected to commence on September 03, 2026.

BASIS OF ALLOTMENT

PUBLIC OFFER OF 56,41,600* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KWICK FORENSIC SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 90 PER EQUITY (THE "OFFER PRICE") AGGREGATING TO ₹ 5,077.44 LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,61,600* EQUITY SHARES AGGREGATING TO ₹ 4105.44 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO RS. 972.00/- LAKHS ("OFFER FOR SALE") OF WHICH 2,83,200* SHARES AGGREGATING TO ₹ 254.88 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,400* EQUITY SHARES AGGREGATING TO ₹ 4,822.56 LAKH (THE "NET OFFER"). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 9.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISKS TO INVESTORS

- Our product and services are significantly concentrated in certain states, including Gujarat and Bihar. Adverse changes in state-level policies, regulatory restrictions, economic conditions, demographic shifts, adverse weather conditions, natural disasters, civil unrest, or other unforeseen events in these geographies., may materially affect our business and results of operations.
- We do not have long-term agreements with a majority of our customers. Any changes or cancellations to our orders or our inability to forecast demand for our products may adversely affect our business, results of operations and financial condition.
- We derive majority of our revenue from Sales of Goods and Sales of Services and any reduction in the demand of such segment could have an adverse effect on our business, results of operations and financial conditions.
- The average cost of acquisition of Equity Shares by our Promoters Selling Shareholders could be lower than the Offer price determined in consultation with Book Running Lead Manager in accordance with the SEBI ICDR Regulations.
- There have been delays in payment or filing of advance tax, employees' provident fund, goods and services tax and tax-deducted-at-source related compliances. Such may lead to regulatory penalties and may have an adverse impact on our financial and operational performance.

(For details, refer to section titled "Risk Factors" on page 22 of the Prospectus)

BID/ISSUE PROGRAMME

ANCHOR PORTION OFFER OPENS/CLOSES ON: TUESDAY, AUGUST 25, 2026

BID/OFFER OPENS ON: THURSDAY, AUGUST 27, 2026

BID/OFFER CLOSES ON: MONDAY, AUGUST 31, 2026, ^

ALLOCATION OF THE ISSUE

- QIB PORTION: 26,73,600 EQUITY SHARES WHICH WERE NOT MORE THAN 50.00% OF THE NET OFFER
- INDIVIDUAL INVESTOR PORTION: 18,78,400 EQUITY SHARES WHICH WERE NOT LESS THAN 35.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: 8,06,400 EQUITY SHARES WHICH WERE NOT LESS THAN 15.00% OF THE NET OFFER OUT OF WHICH
 - 2,68,800 EQUITY SHARES WERE RESERVED FOR THE BIDS MORE THAN 2 LOTS BUT UPTO ₹ 10,00,000 AND
 - 5,37,600 EQUITY SHARES WERE RESERVED FOR THE BIDS ABOVE ₹ 10,00,000
- MARKET MAKER PORTION: 2,83,200 EQUITY SHARES OF THE OFFER.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which 40% shall be available for allocation as follows: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 319 of this Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, August 25, 2026. The Company received 10 applications from 10 anchor investors for equity shares. The Anchor investor price was finalized at Rs. 80/- per Equity Share. A total of 16,03,200 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1,442.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 2,21,469 Applications for 1,11,83,55,200 Equity Shares (before technical rejections) resulting in 276.93 times subscription. The details of the Applications received in the Offer from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Individual Investors	1,90,171	60,85,47,200	18,78,400	323.97
2	Non-Institutional Investors (above 2 lots but upto ₹ 10,00,000)	14,939	7,44,97,600	2,68,800	277.15
	Non-Institutional Investors (above ₹ 10,00,000)	16,249	19,14,08,000	5,37,600	356.04
3	Market Makers	1	2,83,200	2,83,200	1.00
4	Qualified Institutional Buyers (Excluding Anchor Portion)	109	24,36,19,200	10,70,400	227.60
	Total	2,21,469	1,11,83,55,200	40,38,400	276.93

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	Sum Quantity	% to Total	Cumulative Shares	% to Total
85	2433600	0.17	2433600	0.17
86	288000	0.02	288000	0.02
87	356800	0.03	356800	0.03
88	659200	0.05	659200	0.05
89	1041600	0.07	1041600	0.07
CUT OFF	1421664000	99.66	1421664000	100.00
Total	1426443200	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on 01.09.2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Offer Price of Rs.90.00/- per Equity Share, was finalized in consultation with BSE SME. The category has been subscribed to the extent of 316.29times. The total number of Equity Shares Allotted in this category is 18,78,400 Equity Shares to 587 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
3200	185663	100.00	594121600	100.00	3200	587:185663	1878400
GRAND TOTAL	185663	100.00	594121600	100.00			1878400

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Offer Price of Rs. 90.00/- per Equity Share was finalized in consultation with BSE Limited. The Nil-I category has been subscribed to the extent of 269.86 times. The total number of Equity Shares Allotted in this category is 2,68,800 Equity Shares to 56 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before Rounding off	After Rounding off	Ratio of allottees to applicants	Total No. of shares allocated/ allotted
4800	13544	93.05	65011200	89.62	18.47	4800	52	13544
6400	598	4.11	3827200	5.28	18.47	4800	2	598
8000	172	1.18	1376000	1.90	18.47	4800	1	172
9600	242	1.66	2323200	3.20	18.47	4800	1	242
GRAND TOTAL	14556	100.00	72537600	100.00				268800

The Nil-I category has been subscribed to the extent of 348.09 times. The total number of Equity Shares Allotted in this category is 5,37,600 Equity Shares to 112 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before Rounding off	After Rounding off	Ratio of allottees to applicants	Total No. of shares allocated/allotted
11200	15055	94.27	168616000	90.10	33.66	4800	106	15055
12800	458	2.87	5862400	3.13	33.66	4800	3	458
14400	125	0.78	1800000	0.96	33.66	4800	1	125
16000	102	0.64	1632000	0.87	33.66	4800	1	102
17600	18	0.11	316800	0.17	33.67	4800	0	18
19200	18	0.11	345600	0.18	33.67	4800	0	18
20800	10	0.06	208000	0.11	33.6	4800	0	10
22400	38	0.24	851200	0.45	33.66	4800	0	38
24000	23	0.14	552000	0.29	33.65	4800	0	23
25600	5	0.03	128000	0.07	33.6	4800	0	5
27200	5	0.03	136000	0.07	33.6	4800	0	5
28800	14	0.09	403200	0.22	33.64	4800	0	14
30400	6	0.04	182400	0.10	33.67	4800	0	6
32000	17	0.11	544000	0.29	33.65	4800	0	17
33600	14	0.09	470400	0.25	33.64	4800	0	14
35200	3	0.02	105600	0.06	33.67	4800	0	3
36800	1	0.01	36800	0.02	34	4800	0	1
38400	2	0.01	76800	0.04	33.5	4800	0	2
40000	1	0.01	40000	0.02	34	4800	0	1
41600	2	0.01	83200	0.04	33.5	4800	0	2
43200	2	0.01	86400	0.05	33.5	4800	0	2
44800	7	0.04	313600	0.17	33.71	4800	0	7
46400	2	0.01	92800	0.05	33.5	4800	0	2
48000	7	0.04	336000	0.18	33.71	4800	0	7
51200	1	0.01	51200	0.03	34	4800	0	1
54400	2	0.01	108800	0.06	33.5	4800	0	2
56000	3	0.02	168000	0.09	33.67	4800	0	3
64000	4	0.03	256000	0.14	33.75	4800	0	4
65600	1	0.01	65600	0.04	34	4800	0	1
72000	1	0.01	72000	0.04	34	4800	0	1
78400	2	0.01	156800	0.08	33.5	4800	0	2

Continued to next page.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off		
80000	3	0.02	240000	0.13	33.67	4800	0	3
81600	1	0.01	81600	0.04	34	4800	0	1
96000	1	0.01	96000	0.05	34	4800	0	1
100800	1	0.01	100800	0.05	34	4800	0	1
110400	1	0.01	110400	0.06	34	4800	0	1
112000	9	0.06	1008000	0.54	33.67	4800	0	9
115200	2	0.01	230400	0.12	33.5	4800	0	2
128000	1	0.01	128000	0.07	34	4800	0	1
240000	1	0.01	240000	0.13	34	4800	0	1
800000	1	0.01	800000	0.43	34	4800	0	1
4800 share will be allotted to unsuccessful allottees from Sr no. 5 to 41 = 4800 shares in ratio of 1:230								230
GRAND TOTAL	15970	100.00	187132800	100.00				537600

- 3) **Allotment to Market Maker (After Technical Rejections)**
The Basis of Allotment to the Market Maker, at the Offer Price of Rs. 90/- per Equity Share, was finalized in consultation with BSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,83,200 Equity Shares in full out reserved portion of 2,83,200 Equity Shares.
- 4) **Allotment to QIBs (After Technical Rejections)**
Allotment to QIBs, who have bid at the Offer Price of Rs. 90/- per Equity Share has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 227.60 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 10,70,400 Equity Shares, which were allotted to 95 successful Applicants.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	1,08,800	62,400		1,82,400	5,08,800	2,08,000	-	10,70,400

- 5) **Allotment to Anchor Investors (After Technical Rejections)**
The Company in consultation with the BRLM, has allotted 16,03,200 Equity Shares to 10 Anchor Investors at the Offer Price of Rs. 90.00/- per Equity shares in accordance with the SEBI Regulations. This represents 59.96% of the QIBs Portion.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	2,08,000	12,83,200	1,12,000		16,03,200

The Board of Director of our Company at its meeting held on September 01, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on September 01, 2026. The Equity Shares allotted to the successful allottees have been uploaded on September 02, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence on September 03, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 31, 2026 filed with the Registrar of Companies, Chennai ("ROC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093.
Tel No.: 022-62638200;
Website: www.bigshareonline.com
E-Mail: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Babu Rapheal C
SEBI Reg. No.: INR000001385

On Behalf of the Board of Directors
For Kwick Forensic Solution Limited
Sd/-
Mr. Selvakumar Krithika
Company Secretary & Compliance Officer

Place – Chennai
Date: September 02, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KWICK FORENSIC SOLUTIONS LIMITED
Disclaimer: Kwick Forensic Solutions Limited has filed the Prospectus dated August 31, 2026 with the Registrar of Companies, Chennai and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME i.e. <https://www.bsesme.com/> and is available on the website of the BRLM at <https://ccvindia.com/mb/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus.
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 289 of the Red Herring Prospectus.
DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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Read to lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)



MAHANADI COALFIELDS LIMITED

Our Company was incorporated in Odisha as "Mahanadi Coalfields Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 3, 1992, issued by the Registrar of Companies, Odisha at Cuttack. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the annual general meeting of our Shareholders held on August 27, 2026, and a fresh certificate of incorporation dated August 29, 2026, was issued to our Company by the Registrar of Companies, Central Processing Centre. For further details relating to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 257 of the draft red herring prospectus dated August 31, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: Jagruti Vihar, Burla, Sambalpur 768020, Odisha, India. Contact Person: Soubhagya Parida, Company Secretary and Compliance Officer; Tel: +91 (0663) 254 2977
E-mail: cs.mcl@coalindia.in; Website: www.mahanadicoal.in; Corporate Identity Number: U10102OR1992GOI003038

OUR PROMOTERS: PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF COAL, GOVERNMENT OF INDIA AND COAL INDIA LIMITED

INITIAL PUBLIC OFFERING OF UP TO 661,836,300 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF MAHANADI COALFIELDS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE (THE "OFFER PRICE") THROUGH AN OFFER FOR SALE (THE "OFFER") OF UP TO 661,836,300 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY COAL INDIA LIMITED (THE "PROMOTER SELLING SHAREHOLDER" OR "SELLING SHAREHOLDER" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDER, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF [●]% (EQUIVALENT OF ₹[●] PER EQUITY SHARE ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [●] EDITION OF [●]. A WIDELY CIRCULATED ODIA DAILY NEWSPAPER (ODIA BEING THE REGIONAL LANGUAGE OF ODISHA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE AND NSE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum period of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to QIBs (such portion the "QIB Portion") provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to NIBs, of which (a) one third portion shall be reserved for NIBs with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price ("Retail Portion"). Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees (as defined hereinafter) bidding under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price (net of Employee Discount, if any). All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 570 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 01, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e., SBI Capital Markets Limited at www.sbicapitals.com, Axis Capital Limited at www.axiscapital.co.in, BOB Capital Markets Limited at www.bobcaps.in, IDBI Capital Markets & Securities Limited at www.idbicapital.com and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and on the website of our Company at www.mahanadicoal.in. Our Company hereby invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 20 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the Registrar of Companies, Odisha at Cuttack in the future and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP and the Draft Abridged Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" beginning on page 92 of the DRHP.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 257 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	
 SBICAPS Complete Investment Banking Solutions	 AXIS CAPITAL	 BOBCAPS TRUST · INNOVATION · EXCELLENCE	 IDBI Capital	 IIFL CAPITAL	 KFintech
SBI Capital Markets Limited No. 1501, 15 th floor, A&B Wing, Parinee Crescendo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: mcl.ipo@sbicapitals.com Website: www.sbicapitals.com Investor grievance e-mail: investor.relations@sbicapitals.com Contact person: Aradhy Rajyaguru/ Raghavendra Bhat SEBI registration number: INM000003531	Axis Capital Limited Axis House, 1st Floor Pandurang Bhudkar Marg, Worli Mumbai - 400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: mcl.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Tosit Agarwal/ Pavan Naik SEBI registration number: INM000010209	BOB Capital Markets Limited 1704, B wing, 17 th floor, Parinee Crescendo Bandra Kurla Complex, Plot no. C38/39, G. Block, Mumbai -40051, Maharashtra, India Telephone: +91 22 61389353 Email: mcl.ipo@bobcaps.in Website: www.bobcaps.in Investor Grievance e-mail: investor.grievance@bobcaps.in Contact person: Nivedika Chavan SEBI registration number: INM000009926	IDBI Capital Markets & Securities Limited 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai – 400 005, Maharashtra, India Telephone: +91 22 40691953 E-mail: mcl.ipo@idbicapital.com Website: www.idbicapital.com Investor grievance e-mail: redressal@idbicapital.com Contact person: Indrajit Bhagat/ Chinmay Gosavi SEBI registration number: INM000010866	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400 013, Maharashtra, India Telephone: +91 (22) 4646 4728 Email: mcl.ipo@iiflcap.com Website: www.iiflcapital.com Investor grievance e-mail: ig_ib@iiflcap.com Contact person: Jesica Thakkar/ Pawan Kumar Jain SEBI registration number: INM000010940	KFin Technologies Limited 301, The Centrum, 3rd Floor 57, Lal Bahadur Shastri Road, Nav Pada Kurla (West), Mumbai 400070 Maharashtra, India Telephone: +91 4067162222/ 1800 309 4001 E-mail: mahanadi.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.rs@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No: INR000000021
COMPANY SECRETARY AND COMPLIANCE OFFICER Soubhagya Parida, Mahanadi Coalfields Limited Jagruti Vihar, Burla, Sambalpur 768020 Odisha, India. Telephone: +91 (0663) 254 2977; E-mail: cs.mcl@coalindia.in ; Website: www.mahanadicoal.in					

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Sambalpur, Odisha
Date : September 2, 2026

MAHANADI COALFIELDS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus dated August 31, 2026 each, with SEBI and the Stock Exchanges on September 01, 2026. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., SBI Capital Markets Limited at www.sbicapitals.com, Axis Capital Limited at www.axiscapital.co.in, BOB Capital Markets Limited at www.bobcaps.in, IDBI Capital Markets & Securities Limited at www.idbicapital.com and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and on the website of our Company at www.mahanadicoal.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 20 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP or the Draft Abridged Prospectus for making any investment decision and should rely on the RHP, when filed, for making an investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.

For MAHANADI COALFIELDS LIMITED
On behalf of the Board of Directors
Sd/-
Soubhagya Parida
Company Secretary and Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)

CIN: U72200TN2005PLC055566

Our Company was originally incorporated as “Kwick Soft Solutions Private Limited” as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from “Kwick Soft Solutions Private Limited” to “Kwick Integrated Forensic and Investigation Solutions Private Limited” vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from “Kwick Integrated Forensic and Investigation Solutions Private Limited” to “Kwick Forensic Solutions Private Limited” vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from “Kwick Forensic Solutions Private Limited” to “Kwick Forensic Solutions Limited”. For further change in Main Objects of the company, Registered office and other details, please refer to chapter titled “History and Certain Corporate Matters” beginning on page 177 of the Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030

Tel: +91-8807110249; E-mail: cs@kwickforensic.com; Website: <https://kwickforensic.com/>

Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

Our Company has filed the Prospectus dated August 31, 2026, (the “Prospectus”) with the Registrar of Companies, Chennai, (“RoC”) and the equity shares are proposed to be listed on the Emerge Platform of BSE Limited (“BSE SME”) and the listing and trading of the Equity Shares expected to commence on September 03, 2026.

BASIS OF ALLOTMENT

PUBLIC OFFER OF 56,41,600* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF KWICK FORENSIC SOLUTIONS LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 90 PER EQUITY (THE “OFFER PRICE”) AGGREGATING TO ₹ 5,077.44 LAKH (“THE OFFER”) COMPRISING OF A FRESH ISSUE OF 45,61,600* EQUITY SHARES AGGREGATING TO ₹ 4105.44 LAKH (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR (“THE PROMOTER SELLING SHAREHOLDERS”) AGGREGATING TO RS. 972.00/- LAKHS (“OFFER FOR SALE”) OF WHICH 2,83,200* SHARES AGGREGATING TO ₹ 254.88 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,400* EQUITY SHARES AGGREGATING TO ₹ 4,822.56 LAKH (THE “NET OFFER”). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 9.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISKS TO INVESTORS

- Our product and services are significantly concentrated in certain states, including Gujarat and Bihar. Adverse changes in state-level policies, regulatory restrictions, economic conditions, demographic shifts, adverse weather conditions, natural disasters, civil unrest, or other unforeseen events in these geographies., may materially affect our business and results of operations.
- We do not have long-term agreements with a majority of our customers. Any changes or cancellations to our orders or our inability to forecast demand for our products may adversely affect our business, results of operations and financial condition.
- We derive majority of our revenue from Sales of Goods and Sales of Services and any reduction in the demand of such segment could have an adverse effect on our business, results of operations and financial conditions.
- The average cost of acquisition of Equity Shares by our Promoters Selling Shareholders could be lower than the Offer price determined in consultation with Book Running Lead Manager in accordance with the SEBI ICDR Regulations.
- There have been delays in payment or filing of advance tax, employees’ provident fund, goods and services tax and tax-deducted-at-source related compliances. Such may lead to regulatory penalties and may have an adverse impact on our financial and operational performance.

(For details, refer to section titled “Risk Factors” on page 22 of the Prospectus)

BID/ISSUE PROGRAMME

ANCHOR PORTION OFFER OPENS/CLOSES ON: TUESDAY, AUGUST 25, 2026

BID/OFFER OPENS ON: THURSDAY, AUGUST 27, 2026

BID/OFFER CLOSES ON: MONDAY, AUGUST 31, 2026, ^

ALLOCATION OF THE ISSUE

- QIB PORTION: 26,73,600 EQUITY SHARES WHICH WERE NOT MORE THAN 50.00% OF THE NET OFFER
- INDIVIDUAL INVESTOR PORTION: 18,78,400 EQUITY SHARES WHICH WERE NOT LESS THAN 35.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: 8,06,400 EQUITY SHARES WHICH WERE NOT LESS THAN 15.00% OF THE NET OFFER OUT OF WHICH
 - 2,68,800 EQUITY SHARES WERE RESERVED FOR THE BIDS MORE THAN 2 LOTS BUT UPTO ₹ 10,00,000 AND
 - 5,37,600 EQUITY SHARES WERE RESERVED FOR THE BIDS ABOVE ₹ 10,00,000
- MARKET MAKER PORTION: 2,83,200 EQUITY SHARES OF THE OFFER.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), out of which 40% shall be available for allocation as follows: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price (“Anchor Investor Allocation Price”). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see “Offer Procedure” beginning on page 319 of this Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, August 25, 2026. The Company received 10 applications from 10 anchor investors for equity shares. The Anchor investor price was finalized at Rs. 80/- per Equity Share. A total of 16,03,200 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1442.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 2,21,469 Applications for 1,11,83,55,200 Equity Shares (before technical rejections) resulting in 276.93 times subscription. The details of the Applications received in the Offer from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Individual Investors	1,90,171	60,85,47,200	18,78,400	323.97
2	Non-Institutional Investors (above 2 lots but upto ₹ 10,00,000)	14,939	7,44,97,600	2,68,800	277.15
	Non-Institutional Investors (above ₹ 10,00,000)	16,249	19,14,08,000	5,37,600	356.04
3	Market Makers	1	2,83,200	2,83,200	1.00
4	Qualified Institutional Buyers (Excluding Anchor Portion)	109	24,36,19,200	10,70,400	227.60
	Total	2,21,469	1,11,83,55,200	40,38,400	276.93

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	Sum Quantity	% to Total	Cumulative Shares	% to Total
85	2433600	0.17	2433600	0.17
86	288000	0.02	288000	0.02
87	356800	0.03	356800	0.03
88	659200	0.05	659200	0.05
89	1041600	0.07	1041600	0.07
CUT OFF	1421664000	99.66	1421664000	100.00
Total	1426443200	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on 01.09.2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Offer Price of Rs.90.00/- per Equity Share, was finalized in consultation with BSE SME. The category has been subscribed to the extent of 316.29times. The total number of Equity Shares Allotted in this category is 18,78,400 Equity Shares to 587 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
3200	185663	100.00	594121600	100.00	3200	587:185663	1878400
GRAND TOTAL	185663	100.00	594121600	100.00			1878400

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Offer Price of Rs. 90.00/- per Equity Share was finalized in consultation with BSE Limited. The Nil-I category has been subscribed to the extent of 269.86 times. The total number of Equity Shares Allotted in this category is 2,68,800 Equity Shares to 56 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted
					Before Rounding off	After Rounding off		
4800	13544	93.05	65011200	89.62	18.47	4800	52	13544
6400	598	4.11	3827200	5.28	18.47	4800	2	598
8000	172	1.18	1376000	1.90	18.47	4800	1	172
9600	242	1.66	2323200	3.20	18.47	4800	1	242
GRAND TOTAL	14556	100.00	72537600	100.00				268800

The Nil-I category has been subscribed to the extent of 348.09 times. The total number of Equity Shares Allotted in this category is 5,37,600 Equity Shares to 112 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted
					Before Rounding off	After Rounding off		
11200	15055	94.27	168616000	90.10	33.66	4800	106	15055
12800	458	2.87	5862400	3.13	33.66	4800	3	458
14400	125	0.78	1800000	0.96	33.66	4800	1	125
16000	102	0.64	1632000	0.87	33.66	4800	1	102
17600	18	0.11	316800	0.17	33.67	4800	0	18
19200	18	0.11	345600	0.18	33.67	4800	0	18
20800	10	0.06	208000	0.11	33.6	4800	0	10
22400	38	0.24	851200	0.45	33.66	4800	0	38
24000	23	0.14	552000	0.29	33.65	4800	0	23
25600	5	0.03	128000	0.07	33.6	4800	0	5
27200	5	0.03	136000	0.07	33.6	4800	0	5
28800	14	0.09	403200	0.22	33.64	4800	0	14
30400	6	0.04	182400	0.10	33.67	4800	0	6
32000	17	0.11	544000	0.29	33.65	4800	0	17
33600	14	0.09	470400	0.25	33.64	4800	0	14
35200	3	0.02	105600	0.06	33.67	4800	0	3
36800	1	0.01	36800	0.02	34	4800	0	1
38400	2	0.01	76800	0.04	33.5	4800	0	2
40000	1	0.01	40000	0.02	34	4800	0	1
41600	2	0.01	83200	0.04	33.5	4800	0	2
43200	2	0.01	86400	0.05	33.5	4800	0	2
44800	7	0.04	313600	0.17	33.71	4800	0	7
46400	2	0.01	92800	0.05	33.5	4800	0	2
48000	7	0.04	336000	0.18	33.71	4800	0	7
51200	1	0.01	51200	0.03	34	4800	0	1
54400	2	0.01	108800	0.06	33.5	4800	0	2
56000	3	0.02	168000	0.09	33.67	4800	0	3
64000	4	0.03	256000	0.14	33.75	4800	0	4
65600	1	0.01	65600	0.04	34	4800	0	1
72000	1	0.01	72000	0.04	34	4800	0	1
78400	2	0.01	156800	0.08	33.5	4800	0	2

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(Please scan QR Code to view Prospectus and Abridged Prospectus)

KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)

CIN: U72200TN2005PLC055566

Our Company was originally incorporated as “Kwick Soft Solutions Private Limited” as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from “Kwick Soft Solutions Private Limited” to “Kwick Integrated Forensic and Investigation Solutions Private Limited” vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from “Kwick Integrated Forensic and Investigation Solutions Private Limited” to “Kwick Forensic Solutions Private Limited” vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from “Kwick Forensic Solutions Private Limited” to “Kwick Forensic Solutions Limited”. For further change in Main Objects of the company, Registered office and other details, please refer to chapter titled “History and Certain Corporate Matters” beginning on page 177 of the Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030
Tel: +91-8807110249; E-mail: cs@kwickforensic.com; Website: <https://kwickforensic.com/>
Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

Our Company has filed the Prospectus dated August 31, 2026, (the “Prospectus”) with the Registrar of Companies, Chennai, (“RoC”) and the equity shares are proposed to be listed on the Emerge Platform of BSE Limited (“BSE SME”) and the listing and trading of the Equity Shares expected to commence on September 03, 2026.

BASIS OF ALLOTMENT

PUBLIC OFFER OF 56,41,600* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF KWICK FORENSIC SOLUTIONS LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 90 PER EQUITY (THE “OFFER PRICE”) AGGREGATING TO ₹ 5,077.44 LAKH (“THE OFFER”) COMPRISING OF A FRESH ISSUE OF 45,61,600* EQUITY SHARES AGGREGATING TO ₹ 4105.44 LAKH (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR (“THE PROMOTER SELLING SHAREHOLDERS”) AGGREGATING TO RS. 972.00/- LAKHS (“OFFER FOR SALE”) OF WHICH 2,83,200* SHARES AGGREGATING TO ₹ 254.88 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,400* EQUITY SHARES AGGREGATING TO ₹ 4,822.56 LAKH (THE “NET OFFER”). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 9.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISKS TO INVESTORS

- Our product and services are significantly concentrated in certain states, including Gujarat and Bihar. Adverse changes in state-level policies, regulatory restrictions, economic conditions, demographic shifts, adverse weather conditions, natural disasters, civil unrest, or other unforeseen events in these geographies., may materially affect our business and results of operations.
- We do not have long-term agreements with a majority of our customers. Any changes or cancellations to our orders or our inability to forecast demand for our products may adversely affect our business, results of operations and financial condition.
- We derive majority of our revenue from Sales of Goods and Sales of Services and any reduction in the demand of such segment could have an adverse effect on our business, results of operations and financial conditions.
- The average cost of acquisition of Equity Shares by our Promoters Selling Shareholders could be lower than the Offer price determined in consultation with Book Running Lead Manager in accordance with the SEBI ICDR Regulations.
- There have been delays in payment or filing of advance tax, employees’ provident fund, goods and services tax and tax-deducted-at-source related compliances. Such may lead to regulatory penalties and may have an adverse impact on our financial and operational performance.

(For details, refer to section titled “Risk Factors” on page 22 of the Prospectus)

BID/ISSUE PROGRAMME

ANCHOR PORTION OFFER OPENS/CLOSES ON: TUESDAY, AUGUST 25, 2026

BID/OFFER OPENS ON: THURSDAY, AUGUST 27, 2026

BID/OFFER CLOSES ON: MONDAY, AUGUST 31, 2026, ^

ALLOCATION OF THE ISSUE

- QIB PORTION: 26,73,600 EQUITY SHARES WHICH WERE NOT MORE THAN 50.00% OF THE NET OFFER
- INDIVIDUAL INVESTOR PORTION: 18,78,400 EQUITY SHARES WHICH WERE NOT LESS THAN 35.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: 8,06,400 EQUITY SHARES WHICH WERE NOT LESS THAN 15.00% OF THE NET OFFER OUT OF WHICH
 - 2,68,800 EQUITY SHARES WERE RESERVED FOR THE BIDS MORE THAN 2 LOTS BUT UPTO ₹ 10,00,000 AND
 - 5,37,600 EQUITY SHARES WERE RESERVED FOR THE BIDS ABOVE ₹ 10,00,000
- MARKET MAKER PORTION: 2,83,200 EQUITY SHARES OF THE OFFER.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), out of which 40% shall be available for allocation as follows: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price (“Anchor Investor Allocation Price”). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSEBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see “Offer Procedure” beginning on page 319 of this Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, August 25, 2026. The Company received 10 applications from 10 anchor investors for equity shares. The Anchor investor price was finalized at Rs. 80/- per Equity Share. A total of 16,03,200 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1442.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 2,21,469 Applications for 1,11,83,55,200 Equity Shares (before technical rejections) resulting in 276.93 times subscription. The details of the Applications received in the Offer from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Individual Investors	1,90,171	60,85,47,200	18,78,400	323.97
2	Non-Institutional Investors (above 2 lots but upto ₹ 10,00,000)	14,939	7,44,97,600	2,68,800	277.15
	Non-Institutional Investors (above ₹ 10,00,000)	16,249	19,14,08,000	5,37,600	356.04
3	Market Makers	1	2,83,200	2,83,200	1.00
4	Qualified Institutional Buyers (Excluding Anchor Portion)	109	24,36,19,200	10,70,400	227.60
	Total	2,21,469	1,11,83,55,200	40,38,400	276.93

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	Sum Quantity	% to Total	Cumulative Shares	% to Total
85	2433600	0.17	2433600	0.17
86	288000	0.02	288000	0.02
87	356800	0.03	356800	0.03
88	659200	0.05	659200	0.05
89	1041600	0.07	1041600	0.07
CUT OFF	1421664000	99.66	1421664000	100.00
Total	1426443200	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on 01.09.2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Offer Price of Rs.90.00/- per Equity Share, was finalized in consultation with BSE SME. The category has been subscribed to the extent of 316.29times. The total number of Equity Shares Allotted in this category is 18,78,400 Equity Shares to 587 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
3200	185663	100.00	594121600	100.00	3200	587:185663	1878400
GRAND TOTAL	185663	100.00	594121600	100.00			1878400

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Offer Price of Rs. 90.00/- per Equity Share was finalized in consultation with BSE Limited. The Nil-I category has been subscribed to the extent of 269.86 times. The total number of Equity Shares Allotted in this category is 2,68,800 Equity Shares to 56 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted
					Before Rounding off	After Rounding off		
4800	13544	93.05	65011200	89.62	18.47	4800	52	13544
6400	598	4.11	3827200	5.28	18.47	4800	2	598
8000	172	1.18	1376000	1.90	18.47	4800	1	172
9600	242	1.66	2323200	3.20	18.47	4800	1	242
GRAND TOTAL	14556	100.00	72537600	100.00				268800

The Nil-I category has been subscribed to the extent of 348.09 times. The total number of Equity Shares Allotted in this category is 5,37,600 Equity Shares to 112 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted
					Before Rounding off	After Rounding off		
11200	15055	94.27	168616000	90.10	33.66	4800	106	15055
12800	458	2.87	5862400	3.13	33.66	4800	3	458
14400	125	0.78	1800000	0.96	33.66	4800	1	125
16000	102	0.64	1632000	0.87	33.66	4800	1	102
17600	18	0.11	316800	0.17	33.67	4800	0	18
19200	18	0.11	345600	0.18	33.67	4800	0	18
20800	10	0.06	208000	0.11	33.6	4800	0	10
22400	38	0.24	851200	0.45	33.66	4800	0	38
24000	23	0.14	552000	0.29	33.65	4800	0	23
25600	5	0.03	128000	0.07	33.6	4800	0	5
27200	5	0.03	136000	0.07	33.6	4800	0	5
28800	14	0.09	403200	0.22	33.64	4800	0	14
30400	6	0.04	182400	0.10	33.67	4800	0	6
32000	17	0.11	544000	0.29	33.65	4800	0	17
33600	14	0.09	470400	0.25	33.64	4800	0	14
35200	3	0.02	105600	0.06	33.67	4800	0	3
36800	1	0.01	36800	0.02	34	4800	0	1
38400	2	0.01	76800	0.04	33.5	4800	0	2
40000	1	0.01	40000	0.02	34	4800	0	1
41600	2	0.01	83200	0.04	33.5	4800	0	2
43200	2	0.01	86400	0.05	33.5	4800	0	2
44800	7	0.04	313600	0.17	33.71	4800	0	7
46400	2	0.01	92800	0.05	33.5	4800	0	2
48000	7	0.04	336000	0.18	33.71	4800	0	7
51200	1	0.01	51200	0.03	34	4800	0	1
54400	2	0.01	108800	0.06	33.5	4800	0	2
56000	3	0.02	168000	0.09	33.67	4800	0	3
64000	4	0.03	256000	0.14	33.75	4800	0	4
65600	1	0.01	65600	0.04	34	4800	0	1
72000	1	0.01	72000	0.04	34	4800	0	1
78400	2	0.01	156800	0.08	33.5	4800	0	2

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No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	
					Before Rounding off	After Rounding off			
80000	3	0.02	240000	0.13	33.67	4800	0	3	0
81600	1	0.01	81600	0.04	34	4800	0	1	0
96000	1	0.01	96000	0.05	34	4800	0	1	0
100800	1	0.01	100800	0.05	34	4800	0	1	0
110400	1	0.01	110400	0.06	34	4800	0	1	0
112000	9	0.06	1008000	0.54	33.67	4800	0	9	0
115200	2	0.01	230400	0.12	33.5	4800	0	2	0
128000	1	0.01	128000	0.07	34	4800	0	1	0
240000	1	0.01	240000	0.13	34	4800	0	1	0
800000	1	0.01	800000	0.43	34	4800	0	1	0
4800 share will be allotted to unsuccessful allottees from Sr no. 5 to 41 = 4800 shares in ratio of 1:230							1	230	4800
GRAND TOTAL	15970	100.00	187132800	100.00					537600

3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the Offer price of Rs. 90/- per Equity Share, was finalized in consultation with BSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,83,200 Equity Shares in full out reserved portion of 2,83,200 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of Rs. 90/- per Equity Share has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 227.60 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 10,70,400 Equity Shares, which were allotted to 95 successful Applicants.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	1,08,800	62,400		1,82,400	5,08,800	2,08,000	-	10,70,400

5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 16,03,200 Equity Shares to 10 Anchor Investors at the Offer Price of Rs. 90.00/- per Equity shares in accordance with the SEBI Regulations. This represents 59.96% of the QIBs Portion.

Place – Chennai

Date: September 02, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KWICK FORENSIC SOLUTIONS LIMITED

Disclaimer: Kwick Forensic Solutions Limited has filed the Prospectus dated August 31, 2026 with the Registrar of Companies, Chennai and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME i.e. <https://www.bsesme.com/> and is available on the website of the BRLM at <https://ccvindia.com/mb/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 289 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

PUBLIC NOTICE

Notice is given that the Certificates for Equity 200 shares of Face Value Rs 10/-, Certificate No. 5654, 68331 & 97442 Folio No. A 02052 Distinctive Nos. 588451-588500, 1865801-1865850 & 4674151- 4674250 of Lumax Industries Ltd Standing in the name of Ameerata kishan Hemmadi and Beena kishan Hemmadi has/have been lost and the undersigned has/ have applied to the company to issue duplicate certificates for the said shares. Any person who has a claim in respect of the said shares should lodge such claim with the company at its registered office 2nd Floor, Harbans Bhawan - II, Commercial Complex, Nangal Raya, New Delhi-110046 India within 15 days from this date else the company will proceed to issue Duplicate certificate.

Sd/-

Ameerata kishan Hemmadi

Beena kishan Hemmadi

(Shareholder)

Date : 03-09-2026

फॉर्म नं. आईएनसी-26

[कम्पनी (निगमन) निगम, 2014

के नियम 30 के अनुसार नं. 1]

कंपनी के पंजीकृत कार्यालय को एक राख 2 वरुते राख में स्थानीयत करत के लिए प्रमाण पत्र में प्रकलित किया जाने वाला निगम

केन्द्र सरकार, क्षेत्रीय निदेशक,

उत्तरी क्षेत्र I, दिल्ली के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) निगम, 2014 के नियम 30 के उप-नियम (5) के खंड (र) के मामले में तथा

सौराष्ट्र टेक्नोलॉजी प्राइवेट लिमिटेड, जिसका पंजीकृत

कार्यालय जेड-157, लोहा मंडी नगरपाला, नई दिल्ली-

110028 पर स्थित है, के मामलों में

--- (आवेदक)

एलाइम आम जनता को सुचित किया जाता है कि "म.रा.केन्द्र

दिल्ली" से "हथियाला राख" में उसके पंजीकृत कार्यालय के

पंजीकृत करने के लिए कंपनी को राख बनाने के लिए 10

अगस्त 2026 को आयोजित असाधारण आमसभा में पारित

विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेडम ऑफ

एसोसिएशन के परिचयन की पुष्टि के लिए कम्पनी अधिनियम,

2013 की धारा 13 के अंतर्गत आवेदक कंपनी केन्द्र सरकार

के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि

किसी व्यक्ति का हित प्रभावित होता हो, वे अपनी आपत्ति

MCA-21 पोर्टल (www.mca.gov.in) पर निवेदन

किया कर सकते हैं। आवेदक कंपनी को उसके एक

दिन या पंजीकृत कार्यालय और आवेदक कंपनी को उसके एक

दिन के साथ इसे सुनने के प्रस्ताव की तिथि से 14 (पंद्रह)

दिन के भीतर अपने हित को प्रकटित करने और/या कंपनी का

कार्यलय करने हुए एक राख 12 वरुते राख में स्थानीयत

अपनी क्षेत्रीय निदेशक, उत्तरी क्षेत्र के को प्रस्तुत करें, की-2

विंग, 2 वरुते राख में, केन्द्रपाला अवेन्यु राख, सीजीओ

कॉम्प्लेक्स, नई दिल्ली-110023, फोन: 011-24366038 पर

जमा करें या जमा करवा कर पंजीकृत डाक से भेजें-

जेड-157, लोहा मंडी नगरपाला, नई दिल्ली-110028

कृते, सौराष्ट्र टेक्नोलॉजी प्राइवेट लिमिटेड

राजि जैन

निदेशक

दिनांक: 02.09.2026 डीआईएन: 00170769

प्ररूप संख्या आईएनसी-26

[कम्पनी (निगमन) निगम, 2014 के नियम

30 के अनुसार नं. 30 के अनुसार नं. 1]

केन्द्र सरकार, क्षेत्रीय निदेशक,

उत्तरी क्षेत्र निदेशालय I, कापीरेंट कार्य

मंत्रालय, नई दिल्ली के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4)

और कंपनी (निगमन) निगम, 2014 के नियम 30 (र) के

मामलों में

कामायांका इंडस्ट्री प्राइवेट लिमिटेड

(सीआईएन: U28113DL2011PTC223576)

जिसका पंजीकृत कार्यालय: सी / ओ रेगस

एवरसन बिजनेस सेंटर प्राइवेट लिमिटेड

5वीं मंजिल, पुंज एसेन हाउस, 17-18,

नेहरू प्लेस, नई दिल्ली-110019

में है, के मामलों में

...आवेदक कंपनी/पायिसकर्ता

एलाइम आम जनता को सुचित किया जाता है कि यह

आवेदक कंपनी केन्द्रपाला राखार के समक्ष कंपनी

अधिनियम, 2013 की धारा 13 के अंतर्गत आवेदन का

प्रस्ताव करती है, जिससे कंपनी का पंजीकृत कार्यालय

"राखीय राजधानी क्षेत्र दिल्ली" से "गुजरात

राज्य" में स्थानांतरित करने के लिए प्रमाण पत्र, 28

अगस्त, 2026 को आयोजित असाधारण आम बैठक में

पारित विशेष प्रस्ताव के संदर्भ में कम्पनी के मेमोरेडम

ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग

की गई है।

कंपनी के पंजीकृत कार्यालय को प्रस्तावित स्थानांतरण

से यदि किसी व्यक्ति का हित प्रभावित होता है तो

यह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल

कर एनसीए-21 पोर्टल (www.mca.gov.in) में

शिकायत दर्ज कर सकता है या एक राख पत्र

जिसमें उनके हित का प्रकाश और उसके निवेदन का

कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय

निदेशक को इस सुनने के प्रस्ताव की तिथि से 14

दिनों (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी

क्षेत्र निदेशालय I, कापीरेंट कार्य मंत्रालय,

की-2 विंग, दूसरा तल, पंडित दीनदयाल

अवेन्यु राख, सीजीओ कॉम्प्लेक्स, नई

दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता

है और इसकी प्रति आवेदक कंपनी को उसके

निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजे।

सी / ओ रेगस एवरसन बिजनेस सेंटर

प्राइवेट लिमिटेड 5वीं मंजिल, पुंज एसेन

हाउस, 17-18, नेहरू प्लेस, नई

दिल्ली-110019

आवेदक के लिए और आवेदक की ओर से

कामायांका इंडस्ट्री प्राइवेट लिमिटेड

हस्ता / -

शंका भुधवार

(व्यक्ति निदेशक)

दिनांक : 02.09.2026

स्थान : नई दिल्ली डीआईएन: 00248281

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	2,08,000	12,83,200	1,12,000		16,03,200

The Board of Director of our Company at its meeting held on September 01, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on September 01, 2026. The Equity Shares allotted to the successful allottees have been uploaded on September 02, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence on September 03, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 31, 2026 filed with the Registrar of Companies, Chennai ("ROC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: 022-62638200; Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Raghpal C SEBI Reg. No.: INR000001385
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On Behalf of the Board of Directors

For Kwick Forensic Solution Limited

Sd/-

Mr. Selvakumar Krithika

Company Secretary & Compliance Officer

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(Please scan this QR Code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)

**MAHANADI COALFIELDS LIMITED**

Our Company was incorporated in Odisha as "Mahanadi Coalfields Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 3, 1992, issued by the Registrar of Companies, Odisha at Cuttack. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the annual general meeting of our Shareholders held on August 27, 2026, and a fresh certificate of incorporation dated August 29, 2026, was issued to our Company by the Registrar of Companies, Central Processing Centre. For further details relating to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 257 of the draft red herring prospectus dated August 31, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: Jagruti Vihar, Burla, Sambalpur 768020, Odisha, India. **Contact Person:** Soubhagya Parida, Company Secretary and Compliance Officer, Tel: +91 (0663) 254 2977

E-mail: cs.mc@coalindia.in; **Website:** www.mahanadicoal.in; **Corporate Identity Number:** U10102OR1982GOI003038

OUR PROMOTERS: PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF COAL, GOVERNMENT OF INDIA AND COAL INDIA LIMITED

INITIAL PUBLIC OFFERING OF UP TO 661,836,300 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF MAHANADI COALFIELDS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE (THE "OFFER PRICE") THROUGH AN OFFER FOR SALE (THE "OFFER") OF UP TO 661,836,300 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY COAL INDIA LIMITED (THE "PROMOTER SELLING SHAREHOLDER" OR "SELLING SHAREHOLDER" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDER, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[•] MILLION (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF [•]% (EQUIVALENT OF ₹[•] PER EQUITY SHARE ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITION OF [•] (A WIDELY CIRCULATED ODISHA DAILY NEWSPAPER (ODIA BEING THE REGIONAL LANGUAGE OF ODISHA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE AND NSE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum period of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to QIBs (such portion the "QIB Portion") provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved as under: (i) 33.33% for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to NIBs, of which (a) one third portion shall be reserved for NIBs with application size of more than ₹20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price ("Retail Portion"). Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees (as defined hereinafter) bidding under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price (net of Employee Discount, if any). All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 570 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 01, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed

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KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)

CIN: U72200TN2005PLC055566

Our Company was originally incorporated as "Kwick Soft Solutions Private Limited" as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from "Kwick Soft Solutions Private Limited" to "Kwick Integrated Forensic and Investigation Solutions Private Limited" vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from "Kwick Integrated Forensic and Investigation Solutions Private Limited" to "Kwick Forensic Solutions Private Limited" vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from "Kwick Forensic Solutions Private Limited" to "Kwick Forensic Solutions Limited". For further change in Main Objects of the company, Registered office and other details, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 177 of the Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030
Tel: +91-8807110249; E-mail: cs@kwickforensic.com; Website: <https://kwickforensic.com/>
Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

Our Company has filed the Prospectus dated August 31, 2026, (the "Prospectus") with the Registrar of Companies, Chennai, ("RoC") and the equity shares are proposed to be listed on the Emerge Platform of BSE Limited ("BSE SME") and the listing and trading of the Equity Shares expected to commence on September 03, 2026.

BASIS OF ALLOTMENT

PUBLIC OFFER OF 56,41,600* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KWICK FORENSIC SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 90 PER EQUITY (THE "OFFER PRICE") AGGREGATING TO ₹ 5,077.44 LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,61,600* EQUITY SHARES AGGREGATING TO ₹ 4105.44 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO RS. 972.00/- LAKHS ("OFFER FOR SALE") OF WHICH 2,83,200* SHARES AGGREGATING TO ₹ 254.88 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,400* EQUITY SHARES AGGREGATING TO ₹ 4,822.56 LAKH (THE "NET OFFER"). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
ISSUE PRICE: RS. 90/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 9.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISKS TO INVESTORS

- Our product and services are significantly concentrated in certain states, including Gujarat and Bihar. Adverse changes in state-level policies, regulatory restrictions, economic conditions, demographic shifts, adverse weather conditions, natural disasters, civil unrest, or other unforeseen events in these geographies., may materially affect our business and results of operations.
- We do not have long-term agreements with a majority of our customers. Any changes or cancellations to our orders or our inability to forecast demand for our products may adversely affect our business, results of operations and financial condition.
- We derive majority of our revenue from Sales of Goods and Sales of Services and any reduction in the demand of such segment could have an adverse effect on our business, results of operations and financial conditions.
- The average cost of acquisition of Equity Shares by our Promoters Selling Shareholders could be lower than the Offer price determined in consultation with Book Running Lead Manager in accordance with the SEBI ICDR Regulations.
- There have been delays in payment or filing of advance tax, employees' provident fund, goods and services tax and tax-deducted-at-source related compliances. Such may lead to regulatory penalties and may have an adverse impact on our financial and operational performance.

(For details, refer to section titled "Risk Factors" on page 22 of the Prospectus)

BID/ISSUE PROGRAMME

ANCHOR PORTION OFFER OPENS/CLOSES ON: TUESDAY, AUGUST 25, 2026

BID/OFFER OPENS ON: THURSDAY, AUGUST 27, 2026

BID/OFFER CLOSES ON: MONDAY, AUGUST 31, 2026, ^

ALLOCATION OF THE ISSUE

- QIB PORTION: 26,73,600 EQUITY SHARES WHICH WERE NOT MORE THAN 50.00% OF THE NET OFFER
- INDIVIDUAL INVESTOR PORTION: 18,78,400 EQUITY SHARES WHICH WERE NOT LESS THAN 35.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: 8,06,400 EQUITY SHARES WHICH WERE NOT LESS THAN 15.00% OF THE NET OFFER OUT OF WHICH
 - 2,68,800 EQUITY SHARES WERE RESERVED FOR THE BIDS MORE THAN 2 LOTS BUT UPTO ₹ 10,00,000 AND
 - 5,37,600 EQUITY SHARES WERE RESERVED FOR THE BIDS ABOVE ₹ 10,00,000
- MARKET MAKER PORTION: 2,83,200 EQUITY SHARES OF THE OFFER.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which 40% shall be available for allocation as follows: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBSs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 319 of this Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, August 25, 2026. The Company received 10 applications from 10 anchor investors for equity shares. The Anchor investor price was finalized at Rs. 80/- per Equity Share. A total of 16,03,200 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1442.88 Lakh.

The Offer (excluding Anchor Investor Portion) received 2,21,469 Applications for 1,11,83,55,200 Equity Shares (before technical rejections) resulting in 276.93 times subscription. The details of the Applications received in the Offer from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Individual Investors	1,90,171	60,85,47,200	18,78,400	323.97
2	Non-Institutional Investors (above 2 lots but upto ₹ 10,00,000)	14,939	7,44,97,600	2,68,800	277.15
	Non-Institutional Investors (above ₹ 10,00,000)	16,249	19,14,08,000	5,37,600	356.04
3	Market Makers	1	2,83,200	2,83,200	1.00
4	Qualified Institutional Buyers (Excluding Anchor Portion)	109	24,36,19,200	10,70,400	227.60
	Total	2,21,469	1,11,83,55,200	40,38,400	276.93

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	Sum Quantity	% to Total	Cumulative Shares	% to Total
85	2433600	0.17	2433600	0.17
86	288000	0.02	288000	0.02
87	356800	0.03	356800	0.03
88	659200	0.05	659200	0.05
89	1041600	0.07	1041600	0.07
CUT OFF	1421664000	99.66	1421664000	100.00
Total	1426443200	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on 01.09.2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Offer Price of Rs.90.00/- per Equity Share, was finalized in consultation with BSE SME. The category has been subscribed to the extent of 316.29times. The total number of Equity Shares Allotted in this category is 18,78,400 Equity Shares to 587 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
3200	185663	100.00	594121600	100.00	3200	587:185663	1878400
GRAND TOTAL	185663	100.00	594121600	100.00			1878400

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Offer Price of Rs. 90.00/- per Equity Share was finalized in consultation with BSE Limited. The Nil-I category has been subscribed to the extent of 269.86 times. The total number of Equity Shares Allotted in this category is 2,68,800 Equity Shares to 56 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before Rounding off	After Rounding off	Ratio of allottees to applicants	Total No. of shares allocated/allotted
4800	13544	93.05	65011200	89.62	18.47	4800	52	13544
6400	598	4.11	3827200	5.28	18.47	4800	2	598
8000	172	1.18	1376000	1.90	18.47	4800	1	172
9600	242	1.66	2323200	3.20	18.47	4800	1	242
GRAND TOTAL	14556	100.00	72537600	100.00				268800

The Nil-I category has been subscribed to the extent of 348.09 times. The total number of Equity Shares Allotted in this category is 5,37,600 Equity Shares to 112 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant Before Rounding off	After Rounding off	Ratio of allottees to applicants	Total No. of shares allocated/allotted
11200	15055	94.27	168616000	90.10	33.66	4800	106	15055
12800	458	2.87	5862400	3.13	33.66	4800	3	458
14400	125	0.78	1800000	0.96	33.66	4800	1	125
16000	102	0.64	1632000	0.87	33.66	4800	1	102
17600	18	0.11	316800	0.17	33.67	4800	0	18
19200	18	0.11	345600	0.18	33.67	4800	0	18
20800	10	0.06	208000	0.11	33.6	4800	0	10
22400	38	0.24	851200	0.45	33.66	4800	0	38
24000	23	0.14	552000	0.29	33.65	4800	0	23
25600	5	0.03	128000	0.07	33.6	4800	0	5
27200	5	0.03	136000	0.07	33.6	4800	0	5
28800	14	0.09	403200	0.22	33.64	4800	0	14
30400	6	0.04	182400	0.10	33.67	4800	0	6
32000	17	0.11	544000	0.29	33.65	4800	0	17
33600	14	0.09	470400	0.25	33.64	4800	0	14
35200	3	0.02	105600	0.06	33.67	4800	0	3
36800	1	0.01	36800	0.02	34	4800	0	1
38400	2	0.01	76800	0.04	33.5	4800	0	2
40000	1	0.01	40000	0.02	34	4800	0	1
41600	2	0.01	83200	0.04	33.5	4800	0	2
43200	2	0.01	86400	0.05	33.5	4800	0	2
44800	7	0.04	313600	0.17	33.71	4800	0	7
46400	2	0.01	92800	0.05	33.5	4800	0	2
48000	7	0.04	336000	0.18	33.71	4800	0	7
51200	1	0.01	51200	0.03	34	4800	0	1
54400	2	0.01	108800	0.06	33.5	4800	0	2
56000	3	0.02	168000	0.09	33.67	4800	0	3
64000	4	0.03	256000	0.14	33.75	4800	0	4
65600	1	0.01	65600	0.04	34	4800	0	1
72000	1	0.01	72000	0.04	34	4800	0	1
78400	2	0.01	156800	0.08	33.5	4800	0	2

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No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off		
80000	3	0.02	240000	0.13	33.67	4800	0	3
81600	1	0.01	81600	0.04	34	4800	0	1
96000	1	0.01	96000	0.05	34	4800	0	1
100800	1	0.01	100800	0.05	34	4800	0	1
110400	1	0.01	110400	0.06	34	4800	0	1
112000	9	0.06	1008000	0.54	33.67	4800	0	9
115200	2	0.01	230400	0.12	33.5	4800	0	2
128000	1	0.01	128000	0.07	34	4800	0	1
240000	1	0.01	240000	0.13	34	4800	0	1
800000	1	0.01	800000	0.43	34	4800	0	1
4800 share will be allotted to unsuccessful allottees from Sr no. 5 to 41 = 4800 shares in ratio of 1:230							1	230
4800								
GRAND TOTAL								537600

- 3) **Allotment to Market Maker (After Technical Rejections)**
The Basis of Allotment to the Market Maker, at the Offer price of Rs. 90/- per Equity Share, was finalized in consultation with BSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,83,200 Equity Shares in full out reserved portion of 2,83,200 Equity Shares.
- 4) **Allotment to QIBs (After Technical Rejections)**
Allotment to QIBs, who have bid at the Offer Price of Rs. 90/- per Equity Share has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 227.60 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 10,70,400 Equity Shares, which were allotted to 95 successful Applicants.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	1,08,800	62,400		1,82,400	5,08,800	2,08,000	-	10,70,400

- 5) **Allotment to Anchor Investors (After Technical Rejections)**
The Company in consultation with the BRLM, has allotted 16,03,200 Equity Shares to 10 Anchor Investors at the Offer Price of Rs. 90.00/- per Equity shares in accordance with the SEBI Regulations. This represents 59.96% of the QIBs Portion.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	2,08,000	12,83,200	1,12,000		16,03,200

The Board of Director of our Company at its meeting held on September 01, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on September 01, 2026. The Equity Shares allotted to the successful allottees have been uploaded on September 02, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence on September 03, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 31, 2026 filed with the Registrar of Companies, Chennai ("ROC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at website: www.bigshareonline.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093
Tel No.: 022-62638200;
Website: www.bigshareonline.com
E-Mail: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Babu Raphael C
SEBI Reg. No.: INR000001385

On Behalf of the Board of Directors
For Kwick Forensic Solution Limited
Sd/-
Mr. Selvakumar Krithika
Company Secretary & Compliance Officer

Place – Chennai
Date: September 02, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KWICK FORENSIC SOLUTIONS LIMITED
Disclaimer: Kwick Forensic Solutions Limited has filed the Prospectus dated August 31, 2026 with the Registrar of Companies, Chennai and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME i.e. <https://www.bsesme.com/> and is available on the website of the BRLM at <https://ccvindia.com/mb/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus.
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 289 of the Red Herring Prospectus.
DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)



MAHANADI COALFIELDS LIMITED

Our Company was incorporated in Odisha as "Mahanadi Coalfields Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 3, 1992, issued by the Registrar of Companies, Odisha at Cuttack. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the annual general meeting of our Shareholders held on August 27, 2026, and a fresh certificate of incorporation dated August 29, 2026, was issued to our Company by the Registrar of Companies, Central Processing Centre. For further details relating to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 257 of the draft red herring prospectus dated August 31, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: Jagruti Vihar, Burla, Sambalpur 768020, Odisha, India. **Contact Person:** Soubhagya Parida, Company Secretary and Compliance Officer; **Tel:** +91 (0663) 254 2977
E-mail: cs.mcl@coalindia.in; **Website:** www.mahanadicoal.in; **Corporate Identity Number:** U10102OR1992GOI003038

OUR PROMOTERS: PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF COAL, GOVERNMENT OF INDIA AND COAL INDIA LIMITED

INITIAL PUBLIC OFFERING OF UP TO 661,836,300 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF MAHANADI COALFIELDS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE (THE "OFFER PRICE") THROUGH AN OFFER FOR SALE (THE "OFFER") OF UP TO 661,836,300 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY COAL INDIA LIMITED (THE "PROMOTER SELLING SHAREHOLDER" OR "SELLING SHAREHOLDER" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDER, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[•] MILLION (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF [•] (EQUIVALENT OF ₹[•] PER EQUITY SHARE ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITION OF [•], A WIDELY CIRCULATED ODISA DAILY NEWSPAPER (ODIA BEING THE REGIONAL LANGUAGE OF ODISHA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE AND NSE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum period of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to QIBs (such portion the "QIB Portion") provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (i) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to NIBs, of which (a) one third portion shall be reserved for NIBs with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to NIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price ("Retail Portion"). Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees (as defined hereinafter) bidding under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price (net of Employee Discount, if any). All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 570 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 01, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e., SBI Capital Markets Limited at www.sbiccaps.com, Axis Capital Limited at www.axiscapital.co.in, BOB Capital Markets Limited at www.bobcaps.in, IDBI Capital Markets & Securities Limited at www.idbicapital.com and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and on the website of our Company at www.mahanadicoal.in. Our Company hereby invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 20 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the Registrar of Companies, Odisha at Cuttack in the future and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP and the Draft Abridged Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" beginning on page 92 of the DRHP.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 257 of the DRHP.

BOOK RUNNING LEAD MANAGERS						REGISTRAR TO THE OFFER
 SBICAPS Complete Investment Banking Solutions	 AXIS CAPITAL	 BOBCAPS TRUST INNOVATION EXCELLENCE	 IDBI capital	 IIFL CAPITAL	 KFINTECH FINTECH INNOVATION	
SBI Capital Markets Limited No.1501, 15 th floor, A&B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: md.ipo@sbiccaps.com Website: www.sbiccaps.com Investor grievance e-mail: investor.relations@sbiccaps.com Contact person: Aradhya Rajyaguru/ Raghavendra Bhat SEBI registration number: INM0000003531	Axis Capital Limited Axis House, 1st Floor, Pandurang Bhudkar Marg, Worli, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 4325 2163 E-mail: md.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Tosit Aganwal/ Pavan Naik SEBI registration number: INM000012029	BOB Capital Markets Limited 1704, B wing, 17 th floor, Parinee Crescenzo Bandra Kurla Complex, Plot no. C38/39, G Block, Mumbai -40051, Maharashtra, India Telephone: +91 22 61389353 Email: md.ipo@bobcaps.in Website: www.bobcaps.in Investor Grievance e-mail: investor.grievance@bobcaps.in Contact person: Nivedika Chavan SEBI registration number: INM0000009926	IDBI Capital Markets & Securities Limited 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai – 400 005, Maharashtra, India Telephone: +91 22 40691953 E-mail: md.ipo@idbicapital.com Website: www.idbicapital.com Investor grievance e-mail: redressa@idbicapital.com Contact person: Indrajit Bhagat/ Chinmay Gosavi SEBI registration number: INM000010866	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Panel (W), Mumbai – 400 013, Maharashtra, India Telephone: +91 (22) 4646 4728 Email: mcl.ipo@iiflcap.com Website: www.iiflcap.com Investor grievance e-mail: ig.tb@iiflcap.com Contact person: Jesica Thakkar/ Pawan Kumar Jain SEBI registration number: INM000010940	KFin Technologies Limited 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada Kurla (West), Mumbai 400070 Maharashtra, India Telephone: +91 4067162222/ 1800 309 4001 E-mail: mahanadi.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.rs@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No: INR000000201	
COMPANY SECRETARY AND COMPLIANCE OFFICER						
Soubhagya Parida, Mahanadi Coalfields Limited Jagruti Vihar, Burla, Sambalpur 768020 Odisha, India. Telephone: +91 (0663) 254 2977; E-mail: cs.mcl@coalindia.in ; Website: www.mahanadicoal.in						

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For MAHANADI COALFIELDS LIMITED
On behalf of the Board of Directors
Sd/-
Soubhagya Parida
Company Secretary and Compliance Officer

Place : Sambalpur, Odisha
Date : September 2, 2026

MAHANADI COALFIELDS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus dated August 31, 2026 each, with SEBI and the Stock Exchanges on September 01, 2026. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., SBI Capital Markets Limited at www.sbiccaps.com, Axis Capital Limited at www.axiscapital.co.in, BOB Capital Markets Limited at www.bobcaps.in, IDBI Capital Markets & Securities Limited at www.idbicapital.com and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and the website of our Company at www.mahanadicoal.in. Potential Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 20 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP or the Draft Abridged Prospectus for making any investment decision and should rely on the RHP, when filed, for making an investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.

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