

NAME OF THE ISSUER: PHANTOM DIGITAL EFFECTS LIMITED

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	29.14
3.	Grade of issue along with name of the rating agency	NA
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	169.23 Times
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	
	i. allotment in the issue	12.38% of the Post-Issue Capital (incl. Anchor Investor)
	ii. at the end of the 1st Quarter immediately after the listing of the issue	4.44%
	iii. at the end of 1st FY	2.15%
	iv. at the end of 2nd FY	N.A.
	v. at the end of 3rd FY	N.A.
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	NA		
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
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	i. at the end of 1st FY	Frequently traded	
	ii. at the end of 2nd FY	N.A.	
	iii. at the end of 3rd FY	N.A.	
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. at the end of 1st FY	The company has appointed Non-executive Independent Director (Additional Director) on February 12,2023	
	ii. at the end of 2nd FY	N.A.	
	iii. at the end of 3rd FY	N.A.	
9.	Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	N.A.	
	i. as disclosed in the offer document		
	ii. Actual implementation		
	iii. Reasons for delay in implementation, if any		
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. As disclosed in the offer document	Particulars	Amt in Lakh
		Capital Expenditure for Setting up of Studios	1737.30
		General Corporate Purpose	691.54
		Public Issue expenses	79.16
		Total	2508.00

	ii. Actual utilization	The Company has filled necessary updates with stock exchange Wherein it has disclosed that the actual utilization of the funds has been done as per the disclosures made in offer document.
	iii. Reasons for deviation, if any	NA
11.	Comments of monitoring agency, if applicable	NA
	i. Comments on use of funds	
	ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	iii. Any other reservations expressed by the monitoring agency about the end use of funds	

**The data of QIBs who were allotted shares in the IPO are taken into consideration.*

12. **Price- related data**
Issue Price (Rs.): 95 per share

Price parameters	At close of listing day	At close of 30th calendar day from listing day (Nov 20 2022)	At close of 90th calendar day from listing day (January 19, 2023)	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	312.70	272.20	226.95	153.10	296.80	151.00	NA					
Index (of the Designated Stock Exchange):	17,576.30	18,307.65	18,107.75	17,359.70	18,887.60	15,183.40						
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA											

13.	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated	:
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	5.45	N.A.	N.A.	N.A.
	Peer Group:				
	Prime Focus	9.56	N.A.	N.A.	N.A.
P/E	Issuer:	-	N.A.	N.A.	N.A.
	Peer Group:				
	Prime Focus	-	N.A.	N.A.	N.A.
RoNW	Issuer:	93.28	N.A.	N.A.	N.A.
	Peer Group:				
	Prime Focus	18.34	N.A.	N.A.	N.A.

14. Any Other Information: NA

Notes: The Company was listed on October 21, 2022 on NSE Emerge Platform, therefore, we are considering 31st March, 2023 as its first financial year.