



(Please scan QR Code to view Offer Documents)



ACCENT MICROCELL LIMITED

CORPORATE IDENTIFICATION NUMBER: U24230GJ2012PLC069799

Our Company was originally incorporated on April 10, 2012 as a Private Limited Company as "Accent Microcell Private Limited" vide Registration No. 069799 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on December 05, 2022, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Accent Microcell Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 23, 2022 by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U24230GJ2012PLC069799. For further details of change in name and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 154 of this Prospectus.

Registered Office: 314, Shangrilla Arcade, Shyamal Cross Roads, Anandnagar Road, Satellite, Ahmedabad, Gujarat, 380015
Tel: +91 - 7575803351; **E-mail:** cs@accentmicrocell.com; **Website:** www.accentmicrocell.com; **CIN:** U24230GJ2012PLC069799
Contact Person: Ms. Braham Pal Chhabra, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. VASANT VADILAL PATEL, MR. GHANSHYAM ARJANBHAI PATEL, MR. NITIN JASVANTBHAI PATEL AND MR. VINODBHAI MANIBHAI PATEL

Our Company has filed the Prospectus dated December 12, 2023 (the "Prospectus") with the Registrar of Companies, Ahmedabad (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on December 15, 2023.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 56,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ACCENT MICROCELL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 140 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 7,84,00,00,000 ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 56,00,000 EQUITY SHARES AGGREGATING TO ₹ 7,84,00,00,000 ("THE FRESH ISSUE") OF WHICH 2,80,000 EQUITY SHARES AGGREGATING TO ₹ 39,20,00,00,000 ("THE FRESH ISSUE") WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF ₹ 7,44,80,00,000 ("THE NET ISSUE") WILL CONSTITUTE 26.61% AND 25.28% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 140/- PER EQUITY SHARE OF FACE VALUE OF RS. 10 EACH. THE ISSUE PRICE IS 14.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

RISKS TO INVESTORS:

- The Merchant Banker associated with the Issue has handled 9 (Nine) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Nitin Jasvantbhai Patel is Rs. 10.60, Mr. Vinodbhai Manibhai Patel is Rs.0.00, Mr. Ghanshyam Arjanbhai Patel is Rs. 10.60 and Mr. Vasant Vadilal Patel is Rs. 10.60.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 23.85%.

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| BID/ISSUE PERIOD | BID/ISSUE OPENED ON: FRIDAY, DECEMBER 08, 2023 |
| | BID/ISSUE CLOSED ON: TUESDAY, DECEMBER 12, 2023 |
| | ANCHOR INVESTOR / BID OFFER PERIOD WAS: THURSDAY, DECEMBER 07, 2023 |

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process in accordance with Regulation 229(1) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non - Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids being received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount was blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 312 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Thursday, December 07, 2023. The Company received 5 applications from 5 anchor investors for 15,96,000 equity shares. The Anchor investor price was finalized at Rs. 140/- per Equity Share. A total of 15,96,000 equity shares allocated under Anchor Investor Portion aggregating to Rs. 2,23,40,00,000 Lakh.

The Offer (excluding Anchor Investor Portion) received 40,04,000 Applications for 1,35,40,57,000 Equity Shares (before technical rejections) resulting in 338.18 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

| Sr. No. | Category | No. of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed |
|--------------|--------------------------------|---------------------|------------------------------|--|-------------------------|
| 1 | Retail Individual Investors | 7,66,903 | 76,69,03,000 | 18,62,000 | 411.87 |
| 2 | Non - Institutional Investors | 52,317 | 46,41,55,000 | 7,98,000 | 581.65 |
| 3 | Market Maker | 1 | 2,80,000 | 2,80,000 | 1.00 |
| 4 | Qualified Institutional Buyers | 64 | 12,27,19,000 | 10,64,000 | 115.34 |
| Total | | 819,285 | 1,35,40,57,000 | 40,04,000 | 338.18 |

Final Demand:
A summary of the final demand as at different Bid price is as under:

| Bid Price | No. Of Equity Shares | % of Total | Cumulative Total | Cumulative % to Total |
|--------------|-----------------------|---------------|------------------|-----------------------|
| 133.00 | 14,61,000 | 0.10 | 14,61,000 | 0.10 |
| 134.00 | 1,43,000 | 0.01 | 16,04,000 | 0.11 |
| 135.00 | 6,81,000 | 0.05 | 22,85,000 | 0.15 |
| 136.00 | 1,79,000 | 0.01 | 24,64,000 | 0.17 |
| 137.00 | 2,43,000 | 0.02 | 27,07,000 | 0.18 |
| 138.00 | 6,26,000 | 0.04 | 33,33,000 | 0.23 |
| 139.00 | 7,13,000 | 0.05 | 40,46,000 | 0.27 |
| 140.00 | 1,07,41,27,000 | 72.59 | 1,07,81,73,000 | 72.86 |
| CUT OFF | 40,16,00,000 | 27.14 | 1,47,97,73,000 | 100.00 |
| Total | 1,47,97,73,000 | 100.00 | | |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 13.12.2023.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 399.80 times. The total number of Equity Shares Allotted in this category is 18,62,000 Equity Shares to 1862 successful applicants. The category-wise details of the Basis of Allotment are as under:

| No. of Shares Applied for (Category wise) | No. of Applications Received | % of Total | Total No. of Shares Applied in Each Category | % to Total | No. of Equity Shares Allotted per Applicant | Ratio | Total No. of Shares Allotted |
|---|------------------------------|------------|--|------------|---|--------|------------------------------|
| 1000 | 7,44,435 | 100 | 7,44,435,000 | 100 | 1000 | 5:1999 | 18,62,000 |
| Total | 7,44,435 | 100 | 7,44,435,000 | 100 | | | 18,62,000 |

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have Bid at the Issue Price of Rs. 140/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 574.55 times. The total number of Equity Shares Allotted in this category is 7,98,000 Equity Shares to 695 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Allocation per Applicant | Ration of allottees to applicants | Total No. of Shares allocated/ allotted |
|---|---------------------------------|------------|--|------------|--------------------------|-----------------------------------|---|
| 2000 | 29280 | 57.67 | 58560000 | 12.77 | 1000 | 51 | 14640 |
| 3000 | 5699 | 11.22 | 17097000 | 3.73 | 1000 | 30 | 5699 |
| 4000 | 1359 | 2.68 | 5436000 | 1.19 | 1000 | 1 | 151 |
| 5000 | 1134 | 2.23 | 5670000 | 1.24 | 1000 | 10 | 1134 |
| 6000 | 694 | 1.37 | 4164000 | 0.91 | 1000 | 7 | 694 |
| 7000 | 1993 | 3.93 | 13951000 | 3.04 | 1000 | 24 | 1993 |
| 8000 | 4236 | 8.34 | 33888000 | 7.39 | 1000 | 59 | 4236 |
| 9000 | 758 | 1.49 | 6822000 | 1.49 | 1000 | 6 | 379 |
| 10000 | 1120 | 2.21 | 11200000 | 2.44 | 1000 | 19 | 1120 |
| 11000 | 374 | 0.74 | 4144000 | 0.90 | 1000 | 7 | 374 |
| 12000 | 188 | 0.37 | 2256000 | 0.49 | 1000 | 1 | 47 |
| 13000 | 143 | 0.28 | 1859000 | 0.41 | 1000 | 3 | 143 |
| 14000 | 308 | 0.61 | 4312000 | 0.94 | 1000 | 1 | 44 |
| 15000 | 493 | 0.97 | 7395000 | 1.61 | 1000 | 13 | 493 |
| 16000 | 202 | 0.40 | 3232000 | 0.70 | 1000 | 3 | 101 |
| 17000 | 122 | 0.24 | 2074000 | 0.45 | 1000 | 2 | 61 |
| 18000 | 161 | 0.32 | 2898000 | 0.63 | 1000 | 5 | 161 |
| 19000 | 96 | 0.19 | 1824000 | 0.40 | 1000 | 1 | 32 |
| 20000 | 299 | 0.59 | 5980000 | 1.30 | 1000 | 10 | 299 |
| 21000 | 136 | 0.27 | 2856000 | 0.62 | 1000 | 5 | 136 |
| 22000 | 89 | 0.18 | 1958000 | 0.43 | 1000 | 3 | 89 |
| 23000 | 44 | 0.09 | 1012000 | 0.22 | 1000 | 1 | 22 |
| 24000 | 42 | 0.08 | 1008000 | 0.22 | 1000 | 1 | 21 |
| 25000 | 124 | 0.24 | 3100000 | 0.68 | 1000 | 5 | 124 |
| 26000 | 49 | 0.10 | 1274000 | 0.28 | 1000 | 2 | 49 |
| 27000 | 33 | 0.06 | 891000 | 0.19 | 1000 | 2 | 33 |
| 28000 | 41 | 0.08 | 1148000 | 0.25 | 1000 | 2 | 41 |
| 29000 | 30 | 0.06 | 870000 | 0.19 | 1000 | 1 | 30 |
| 30000 | 82 | 0.16 | 2460000 | 0.54 | 1000 | 2 | 41 |
| 31000 | 23 | 0.05 | 713000 | 0.16 | 1000 | 1 | 23 |
| 32000 | 14 | 0.03 | 448000 | 0.10 | 1000 | 1 | 14 |
| 33000 | 20 | 0.04 | 660000 | 0.14 | 1000 | 1 | 20 |
| 34000 | 13 | 0.03 | 442000 | 0.10 | 1000 | 1 | 13 |
| 35000 | 63 | 0.12 | 2205000 | 0.48 | 1000 | 4 | 63 |
| 36000 | 78 | 0.15 | 2808000 | 0.61 | 1000 | 5 | 78 |

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Allocation per Applicant | Ration of allottees to applicants | Total No. of Shares allocated/ allotted |
|---|---------------------------------|------------|--|------------|--------------------------|-----------------------------------|---|
| 37000 | 11 | 0.02 | 407000 | 0.09 | 1000 | 1 | 11 |
| 38000 | 21 | 0.04 | 798000 | 0.17 | 1000 | 1 | 21 |
| 39000 | 8 | 0.02 | 312000 | 0.07 | 1000 | 1 | 8 |
| 40000 | 51 | 0.10 | 2040000 | 0.44 | 1000 | 4 | 51 |
| 41000 | 9 | 0.02 | 369000 | 0.08 | 1000 | 1 | 9 |
| 42000 | 16 | 0.03 | 672000 | 0.15 | 1000 | 1 | 16 |
| 43000 | 9 | 0.02 | 387000 | 0.08 | 1000 | 1 | 9 |
| 44000 | 12 | 0.02 | 528000 | 0.12 | 1000 | 1 | 12 |
| 45000 | 16 | 0.03 | 720000 | 0.16 | 1000 | 1 | 16 |
| 46000 | 10 | 0.02 | 460000 | 0.10 | 1000 | 1 | 10 |
| 47000 | 11 | 0.02 | 517000 | 0.11 | 1000 | 1 | 11 |
| 48000 | 3 | 0.01 | 144000 | 0.03 | 1000 | 0 | 3 |
| 49000 | 1 | 0.00 | 49000 | 0.01 | 1000 | 0 | 1 |
| 50000 | 82 | 0.16 | 4100000 | 0.89 | 1000 | 7 | 82 |
| 51000 | 8 | 0.02 | 408000 | 0.09 | 1000 | 1 | 8 |
| 52000 | 13 | 0.03 | 676000 | 0.15 | 1000 | 1 | 13 |
| 53000 | 6 | 0.01 | 318000 | 0.07 | 1000 | 1 | 6 |
| 54000 | 7 | 0.01 | 378000 | 0.08 | 1000 | 1 | 7 |
| 55000 | 5 | 0.01 | 275000 | 0.06 | 1000 | 0 | 5 |
| 56000 | 4 | 0.01 | 224000 | 0.05 | 1000 | 0 | 4 |
| 57000 | 136 | 0.27 | 7752000 | 1.69 | 1000 | 13 | 136 |
| 58000 | 11 | 0.02 | 638000 | 0.14 | 1000 | 1 | 11 |
| 60000 | 15 | 0.03 | 900000 | 0.20 | 1000 | 2 | 15 |
| 61000 | 9 | 0.02 | 549000 | 0.12 | 1000 | 1 | 9 |
| 62000 | 3 | 0.01 | 186000 | 0.04 | 1000 | 0 | 3 |
| 63000 | 8 | 0.02 | 504000 | 0.11 | 1000 | 1 | 8 |
| 64000 | 33 | 0.06 | 2112000 | 0.46 | 1000 | 4 | 33 |
| 65000 | 13 | 0.03 | 845000 | 0.18 | 1000 | 1 | 13 |
| 66000 | 4 | 0.01 | 264000 | 0.06 | 1000 | 0 | 4 |
| 67000 | 6 | 0.01 | 402000 | 0.09 | 1000 | 1 | 6 |
| 68000 | 2 | 0.00 | 136000 | 0.03 | 1000 | 0 | 2 |
| 69000 | 10 | 0.02 | 690000 | 0.15 | 1000 | 1 | 10 |
| 70000 | 19 | 0.04 | 1330000 | 0.29 | 1000 | 2 | 19 |
| 71000 | 62 | 0.12 | 4402000 | 0.96 | 1000 | 4 | 62 |
| 72000 | 41 | 0.08 | 2952000 | 0.64 | 1000 | 5 | 41 |
| 73000 | 7 | 0.01 | 511000 | 0.11 | 1000 | 1 | 7 |
| 74000 | 1 | 0.00 | 74000 | 0.02 | 1000 | 0 | 1 |
| 75000 | 13 | 0.03 | 975000 | 0.21 | 1000 | 2 | 13 |
| 76000 | 6 | 0.01 | 456000 | 0.10 | 1000 | 1 | 6 |
| 77000 | 3 | 0.01 | 231000 | 0.05 | 1000 | 0 | 3 |
| 78000 | 4 | 0.01 | 312000 | 0.07 | 1000 | 1 | 4 |
| 79000 | 6 | 0.01 | 474000 | 0.10 | 1000 | 1 | 6 |
| 80000 | 8 | 0.02 | 640000 | 0.14 | 1000 | 1 | 8 |
| 81000 | 3 | 0.01 | 243000 | 0.05 | 1000 | 0 | 3 |
| 82000 | 1 | 0.00 | 82000 | 0.02 | 1000 | 0 | 1 |
| 83000 | 3 | 0.01 | 249000 | 0.05 | 1000 | 0 | 3 |
| 84000 | 12 | 0.02 | 1008000 | 0.22 | 1000 | 1 | 12 |
| 85000 | 6 | 0.01 | 510000 | 0.11 | 1000 | 1 | 6 |
| 86000 | 5 | 0.01 | 430000 | 0.09 | 1000 | 1 | 5 |
| 87000 | 1 | 0.00 | 87000 | 0.02 | 1000 | 0 | 1 |
| 88000 | 6 | 0.01 | 528000 | 0.12 | 1000 | 1 | 6 |
| 89000 | 9 | 0.02 | 810000 | 0.18 | 1000 | 1 | 9 |
| 91000 | 1 | 0.00 | 91000 | 0.02 | 1000 | 0 | 1 |
| 92000 | 1 | 0.00 | 92000 | 0.02 | 1000 | 0 | 1 |
| 93000 | 1 | 0.00 | 93000 | 0.02 | 1000 | 0 | 1 |
| 94000 | 4 | 0.01 | 376000 | 0.08 | 1000 | 1 | 4 |
| 95000 | 4 | 0.01 | 380000 | 0.08 | 1000 | 1 | 4 |
| 96000 | 1 | 0.00 | | | | | |

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3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,80,000 Equity Shares in full out reserved portion of 2,80,000 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 140/- per Equity Share has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 115.34 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 10,64,000 Equity Shares, which were allotted to 64 successful Applicants

| CATEGORY | FIS/ BANKS | MF'S | IC'S | NBFC'S | AIF | FPI | OTHERS | TOTAL |
|----------|------------|------|-------|--------|-----|---------|---------|------------------|
| QIB | 209,000 | - | 5,000 | - | - | 338,000 | 512,000 | 10,64,000 |

5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 15,96,000 Equity Shares to 5 Anchor Investors at the Offer Price of Rs. 140/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

| CATEGORY | FIS/ BANKS | MF'S | IC'S | NBFC'S | AIF | FPI | OTHERS | TOTAL |
|-----------------|------------|------|------|--------|----------|-----------|--------|------------------|
| Anchor Investor | - | - | - | - | 3,00,000 | 12,96,000 | - | 15,96,000 |

The Board of Director of our Company at its meeting held on December 13, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on December 13, 2023. The Equity Shares allotted to the successful allottees have been uploaded on December 14, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on December 15, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 12, 2023 filed with the Registrar of Companies, Ahmedabad ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFin Technologies Limited at website: www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

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|  | <p>KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Tel No.: +91 40 6716 2222, Toll Free No.: 1800 309 4001 E-mail: aml.ipo@kfintech.com , Investor Grievances Email Id: einward.ris@kfintech.com Website: www.kfintech.com SEBI Registration No.: INR000000221 Contact Person: M Murali Krishna</p> |
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CORRIGENDUM – NOTICE TO INVESTORS TO THE RED HERRING PROSPECTUS DATED DECEMBER 01,2023

Investors may note the following:

The following Changes or updation has been made in the Red Herring Prospectus.

- a) In point 6 under the heading "Material Documents for the Issue" in chapter "Material Contracts and Documents for Inspection" of the Prospectus as appearing on page no. 361 of the RHP, the issuance date of the Certificate of Statement of Tax Benefit has been revised from October 10, 2023, to October 28, 2023.

- b) The date of board resolution for approval of Draft Red Herring Prospectus has been modified from October 31, 2023 to October 30, 2023 on the following pages: -
 - In point 3, under the heading "Corporate Approvals for this Issue" in chapter "Government and Other Approvals" as appearing on page no. 276 of the RHP.
 - In point 11, under the heading "Material Documents for the Issue" in chapter "Material Contracts and Documents for Inspection" as appearing on page no. 361 of the RHP.

The information in this corrigendum supplements and updates the information in the Red Herring Prospectus and the aforementioned changes are to be read in conjunction with the Red Herring Prospectus.

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| Place: Ahmedabad Date: December 14, 2023 | On Behalf of the Board of Directors For Accent Microcell Limited Sd/- Ms. Braham Pal Chhabra Company Secretary |
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THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ACCENT MICROCELL LIMITED

*Disclaimer: Accent Microcell Limited has filed the Prospectus dated **December 12, 2023** with the Registrar of Companies, Ahmedabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus.*

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'".

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.