

NAME OF THE ISSUER: RAJNANDINI METAL LIMITED

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| 1. | Type of issue (IPO/FPO) | IPO |
| 2. | Issue size (Rs crore) | 4.27 Cr. |
| 3. | Grade of issue along with name of the rating agency | NA |
| 4. | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 1.15 Times |
| 5. | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015) | NA |
| | i. allotment in the issue | |
| | ii. at the end of the 1st Quarter immediately after the listing of the issue | |
| | iii. at the end of 1st FY | |
| | iv. at the end of 2nd FY | |
| | v. at the end of 3rd FY | |
| 6. | Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement) | |

(Rs. in '000)

| <i>Parameters</i> | <i>1st FY</i> | <i>2nd FY</i> | <i>3rd FY</i> |
|--|---------------|---------------|---------------|
| <i>Income from operations</i> | 1,367,682 | NA | |
| <i>Net Profit for the period</i> | 10,451 | | |
| <i>Paid-up equity share capital</i> | 61,440 | | |
| <i>Reserves excluding revaluation reserves</i> | 72,043 | | |

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| 7. | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/ suspended by any stock exchange, etc.) | |
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| | i. at the end of 1st FY | Frequently Traded | |
| | ii. at the end of 2nd FY | NA | |
| | iii. at the end of 3rd FY | | |
| 8. | Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015) | | |
| | i. at the end of 1st FY | No Change | |
| | ii. at the end of 2nd FY | NA | |
| | iii. at the end of 3rd FY | | |
| 9. | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015) | NA | |
| | i. as disclosed in the offer document | | |
| | ii. Actual implementation | | |
| | iii. Reasons for delay in implementation, if any | | |
| 10. | Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015) | | |
| | i. As disclosed in the offer document | Particulars | Amt in Lakh |
| | | Working Capital Requirement | 350 |
| | | General Corporate Purposes | 42.44 |
| | | Issue expenses | 35 |
| | | Total | 427.44 |

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| | <i>ii. Actual utilization</i> | The Company has filled necessary updates with stock exchange Wherein it has disclosed that the actual utilization of the funds has been done as per the disclosures made in offer document. |
| | <i>iii. Reasons for deviation, if any</i> | NA |
| 11. | Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement) | NA |
| | <i>i. Comments on use of funds</i> | |
| | <i>ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</i> | |
| | <i>iii. Any other reservations expressed by the monitoring agency about the end use of funds</i> | |

12. **Price- related data**
Issue Price (Rs.): 26 per share

| Price parameters | At close of listing day | At close of 30th calendar day from listing day (6 th November, 2018) | At close of 90th calendar day from listing day (5th January 2019) | As at the end of 1st FY after the listing of the issue | | | As at the end of 2nd FY after the listing of the issue | | | As at the end of 3rd FY after the listing of the issue | | |
|--|-------------------------|---|---|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price | 35.00 | 25.00 | 25.04 | 26.4 | 35.00 | 24.80 | NA | | | | | |
| Index (of the Designated Stock Exchange): | 1700.79 | 1,676.44 | 1,474.29 | 1504.88 | 1710.46 | 1430.15 | | | | | | |
| Sectoral Index (mention the index that has been considered and reasons for considering the same) | NA | | | | | | | | | | | |

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| 13. | <i>Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</i> | : |
|-----|---|---|

| Accounting ratio | Name of company | As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|---|-----------------|---|----------------------|----------------------|----------------------|
| EPS | Issuer: | 1.57 | 1.98 | NA | |
| P/E | Issuer: | 16.52 | 13.33 | | |
| RoNW | Issuer: | 9.27 | 7.83 | | |
| NAV per share based on balance sheet | Issuer: | 17.84 | 21.72 | | |

14. Any Other Information: NA

Notes:

The Company was listed on 08th October, 2018 on NSE Emerge Platform, therefore, we are considering 31st March, 2019 as its first financial year.