

जा.क्र. ४८६३/२०२३-२४
नगर परिषद परकी वैजनाथ जि. बीड
दि. १७-११-२३

नगर परिषद परकी वैजनाथ
ई-निविदा क्र. (१२) / बांधकाम विभाग/२०२३-२४
मुख्याधिकारी नगर परिषद परकी वैजनाथ यानी ई-निविदा प्रणालीद्वारे निविदा सुचना
दिनांक १६.११.२०२३ रोजी वेळ १८.०० वाजता पुढील सांकेतिक स्थळावर प्रसिध्द
केली आहे. www.mahatenders.gov.in या वेबसाईटवर निविदा नमुना पहावा.
निविदा बाबत सुचना सदर सांकेतिक स्थळावर प्रसिध्द केल्या आहेत. तेव्हा इच्छुक
निविदा धारकांनी दि. ०१.१२.२०२३ रोजी वेळ १६.०० वाजेपर्यंत निविदा करावी.
स्वाक्षरित/-
मुख्याधिकारी तथा प्रशासक
नगर परिषद परकी वैजनाथ

एसजेवीएन ग्रीन एनर्जी लिमिटेड
SJVN Green Energy Limited
(A Wholly Owned Subsidiary of SJVN Limited)
CIN: U40100HP2022GOI009237

ई-निविदा संख्या : एसजीईएल/सीएचएच/कॉन्ट्रॅक्ट्स/डब्ल्यूपीपी/२०२३
एसजेवीएन ग्रीन एनर्जी लिमिटेड को अर से "भारत में कहीं भी 300 मेगावाट तक की
क्षमता की आईएसटीएस-कनेक्टेड पवन ऊर्जा परियोजना(ओं) के विकास
और पांच वर्षों के लिए उनके व्यापक प्रचालन एवं रखरखाव" हेतु परेन्स
प्रतिस्पर्धी बोली (डीसीबी) पर ऑनलाइन बोलियां (ई-टेंडर) आमंत्रित की जाती हैं।
विवरण के लिए, वेबसाइटों <https://www.bharat-electronictender.com>,
www.eprocure.gov.in और www.sjvn.nic.in पर जाएं।
बोली जमा करने की अंतिम तिथि 07.12.2023 (13:00 बजे) है।
संशोधन, यदि कोई हो, केवल वेबसाइटों पर जारी किया जाएगा।
उपमहाप्रबंधक (संविदा)
एसजेवीएन ग्रीन एनर्जी लिमिटेड, कारपोरेट मुख्यालय,
शक्ति सदन, शानन, शिमला (हिमाचल प्रदेश) ईमेल- contracts.sgel@sjvn.nic.in

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ROCKINGDEALS CIRCULAR ECONOMY LIMITED

Our Company was originally incorporated on July 29, 2002 as a Private Limited Company as "Technix Electronics Private Limited" vide Registration No. 116354 under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T. of Delhi and Haryana. Pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on April 20, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Technix Electronics Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on July 10, 2023 by the Registrar of Companies, NCT of Delhi. Subsequently, pursuant to a special resolution passed by our shareholder in the Extra - Ordinary General Meeting held on August 04, 2023 the name of our Company was changed to "Rockingdeals Circular Economy Limited" and a Fresh Certificate of Incorporation was issued on August 17, 2023 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U29305DL2002PLC116354. For further details of change in name and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 113 of the Red Herring Prospectus.

Registered Office: Shop Kh No 424 Basement Ghilorni Gadaipur South West Delhi-110030
Corporate Office: 12/3, Milestone, Near Sarai Metro Station, Mathura Road, Faridabad, Haryana 121003
Tel: +91 - 83760 36354; Email: compliance@rockingdeals.in; Website: <https://www.rockingdeals.in/>; CIN: U29305DL2002PLC116354
Contact Person: Ms. Deepika Dixit, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. AMAN PREET, MRS. KULBIR CHOPRA AND MRS. AVNEET CHORPA
THE ISSUE

PUBLIC ISSUE OF 15,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ROCKINGDEALS CIRCULAR ECONOMY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ (₹) PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ (₹) LAKH (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF 15,00,000 EQUITY SHARES AGGREGATING TO ₹ (₹) LAKH (THE "FRESH ISSUE") OF WHICH 85,000 EQUITY SHARES AGGREGATING TO ₹ (₹) LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 14,15,000 EQUITY SHARES AGGREGATING TO ₹ (₹) LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51% AND 25.00%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- MARKET MAKER PORTION: 85,000 EQUITY SHARES
- ANCHOR PORTION: 4,20,000 EQUITY SHARES
- QIB PORTION: 2,80,000 EQUITY SHARES
- RETAIL PORTION: 5,00,000 EQUITY SHARES
- NON-INSTITUTIONAL PORTION: 2,15,000 EQUITY SHARES

PRICE BAND: ₹ 136.00 to ₹ 140.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
THE FLOOR PRICE IS 13.60 TIMES OF THE FACE VALUE AND
THE CAP PRICE IS 14.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES
HEREAFTER
PROPOSED LISTING:

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated November 08, 2023 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 208 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'."

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.
DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.
IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at <https://www.rockingdeals.in/> or at website of the BRLM at www.ccvindia.com or NSE at <https://www.nseindia.com/> and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company; Rockingdeals Circular Economy Limited, Telephone: +91 - 83760 36354; Registered Office of the Company; Corporate Office of the Company;BRLM: Corporate CapitalVentures Private Limited at its Registered Address , RTA: Bigshare Services Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID / ISSUE PROGRAM
ANCHOR INVESTOR BIDDING DATE: TUESDAY, NOVEMBER 21, 2023
BID/ISSUE OPENS ON: WEDNESDAY, NOVEMBER 22, 2023
BID/ISSUE CLOSES ON: FRIDAY, NOVEMBER 24, 2023

The Issue is proposed to be undertaken under T+ 3 Listing, please refer to page no. 222 of the RHP for further information. In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion" provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 232 of the Red Herring Prospectus.

RISKS TO INVESTORS:

- Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:
- | Name of the Promoter | No. of Shares held | Average cost of Acquisition (in ₹) |
|----------------------|--------------------|------------------------------------|
| Mr. Aman Preet | 20,55,450 | 1.60 |
| Mrs. Kulbir Chopra | 16,23,270 | 8.44 |
| Mrs. Avneet Chopra | 30 | 14.93 |
- Only the shares acquired, acquired through Bonus Issue and share transfers are considered.
 - Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 11.97%
 - The Merchant Banker associated with the Issue has handled 8 (Eight) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 13.60 times the face value at the lower end of the Price Band and 14.00 times the face value at the higher end of the Price Band. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 20, 89, 144 and 182, of the Red Herring Prospectus respectively, to have an informed view before making an investment decision.

Qualitative Factors

- We believe the following are our competitive strengths:
- Widespread Vendor Network.
 - Experienced Promoters and Sound Operation Team.
 - Long Term Relationship with Clients and Repeat Business.
 - Quality Assurance.

For further details, see "Risk Factors" and "Our Business" on pages 20 and 89, of the Red Herring Prospectus respectively.
Quantitative Factors
The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 144 of the Red Herring Prospectus. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. Consolidated Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
FY 2020-21	(0.04)	(0.04)	1
FY 2021-22	0.39	0.39	2
FY 2022-23	4.20	4.20	3
Weighted Average	2.22	2.22	
June 30, 2023	3.40	3.40	

- Note:**
The ratios have been computed as under:
- Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding during the period. Equity shares has been adjusted, since there was a bonus issue on April 10, 2023, the issue is treated as if it had occurred prior to the beginning of the year March 2021;
 - Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights

2. Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 136 to ₹ 140 per Equity Share

Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
a) P/E ratio based on Basic and Diluted EPS of ₹ 4.20 as at March 31, 2023	32.38	33.33
b) P/E ratio based on Weighted Average EPS of ₹ 2.22	61.26	63.06

- 3. Industry Price / Earning (P/E) Ratio**
None of the listed companies in India offer re-commerce products under various segment in which we operate. Hence a strict comparison is not possible.
- 4. Return on Net Worth (RONW):**

Year ended	RoNW (%)	Weight
FY 2020-21	(0.27)	1
FY 2021-22	2.67%	2
FY 2022-23	22.26%	3
Weighted Average	11.97%	
June 30, 2023	15.29%	

Return on net worth (%)	Net profit after tax as restated, attributable to the owners of the company
	Net worth as restated, including share capital and reserves and surplus, as stated at the end of the year
	Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

5. Net Asset Value (NAV) per Equity Share

Particulars	Rs.
As of March 31, 2023	565.37
As of March 31, 2022	439.51
As of March 31, 2021	439.93
NAV post issue:	
As of June 30, 2023	22.25
At the lower end of the price band of ₹ 136/-	58.99
At the higher end of the price band of ₹ 140/-	60.05
Issue price per share	₹

6. Adjusted Net Asset Value (NAV) per Equity Share

Particulars	Rs.
As of March 31, 2023	18.85
As of March 31, 2022	14.65
As of March 31, 2021	14.66
NAV post issue:	
As of June 30, 2023	22.25
At the lower end of the price band of ₹ 136/-	58.99
At the higher end of the price band of ₹ 140/-	60.05
Issue price per share	₹

(Adjusted Net Asset Value (NAV) calculated Post Dilution & Bonus Shares)

Net asset value per equity share	Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year
	Net worth as restated, including share capital and reserves and surplus, as stated at the end of the year
Basic earnings per share (Rs.)	Net profit after tax as restated for calculating basic EPS
	Weighted average number of equity shares outstanding at the end of the period or year

7. Comparison of Accounting Ratios with Industry Peers

We believe that none of the listed companies in India offer re-commerce products under various segment in which we operate. Hence a strict comparison is not possible.

8. The Issue Floor Price is ₹136.00/- which is 13.60 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹140.00/- which is 14.00 times of the face value.

The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 20, 89 and 144, respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 70 of the RHP

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 113 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 301 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 5,73,00,000 divided into 57,30,000 Equity Shares of Rs.10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 4,15,90,000 divided into 41,59,000 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 49 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber	No. of shares subscribed
Late. Shri. Harinder Pal Singh	5000 Equity Shares
Mrs. Kulbir Chopra	5000 Equity Shares

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 113 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 49 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of the Red Herring Prospectus.

The Equity Shares of our Company			
ASBA*	Simple, Safe, Smart way of Application- Make use of it !!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

The Equity Shares of our Company

UPI
UPI-Now available in ASBA for Retail Individual Investors (RII)**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 232 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. YES Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail id- upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email id: smeipo@ccvindia.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER

CORPORATE CAPITALVENTURES PRIVATE LIMITED B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi - 110044. Tel: +91 11 - 41824068; Email: smeipo@ccvindia.com Investor Grievances Email id: investor@ccvindia.com Website: www.ccvindia.com SEBI Registration: INM000012276 Validity: Permanent Contact Person: Mrs. Harpreet Parashar	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093, India. Tel No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299; E-mail: ipo@bigshareonline.com Investor Grievances Email id: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No: INR000001385 Contact Person: Mr. Babu Rapahe C	ROCKINGDEALS CIRCULAR ECONOMY LIMITED Shop Kh No 424 Basement Ghilorni Gadaipur South West Delhi-110030 Telephone: +91 - 83760 36354 E-mail: compliance@rockingdeals.in Investor grievance id: compliance@rockingdeals.in Website: https://www.rockingdeals.in/ CIN: U29305DL2002PLC116354 Contact Person: Ms. Deepika Dixit
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ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: YES Bank Limited.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: <https://www.rockingdeals.in/>
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

On behalf of Board of Directors
For Rockingdeals Circular Economy Limited
Sd/-
Ms. Deepika Dixit
Company Secretary & Compliance Officer

Disclaimer: Rockingdeals Circular Economy Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi and Haryana on November 15, 2023 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at <https://www.rockingdeals.in/> or at website of NSE at <https://www.nseindia.com/> or expected to be available on the SEBI website at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 20 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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ROCKINGDEALS CIRCULAR ECONOMY LIMITED

Our Company was originally incorporated on July 29, 2002 as a Private Limited Company as "Technix Electronics Private Limited" vide Registration No. 116354 under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T. of Delhi and Haryana. Pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on April 20, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Technix Electronics Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on July 10, 2023 by the Registrar of Companies, NCT of Delhi. Subsequently, pursuant to a special resolution passed by our shareholder in the Extra - Ordinary General Meeting held on August 04, 2023 the name of our Company was changed to "Rockingdeals Circular Economy Limited" and a Fresh Certificate of Incorporation was issued on August 17, 2023 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U29305DL2002PLC116354. For further details of change in name and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 113 of the Red Herring Prospectus.

Registered Office: Shop Kh No 424 Basement Ghilomi Gadaipur South West Delhi-110030

Corporate Office: 12/3, Milestone, Near Saral Metro Station, Mathura Road, Faridabad, Haryana-121003

Tel: +91 - 83760 36354; E-mail: compliance@rockingdeals.in; Website: https://www.rockingdeals.in/; CIN: U29305DL2002PLC116354

Contact Person: Ms. Deepika Dixit, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. AMAN PREET, MRS. KULBIR CHOPRA AND MRS. AVNEET CHORPA
THE ISSUE

PUBLIC ISSUE OF 15,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ROCKINGDEALS CIRCULAR ECONOMY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 136 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,034 LAKH (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF 15,00,000 EQUITY SHARES AGGREGATING TO ₹ 1 LAKH (THE "FRESH ISSUE") OF WHICH 85,000 EQUITY SHARES AGGREGATING TO ₹ 1 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 14,15,000 EQUITY SHARES AGGREGATING TO ₹ 1,934 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- MARKET MAKER PORTION: 85,000 EQUITY SHARES
 - ANCHOR PORTION: 4,20,000 EQUITY SHARES
 - QIB PORTION: 2,80,000 EQUITY SHARES
 - RETAIL PORTION: 5,00,000 EQUITY SHARES
 - NON-INSTITUTIONAL PORTION: 2,15,000 EQUITY SHARES
- PRICE BAND: ₹ 136.00 TO ₹ 140.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
THE FLOOR PRICE IS 13.60 TIMES OF THE FACE VALUE AND
THE CAP PRICE IS 14.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER

PROPOSED LISTING:

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated November 08, 2023 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 208 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at https://www.rockingdeals.in/ or at website of the BRLM at www.covindia.com or NSE at https://www.nseindia.com/ and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Rockingdeals Circular Economy Limited, Telephone: +91 - 83760 36354; Registered Office of the Company, Corporate Office of the Company; BRLM: Corporate Capital/Ventures Private Limited at its Registered Address, RTA: Bigshare Services Private Limited at its undersigned address and also at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID / ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE: TUESDAY, NOVEMBER 21, 2023
BID/ISSUE OPENS ON: WEDNESDAY, NOVEMBER 22, 2023
BID/ISSUE CLOSES ON: FRIDAY, NOVEMBER 24, 2023

The issue is proposed to be undertaken under T+3 Listing, please refer to page no. 222 of the RHP for further information. In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion" provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 232 of the Red Herring Prospectus.

RISKS TO INVESTORS:

- Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
Mr. Aman Preet	20,55,450	1.60
Mrs. Kulbir Chopra	16,23,270	8.44
Mrs. Avneet Chopra	30	14.93

- Only the shares acquired, acquired through Bonus Issue and share transfers are considered.

- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 11.97%
- The Merchant Banker associated with the Issue has handled 8 (Eight) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is 13.60 times the face value at the lower end of the Price Band and 14.00 times the face value at the higher end of the Price Band. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 20, 89, 144 and 182, of the Red Herring Prospectus respectively, to have an informed view before making an investment decision.

Qualitative Factors

- We believe the following are our competitive strengths:
 - Widespread Vendor Network.
 - Experienced Promoters and Sound Operation Team.
 - Long Term Relationship with Clients and Repeat Business.
 - Quality Assurance.

For further details, see "Risk Factors" and "Our Business" on pages 20 and 89, of the Red Herring Prospectus respectively.

Quantitative Factors

The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 144 of the Red Herring Prospectus. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. Consolidated Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
FY 2020-21	(0.04)	(0.04)	1
FY 2021-22	0.39	0.39	2
FY 2022-23	4.20	4.20	3
Weighted Average	2.22	2.22	
June 30, 2023	3.40	3.40	

Note:

The ratios have been computed as under:

- Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding during the period. Equity shares has been adjusted, since there was a bonus issue on April 10, 2023, the issue is treated as if it had occurred prior to the beginning of the year March 2021;
- Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total weights

2. Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 136 to ₹ 140 per Equity Share

Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
a) P/E ratio based on Basic and Diluted EPS of ₹ 4.20 as at March 31, 2023	32.38	33.33
b) P/E ratio based on Weighted Average EPS of ₹ 2.22	61.26	63.06

3. Industry Price / Earning (P/E) Ratio

None of the listed companies in India offer re-commerce products under various segment in which we operate. Hence a strict comparison is not possible.

4. Return on Net Worth (RONW):

Year ended	RoNW (%)	Weight
FY 2020-21	(0.27)	1
FY 2021-22	2.67%	2
FY 2022-23	22.26%	3
Weighted Average	11.97%	
June 30, 2023	15.29%	

Return on net worth (%)	Net profit after tax as restated, attributable to the owners of the company
	Net worth as restated, including share capital and reserves and surplus, as stated at the end of the year
	Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

5. Net Asset Value (NAV) per Equity Share

Particulars	Rs.
As of March 31, 2023	566.37
As of March 31, 2022	439.51
As of March 31, 2021	439.93
NAV post issue:	
As of June 30, 2023	22.25
At the lower end of the price band of ₹ 136/-	58.99
At the higher end of the price band of ₹ 140/-	60.05
Issue price per share	136

6. Adjusted Net Asset Value (NAV) per Equity Share

Particulars	Rs.
As of March 31, 2023	18.85
As of March 31, 2022	14.65
As of March 31, 2021	14.66
NAV post issue:	
As of June 30, 2023	22.25
At the lower end of the price band of ₹ 136/-	58.99
At the higher end of the price band of ₹ 140/-	60.05
Issue price per share	136

(Adjusted Net Asset Value (NAV) calculated Post Dilution & Bonus Shares)

Net asset value per equity share	Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year
	Net worth as restated, including share capital and reserves and surplus, as stated at the end of the year
Basic earnings per share (Rs.)	Net profit after tax as restated for calculating basic EPS
	Weighted average number of equity shares outstanding at the end of the period or year

7. Comparison of Accounting Ratios with Industry Peers

We believe that none of the listed companies in India offer re-commerce products under various segment in which we operate. Hence a strict comparison is not possible.

8. The Issue Floor Price is ₹136.00/- which is 13.60 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹140.00/- which is 14.00 times of the face value.

The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 20, 89 and 144, respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 70 of the RHP

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 113 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 301 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 5,73,00,000 divided into 57,30,000 Equity Shares of Rs.10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 4,15,90,000 divided into 41,59,000 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 49 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber: Late. Shri. Harinder Pal Singh
No. of shares subscribed: 5000 Equity Shares
Mrs. Kulbir Chopra: 5000 Equity Shares

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 113 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 49 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of the Red Herring Prospectus.

The Equity Shares of our Company			
ASBA*	Simple, Safe, Smart way of Application- Make use of it !!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

The Equity Shares of our Company

UPI
UPI-Now available in ASBA for Retail Individual Investors (RII)**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DSBs or RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) and UPI use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 232 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. YES Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate Capital/Ventures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email Id: smeipo@covindia.com).

BOOK BUILDING LEAD MANAGER TO THE ISSUE

BOOK BUILDING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Capital Ventures		

CORPORATE CAPITAL VENTURES PRIVATE LIMITED B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi - 110044, Tel: +91 11 - 41824066; Email: smeipo@covindia.com Investor Grievances Email Id- investor@covindia.com Website: www.covindia.com SEBI Registration: INM000012276 Validity: Permanent Contact Person: Mrs. Harpreet Parashar	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093, India. Tel No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299; E-mail: ipo@bigshareonline.com Investor Grievances Email Id- investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR00001385 Contact Person: Mr. Babu Rapheal C	ROCKINGDEALS CIRCULAR ECONOMY LIMITED Shop Kh No 424 Basement Ghilomi Gadaipur South West Delhi-110030 Telephone: +91 - 83760 36354 E-mail: compliance@rockingdeals.in Investor grievance id: compliance@rockingdeals.in Website: https://www.rockingdeals.in/ CIN: U29305DL2002PLC116354 Contact Person: Ms. Deepika Dixit
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Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: YES Bank Limited.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://www.rockingdeals.in/

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

On behalf of Board of Directors
For Rockingdeals Circular Economy Limited
Sd/-
Ms. Deepika Dixit
Company Secretary & Compliance Officer

Place: New Delhi
Date: November 17, 2023

Disclaimer: Rockingdeals Circular Economy Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi and Haryana on November 15, 2023 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at https://www.rockingdeals.in/www.covindia.com or at website of NSE at https://www.nseindia.com/ or expected to be available on the SEBI website at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 20 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

जा.क्र. ४६३/२०२३-२४

नगर परिषद परळी वेंजनाथ जि. बीड
दि. १०-११-२३

नगर परिषद परळी वेंजनाथ

ई-निविदा क्र. (१२) / बांधकाम विभाग/२०२३-२४

मुख्याधिकारी नगर परिषद परळी वेंजनाथ यांनी ई-निविदा प्रणालीद्वारे निविदा सुचना दिनांक १६.११.२०२३ रोजी वेळ १८.०० वाजता पुढील सांकेतिक स्थळावर प्रसिध्द केली आहे. www.mahatenders.gov.in या वेबसाईटवर निविदा नमुना घ्यावा. निविदा बाबत सुचना सदर सांकेतिक स्थळावर प्रसिध्द केल्या आहेत. तेव्हा इच्छुक निविदा धारकांनी दि. ०१.१२.२०२३ रोजी वेळ १६.०० वाजेपर्यंत निविदा भरावी.

स्वाक्षरी/-

मुख्याधिकारी तथा प्रशासक
नगर परिषद परळी वेंजनाथ

THE MAHARASHTRA AGRO-INDUSTRIES DEVELOPMENT CORPORATION LTD.
(A Govt. Of Maharashtra Undertaking)
Krushi Udyog Bhawan, Dinakarrao Desai Marg, Aarey Milk Colony, Goregaon (East), Mumbai 400 065. Tel. 022-28719380
Website : www.maidcmumbai.com; Email: mumbaiinoga@gmail.com