

NAME OF THE ISSUER: ROCKINGDEALS CIRCULAR ECONOMY LIMITED

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	21.00
3.	Grade of issue along with name of the rating agency	NA
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	196.13 times (excluding the Anchor Investor Portion)
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015*	
	i. allotment in the issue	12.36%
	ii. at the end of the 1st Quarter immediately after the listing of the issue	7.42%
	iii. at the end of 1st FY	2.74%
	iv. at the end of 2nd FY	N.A.
	v. at the end of 3rd FY	N.A.
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	

(Rs. in Lacs)

Parameters	1 st F.Y. (F.Y. 2023-24)	2 nd F.Y. (2024-25)	3 rd F.Y. (2025-26)
Income from operations	4,956	NA	NA
Net Profit for the period	521	NA	NA
Paid-up equity share capital	566	NA	NA
Reserves excluding revaluation reserves	2,940	NA	NA

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock)	
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	exchange, etc.)			
	i. at the end of 1st FY	Frequently Traded Shares		
	ii. at the end of 2nd FY	NA		
	iii. at the end of 3rd FY	NA		
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)			
	i. at the end of 1st FY	No Change		
	ii. at the end of 2nd FY	NA		
	iii. at the end of 3rd FY	NA		
9.	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)			
	i. as disclosed in the offer document	Not Available		
	ii. Actual implementation			
	iii. Reasons for delay in implementation, if any			
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)			
	i. as disclosed in the offer document	Particulars	Amt in Lakh	
		To Meet working capital requirement	1400.00	
		Brand Positioning, Marketing and Advertisement	142.00	
		General Corporate Purpose	167.78	
		Total	1,709.78	
	ii. Actual utilization	Particulars	Original Allocation (Amt in Lakh)	Fund Utilization (Amt in Lakh)
		To Meet working capital	1400.00	1400.00

		requirement		
		Brand Positioning, Marketing and Advertisement	142.00	Not yet used
		General Corporate Purpose	167.78	167.78
		Total	1,709.78	1,567.78
	iii. Reasons for deviation, if any	Not Applicable		
11.	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	Not Applicable		
	i. Comments on use of funds			
	ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document			
	iii. Any other reservations expressed by the monitoring agency about the end use offunds			

12. **Price- related data**
Issue Price (Rs.): 140 per share

Price parameters	At close of listing day (30 th November 2023)	At close of 30th calendar day from listing day (1 st January, 2024)	At close of 90th calendar day from listing day (28 February, 2024)	As at the end of 1st FY after the listing of the issue (31st March 2024)			As at the end of 2nd FY after the listing of the issue (31 st March 2025)			As at the end of 3rd FY after the listing of the issue (31 st March 2026)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	315.00	344.35	590.00	365.45	659.80	256.00	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	20,133.15	21,731.40	21,951.15	22,326.90	22,526.60	17,312.75	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	N.A.											

13.	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peergroup and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated	
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (31/03/2024)	At the end of 2nd FY (31/03/2026)	At the end of 3rd FY (31/03/2026)
EPS	Issuer	3.40	11.72	N.A.	N.A.
	Peer Company	N.A.	N.A.	N.A.	N.A.
P/E	Issuer	33.33	31.18	N.A.	N.A.
	Peer Company	N.A.	N.A.	N.A.	N.A.
RoNW	Issuer	15.29%	14.86%	N.A.	N.A.
	Peer Company	N.A.	N.A.	N.A.	N.A.
NAV per share based on balance sheet	Issuer	22.25	61.95	N.A.	N.A.
	Peer Company	N.A.	N.A.	N.A.	N.A.

**Data extracted from Money Control/ BSE/ NSE.*

14. Any Other Information:

Announcements
For updates and further information on the material information. Please visit stock exchange website www.nseindia.com