

NAME OF THE ISSUER: SHIVALIC POWER CONTROL LIMITED

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	64.32
3.	Grade of issue along with name of the rating agency	NA
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	238.63 times (excluding Anchor Allocations)
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015*	
	i. allotment in the issue	12.63%
	ii. at the end of the 1st Quarter immediately after the listing of the issue	5.23%
	iii. at the end of 1st FY	N.A.
	iv. at the end of 2nd FY	N.A.
	v. at the end of 3rd FY	N.A.
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	

(Rs. in Lacs)

Parameters	1 st F.Y. (F.Y. 2024-25)	2 nd F.Y. (2025-26)	3 rd F.Y. (2026-27)
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock	NA
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	exchange, etc.)		
	i. at the end of 1st FY	NA	
	ii. at the end of 2nd FY		
	iii. at the end of 3rd FY		
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. at the end of 1st FY	NA	
	ii. at the end of 2nd FY		
	iii. at the end of 3rd FY		
9.	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	NA	
	i. as disclosed in the offer document		
	ii. Actual implementation		
	iii. Reasons for delay in implementation, if any		
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. as disclosed in the offer document	Particulars	Amt in Lakh
		To meet out the working capital requirements of the company	3,002.75
		To meet out the capital expenditure of the company	
		(a) Funding for procurement of new machineries	581.55
		(b) Construction of new assembly line by shedding the roof	182.30
		To meet out the inorganic growth through unidentified acquisition for Company	575.00
		General Corporate Expenses	1,425.53
		Total	5767.13

	ii. Actual utilization	Not Available*
	iii. Reasons for deviation, if any	NA
11.	Comments of monitoring agency, if applicable (See Regulation 41 of SEBI (ICDR) Regulations, 2018 read with Clause 43A of the listing agreement)	NA
	i. Comments on use of funds	
	ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	iii. Any other reservations expressed by the monitoring agency about the end use of funds	

**The Company has not filed its statement of deviation(s) or variation under Regulation 32(8) of SEBI (LODR) Regulations, 2018.*

12. **Price- related data**
Issue Price (Rs.): 100 per share

Price parameters	At close of listing day (01 th July, 2024)	At close of 30th calendar day from listing day (31 st July, 2024)	At close of 90th calendar day from listing day (30 th September, 2024)	As at the end of 1st FY after the listing of the issue (31 st March 2025)			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	326.55	279.35	211.60	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange):	24,141.95	24,951.15	25,810.85	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index (mention the index that has been considered and reasons for considering the same)	N.A.											

13.	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (31/03/2025)	At the end of 2nd FY (31/03/2026)	At the end of 3rd FY (31/03/2027)
EPS	Issuer: (Basic & Diluted)	4.19	N.A.	N.A.	N.A.
	Peer Group:				
	Saakshi Medtech And Panels Limited (Basic & Diluted)	9.53	N.A.	N.A.	N.A.
	Marine Electricals (India) Limited	-1.59 (Basic) -1.56 (Diluted)	N.A.	N.A.	N.A.
P/E	Issuer:	N.A.	N.A.	N.A.	N.A.
	Peer Group:				
	Saakshi Medtech And Panels Limited	N.A.	N.A.	N.A.	N.A.
	Marine Electricals (India) Limited	22.54	N.A.	N.A.	N.A.
RoNW	Issuer:	36.82%	N.A.	N.A.	N.A.
	Peer Group:				
	Saakshi Medtech And Panels Limited	29.32%	N.A.	N.A.	N.A.
	Marine Electricals (India) Limited	10.83%	N.A.	N.A.	N.A.
NAV per share based on balance sheet	Issuer:	17.93	N.A.	N.A.	N.A.
	Peer Group:				
	Saakshi Medtech And Panels Limited	32.49	N.A.	N.A.	N.A.
	Marine Electricals (India) Limited	14.68	N.A.	N.A.	N.A.

14. Any Other Information:

Announcements
For updates and further information on the material information. Please visit stock exchange website www.nseindia.com