Equity share alloted

6,60,000

FINANCIAL EXPRESS

HKG LIMITED

Corporate Identification Number: L51909MH2010PLC340313 Registered Office: C Wing Madhuban Building, Opp. Dev Nagar New Sai Baba Nagar, Kandivali West Mumbai - 400067, India:

Contact Number: +91-2228068043; Website: www.hkglimited.com; Email Address: info@hkglimited.com Recommendations of the Committee of Independent Directors (IDC) of the HKG Limited (HKG or "Target Company") on the Open Offer made by Mr. Lava Ramesh Katti (Acquirer) to the Public Shareholders of the Target Company in isions of Regulation 26/7) of SERI (Substantial Acquisition of Shares and Take

1.	Date	19.09.2022					
2.	Name of the Target Company	HKG Limited	9.9 N.S. 22.215CH. 00050000 800 100				
3.	Details of the Offer pertaining to the Target Company.	This offer is being made by the Acquirer, namely being Mr. Lava Ra Katti (Acquirer), pursuant to the provisions of Regulations 3(1) and 4 SEBI (SAST) Regulations, for acquisition of upto 1,36,50,000 (One Thirty Six Lakhs Fifty Thousand Only) representing 26.00% of the Equity Share Capital of HKG Limited at an Offer Price of INR 14.20 (Rupees Fourteen And Paisa Twenty Only) ('Offer Price'), Payable In Capacity Mr. Lava Ramesh Katti is the Acquirer. There is no person acting in owith the Acquirer for this offer. CORPORATE CAPITALVENTURES PRIVATE LIMITED Contact Person: Mrs. Harpreet Parashar Regd. Off.: B-1/E-13, First Floor, Mohan Cooperative Ind. Estate Delhi- 110044, India Tel No.: 011-41824066 E-mail: info@ccvindia.com SEBI Regn. No.: MB/INM000012276 Validity Period: Permanent Registration Website: www.ccvindia.com CIN:U74140DL2009PTC194657					
4.	Name(s) of the acquirer and PAC with the acquirer		equirer. There is no person acting in concer				
5.	Name of the Manager to the offer	Contact Person: Mrs. Harpreet Regd. Off.: B-1/E-13, First Fit Delhi- 110044, India Tel No.: 011-41824066 E-mail: info@ccvindia.com SEBI Regn. No.: MB/INM00001 Validity Period: Permanent Ref Website: www.ccvindia.com	Parashar oor, Mohan Cooperative Ind. Estate, Nev 2276 gistration				
5. 7. 8.	Members of the Committee of Independent Directors	of the Target Company ("IDC N	lembers")				
		Name of the IDC Members	Designation				
		Mr. Hemant Vastani	Chairman of the committee				
		Mr. Hemang Shah Ms. Shikha Shah	Member of the committee Member of the committee				
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship)	b) Except Mr. Hemant Vastanii Company, none of the IDC the Target Company. c) None of the IDC Members a	nt Directors on the Board of the Target Company holding 1,50,000 Equity Shares of the Target Members are holding any Equity Shares of the holding any contracts or any relationship ay with the Target Company other than acting Company.				
8.	Trading in the Equity shares/ other securities of the TC by IDC Members		have traded in any Equity Shares/ othe pany during the period of 12 months prior to ated July 25,2022.				
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract/ relationship)		ve any contracts nor relationship with the				
10.	Trading in the Equity shares/ other securities of the acquirer by IDC Members	Not Applicable					
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable	a) Public Announcement dated b) Detailed Public Statement of Monday, August 01,2022 in Express (English daily) (All Pratahkal (Marathi) (Mumba c) Draft Letter of offer dated Au d) Corrigendum to Detailed Pu e) Letter of offer dated Sept Acceptance-cum-Acknowle	gust 05, 2022 blic Statement dated September 14, 2022 ember 14, 2022, along with the Form of dgement and Form No. SH-4 Securities offer Documents"				

offer proposal was discussed 15. Any other matter to be highlighted Nil To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true, correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under SEBI (SAST Regulations. For and on behalf of Committee of Independent Directors of **HKG Limited**

informed decision on the matter.

14. Disclosure of Voting Pattern All the IDC Members unanimously voted in favor of recommending this offer

(SAST) Regulations.

Place: Mumbai Date: 19/09/2022

if any.

12. Summary of reasons for

Details of Independent Advisors.

of the meeting in which the open

recommendation

this offer is fair and reasonable, in accordance with the provisions of SEBI

Based on the review of the offer Documents, the members of IDC have

a) Offer Price is justified in terms of the parameters prescribed under

 Keeping in view of the above fact, the members of IDC are of the opinion that the Offer Price of Rs. 14.20 (Indian Rupees Fourteen and Paisa

Twenty Only) payable in cash per Equity Shares to the Public Shareholders

of the Target Company for this offer is fair and reasonable. However, the

Public Shareholders should independently evaluate the offer and take

considered the following for making recommendations:

Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations.

PRUDENT	The second second
MUTUAL	A
_FTARAKKI	KAREIMI

ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135

Hemant Vastani

(Chairman of IDC)

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051. Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprumf.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Bond Fund and ICICI Prudential Equity & Debt Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on September 26, 2022*:

Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each)\$#	NAV as on September 19, 2022 (₹ Per unit)
0.1747	11.1348
0.1819	10.8072
d	·
1.80	21.15
1.80	22.53
	(₹ per unit) (Face value of ₹ 10/- each) ^{\$#} 0.1747 0.1819 d 1.80

- \$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.
- # Subject to deduction of applicable statutory levy, if any
- or the immediately following Business Day, if that day is a Non Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Date: September 20, 2022 No. 009/09/2022

Place: Mumbai

Authorised Signatory

To know more, call 1800 222 999/1800 200 6666 or visit www.iciciprumf.com

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness

Investors are requested to periodically review and update their KYC details along with

their mobile number and email id.

Programs across the country. To know more about it, please visit https://www.iciciprumf.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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otherwise acting on an advertisement in any manner

whatsoever.

'IMPORTANT'

OSBI

IT-ePay&PG Department, SBGITC, Belapur, Sector 11, C.B.D. Belapur, Navi Mumbai - 400614

REQUEST FOR PROPOSAL (RFP) FOR ENGAGEMENT OF SERVICE PROVIDER FOR PROVIDING

"END-to-END E-COMMERCE WHITE LABEL CARD-BASED E-COMMERCE PAYMENT GATEWAY, MERCHANT MANAGEMENT & SETTLEMENT SERVICES"

State Bank of India has issued a 'Request for Proposal' for engagement of

service provider for providing end-to-end e-commerce white label cardbased e-commerce payment gateway, merchant management & settlement services. Please see 'Procurement News' at Bank's website https://bank.sbi. Interested applicants may submit their responses to undersigned on or before date 18.10.2022 by time 05.00 pm. Place: Navi Mumbai Date: 21.09.2022 Dy. General Manager (IT-ePay&PG)

TRIPURA STATE ELECTRICITY **CORPORATION LIMITED** (A Govt. of Tripura Enterprise)

NOTICE INVITING TENDER Deputy General Manager, (Commercial and Tariff) Division inviting tender on behalf of TSECL from the eligible & resourceful agencies for the work

1. Collection of meter reading from consumer premises and delivery of energy bill to the consumers premises and spot billing along with serving of notice to the defaulting consumers under the jurisdiction of Electrical Circle-Dharmanagar Unakoti , Dhalai and Khowai of TSECL for 12(Twelve)month through outsourcing."

Collection of meter reading from consumer premises and delivery of energy bill to the consumers premises and spot billing along with serving of notice to the defaulting consumers under the jurisdiction of Electrical Circle-II Agartala, Gomati and Belonia of TSECL for 12(Twelve)month through outsourcing." Details of the bid documents will be available in the http://tripuratenders.gov.in.



TAPI FRUIT PROCESSING LIMITED

Our history and lineage traces back to Mr. Ghanshyambhai Laljibhai Lukhi, who savored the flavor of tooty fruity, a candy that is made out of raw papaya to start his business under the name of "Tapi Food Products" a sole proprietorship firm, in the year 1999. Our Company was incorporated as "Tapi Fruit Processing Private Limited" under the provisions of the Companies Act, 2013 on July 11, 2018, bearing Registration Number U15400GJ2018PTC103201 issued by the Registrar of Companies, Central Registration Centre with one of its main objectives being to acquire the running business of the proprietorship concern, M/s. Tapi Food Products. Pursuant to the incorporation of our Company, the entire business of the proprietorship was transferred to the corporate entity with effect from July 11, 2018. Subsequently, Our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the shareholders at the Extraordinary General Meeting dated July 04, 2022 and the name of our Company was changed to Tapi Fruit Processing Limited to reflect the legal status of our Company pursuant to conversion, a fresh certificate of incorporation granted by the Registrar of Companies, Ahmedabad dated July 2022 bearing Corporate Identification Number U15400GJ2018PLC103201.

Registered Office: Office No. - 212 to 214, Sunrise Chambers, Near Ashok Colony, Mini Bazar, Varachha Road, Surat - 395006, Gujarat, India.

Tel / Mob No: 7383680150 | Email Id: cs@tapifood.com | Website: www.tapifood.com Contact Person: Kashyapkumar Nagjibhai Pandav, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: GHANSHYAMBHAI LALJIBHAI LUKHI AND ASHOKKUMAR LALJIBHAI LUKHI

Offer isexpected to commence on September 12, 2022. **BASIS OF ALLOTMENT**

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE") and trading of the Equity Shares Allotted pursuant to the

INITIAL PUBLIC ISSUE OF 10,86,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF TAPI FRUIT PROCESSING LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMUIM OF ₹ 38 PER EQUITY SHARE), AGGREGATING ₹ 521.28 LAKHS ("THE ISSUE"), OF WHICH 60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- FOR CASH AT A PRICE OF ₹ 48 EACH AGGREGATING ₹ 28.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE, AGGREGATING TO ₹ 492.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.75% AND 26.22% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 48/- PER EQUITY SHARE THE ISSUE PRICE IS 4.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE

ISSUE OPENED ON: SEPTEMBER 12, 2022 ISSUE CLOSED ON: SEPTEMBER 14, 2022

Number of equity shares reserved as per Prospectus

Allocation per Ration of Serial Number of successful % to total Total No. % to Surplus/

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus datedSeptember 02, 2022are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated September 01, 2022 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE Limited. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the EMERGE Platform of NSE Limited" on page 222 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSELimited ("NSE") The trading is proposed to be commenced on or about September 12, 2022 (Subject to receipt of listing and trading approval from NSE).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR)") Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to section titled "Issue Structure" beginning on page no. 228 of the Prospectus. All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of

the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be. SUBSCRIPTION DETAILS

Number of equity shares applied

DETAILS OF THE APPLICATION: The Issue has received 1331 applications (before rejections and bids not banked) for 48,69,000 Equity Shares (Including Market Maker Application of 60,000 Equity Shares) resulting 4.44 times subscription as per the bid book received from National Stock Exchange of India Limited. After considering invalid bids, bids not banked and technical rejection cases from the Bid Book, the issue was subscribed by 2.43 times. Including Market Maker Reservation Portion. The details of the application received in the issue (before technical rejections but after Invalid Bids / Multiple Bids and Bids not banked) are as follows: **DETAILS OF APPLICATIONS RECEIVED:**

17,10,000

Category Retail Individual Investor's

Market Maker 1 60,000 60,	Category	No of applications	No of equity charge	No of applications	No of posity charge	Valid No. of applications No. of equity shares		
Market Maker 1 60,000 60,000 60,000 TOTAL 626 26,43,000 10,86,000 10,86,000	Catagory	Gr	oss es	Less:	Rejections			
Market Maker 1 60,000 60,000 60,000	DETAILS OF VALID APPLICATIONS:			205 207 207		00	20000000	
Otier trial Netali filulvidual filvestors 55 9,30,000 5,13,000 5,00,	TOTAL		626	26,43,000		10,86,000	10,86,000	
Other than Retail Individual Investor's 55 9,30,000 5,13,000 3,66,	Market Maker		1	60,000		60,000	60,000	
	Other than Retail Individual Investor's	- []	55	9,30,000		5,13,000	3,66,000	

Retail Individual Investor's 570 553 16,59,000 17,10,000 17 51,000 Other than Retail Individual Investor's 55 9,30,000 1 6,000 54 9,24,000 Market Maker 60,000 60,000 1 1 626 18 5.70.000 TOTAL 27.00.000 608 26,43,000

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e NSE Limited on September 19, 2020. A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 48.00/- per Equity Share, was finalised in consultation with NSE EMERGE. The

Number of applications

570

category was subscribed by 1.00 times. The total number of shares allotted in this category is 60,000 Equity shares in full out of reserved portion of 60,000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 48.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 2.513 times. The total number of shares allotted in this category is 6.60.000 Equity shares out of reserved portion of 5.13.000 Equity Shares.

(1)	No. of Shares applied for (Category wise)	Number of appli cations received	% to total	Total No.of Shares applied in each category	% to total	Proportionate shares available	Alloca Appl	Ration of allottees to applicants		The second secon	Number of successful applicants (after rounding) applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total	Surplus/ Deficit	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(1	0)	(11)	(12)	(13)	(14)	(15)	(16)
1	3000	553	100.00	1659000	100.00	660000	1193.49	3000	220	553		220	100.00	660000	100.00	0
	GRAND TOTAL	553	100.00	1659000	100.00	660000	8 3		8			220	100.00	660000	100.00	0

C. Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 48.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 2.524 times. The total number of shares allotted in this category is 3,66,000 Equity shares out of reserved portion of 5,13,000 Equity Shares.

No	applied for (Category wise)	of appli cations received	total	Shares applied in each category	total	shares available	Applicant		allottees to applicants		Number of Qualifying applicants	applicants (after rounding) applicants (after rounding)		of shares allocated/ alloted	total	Deficit
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	6000	31	57.40	186000	20.13	73675	2376.61	3000	25	31		25	52.09	75000	20.49	1325
2	9000	8	14.81	72000	7.79	28520	3564.88	3000	1	1		8	16.67	24000	6.56	-4520
	280-0-0-0		0.00	4 10000000	0.00			3000	1	4			0.00	6000	1.64	6000
3	12000	4	7.41	48000	5.19	19013	4753.25	3000	1	1		4	8.33	12000	3.28	-7013
			0.00		0.00			3000	1	2			0.00	6000	1.64	6000
4	15000	1	1.85	15000	1.62	5942	5942	6000	1	1	5	1	2.08	6000	1.64	58
5	18000	1	1.85	18000	1.95	7130	7130	6000	1	1		1	2.08	6000	1.64	-1130
6	21000	3	5.56	63000	6.82	24955	8318.33	6000	1	1	_	3	6.25	18000	4.92	-6955
			0.00		0.00			3000	2	3			0.00	6000	1.64	6000
7	30000	2	3.70	60000	6.49	23766	11883	12000	1	1		2	4.17	24000	6.56	234
8	33000	1	1.85	33000	3.57	13071	13071	12000	1	1		1	2.08	12000	3.28	-1071
9	42000	1	1.85	42000	4.55	16636	16636	18000	1	1		1	2.08	18000	4.92	1364
10	147000	1	1.85	147000	15.91	58227	58227	57000	1	1		1	2.08	57000	15.57	-1227
11	240000	1	1.85	240000	25.97	95065	95065	96000	1	1	8 8	1	2.08	96000	26.23	935
(GRAND TOTAL	54	100.00	924000	100.00	366000						48	100.00	366000	100.00	0

The Board of Directors of the Company at its meeting held on September 19, 2022 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE EMERGE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on or before September 20, 2022. Further, the instructions to Self-Certified Syndicate Banks being processed on or prior to September 19, 2022 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of National Stock Exchange of India Limited within 6 working days from the closure of the Issue. The trading proposed to commence on or about Monday, September 12, 2022.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus September 02, 2022.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Place: Surat, Gujarat

Date: September 21, 2022

BIGSHARE SERVICES PRIVATE LIMITED Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - (East), Mumbai, - 400093, Maharashtra, India. Tel No: +91 22 6263 8200 | Fax No: +91 22 6263 8299 E-mail Id: ipo@bigshareonline.com | Website: www.bigshareonline.com Investor Grievance ID: investor@bigshareonline.com

Sr. No. of Shares Number % to Total No. of % to Proportionate

Contact Person: Mr. Aniket Chindarkar | SEBI Registration No: INR000001385

FOR TAPI FRUIT PROCESSING LIMITED On behalf of the Board of Directors Ghanshyambhai Laljibhai Lukhi Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TAPI FRUIT

DIN: 06704416

PROCESSING LIMITED. The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not

New Delhi

Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any

subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional"

such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

financialexp.epapr.in