

**NAME OF THE ISSUER: NEPHRO CARE INDIA LIMITED**

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	41.26
3.	Grade of issue along with name of the rating agency	NA
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	667.13 times (excluding Anchor Allocations)
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015*	
	i. allotment in the issue	13.01%
	ii. at the end of the 1st Quarter immediately after the listing of the issue	8.74%
	iii. at the end of 1st FY	N.A.
	iv. at the end of 2nd FY	N.A.
	v. at the end of 3rd FY	N.A.
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	

(Rs. in Lacs)

Parameters	1 <sup>st</sup> F.Y. (F.Y. 2024-25)	2 <sup>nd</sup> F.Y. (2025-26)	3 <sup>rd</sup> F.Y. (2026-27)
<b>Income from operations</b>	Not Available	Not Available	Not Available
<b>Net Profit for the period</b>	Not Available	Not Available	Not Available
<b>Paid-up equity share capital</b>	Not Available	Not Available	Not Available
<b>Reserves excluding revaluation reserves</b>	Not Available	Not Available	Not Available

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock)	
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	exchange, etc.)		
	i. at the end of 1st FY	NA	
	ii. at the end of 2nd FY		
	iii. at the end of 3rd FY		
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	<b>i. at the end of 1st FY</b>	NA	
	<b>ii. at the end of 2nd FY</b>		
	<b>iii. at the end of 3rd FY</b>		
9.	Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	NA	
	<b>i. as disclosed in the offer document</b>		
	<b>ii. Actual implementation</b>		
	<b>iii. Reasons for delay in implementation, if any</b>		
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	<b>i. as disclosed in the offer document</b>	<b>Particulars</b>	<b>Amt in Lakh</b>
		Setting up a Multi Speciality Hospital in the name of “Vivacity Multi Specialty Hospital” (unit of Nephro Care) at Kolkata (Madhyamgaram), West Bengal	Upto 2,615.34
		General Corporate Expenses *	Upto 1,002.70
		<b>Total</b>	<b>3,618.04</b>

	<b>ii. Actual utilization</b>	Not Available*
	<b>iii. Reasons for deviation, if any</b>	NA
11.	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	NA
	<b>i. Comments on use of funds</b>	
	<b>ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</b>	
	<b>iii. Any other reservations expressed by the monitoring agency about the end use of funds</b>	

*\*The Company has not filed its statement of deviation(s) or variation under Regulation 32(8) of SEBI (LODR) Regulations, 2018.*

12. **Price- related data**  
**Issue Price (Rs.): 90 per share**

Price parameters	At close of listing day (5 <sup>th</sup> July, 2024)	At close of 30th calendar day from listing day (5 <sup>th</sup> August, 2024)	At close of 90th calendar day from listing day (3 <sup>rd</sup> October, 2024)	As at the end of 1st FY after the listing of the issue (31 <sup>st</sup> March 2025)			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	179.55	300.75	232.75	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange):	24,323.85	24,055.60	25,250.10	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index (mention the index that has been considered and reasons for considering the same)	N.A.											

13.	<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</b>	
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (31/03/2025)	At the end of 2nd FY (31/03/2026)	At the end of 3rd FY (31/03/2027)
<b>EPS</b>	<b>Issuer:</b>	3.36	N.A.	N.A.	N.A.
	<b>Peer Group:</b>				
	N.A.	N.A.	N.A.	N.A.	N.A.
<b>P/E</b>	<b>Issuer:</b>	46.39	N.A.	N.A.	N.A.
	<b>Peer Group:</b>				
	N.A.	N.A.	N.A.	N.A.	N.A.
<b>RoNW</b>	<b>Issuer:</b>	24.42%	N.A.	N.A.	N.A.
	<b>Peer Group:</b>				
	N.A.	N.A.	N.A.	N.A.	N.A.
<b>NAV per share based on balance sheet</b>	<b>Issuer:</b>	11.70	N.A.	N.A.	N.A.
	<b>Peer Group:</b>				
	N.A.	N.A.	N.A.	N.A.	N.A.

**14. Any Other Information:**

<b>Announcements</b>
For updates and further information on the material information. Please visit stock exchange website <a href="http://www.nseindia.com">www.nseindia.com</a>