

NAME OF THE ISSUER: UMA EXPORTS LIMITED

1.	Type of issue (IPO/FPO)	IPO
2.	Issue size (Rs crore)	60.00
3.	Grade of issue along with name of the rating agency	NA
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	8.33 times
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	
	i. allotment in the issue	0.52%
	ii. at the end of the 1st Quarter immediately after the listing of the issue	0.0002%
	iii. at the end of 1st FY	NIL
	iv. at the end of 2nd FY	NA
	v. at the end of 3rd FY	NA
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	

(Rs. in crores)

<i>Parameters</i>	<i>1st FY</i>	<i>2nd FY</i>	<i>3rd FY</i>
<i>Income from operations*</i>	NA		
<i>Net Profit for the period*</i>			
<i>Paid-up equity share capital*</i>			
<i>Reserves excluding revaluation* reserves</i>			

* *Standalone basis*

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
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	i. at the end of 1st FY	Frequently Traded
	ii. at the end of 2nd FY	N.A.
	iii. at the end of 3rd FY	N.A.
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	<i>i. at the end of 1st FY</i>	1. Madan Mohan Khemuka cessation from the Board on August 18, 2022 2. Siddhi Khemka appointed as Additional Director on February 16, 2023
	<i>ii. at the end of 2nd FY</i>	NA
	<i>iii. at the end of 3rd FY</i>	
9.	Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	NA
	<i>i. as disclosed in the offer document</i>	
	<i>ii. Actual implementation</i>	
	<i>iii. Reasons for delay in implementation, if any</i>	
10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
		Particulars
		Amt in Lakh
		To raise funds for meeting long term working capital requirements
		5,000
		General Corporate Purpose
		486.25
		Issue related expenses
		513.60
	<i>i. As disclosed in the offer document</i>	Total
		5,999.85

	<i>ii. Actual utilization</i>	The Company has filled necessary updates with stock exchange Wherein it has disclosed that the actual utilization of the funds has been done as per the disclosures made in offer document.
	<i>iii. Reasons for deviation, if any</i>	NA
11.	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	NA
	<i>i. Comments on use of funds</i>	
	<i>ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</i>	
	<i>iii. Any other reservations expressed by the monitoring agency about the end use of funds</i>	

*The data of QIBs who were allotted shares in the IPO are taken into consideration.

12. **Price- related data**
Issue Price (Rs.): 68 per share

<i>Price parameters</i>	<i>At close of listing day (7th April, 2022)</i>	<i>At close of 30th calendar day from listing day (6th May, 2022)</i>	<i>At close of 90th calendar day from listing day (6th July, 2022)</i>	<i>As at the end of 1st FY after the listing of the issue (31st March, 2023)</i>			<i>As at the end of 2nd FY after the listing of the issue</i>			<i>As at the end of 3rd FY after the listing of the issue</i>		
				<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>	<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>	<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>
<i>Market Price</i>	NSE:79.80 BSE: 84.00	NSE:61.95 BSE:62.10	NSE: 51.35 BSE: 51.35	NSE:37.10 BSE: 37.34	NSE:74.90 BSE: 92.60	NSE:35.30 BSE: 35.55	NA					
<i>Index (of the Designated Stock Exchange):</i>	17,639.55	16,411.25	15,989.80	17,359.70	18,887.60	15,183.40						
<i>Sectoral Index (mention the index that has been considered and reasons for considering the same)</i>	NA											

* Closing Price

13.	<i>Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</i>	:
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Accounting ratio	Name of company	<i>As disclosed in the offer document</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
<i>EPS</i>	Issuer:	4.92	N.A.	N.A.	N.A.
	Peer Group:				
	Sakuma Exports limited	0.51	N.A.	N.A.	N.A.
<i>P/E</i>	Issuer:	---	N.A.	N.A.	N.A.
	Peer Group:				
	Sakuma Exports limited	9.41	N.A.	N.A.	N.A.
<i>RoNW</i>	Issuer:	17.67	N.A.	N.A.	N.A.
	Peer Group:				
	Sakuma Exports limited	3.10	N.A.	N.A.	N.A.

<i>NAV per share based on balance sheet</i>	Issuer:	27.83		
	Peer Group:			
	Sakuma Exports limited	98.56		

14. Any Other Information: NA

Notes:

The Company was listed on 6th April, 2022 on NSE and BSE, therefore, we are considering 31st March, 2023 as its first financial year.