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SHIVALIC

LT & HT ELECTRICAL PANELS

SHIVALIC POWER CONTROL LIMITED

CORPORATE IDENTIFICATION NUMBER: U31200HR2004PLC035502

Our Company was originally incorporated on October 08, 2004 as a Private Limited Company as "Shivalic Power Control Private Limited" vide Registration No. 035502 under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T.of Delhi & Haryana. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on December 06, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Shivalic Power Control Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on January 08, 2024 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U31200HR2004PLC035502. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 134 of the Prospectus.

Registered Office: Plot No. 72, Sector- 68, IMT, Faridabad, Ballabgarh, Haryana – 121004, India
Tel: +91 – 97183 88303; **E-mail:** compliance@shivalic.com ; **Website:** https://shivalic.com/
Contact Person: Ms. Neha Sandal, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. AMIT KANWAR JINDAL AND MRS. SAPNA JINDAL

Our Company has filed the Prospectus dated June 26, 2024, (the "Prospectus") with the Registrar of Companies, Delhi, ("RoC") and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on July 01, 2024.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 64,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") SHIVALIC POWER CONTROL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 100 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,432.00 LAKH ("THE ISSUE") OF, WHICH 3,36,000 EQUITY SHARES AGGREGATING TO ₹ 336.00 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 60,96,000 EQUITY SHARES AGGREGATING TO ₹ 6,096.00 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.67% AND 25.28% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH THE ISSUE PRICE IS 10.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 15 (Fifteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Amit Kanwar Jindal is Rs. 2.28/-, and Mrs. Sapna Jindal is Rs. 3.09/- the Issue Price is Rs. 100/- per Equity Share.
- Weighted Average Return on Net worth for Period ending on Fiscals 2023, 2022 and 2021 is 23.10%.

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: MONDAY, JUNE 24, 2024

BID/ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024

ANCHOR INVESTOR/ BID OFFER PERIOD WAS: FRIDAY, JUNE 21, 2024

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non – Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 253 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Friday, June 21, 2024. The Company received 7 applications from 7 anchor investors for 20,78,400 equity shares. The Anchor investor price was finalized at Rs. 100/- per Equity Share. A total of 18,28,800 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1,828.80 Lakh.

The Offer (excluding Anchor Investor Portion) received 4,35,112 Applications for 1,09,91,92,800 Equity Shares (before technical rejections) resulting in 238.63 times subscription. The details of the Applications received in the Issue from various categories are as under (after removing multiple and duplicate bids):

Detail of the Applications Received (before removing technical rejections):

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	4,10,116	49,21,39,200	21,33,600	230.66
2	Non – Institutional Investors	24,907	40,08,92,400	9,14,400	438.42
3	Market Makers	1	3,36,000	3,36,000	1.00
4	Qualified Institutional Buyers	88	20,58,25,200	12,19,200	168.82
	Total	**4,35,112**	**1,09,91,92,800**	**46,03,200**	**238.79**

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
95.00	14,60,400	0.13	14,60,400	0.13
96.00	70,800	0.01	70,800	0.01
97.00	69,600	0.01	69,600	0.01
98.00	84,000	0.01	84,000	0.01
99.00	97,200	0.01	97,200	0.01
100.00	85,24,02,000	77.60	85,24,02,000	77.60
CUT OFF	24,42,92,400	22.24	24,42,92,400	22.24
Total	**1,09,84,76,400**	**100.00**	**1,09,84,76,400**	**100.00**

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 27.06.2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 100.00/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 225.93 times. The total number of Equity Shares Allotted in this category is 21,33,600 Equity Shares to 1,778 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	4,01,696	100.00	48,20,35,200	100.00	1200	889:200848	21,33,600
Total	**4,01,696**	**100.00**	**48,20,35,200**	**100.00**			**21,33,600**

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 100.00/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 434.06 times. The total number of Equity Shares Allotted in this category is 9,14,400 Equity Shares to 631 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
2400	14171	58.18	34010400	8.57	6	1200	65	14171	78000
3600	1720	7.06	6192000	1.56	8	1200	3	430	14400
4800	1717	7.05	8241600	2.08	11	1200	16	1717	19200
6000	761	3.12	4566000	1.15	14	1200	9	761	10800
7200	381	1.56	2743200	0.69	17	1200	5	381	6000
8400	284	1.17	2385600	0.60	19	1200	5	284	6000
9600	618	2.54	5932800	1.50	22	1200	11	618	13200
10800	1602	6.58	17301600	4.36	25	1200	11	534	39600
12000	784	3.22	9408000	2.37	28	1200	9	392	21600
13200	137	0.56	1808400	0.47	30	1200	3	137	3600
14400	148	0.61	2131200	0.54	33	1200	1	37	4800
15600	65	0.27	1014000	0.26	36	1200	2	65	2400
16800	58	0.24	974400	0.26	39	1200	1	29	2400
18000	134	0.55	2412000	0.61	41	1200	5	134	6000
19200	66	0.27	1267200	0.32	44	1200	1	33	2400
20400	97	0.40	1978800	0.50	47	1200	4	97	4800
21600	75	0.31	1620000	0.41	50	1200	1	25	3600
22800	46	0.19	1048800	0.26	53	1200	1	23	2400
24000	175	0.72	4200000	1.06	55	1200	8	175	9600
25200	48	0.20	1209600	0.30	58	1200	1	24	2400
26400	18	0.07	475200	0.13	61	1200	1	18	1200
27600	19	0.08	524400	0.13	64	1200	1	19	1200
28800	23	0.09	662400	0.17	66	1200	1	23	1200
30000	67	0.28	2010000	0.51	69	1200	4	67	4800
31200	16	0.07	499200	0.13	72	1200	1	16	1200
32400	17	0.07	550800	0.14	75	1200	1	17	1200
33600	4	0.02	134400	0.03	77	1200	0	1	0
34800	18	0.07	626400	0.16	80	1200	1	18	1200
36000	34	0.14	1224000	0.31	83	1200	1	17	2400
37200	8	0.03	297600	0.07	86	1200	1	8	1200
38400	5	0.02	192000	0.05	88	1200	0	1	0
39600	24	0.10	950400	0.24	91	1200	1	12	2400
40800	13	0.05	530400	0.13	94	1200	1	13	1200
42000	13	0.05	546000	0.14	97	1200	1	13	1200
43200	5	0.02	216000	0.05	100	1200	0	1	0
44400	8	0.03	355200	0.09	102	1200	1	8	1200
45600	12	0.05	547200	0.14	105	1200	1	12	1200
46800	5	0.02	234000	0.06	108	1200	0	1	0
48000	43	0.18	2064000	0.52	111	1200	4	43	4800
49200	26	0.11	1279200	0.32	113	1200	1	13	2400
50400	23	0.09	1159200	0.29	116	1200	2	23	2400
51600	11	0.05	567600	0.14	119	1200	1	11	1200
52800	16	0.07	844800	0.21	122	1200	1	8	2400
54000	11	0.05	594000	0.15	124	1200	1	11	1200
55200	6	0.02	331200	0.08	127	1200	1	6	1200
56400	4	0.02	225600	0.06	130	1200	0	1	0
57600	2	0.01	115200	0.03	133	1200	0	1	0
58800	10	0.04	588000	0.15	135	1200	1	10	1200
60000	47	0.19	2820000	0.71	138	1200	5	47	6000
61200	9	0.04	550800	0.14	141	1200	1	9	1200
62400	3	0.01	187200	0.05	144	1200	0	1	0
63600	2	0.01	127200	0.03	147	1200	0	1	0
66000	8	0.03	528000	0.13	152	1200	1	8	1200
67200	2	0.01	134400	0.03	155	1200	0	1	0
68400	3	0.01	205200	0.05	158	1200	0	1	0
69600	2	0.01	139200	0.04	160	1200	0	1	0
70800	3	0.01	212400	0.05	163	1200	0	1	0
72000	22	0.09	1584000	0.40	166	1200	3	22	3600
73200	1	0.00	73200	0.02	169	1200	0	1	0
74400	8	0.03	595200	0.15	171	1200	1	8	1200
75600	5	0.02	378000	0.10	174	1200	1	5	1200
76800	6	0.02	460800	0.12	177	1200	1	6	1200
78000	6	0.02	468000	0.12	180	1200	1	6	1200
79200	5	0.02	396000	0.10	182	1200	1	5	1200
80400	9	0.04	723600	0.18	185	1200	1	9	1200
81600	1	0.00	81600	0.02	188	1200	0	1	0
82800	4	0.02	331200	0.08	191	1200	1	4	1200
84000	12	0.05	1008000	0.25	194	1200	1	6	2400
85200	3	0.01	255600	0.06	196	1200	0	1	0
86400	1	0.00	86400	0.02	199	1200	0	1	0
87600	1	0.00	87600	0.02	202	1200	0	1	0
88800	10	0.04	888000	0.22	205	1200	1	5	2400
90000	4	0.02	360000	0.09	207	1200	1	4	1200
91200	4	0.02	364800	0.09	210	1200	1	4	1200
92400	6	0.02	554400	0.14	213	1200	1	6	1200
94800	6	0.02	568800	0.14	218	1200	1	6	1200
96000	21	0.09	2016000	0.51	221	1200	4	21	4800
97200	4	0.02	388800	0.10	224	1200	1	4	1200
98400	3	0.01	295200	0.07	227	1200	1	3	1200
99600	15	0.06	1494000	0.38	229	1200	1	5	3600
100800	26	0.11	2620800	0.66	232	1200	5	26	6000
102000	7	0.03	714000	0.18	235	1200	1	7	1200
103200	2	0.01	206400	0.05	238	1200	0	1	0
104400	8	0.03	835200	0.21	241	1200	1	4	2400
105600	3	0.01	316800	0.08	243	1200	1	3	1200
108000	2	0.01	216000	0.05	249	1200	0	1	0
111600	3	0.01	334800	0.08	257	1200	1	3	1200
112800	3	0.01	338400	0.09	260	1200	1	3	1200
114000	4	0.02	456000	0.11	263	1200	1	4	1200
115200	1	0.00	115200	0.03	265	1200	0	1	0
116400	3	0.01	349200	0.09	268	1200	1	3	1200
117600	1	0.00	117600	0.03	271	1200	0	1	0
118800	6	0.02	712800	0.18	274	1200	1	6	1200
120000	19	0.08	2280000	0.57	276	1200	4	19	4800
123600	1	0.00	123600	0.03	285	1200	0	1	0
124800	4	0.02	499200	0.13	288	1200	1	4	1200
126000	3	0.01	378000	0.10	290	1200	1	3	1200
129600	4	0.02	518400	0.13	299	1200	1	4	1200
130800	1	0.00	130800	0.03	301	1200	0	1	0
135600	1	0.00	135600	0.03	312	1200	0	1	0
136800	1	0.00	136800	0.03	315	1200	0	1	0
138000	4	0.02	552000	0.14	318	1200	1	4	1200
139200	3	0.01	417600	0.11	321	1200	1	3	1200
140400	2	0.01	280800	0.07	323	1200	1	2	1200
141600	5	0.02	708000	0.18	326	1200	1	5	1200
142800	4	0.02	571200	0.14	329	1200	1	4	1200
144000	6	0.02	864000	0.22	332	1200	1	3	2400
145200	3	0.01	435600	0.11	335	1200	1	3	1200
146400	7	0.03	1024800	0.26	337	1200	2	7	2400
150000	5	0.02	750000	0.19	346	1200	1	5	1200
151200	2	0.01	302400	0.08	348	1200	1	2	1200
152400	4	0.02	609600	0.15	351	1200	1	4	1200
153600	4	0.02	614400	0.15	354	1200	1	4	1200
154800	4	0.02	619200	0.16	357	1200	1	4	1200
156000	2	0.01	312000	0.08	359	1200	1	2	1200
158400	1	0.00	158400	0.04	365	1200	0	1	0
160800	3	0.01	482400	0.12	370	1200	1	3	1200
162000	6	0.02	972000	0.24	373	1200	1	3	2400
163200	2	0.01	326400	0.08	376	1200	1	2	1200
164400	1	0.00	164400	0.04	379	1200	0	1	0
166800	2	0.01	333600	0.08	384	1200	1	2	1200
169200	2	0.01	338400	0.09	390	1200	1	2	1200
171600	2	0.01	343200	0.09	395	1200	1	2	1200
174000	2	0.01	348000	0.09	401	1200	1	2	1200
175200	1	0.00	175200	0.04	404	1200	0	1	0
177600	3	0.01	532800	0.13	409	1200	1	3	1200
180000	5	0.02	900000	0.23	415	1200	2	5	2400
181200	1	0.00	181200	0.05	417	1200	0	1	0
182400	1	0.00	182400	0.05	420	1200	0	1	0
186000	1	0.00	186000	0.05	429	1200	0	1	0
192000	3	0.01	576000	0.15	442	1200	1	3	1200
195600	2	0.01	391200	0.10	451	1200	1	2	1200
198000	3	0.01	594000	0.15	456	1200	1	3	1200
199200	4	0.02	796800	0.20	459	1200	1	2	2400
200400	2	0.01	400800	0.10	462	1200	1	2	1200
204000	1	0.01	204000	0.05	470	1200	0	1	0
205200	2	0.01	410400	0.10	473	1200	1	2	1200

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No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
210000	1	0.00	210000	0.05	484	1200	0	1	0
216000	1	0.00	216000	0.05	498	1200	0	1	0
217200	2	0.01	434400	0.11	500	1200	1	2	1200
220800	1	0.01	220800	0.06	509	1200	0	1	0
225600	1	0.01	225600	0.06	520	1200	0	1	0
226800	1	0.01	226800	0.06	523	1200	0	1	0
229200	2	0.01	458400	0.12	528	1200	1	2	1200
238800	1	0.00	238800	0.06	550	1200	0	1	0
240000	5	0.02	1200000	0.30	553	1200	2	5	2400
241200	1	0.00	241200	0.06	556	1200	0	1	0
242400	1	0.00	242400	0.06	558	1200	0	1	0
243600	1	0.00	243600	0.06	561	1200	0	1	0
246000	2	0.01	492000	0.12	567	1200	1	2	1200
248400	2	0.01	496800	0.13	572	1200	1	2	1200
249600	2	0.01	499200	0.13	575	1200	1	2	1200
250800	1	0.00	250800	0.06	578	1200	0	1	0
254400	1	0.00	254400	0.06	586	1200	0	1	0
258000	3	0.01	774000	0.20	594	1200	1	3	1200
261600	2	0.01	523200	0.13	603	1200	1	2	1200
264000	1	0.00	264000	0.07	608	1200	0	1	0
265200	1	0.00	265200	0.07	611	1200	0	1	0
266400	1	0.00	266400	0.07	614	1200	0	1	0
270000	2	0.01	540000	0.14	622	1200	1	2	1200
271200	1	0.00	271200	0.07	625	1200	1	1	1200
272400	1	0.00	272400	0.07	628	1200	1	1	1200
276000	2	0.01	552000	0.14	636	1200	1	2	1200
277200	2	0.01	554400	0.14	639	1200	1	2	1200
279600	1	0.00	279600	0.07	644	1200	1	1	1200
282000	1	0.00	282000	0.07	650	1200	1	1	1200
283200	1	0.00	283200	0.07	652	1200	1	1	1200
284400	2	0.01	568800	0.14	655	1200	1	2	1200
285600	1	0.00	285600	0.07	658	1200	1	1	1200
286800	2	0.01	573600	0.14	661	1200	1	2	1200
291600	2	0.01	583200	0.15	672	1200	1	2	1200
294000	1	0.00	294000	0.07	677	1200	1	1	1200
296400	6	0.02	1778400	0.45	683	1200	1	2	3600
297600	3	0.01	892800	0.22	686	1200	2	3	2400
300000	3	0.01	900000	0.23	691	1200	2	3	2400
301200	4	0.02	1204800	0.30	694	1200	1	2	2400
302400	3	0.01	907200	0.23	697	1200	2	3	2400
303600	2	0.01	607200	0.15	699	1200	1	2	1200
304800	1	0.00	304800	0.08	702	1200	1	1	1200
306000	1	0.00	306000	0.08	705	1200	1	1	1200
307200	3	0.01	921600	0.23	708	1200	2	3	2400
308400	1	0.00	308400	0.08	710	1200	1	1	1200
309600	4	0.02	1238400	0.31	713	1200	1	2	2400
310800	1	0.00	310800	0.08	716	1200	1	1	1200
312000	1	0.00	312000	0.08	719	1200	1	1	1200
315600	5	0.02	1578000	0.40	727	1200	3	5	3600
316800	1	0.00	316800	0.08	730	1200	1	1	1200
318000	2	0.01	636000	0.16	733	1200	1	2	1200
319200	2	0.01	638400	0.16	735	1200	1	2	1200
320400	1	0.00	320400	0.08	738	1200	1	1	1200
321600	1	0.00	321600	0.08	741	1200	1	1	1200
322800	3	0.01	968400	0.24	744	1200	2	3	2400
328800	1	0.00	328800	0.08	757	1200	1	1	1200
330000	1	0.00	330000	0.08	760	1200	1	1	1200
331200	2	0.01	662400	0.17	763	1200	1	2	1200
333600	1	0.00	333600	0.08	769	1200	1	1	1200
340800	1	0.00	340800	0.09	785	1200	1	1	1200
343200	1	0.00	343200	0.09	791	1200	1	1	1200
344400	1	0.00	344400	0.09	793	1200	1	1	1200
345600	1	0.00	345600	0.09	796	1200	1	1	1200
346800	1	0.00	346800	0.09	799	1200	1	1	1200
348000	1	0.00	348000	0.09	802	1200	1	1	1200
349200	3	0.01	1047600	0.26	804	1200	2	3	2400
350400	1	0.00	350400	0.09	807	1200	1	1	1200
354000	1	0.00	354000	0.09	816	1200	1	1	1200
355200	1	0.00	355200	0.09	818	1200	1	1	1200
356400	3	0.01	1069200	0.27	821	1200	2	3	2400
357600	1	0.00	357600	0.09	824	1200	1	1	1200
358800	2	0.01	717600	0.18	827	1200	1	2	1200
360000	3	0.01	1080000	0.27	829	1200	2	3	2400
361200	2	0.01	722400	0.18	832	1200	1	2	1200
362400	3	0.01	1087200	0.27	835	1200	2	3	2400
363600	1	0.00	363600	0.09	838	1200	1	1	1200
364800	2	0.01	729600	0.18	840	1200	1	2	1200
367200	2	0.01	734400	0.19	846	1200	1	2	1200
368400	1	0.00	368400	0.09	849	1200	1	1	1200
369600	2	0.01	739200	0.19	851	1200	1	2	1200
370800	2	0.01	741600	0.19	854	1200	1	2	1200
372000	1	0.00	372000	0.09	857	1200	1	1	1200
373200	1	0.00	373200	0.09	860	1200	1	1	1200
374400	2	0.01	748800	0.19	863	1200	1	2	1200
375600	1	0.00	375600	0.09	865	1200	1	1	1200
376800	3	0.01	1130400	0.28	868	1200	2	3	2400
379200	1	0.00	379200	0.10	874	1200	1	1	1200
380400	2	0.01	760800	0.19	876	1200	1	2	1200
381600	1	0.00	381600	0.10	879	1200	1	1	1200
388800	2	0.01	777600	0.20	896	1200	1	2	1200
390000	1	0.00	390000	0.10	898	1200	1	1	1200
391200	2	0.01	782400	0.20	901	1200	1	2	1200
392400	2	0.01	784800	0.20	904	1200	1	2	1200
393600	1	0.01	393600	0.10	907	1200	1	1	1200
394800	1	0.01	394800	0.10	910	1200	1	1	1200
398400	1	0.01	398400	0.10	918	1200	1	1	1200
400800	1	0.01	400800	0.10	923	1200	1	1	1200
402000	1	0.01	402000	0.10	926	1200	1	1	1200
403200	1	0.01	403200	0.10	929	1200	1	1	1200
404400	2	0.01	808800	0.20	932	1200	1	1	2400
405600	1	0.00	405600	0.10	934	1200	1	1	1200
406800	1	0.00	406800	0.10	937	1200	1	1	1200
412800	1	0.00	412800	0.10	951	1200	1	1	1200
414000	2	0.01	828000	0.21	954	1200	1	1	2400
416400	1	0.00	416400	0.10	959	1200	1	1	1200
420000	2	0.01	840000	0.21	968	1200	1	1	2400
424800	3	0.01	1274400	0.32	979	1200	2	3	2400
426000	1	0.00	426000	0.11	981	1200	1	1	1200
427200	3	0.01	1281600	0.32	984	1200	2	3	2400
428400	1	0.00	428400	0.11	987	1200	1	1	1200
429600	1	0.00	429600	0.11	990	1200	1	1	1200
430800	1	0.00	430800	0.11	992	1200	1	1	1200
433200	2	0.01	866400	0.22	998	1200	1	1	2400
435600	2	0.01	871200	0.22	1004	1200	1	1	2400
436800	2	0.01	873600	0.22	1006	1200	1	1	2400
438000	1	0.00	438000	0.11	1009	1200	1	1	1200
439200	2	0.01	878400	0.22	1012	1200	1	1	2400
448800	2	0.01	897600	0.23	1034	1200	1	1	2400
450000	4	0.02	1800000	0.45	1037	1200	3	4	3600
453600	1	0.00	453600	0.11	1045	1200	1	1	1200
456000	3	0.01	1368000	0.34	1051	1200	1	1	3600
458400	1	0.00	458400	0.12	1056	1200	1	1	1200
459600	1	0.00	459600	0.12	1059	1200	1	1	1200
464400	1	0.00	464400	0.12	1070	1200	1	1	1200
469200	2	0.01	938400	0.24	1081	1200	1	1	2400
472800	1	0.00	472800	0.12	1089	1200	1	1	1200
474000	1	0.00	474000	0.12	1092	1200	1	1	1200
475200	1	0.00	475200	0.12	1095	1200	1	1	1200
476400	1	0.00	476400	0.12	1098	1200	1	1	1200
477600	2	0.01	955200	0.24	1100	1200	1	1	2400
480000	4	0.02	1920000	0.48	1106	1200	1	1	4800
481200	3	0.01	1443600	0.36	1109	1200	1	1	3600
486000	1	0.00	486000	0.12	1120	1200	1	1	1200
488400	1	0.00	488400	0.12	1125	1200	1	1	1200
489600	1	0.00	489600	0.12	1128	1200	1	1	1200
492000	1	0.00	492000	0.12	1133	1200	1	1	1200
494400	2	0.01	988800	0.25	1139	1200	1	1	2400
499200	4	0.02	1996800	0.50	1150	1200	1	1	4800
500400	6	0.02	3002400	0.76	1153	1200	1	1	7200
501600	1	0.00	501600	0.13	1156	1200	1	1	1200
502800	1	0.00	502800	0.13	1158	1200	1	1	1200
504000	3	0.01	1512000	0.38	1161	1200	1	1	3600
505200	2	0.01	1010400	0.25	1164	1200	1	1	2400
510000	1	0.00	510000	0.13	1175	1200	1	1	1200
512400	1	0.00	512400	0.13	1180	1200	1	1	1200
514800	1	0.00	514800	0.13	1186	1200	1	1	1200
516000	1	0.00	516000	0.13	1189	1200	1	1	1200
518400	1	0.00	518400	0.13	1194	1200	1	1	1200
525600	1	0.00	525600	0.13	1211	1200	1	1	1200
526800	2	0.01	1053600	0.27	1214	1200	1	1	2400
531600	2	0.01	1063200	0.27	1225	1200	1	1	2400
535200	1	0.00	535200	0.13	1233	1200	1	1	1200
536400	1	0.00	536400	0.14	1236	1200	1	1	1200
546000	1	0.00	546000	0.14	1258	1200	1	1	1200
548400	1	0.00	548400	0.14	1263	1200	1	1	1200

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
564000	1	0.00	564000	0.14	1299	1200	1	1	1200
570000	1	0.00	570000	0.14	1313	1200	1	1	1200
576000	1	0.00	576000	0.15	1327	1200	1	1	1200
580800	1	0.00	580800	0.15	1338	1200	1	1	1200
582000	2	0.01	1164000	0.29	1341	1200	1	1	2400
600000	3	0.01	1800000	0.45	1382	1200	1	1	3600
601200	1	0.00	601200	0.15	1385	1200	1	1	1200
604800	1	0.00	604800	0.15	1393	1200	1	1	1200
612000	1	0.00	612000	0.15	1410	1200	1	1	1200
632400	3	0.01	1897200	0.48	1457	1200	1	1	3600
632400	0	0.00	0	0.00	0	1200	1	3	1200
639600	1	0.01	639600	0.16	1474	1200	1	1	1200
658800	1	0.01	658800	0.17	1518	1200	1	1	1200
660000	3	0.01	1980000	0.50	1521	1200	1	1	3600
660000	0	0.00	0	0.00	0	1200	1	3	1200
669600	1	0.01	669600	0.17	1543	1200	1	1	1200
690000	1	0.01	690000	0.17	1590	1200	1	1	1200
697200	1	0.01	697200	0.18	1606	1200	1	1	1200
699600	2	0.01	1399200	0.35	1612	1200	1	1	2400
699600	0	0.00	0	0.00	0	1200	1	2	1200
718800	1	0.01	718800	0.18	1656	1200	1	1	1200
720000	7	0.03	5040000	1.27	1659	1200	1	1	8400
720000	0	0.00	0	0.00	0	1200	3	7	3600
729600	1	0.01	729600	0.18	1681	1200	1	1	1200
736800	1	0.01	736800	0.19	1697	1200	1	1	1200
742800	1	0.01	742800	0.19	1711	1200	1	1	1200
753600	1	0.01	753600	0.19	1736	1200	1	1	1200
759600	1	0.01	759600	0.19	1750	1200	1	1	1200
777600	1	0.01	777600	0.20	1791	1200	1	1	1200
780000	1	0.01	780000	0.20	1797	1200	1	1	1200
783600	1	0.01	783600	0.20	1805	1200	1	1	1200
792000	1	0.01	792000	0.20	1825	2400	1	1	2400
800400	1	0.01	800400	0.20	1844	2400	1	1	2400
805200	1	0.01	805200	0.20	1855	2400	1	1	2400
806400	1	0.01	806400	0.20	1858	2400	1	1	2400
811200	1	0.01	811200	0.20	1869	2400	1	1	2400
812400	1	0.01	812400	0.20	1872	2400	1	1	2400
813600	1	0.01	813600	0.20	1874	2400	1	1	2400
822000	1	0.01	822000	0.21	1894	2400	1	1	2400
826800	1	0.01	826800	0.21	1905	2400	1	1	2400
876000	1	0.01	876000	0.22	2018	2400	1	1	2400
900000	3	0.01	2700000	0.68	2073	1200	1	1	3600
900000	0	0.00	0	0.00	0	1200	2	3	2400
914400	1	0.00	914400	0.23	2107	2400	1	1	2400
921600	1	0.00	921600	0.23	2123	2400	1	1	2400
928800	1	0.00	928800	0.23	2140	2400	1	1	2400
932400	1	0.00	932400	0.23	2148	2400	1	1	2400
949200	1	0.00	949200	0.24	2187	2400	1	1	2400
950400	1	0.00	950400	0.24	2190	2400	1	1	2400
966000	1	0.00	966000	0.24	2225	2400	1	1	2400
999600	3	0.01	2998800	0.76	2303	2400	1	1	7200
1008000	2	0.01	2016000	0.51	2322	2400	1	1	4800
1011600	1	0.01	1011600	0.25	2331	2400	1	1	2400
1024800	1	0.01	1024800	0.26	2361	2400	1	1	2400
1050000	1	0.01	1050000	0.26	2419	2400	1	1	2400
1088400	1	0.01	1088400	0.27	2507	2400	1	1	2400
1099200	1	0.01	1099200	0.28	2532	2400	1	1	2400
1101600	1	0.01	1101600	0.28	2538	2400	1	1	2400
1125600	1	0.01	1125600	0.29	2593	2400	1	1	2400
1135200	1	0.01	1135200	0.29	2615	2400	1	1	2400
1162800	1	0.01	1162800	0.29	2679	2400	1	1	2400
1198800	1	0.01	1198800	0.30	2762	2400	1	1	2400
1222800	1	0.01	1222800	0.31	2817	2400	1	1	2400
1225200	1	0.01	1225200	0.31	2823	2400	1	1	2400
1294800	1	0.01	1294800	0.33	2983	2400	1	1	2400
1358400	1	0.01	1358400	0.34	3129	3600	1	1	3600
1441200	1	0.01	1441200	0.36	3320	3600	1	1	3600
1478400	1	0.01	1478400	0.37	3406	3600	1	1	3600
1620000	1	0.01	1620000	0.41	3732	3600	1	1	3600
1683600	1	0.01	1683600	0.43	3879	3600	1	1	3600
1719600	1	0.01	1719600	0.43	3962	3600	1	1	3600
1759200	1	0.01	1759200	0.44	4053	3600	1	1	3600
1833600	1	0.01	1833600	0.46	4224	3600	1	1	3600
2000400	1	0.01	2000400	0.50	4609	4800	1	1	4800
2114400	1	0.01	2114400	0.53	4871	4800	1	1	4800
2115600	1	0.01	2115600	0.53	4874	4800	1	1	4800
2126400	1	0.01	2126400	0.54	4899	4800	1	1	4800
2133600	1	0.01	2133600	0.54	4915	4800	1	1	4800
2268000	2	0.01	4536000	1.14	5225	4800	1	1	9600
2268000	0	0.00	0	0.00	0	1200	1	2	1200
2319600	1	0.01	2319600	0.58	5344	4800	1	1	4800
2415600	1	0.01	2415600	0.61	5565	6000	1	1	6000
2785200	1	0.01	2785200	0.70	6417	6000	1	1	6000
2904000	1	0.01	2904000	0.73	6690	7200	1	1	7200
3044400	1	0.01	3044400	0.77	7014	7200	1	1	7200
3048000	6	0.02	18288000	4.61	7022	6000	1	1	36000
3048000	0	0.00	0	0.00	0	1200	5	6	6000
Total	**24358**	**100.00**	**396908400**	**100.00**					**914400**

3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,36,000 Equity Shares in full out reserved portion of 3,36,000 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 100/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 168.82 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 12,19,200 Equity Shares, which were allotted to 87 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	2,25,600	0	10,800	1,10,400	2,91,600	3,99,600	1,81,200	12,19,200

5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 18,28,800 Equity Shares to 7 Anchor Investors at the Offer Price of Rs. 100.00/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	-	10,51,200	7,77,600	-	18,28,800

The Board of Director of our Company at its meeting held on June 27, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on June 27, 2024. The Equity Shares allotted to the successful allottees have been uploaded on June 27, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on July 01, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 26, 2024 filed with the Registrar of Companies, Delhi("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: https://www.skylinerta.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Skyline Towards Excellence Financial Services Pvt. Ltd.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi 110020
Tel No.: +91-11-40450193-197;
Fax No.: +91-11-26812683; **E-mail:** ipo@skylinerta.com
Investor Grievances Email id: grievances@skyrinerta.com
Website: grievances@skyrinerta.com
SEBI Registration No.: INR000003241
Contact Person: Mr. Anuj Rana

On Behalf of the Board of Directors
For Shivalic Power Control Limited
Sd/-
Ms. Neha Sandal
Company Secretary & Compliance Officer

Place – Faridabad
Date: June 28, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SHIVALIC POWER CONTROL LIMITED

Disclaimer: Shivalic Power Control Limited has filed the Prospectus dated June 26, 2024 with the Registrar of Companies, Delhi and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE".

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

SHIVALIC
LT & HT ELECTRICAL PANELS

SHIVALIC POWER CONTROL LIMITED

CORPORATE IDENTIFICATION NUMBER: U31200HR2004PLC035502

Our Company was originally incorporated on October 08, 2004 as a Private Limited Company as "Shivalic Power Control Private Limited" vide Registration No. 035502 under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T. of Delhi & Haryana. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on December 06, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Shivalic Power Control Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on January 08, 2024 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U31200HR2004PLC035502. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 134 of the Prospectus.

Registered Office: Plot No. 72, Sector- 68, IMT, Faridabad, Ballabgarh, Haryana – 121004, India
Tel: +91 – 97183 88303; **E-mail:** compliance@shivalic.com ; **Website:** https://shivalic.com/
Contact Person: Ms. Neha Sandal, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. AMIT KANWAR JINDAL AND MRS. SAPNA JINDAL

Our Company has filed the Prospectus dated June 26, 2024, (the "Prospectus") with the Registrar of Companies, Delhi, ("RoC") and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on July 01, 2024.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 64,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") SHIVALIC POWER CONTROL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 100 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,432.00 LAKH ("THE ISSUE") OF, WHICH 3,36,000 EQUITY SHARES AGGREGATING TO ₹ 336.00 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 60,96,000 EQUITY SHARES AGGREGATING TO ₹ 6,096.00 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.67% AND 25.28% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH
THE ISSUE PRICE IS 10.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 15 (Fifteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Amit Kanwar Jindal is Rs. 2.28/-, and Mrs. Sapna Jindal is Rs. 3.09/- the Issue Price is Rs. 100/- per Equity Share.
- Weighted Average Return on Net worth for Period ending on Fiscals 2023, 2022 and 2021 is 23.10%.

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: MONDAY, JUNE 24, 2024
BID/ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024
ANCHOR INVESTOR/ BID OFFER PERIOD WAS: FRIDAY, JUNE 21, 2024

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non – Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 253 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Friday, June 21, 2024. The Company received 7 applications from 7 anchor investors for 20,78,400 equity shares. The Anchor investor price was finalized at Rs. 100/- per Equity Share. A total of 18,28,800 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1,828.80 Lakh.

The Offer (excluding Anchor Investor Portion) received 4,35,112 Applications for 1,09,91,92,800 Equity Shares (before technical rejections) resulting in 238.63 times subscription. The details of the Applications received in the Issue from various categories are as under (after removing multiple and duplicate bids):

Detail of the Applications Received (before removing technical rejections):

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	4,10,116	49,21,39,200	21,33,600	230.66
2	Non – Institutional Investors	24,907	40,08,92,400	9,14,400	438.42
3	Market Makers	1	3,36,000	3,36,000	1.00
4	Qualified Institutional Buyers	88	20,58,25,200	12,19,200	168.82
	Total	**4,35,112**	**1,09,91,92,800**	**46,03,200**	**238.79**

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
95.00	14,60,400	0.13	14,60,400	0.13
96.00	70,800	0.01	70,800	0.01
97.00	69,600	0.01	69,600	0.01
98.00	84,000	0.01	84,000	0.01
99.00	97,200	0.01	97,200	0.01
100.00	85,24,02,000	77.60	85,24,02,000	77.60
CUT OFF	24,42,92,400	22.24	24,42,92,400	22.24
Total	**1,09,84,76,400**	**100.00**	**1,09,84,76,400**	**100.00**

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 27.06.2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 100.00/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 225.93 times. The total number of Equity Shares Allotted in this category is 21,33,600 Equity Shares to 1,778 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	4,01,696	100.00	48,20,35,200	100.00	1200	889:200848	21,33,600
Total	**4,01,696**	**100.00**	**48,20,35,200**	**100.00**			**21,33,600**

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 100.00/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 434.06 times. The total number of Equity Shares Allotted in this category is 9,14,400 Equity Shares to 631 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted
					Before Rounding off	After Rounding off			
2400	14171	58.18	34010400	8.57	6	1200	65	14171	78000
3600	1720	7.06	6192000	1.56	8	1200	3	430	14400
4800	1717	7.05	8241600	2.08	11	1200	16	1717	19200
6000	761	3.12	4566000	1.15	14	1200	9	761	10800
7200	381	1.56	2743200	0.69	17	1200	5	381	6000
8400	284	1.17	2385600	0.60	19	1200	5	284	6000
9600	618	2.54	5932800	1.50	22	1200	11	618	13200
10800	1602	6.58	17301600	4.36	25	1200	11	534	39600
12000	784	3.22	9408000	2.37	28	1200	9	392	21600
13200	137	0.56	1808400	0.47	30	1200	3	137	3600
14400	148	0.61	2131200	0.54	33	1200	1	37	4800
15600	65	0.27	1014000	0.26	36	1200	2	65	2400
16800	58	0.24	974400	0.26	39	1200	1	29	2400
18000	134	0.55	2412000	0.61	41	1200	5	134	6000
19200	66	0.27	1267200	0.32	44	1200	1	33	2400
20400	97	0.40	1978800	0.50	47	1200	4	97	4800
21600	75	0.31	1620000	0.41	50	1200	1	25	3600
22800	46	0.19	1048800	0.26	53	1200	1	23	2400
24000	175	0.72	4200000	1.06	55	1200	8	175	9600
25200	48	0.20	1209600	0.30	58	1200	1	24	2400
26400	18	0.07	475200	0.13	61	1200	1	18	1200
27600	19	0.08	524400	0.13	64	1200	1	19	1200
28800	23	0.09	662400	0.17	66	1200	1	23	1200
30000	67	0.28	2010000	0.51	69	1200	4	67	4800
31200	16	0.07	499200	0.13	72	1200	1	16	1200
32400	17	0.07	550800	0.14	75	1200	1	17	1200
33600	4	0.02	134400	0.03	77	1200	0	1	0
34800	18	0.07	626400	0.16	80	1200	1	18	1200
36000	34	0.14	1224000	0.31	83	1200	1	17	2400
37200	8	0.03	297600	0.07	86	1200	1	8	1200
38400	5	0.02	192000	0.05	88	1200	0	1	0
39600	24	0.10	950400	0.24	91	1200	1	12	2400
40800	13	0.05	530400	0.13	94	1200	1	13	1200
42000	13	0.05	546000	0.14	97	1200	1	13	1200
43200	5	0.02	216000	0.05	100	1200	0	1	0
44400	8	0.03	355200	0.09	102	1200	1	8	1200
45600	12	0.05	547200	0.14	105	1200	1	12	1200
46800	5	0.02	234000	0.06	108	1200	0	1	0
48000	43	0.18	2064000	0.52	111	1200	4	43	4800
49200	26	0.11	1279200	0.32	113	1200	1	13	2400
50400	23	0.09	1159200	0.29	116	1200	2	23	2400
51600	11	0.05	567600	0.14	119	1200	1	11	1200
52800	16	0.07	844800	0.21	122	1200	1	8	2400
54000	11	0.05	594000	0.15	124	1200	1	11	1200
55200	6	0.02	331200	0.08	127	1200	1	6	1200
56400	4	0.02	225600	0.06	130	1200	0	1	0
57600	2	0.01	115200	0.03	133	1200	0	1	0
58800	10	0.04	588000	0.15	135	1200	1	10	1200
60000	47	0.19	2820000	0.71	138	1200	5	47	6000
61200	9	0.04	550800	0.14	141	1200	1	9	1200
62400	3	0.01	187200	0.05	144	1200	0	1	0
63600	2	0.01	127200	0.03	147	1200	0	1	0
66000	8	0.03	528000	0.13	152	1200	1	8	1200
67200	2	0.01	134400	0.03	155	1200	0	1	0
68400	3	0.01	205200	0.05	158	1200	0	1	0
69600	2	0.01	139200	0.04	160	1200	0	1	0
70800	3	0.01	212400	0.05	163	1200	0	1	0
72000	22	0.09	1584000	0.40	166	1200	3	22	3600
73200	1	0.00	73200	0.02	169	1200	0	1	0
74400	8	0.03	595200	0.15	171	1200	1	8	1200
75600	5	0.02	378000	0.10	174	1200	1	5	1200
76800	6	0.02	460800	0.12	177	1200	1	6	1200
78000	6	0.02	468000	0.12	180	1200	1	6	1200
79200	5	0.02	396000	0.10	182	1200	1	5	1200
80400	9	0.04	723600	0.18	185	1200	1	9	1200
81600	1	0.00	81600	0.02	188	1200	0	1	0
82800	4	0.02	331200	0.08	191	1200	1	4	1200
84000	12	0.05	1008000	0.25	194	1200	1	6	2400
85200	3	0.01	255600	0.06	196	1200	0	1	0
86400	1	0.00	86400	0.02	199	1200	0	1	0
87600	1	0.00	87600	0.02	202	1200	0	1	0
88800	10	0.04	888000	0.22	205	1200	1	5	2400
90000	4	0.02	360000	0.09	207	1200	1	4	1200
91200	4	0.02	364800	0.09	210	1200	1	4	1200
92400	6	0.02	554400	0.14	213	1200	1	6	1200
94800	6	0.02	568800	0.14	218	1200	1	6	1200
96000	21	0.09	2016000	0.51	221	1200	4	21	4800
97200	4	0.02	388800	0.10	224	1200	1	4	1200
98400	3	0.01	295200	0.07	227	1200	1	3	1200
99600	15	0.06	1494000	0.38	229	1200	1	5	3600
100800	26	0.11	2620800	0.66	232	1200	5	26	6000
102000	7	0.03	714000	0.18	235	1200	1	7	1200
103200	2	0.01	206400	0.05	238	1200	0	1	0
104400	8	0.03	835200	0.21	241	1200	1	4	2400
105600	3	0.01	316800	0.08	243	1200	1	3	1200
108000	2	0.01	216000	0.05	249	1200	0	1	0
111600	3	0.01	334800	0.08	257	1200	1	3	1200
112800	3	0.01	338400	0.09	260	1200	1	3	1200
114000	4	0.02	456000	0.11	263	1200	1	4	1200
115200	1	0.00	115200	0.03	265	1200	0	1	0
116400	3	0.01	349200	0.09	268	1200	1	3	1200
117600	1	0.00	117600	0.03	271	1200	0	1	0
118800	6	0.02	712800	0.18	274	1200	1	6	1200
120000	19	0.08	2280000	0.57	276	1200	4	19	4800
123600	1	0.00	123600	0.03	285	1200	0	1	0
124800	4	0.02	499200	0.13	288	1200	1	4	1200
126000	3	0.01	378000	0.10	290	1200	1	3	1200
129600	4	0.02	518400	0.13	299	1200	1	4	1200
130800	1	0.00	130800	0.03	301	1200	0	1	0
135600	1	0.00	135600	0.03	312	1200	0	1	0
136800	1	0.00	136800	0.03	315	1200	0	1	0
138000	4	0.02	552000	0.14	318	1200	1	4	1200
139200	3	0.01	417600	0.11	321	1200	1	3	1200
140400	2	0.01	280800	0.07	323	1200	1	2	1200
141600	5	0.02	708000	0.18	326	1200	1	5	1200
142800	4	0.02	571200	0.14	329	1200	1	4	1200
144000	6	0.02	864000	0.22	332	1200	1	3	2400
145200	3	0.01	435600	0.11	335	1200	1	3	1200
146400	7	0.03	1024800	0.26	337	1200	2	7	2400
150000	5	0.02	750000	0.19	346	1200	1	5	1200
151200	2	0.01	302400	0.08	348	1200	1	2	1200
152400	4	0.02	609600	0.15	351	1200	1	4	1200
153600	4	0.02	614400	0.15	354	1200	1	4	1200
154800	4	0.02	619200	0.16	357	1200	1	4	1200
156000	2	0.01	312000	0.08	359	1200	1	2	1200
158400	1	0.00	158400	0.04	365	1200	0	1	0
160800	3	0.01	482400	0.12	370	1200	1	3	1200
162000	6	0.02	972000	0.24	373	1200	1	3	2400
163200	2	0.01	326400	0.08	376	1200	1	2	1200
164400	1	0.00	164400	0.04	379	1200	0	1	0
166800	2	0.01	333600	0.08	384	1200	1	2	1200
169200	2	0.01	338400	0.09	390	1200	1	2	1200
171600	2	0.01	343200	0.09	395	1200	1	2	1200
174000	2	0.01	348000	0.09	401	1200	1	2	1200
175200	1	0.00	175200	0.04	404	1200	0	1	0
177600	3	0.01	532800	0.13	409	1200	1	3	1200
180000	5	0.02	900000	0.23	415	1200	2	5	2400
181200	1	0.00	181200	0.05	417	1200	0	1	0
182400	1	0.00	182400	0.05	420	1200	0	1	0
186000	1	0.00	186000	0.05	429	1200	0	1	0
192000	3	0.01	576000	0.15	442	1200	1	3	1200
195600	2	0.01	391200	0.10	451	1200	1	2	1200
198000	3	0.01	594000	0.15	456	1200	1	3	1200
199200	4	0.02	796800	0.20	459	1200	1	2	2400
200400	2	0.01	400800	0.10	462	1200	1	2	1200
204000	1	0.01	204000	0.05	470	1200	0	1	0
205200	2	0.01	410400	0.10	473	1200	1	2	1200

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No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant: Before Rounding off	Allocation per Applicant: After Rounding off	Ration of allottees to applicants		Total No. of shares allocated/allotted
210000	1	0.00	210000	0.05	484	1200	0	1	0
216000	1	0.00	216000	0.05	498	1200	0	1	0
217200	2	0.01	434400	0.11	500	1200	1	2	1200
220800	1	0.01	220800	0.06	509	1200	0	1	0
225600	1	0.01	225600	0.06	520	1200	0	1	0
226800	1	0.01	226800	0.06	523	1200	0	1	0
229200	2	0.01	458400	0.12	528	1200	1	2	1200
238800	1	0.00	238800	0.06	550	1200	0	1	0
240000	5	0.02	1200000	0.30	553	1200	2	5	2400
241200	1	0.00	241200	0.06	556	1200	0	1	0
242400	1	0.00	242400	0.06	558	1200	0	1	0
243600	1	0.00	243600	0.06	561	1200	0	1	0
246000	2	0.01	492000	0.12	567	1200	1	2	1200
248400	2	0.01	496800	0.13	572	1200	1	2	1200
249600	2	0.01	499200	0.13	575	1200	1	2	1200
250800	1	0.00	250800	0.06	578	1200	0	1	0
254400	1	0.00	254400	0.06	586	1200	0	1	0
258000	3	0.01	774000	0.20	594	1200	1	3	1200
261600	2	0.01	523200	0.13	603	1200	1	2	1200
264000	1	0.00	264000	0.07	608	1200	0	1	0
265200	1	0.00	265200	0.07	611	1200	0	1	0
266400	1	0.00	266400	0.07	614	1200	0	1	0
270000	2	0.01	540000	0.14	622	1200	1	2	1200
271200	1	0.00	271200	0.07	625	1200	1	1	1200
272400	1	0.00	272400	0.07	628	1200	1	1	1200
276000	2	0.01	552000	0.14	636	1200	1	2	1200
277200	2	0.01	554400	0.14	639	1200	1	2	1200
279600	1	0.00	279600	0.07	644	1200	1	1	1200
282000	1	0.00	282000	0.07	650	1200	1	1	1200
283200	1	0.00	283200	0.07	652	1200	1	1	1200
284400	2	0.01	568800	0.14	655	1200	1	2	1200
285600	1	0.00	285600	0.07	658	1200	1	1	1200
286800	2	0.01	573600	0.14	661	1200	1	2	1200
291600	2	0.01	583200	0.15	672	1200	1	2	1200
294000	1	0.00	294000	0.07	677	1200	1	1	1200
296400	6	0.02	1778400	0.45	683	1200	1	2	3600
297600	3	0.01	892800	0.22	686	1200	2	3	2400
300000	3	0.01	900000	0.23	691	1200	2	3	2400
301200	4	0.02	1204800	0.30	694	1200	1	2	2400
302400	3	0.01	907200	0.23	697	1200	2	3	2400
303600	2	0.01	607200	0.15	699	1200	1	2	1200
304800	1	0.00	304800	0.08	702	1200	1	1	1200
306000	1	0.00	306000	0.08	705	1200	1	1	1200
307200	3	0.01	921600	0.23	708	1200	2	3	2400
308400	1	0.00	308400	0.08	710	1200	1	1	1200
309600	4	0.02	1238400	0.31	713	1200	1	2	2400
310800	1	0.00	310800	0.08	716	1200	1	1	1200
312000	1	0.00	312000	0.08	719	1200	1	1	1200
315600	5	0.02	1578000	0.40	727	1200	3	5	3600
316800	1	0.00	316800	0.08	730	1200	1	1	1200
318000	2	0.01	636000	0.16	733	1200	1	2	1200
319200	2	0.01	638400	0.16	735	1200	1	2	1200
320400	1	0.00	320400	0.08	738	1200	1	1	1200
321600	1	0.00	321600	0.08	741	1200	1	1	1200
322800	3	0.01	968400	0.24	744	1200	2	3	2400
328800	1	0.00	328800	0.08	757	1200	1	1	1200
330000	1	0.00	330000	0.08	760	1200	1	1	1200
331200	2	0.01	662400	0.17	763	1200	1	2	1200
333600	1	0.00	333600	0.08	769	1200	1	1	1200
340800	1	0.00	340800	0.09	785	1200	1	1	1200
343200	1	0.00	343200	0.09	791	1200	1	1	1200
344400	1	0.00	344400	0.09	793	1200	1	1	1200
345600	1	0.00	345600	0.09	796	1200	1	1	1200
346800	1	0.00	346800	0.09	799	1200	1	1	1200
348000	1	0.00	348000	0.09	802	1200	1	1	1200
349200	3	0.01	1047600	0.26	804	1200	2	3	2400
350400	1	0.00	350400	0.09	807	1200	1	1	1200
354000	1	0.00	354000	0.09	816	1200	1	1	1200
355200	1	0.00	355200	0.09	818	1200	1	1	1200
356400	3	0.01	1069200	0.27	821	1200	2	3	2400
357600	1	0.00	357600	0.09	824	1200	1	1	1200
358800	2	0.01	717600	0.18	827	1200	1	2	1200
360000	3	0.01	1080000	0.27	829	1200	2	3	2400
361200	2	0.01	722400	0.18	832	1200	1	2	1200
362400	3	0.01	1087200	0.27	835	1200	2	3	2400
363600	1	0.00	363600	0.09	838	1200	1	1	1200
364800	2	0.01	729600	0.18	840	1200	1	2	1200
367200	2	0.01	734400	0.19	846	1200	1	2	1200
368400	1	0.00	368400	0.09	849	1200	1	1	1200
369600	2	0.01	739200	0.19	851	1200	1	2	1200
370800	2	0.01	741600	0.19	854	1200	1	2	1200
372000	1	0.00	372000	0.09	857	1200	1	1	1200
373200	1	0.00	373200	0.09	860	1200	1	1	1200
374400	2	0.01	748800	0.19	863	1200	1	2	1200
375600	1	0.00	375600	0.09	865	1200	1	1	1200
376800	3	0.01	1130400	0.28	868	1200	2	3	2400
379200	1	0.00	379200	0.10	874	1200	1	1	1200
380400	2	0.01	760800	0.19	876	1200	1	2	1200
381600	1	0.00	381600	0.10	879	1200	1	1	1200
388800	2	0.01	777600	0.20	896	1200	1	2	1200
390000	1	0.00	390000	0.10	898	1200	1	1	1200
391200	2	0.01	782400	0.20	901	1200	1	2	1200
392400	2	0.01	784800	0.20	904	1200	1	2	1200
393600	1	0.01	393600	0.10	907	1200	1	1	1200
394800	1	0.01	394800	0.10	910	1200	1	1	1200
398400	1	0.01	398400	0.10	918	1200	1	1	1200
400800	1	0.01	400800	0.10	923	1200	1	1	1200
402000	1	0.01	402000	0.10	926	1200	1	1	1200
403200	1	0.01	403200	0.10	929	1200	1	1	1200
404400	2	0.01	808800	0.20	932	1200	1	1	2400
405600	1	0.00	405600	0.10	934	1200	1	1	1200
406800	1	0.00	406800	0.10	937	1200	1	1	1200
412800	1	0.00	412800	0.10	951	1200	1	1	1200
414000	2	0.01	828000	0.21	954	1200	1	1	2400
416400	1	0.00	416400	0.10	959	1200	1	1	1200
420000	2	0.01	840000	0.21	968	1200	1	1	2400
424800	3	0.01	1274400	0.32	979	1200	2	3	2400
426000	1	0.00	426000	0.11	981	1200	1	1	1200
427200	3	0.01	1281600	0.32	984	1200	2	3	2400
428400	1	0.00	428400	0.11	987	1200	1	1	1200
429600	1	0.00	429600	0.11	990	1200	1	1	1200
430800	1	0.00	430800	0.11	992	1200	1	1	1200
433200	2	0.01	866400	0.22	998	1200	1	1	2400
435600	2	0.01	871200	0.22	1004	1200	1	1	2400
436800	2	0.01	873600	0.22	1006	1200	1	1	2400
438000	1	0.00	438000	0.11	1009	1200	1	1	1200
439200	2	0.01	878400	0.22	1012	1200	1	1	2400
448800	2	0.01	897600	0.23	1034	1200	1	1	2400
450000	4	0.02	1800000	0.45	1037	1200	3	4	3600
453600	1	0.00	453600	0.11	1045	1200	1	1	1200
456000	3	0.01	1368000	0.34	1051	1200	1	1	3600
458400	1	0.00	458400	0.12	1056	1200	1	1	1200
459600	1	0.00	459600	0.12	1059	1200	1	1	1200
464400	1	0.00	464400	0.12	1070	1200	1	1	1200
469200	2	0.01	938400	0.24	1081	1200	1	1	2400
472800	1	0.00	472800	0.12	1089	1200	1	1	1200
474000	1	0.00	474000	0.12	1092	1200	1	1	1200
475200	1	0.00	475200	0.12	1095	1200	1	1	1200
476400	1	0.00	476400	0.12	1098	1200	1	1	1200
477600	2	0.01	955200	0.24	1100	1200	1	1	2400
480000	4	0.02	1920000	0.48	1106	1200	1	1	4800
481200	3	0.01	1443600	0.36	1109	1200	1	1	3600
486000	1	0.00	486000	0.12	1120	1200	1	1	1200
488400	1	0.00	488400	0.12	1125	1200	1	1	1200
489600	1	0.00	489600	0.12	1128	1200	1	1	1200
492000	1	0.00	492000	0.12	1133	1200	1	1	1200
494400	2	0.01	988800	0.25	1139	1200	1	1	2400
499200	4	0.02	1996800	0.50	1150	1200	1	1	4800
500400	6	0.02	3002400	0.76	1153	1200	1	1	7200
501600	1	0.00	501600	0.13	1156	1200	1	1	1200
502800	1	0.00	502800	0.13	1158	1200	1	1	1200
504000	3	0.01	1512000	0.38	1161	1200	1	1	3600
505200	2	0.01	1010400	0.25	1164	1200	1	1	2400
510000	1	0.00	510000	0.13	1175	1200	1	1	1200
512400	1	0.00	512400	0.13	1180	1200	1	1	1200
514800	1	0.00	514800	0.13	1186	1200	1	1	1200
516000	1	0.00	516000	0.13	1189	1200	1	1	1200
518400	1	0.00	518400	0.13	1194	1200	1	1	1200
525600	1	0.00	525600	0.13	1211	1200	1	1	1200
526800	2	0.01	1053600	0.27	1214	1200	1	1	2400
531600	2	0.01	1063200	0.27	1225	1200	1	1	2400
535200	1	0.00	535200	0.13	1233	1200	1	1	1200
536400	1	0.00	536400	0.14	1236	1200	1	1	1200
546000	1	0.00	546000	0.14	1258	1200	1	1	1200
548400	1	0.00	548400	0.14	1263	1200	1	1	1200

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant: Before Rounding off	Allocation per Applicant: After Rounding off	Ration of allottees to applicants		Total No. of shares allocated/allotted
564000	1	0.00	564000	0.14	1299	1200	1	1	1200
570000	1	0.00	570000	0.14	1313	1200	1	1	1200
576000	1	0.00	576000	0.15	1327	1200	1	1	1200
580800	1	0.00	580800	0.15	1338	1200	1	1	1200
582000	2	0.01	1164000	0.29	1341	1200	1	1	2400
600000	3	0.01	1800000	0.45	1382	1200	1	1	3600
601200	1	0.00	601200	0.15	1385	1200	1	1	1200
604800	1	0.00	604800	0.15	1393	1200	1	1	1200
612000	1	0.00	612000	0.15	1410	1200	1	1	1200
632400	3	0.01	1897200	0.48	1457	1200	1	1	3600
632400	0	0.00	0	0.00	0	1200	1	3	1200
639600	1	0.01	639600	0.16	1474	1200	1	1	1200
658800	1	0.01	658800	0.17	1518	1200	1	1	1200
660000	3	0.01	1980000	0.50	1521	1200	1	1	3600
660000	0	0.00	0	0.00	0	1200	1	3	1200
669600	1	0.01	669600	0.17	1543	1200	1	1	1200
690000	1	0.01	690000	0.17	1590	1200	1	1	1200
697200	1	0.01	697200	0.18	1606	1200	1	1	1200
699600	2	0.01	1399200	0.35	1612	1200	1	1	2400
699600	0	0.00	0	0.00	0	1200	1	2	1200
718800	1	0.01	718800	0.18	1656	1200	1	1	1200
720000	7	0.03	5040000	1.27	1659	1200	1	1	8400
720000	0	0.00	0	0.00	0	1200	3	7	3600
729600	1	0.01	729600	0.18	1681	1200	1	1	1200
736800	1	0.01	736800	0.19	1697	1200	1	1	1200
742800	1	0.01	742800	0.19	1711	1200	1	1	1200
753600	1	0.01	753600	0.19	1736	1200	1	1	1200
759600	1	0.01	759600	0.19	1750	1200	1	1	1200
777600	1	0.01	777600	0.20	1791	1200	1	1	1200
780000	1	0.01	780000	0.20	1797	1200	1	1	1200
783600	1	0.01	783600	0.20	1805	1200	1	1	1200
792000	1	0.01	792000	0.20	1825	2400	1	1	2400
800400	1	0.01	800400	0.20	1844	2400	1	1	2400
805200	1	0.01	805200	0.20	1855	2400	1	1	2400
806400	1	0.01	806400	0.20	1858	2400	1	1	2400
811200	1	0.01	811200	0.20	1869	2400	1	1	2400
812400	1	0.01	812400	0.20	1872	2400	1	1	2400
813600	1	0.01	813600	0.20	1874	2400	1	1	2400
822000	1	0.01	822000	0.21	1894	2400	1	1	2400
826800	1	0.01	826800	0.21	1905	2400	1	1	2400
876000	1	0.01	876000	0.22	2018	2400	1	1	2400
900000	3	0.01	2700000	0.68	2073	1200	1	1	3600
900000	0	0.00	0	0.00	0	1200	2	3	2400
914400	1	0.00	914400	0.23	2107	2400	1	1	2400
921600	1	0.00	921600	0.23	2123	2400	1	1	2400
928800	1	0.00	928800	0.23	2140	2400	1	1	2400
932400	1	0.00	932400	0.23	2148	2400	1	1	2400
949200	1	0.00	949200	0.24	2187	2400	1	1	2400
950400	1	0.00	950400	0.24	2190	2400	1	1	2400
966000	1	0.00	966000	0.24	2225	2400	1	1	2400
999600	3	0.01	2998800	0.76	2303	2400	1	1	7200
1008000	2	0.01	2016000	0.51	2322	2400	1	1	4800
1011600	1	0.01	1011600	0.25	2331	2400	1	1	2400
1024800	1	0.01	1024800	0.26	2361	2400	1	1	2400
1050000	1	0.01	1050000	0.26	2419	2400	1	1	2400
1088400	1	0.01	1088400	0.27	2507	2400	1	1	2400
1099200	1	0.01	1099200	0.28	2532	2400	1	1	2400
1101600	1	0.01	1101600	0.28	2538	2400	1	1	2400
1125600	1	0.01	1125600	0.29	2593	2400	1	1	2400
1135200	1	0.01	1135200	0.29	2615	2400	1	1	2400
1162800	1	0.01	1162800	0.29	2679	2400	1	1	2400
1198800	1	0.01	1198800	0.30	2762	2400	1	1	2400
1222800	1	0.01	1222800	0.31	2817	2400	1	1	2400
1225200	1	0.01	1225200	0.31	2823	2400	1	1	2400
1294800	1	0.01	1294800	0.33	2983	2400	1	1	2400
1358400	1	0.01	1358400	0.34	3129	3600	1	1	3600
1441200	1	0.01	1441200	0.36	3320	3600	1	1	3600
1478400	1	0.01	1478400	0.37	3406	3600	1	1	3600
1620000	1	0.01	1620000	0.41	3732	3600	1	1	3600
1683600	1	0.01	1683600	0.43	3879	3600	1	1	3600
1719600	1	0.01	1719600	0.43	3962	3600	1	1	3600
1759200	1	0.01	1759200	0.44	4053	3600	1	1	3600
1833600	1	0.01	1833600	0.46	4224	3600	1	1	3600
2000400	1	0.01	2000400	0.50	4609	4800	1	1	4800
2114400	1	0.01	2114400	0.53	4871	4800	1	1	4800
2115600	1	0.01	2115600	0.53	4874	4800	1	1	4800
2126400	1	0.01	2126400	0.54	4899	4800	1	1	4800
2133600	1	0.01	2133600	0.54	4915	4800	1	1	4800
2268000	2	0.01	4536000	1.14	5225	4800	1	1	9600
2268000	0	0.00	0	0.00	0	1200	1	2	1200
2319600	1	0.01	2319600	0.58	5344	4800	1	1	4800
2415600	1	0.01	2415600	0.61	5565	6000	1	1	6000
2785200	1	0.01	2785200	0.70	6417	6000	1	1	6000
2904000	1	0.01	2904000	0.73	6690	7200	1	1	7200
3044400	1	0.01	3044400	0.77	7014	7200	1	1	7200
3048000	6	0.02	18288000	4.61	7022	6000	1	1	36000
3048000	0	0.00	0	0.00	0	1200	5	6	6000
Total	**24358**	**100.00**	**396908400**	**100.00**					**914400**

3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,36,000 Equity Shares in full out reserved portion of 3,36,000 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 100/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 168.82 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 12,19,200 Equity Shares, which were allotted to 87 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	2,25,600	0	10,800	1,10,400	2,91,600	3,99,600	1,81,200	12,19,200

5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 18,28,800 Equity Shares to 7 Anchor Investors at the Offer Price of Rs. 100.00/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	-	10,51,200	7,77,600	-	18,28,800

The Board of Director of our Company at its meeting held on June 27, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on June 27, 2024. The Equity Shares allotted to the successful allottees have been uploaded on June 27, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on July 01, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 26, 2024 filed with the Registrar of Companies, Delhi("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: https://www.skylinerta.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Skyline Financial Services Pvt. Ltd.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi 110020
Tel No.: +91-11-40450193-197;
Fax No.: +91-11-26812683; **E-mail:** ipo@skylinerta.com
Investor Grievances Email id: grievances@skyrinerta.com
Website: grievances@skyrinerta.com
SEBI Registration No.: INR000003241
Contact Person: Mr. Anuj Rana

On Behalf of the Board of Directors
For Shivalic Power Control Limited
Sd/-
Ms. Neha Sandal
Company Secretary & Compliance Officer

Place – Faridabad
Date: June 28, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SHIVALIC POWER CONTROL LIMITED

Disclaimer: Shivalic Power Control Limited has filed the Prospectus dated June 26, 2024 with the Registrar of Companies, Delhi and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE".

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.