

**NAME OF THE ISSUER: PHANTOM DIGITAL EFFECTS LIMITED**

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	29.14
3.	Grade of issue along with name of the rating agency	NA
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	169.23 Times
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	
	i. allotment in the issue	12.38% of the Post-Issue Capital (incl. Anchor Investor)
	ii. at the end of the 1st Quarter immediately after the listing of the issue	4.44%
	iii. at the end of 1st FY	2.15%
	iv. at the end of 2nd FY	QIB Data not provided by RTA (Purva Sharegistry)
	v. at the end of 3rd FY	N.A.
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	

(Rs. in crores)

Parameters	1st FY ending on March 31, 2023	2nd FY ending on March 31, 2024	3rd FY
Income from operations	57.89	8933.05	N.A.
Net Profit for the period	16.19	2411.49	
Paid-up equity share capital	11.64	1357.92	
Reserves excluding revaluation reserves	32.57	13116.40	

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
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	i. at the end of 1st FY	Frequently traded	
	ii. at the end of 2nd FY	Frequently traded	
	iii. at the end of 3rd FY	N.A.	
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. at the end of 1st FY	The company has appointed Mr. Suryaraj Kumar Non-executive Independent Director (Additional Director) on February 13, 2023	
	ii. at the end of 2nd FY	No Change	
	iii. at the end of 3rd FY	N.A.	
9.	Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	N.A.	
	i. as disclosed in the offer document		
	ii. Actual implementation		
	iii. Reasons for delay in implementation, if any		
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. As disclosed in the offer document	<b>Particulars</b>	<b>Amt in Lakh</b>
		Capital Expenditure for Setting up of Studios	1737.30
		General Corporate Purpose	691.54
		<b>Total</b>	<b>2,428.84</b>

	ii. Actual utilization	Utilised in F.Y 22-23	
		<b>Particulars</b>	<b>Amt in Lakh</b>
		Capital Expenditure for Setting up of Studios	1744.00
		General Corporate Purpose	131.00
		Utilised in F.Y 23-24	
		<b>Particulars</b>	<b>Amt in Lakh</b>
		Capital Expenditure for Setting up of Studios	1743.86
		General Corporate Purpose	531.25
	iii. Reasons for deviation, if any	FY 22-23	
General Corporate Purpose - Unspent Amount is deposited in Bank Fixed Deposit - Figures are rounded off			
FY 23-24			
Not Available			
11.	Comments of monitoring agency, if applicable	Not Applicable as the issue size was less than Rs. 100 Crores	
	i. Comments on use of funds		
	ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		
	iii. Any other reservations expressed by the monitoring agency about the end use of funds		

12. **Price- related data**  
**Issue Price (Rs.): 95 per share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day (Nov 20 2022)	At close of 90th calendar day from listing day (January 19, 2023)	As at the end of 1st FY after the listing of the issue (March 31, 2023)			As at the end of 2nd FY after the listing of the issue (March 31, 2024)			As at the end of 3rd FY after the listing of the issue (March 31, 2025)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	312.70	272.20	226.95	153.10	296.80	151.00	455.15	593.45	153.10			
Index (of the Designated Stock Exchange):	17,576.30	18,307.65	18,107.75	17,359.70	18,887.60	15,183.40	22,326.9	22,526.60	17,312.75			
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NSE does not have any sectorial index for Media & Entertainment Industry, hence data for Nifty SME Emerge Data has been provided here.											

13.	<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</b>	
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	Issuer:	5.45	15.97	26.90	N.A.
	<b>Peer Group:</b>				
	Prime Focus	9.56	8.50	(0.01)	N.A.
<b>P/E</b>	Issuer:	-	9.59	16.92	N.A.
	<b>Peer Group:</b>				
	Prime Focus	-	9.29	0.00	N.A.
<b>RoNW</b>	Issuer:	93.28	36.63	16.66	N.A.
	<b>Peer Group:</b>				
	Prime Focus	18.34	584.87	-0.02	N.A.
<b>NAV per share based on balance sheet</b>	Issuer:	37.98	N.A.	106.59	N.A.
	<b>Peer Group:</b>				
	Prime Focus	5.24	N.A.	52.32	N.A.

\*Data extracted from Money Control/ BSE/ NSE.

#### 14. Any Other Information:

<b>Announcement</b>
For updates and further information on the material information. Please visit stock exchange website <a href="http://www.nseindia.com">www.nseindia.com</a>