

**NAME OF THE ISSUER: DRONEACHARYA AERIAL INNOVATIONS LIMITED**

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	33.97
3.	Grade of issue along with name of therating agency	NA
4.	Subscription level (number of times). If the issue was undersubscribed, pleaseclarify how the funds were arranged.	236.48 Times
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015)*	
	i. allotment in the issue	4.98
	ii. at the end of the 1st Quarter immediately after the listing of the issue	3.38
	iii. at the end of 1st FY	2.62
	iv. at the end of 2nd FY	2.02
	v. at the end of 3rd FY	NA
6.	Financials of the issuer (as per the annual financial results submitted to stockexchanges under Clause 41 of the listing agreement)	

(Rs. in Lacs)

Parameters	1st FY (2022-23)		2nd FY (2023-24)		3rd FY (2024-25)	
	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone
Income from operations	1856.95	1856.95	3525.28	3519.37	N.A.	N.A.
Net Profit for the period	341.97	341.97	610.02	620.39	N.A.	N.A.
Paid-up equity share capital	2398.86	2398.86	2398.86	2398.86	N.A.	N.A.
Reserves excluding revaluation reserves	4228.35	4228.35	4839.07	4851.03	N.A.	N.A.

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	i. at the end of 1st FY	Frequently Traded	
	ii. at the end of 2nd FY	Frequently Traded	
	iii. at the end of 3rd FY	NA	
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. at the end of 1st FY	No Change	
	ii. at the end of 2nd FY	Appointment of Mr. Raj Kumar Srivastava as an Independent Director on February 06, 2024.	
	iii. at the end of 3rd FY	NA	
9.	Status of implementation of project/ commencement of commercial production(as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. as disclosed in the offerdocument	<b>Particulars</b>	<b>Amt inLakh</b>
		Purchase of Drone and other accessories	2,798.66
		General Corporate Purpose	597.94
		<b>Total</b>	<b>3,396.6</b>
	ii. Actual implementation	<b>Particulars (FY 22-23)</b>	<b>Amt inLakh</b>
		Purchase of Drone and other accessories	694.09
		General Corporate Purpose	597.94
		<b>Total</b>	<b>1292.03</b>
	iii. Reasons for delay in implementation, if any	NA	
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		

		<b>Particulars</b>	<b>Amt in Lakh</b>
	<b>i. as disclosed in the offer document</b>	Purchase of Drone and other accessories	2,798.66
		General Corporate Purpose	597.94
		<b>Total</b>	<b>3,396.6</b>
		<b>Particulars (FY23-24)</b>	<b>Amt in Lakh</b>
	<b>ii. Actual utilization*</b>	Purchase of Drone and other accessories	1077.15
		General Corporate Purpose	Fully Utilized
		<b>Total</b>	<b>1077.15</b>
	<b>iii. Reasons for deviation, if any</b>	NA	
11.	Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018.)	NA	
	<b>i. Comments on use of funds</b>		
	<b>ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</b>		
	<b>iii. Any other reservations expressed by the monitoring agency about the end use of funds</b>		

12. **Price- related data**  
**Issue Price (Rs.): 54 per share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day (22 <sup>nd</sup> Jan, 2023)	At close of 90th calendar day from listing day (23 <sup>rd</sup> March, 2023)	As at the end of 1st FY after the listing of the issue (31 <sup>st</sup> March 2023)			As at the end of 2nd FY after the listing of the issue (31 <sup>st</sup> March, 2024)			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	107.1	179.05	126.05	122.6	243.35	96.9	129.15	221	120			
Index (of the Designated Stock Exchange):	59,845.29	60,621.77	57,925.28	58,991.52	63,583.07	50,921.22	73651.35	74,245.17	58,793.08			
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA											

13.	<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peergroup and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated</b>	:
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (31 <sup>st</sup> March, 2023)	At the end of 2nd FY (31 <sup>st</sup> March 2024)	At the end of 3rd FY
<b>EPS (Basic)</b>	Issuer:	0.35	1.77	2.59	N.A.
	<b>Peer Group:</b>				
	Genesys International Corporation Limited	(27.00)	5.44	11.84	N.A.
<b>P/E</b>	Issuer:	306	69.27	49.86	N.A.
	<b>Peer Group:</b>				
	Genesys International Corporation Limited	-	60.45	49.91	N.A.
<b>RoNW</b>	Issuer:	2.80	5.18	8.43	N.A.
	<b>Peer Group:</b>				
	Genesys International Corporation Limited	(42.55)	4.70	8.21	N.A.
<b>NAV per share based on balance sheet</b>	<b>Issuer:</b>	12.39	27.63	30.17	N.A.
	<b>Peer Group:</b>				
	Genesys International Corporation Limited	62.60	107.93	139.40	N.A.

\*Data extracted from Money Control/ BSE/ NSE.

#### 14. Any Other Information:

<b>Announcements</b>
For updates and further information on the material information. Please visit stock exchange website <a href="http://www.bseindia.com">www.bseindia.com</a>