

This is the Corrigendum to the Letter of Offer of Buyback sent to Shareholders on June 30, 2022.

AVONMORE CAPITAL & MANAGEMENT SERVICES LIMITED

Registered Office : F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L67190DL1991PLC045857

Contact Person : Ms. Sonal, Company Secretary and Compliance Officer

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WE DRAW THE ATTENTION OF THE SHAREHOLDERS OF AVONMORE CAPITAL & MANAGEMENT SERVICES LIMITED TOWARDS THE LETTER OF OFFER SENT TO THEM ON JUNE 30, 2022 FOR BUY BACK UPTO 9,17,680 (NINE LAKH SEVENTEEN THOUSAND SIX HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF THE COMPANY OF FACE VALUE OF ₹ 10/- (INDIAN RUPEES TEN ONLY) EACH, REPRESENTING 3.78 % OF THE EQUITY SHARES IN THE EXISTING TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS ON THE DATE OF THE BOARD MEETING, FROM ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, BEING WEDNESDAY, JUNE 15, 2022) ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' PROCESS, AT A PRICE OF ₹ 95/- (RUPEES NINETY FIVE ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT OF ₹ 8,71,79,600 (RUPEES EIGHT CRORE SEVENTY ONE LAKH SEVENTY NINE THOUSAND SIX HUNDRED ONLY) (THE "BUYBACK") EXCLUDING THE TRANSACTION COSTS.

Dear Shareholder,

The following clauses in the Letter of Offer shall be read as follows:

Paragraph 20.5(g) In compliance with Regulation 6 of the Buy-back Regulations, the reservation for the Small Shareholders, will be 146498 Equity Shares which is higher of:

- Fifteen percent of the number of Equity Shares which the Company proposes to Buy-back i.e. 15% of 9,17,680 Equity Shares which works out to 1,37,652 Equity Shares; or
- The number of Equity Shares entitled as per their shareholding as on Record Date [i.e. $\frac{[1380266]}{[8646170]} \times [917680]$ which works out to [146498] Equity Shares.

Based on the above and in accordance with Regulation 6 of the Buyback Regulations, 1,46,498 Equity Shares will be reserved for Small Shareholders. Accordingly, General Category shall consist of 771182 Equity Shares.

Category	Ratio of Buy Back
Reserved Category	106 Equity Shares out of every 999 fully paid-up Equity Shares held on the Record date
General Category	106 Equity Shares out of every 999 fully paid-up Equity Shares held on the Record date

- Based on the above entitlements, the Ratio of Buy-back for both categories are decided as below:

* The above Ratio of Buy-back is approximate and providing indicative Buy-back Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buy-back may provide a slightly different number due to rounding-off. The actual Buy-back Entitlement for Reserved category for both Small and General category of all eligible Shareholders is 0.1061375126%.

Paragraph 20.6 b. On account of ignoring the fractional entitlement, those Small Shareholders who hold less than 10 Equity Shares as on Record Date will be dispatched a Tender Form with zero entitlement. Such Small Shareholders are entitled to tender Additional Equity Shares as part of the Buyback Offer and will be given preference in the Acceptance of one Equity Share, if such Small Shareholders have tendered for Additional Equity Shares. The Company shall make best efforts subject to Buyback Regulations in accepting Equity Shares tendered by such Eligible Shareholder to the extent possible and permissible.

The rest of all content and terms and conditions and procedure of Buy-back remain same as per the Letter of offer dated June 27, 2022. In case of any queries, you may contact the Company (details provided above) or the Manager to the Buy-back or Registrar to the Buy-back at the details mentioned below:

MANAGER TO THE BUY BACK OFFER	REGISTRAR TO THE BUY BACK OFFER
 Corporate Capital Ventures <small>SEBI Registered Category 1 Merchant Banker</small> CORPORATE CAPITAL VENTURES PRIVATE LIMITED Contact Person : Mrs. Harpreet Parashar Regd. Off: B-1/E-13, First Floor, Mohan Cooperative Ind. Estate, New Delhi - 110044 Tel No. : 011-41824066 E-mail : info@ccvindia.com SEBI Regn. No. : MB/INM000012276 Validity Period : Permanent Registration Website : www.ccvindia.com CIN : U74140DL2009PTC194657	 BEETAL FINANCIAL & COMPUTER SERVICES PVT. LTD. (CIN: U67120DL1993PTC052486) Contact Person : Mr. Punit Mittal Regd. Off: Beetal House, 3 rd Floor, 99 Madangir, Behind Local Shopping Centre, Near Dada Harsukh Das Mandir, New Delhi-110062 Tel. : +9111-29961281-83/09810276579, Fax No.: +91 11-29961284 Email : beetal@beetalfinancial.com , beetalrta@gmail.com SEBI Registration Number: INR000000262 Validity Period : Permanent Registration Website : www.beetalfinancial.com

Date: 02nd July 2022

12cm x 18cm